

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

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|---|-----------------------|
| Laser Spine Institute, LLC. ¹ | Case No. 2019-CA-2762 |
| CLM Aviation, LLC | Case No. 2019-CA-2764 |
| LSI HoldCo, LLC | Case No. 2019-CA-2765 |
| LSI Management Company, LLC | Case No. 2019-CA-2766 |
| Laser Spine Surgery Center of Arizona, LLC | Case No. 2019-CA-2767 |
| Laser Spine Surgery Center of Cincinnati, LLC | Case No. 2019-CA-2768 |
| Laser Spine Surgery Center of Cleveland, LLC | Case No. 2019-CA-2769 |
| Laser Spine Surgical Center, LLC | Case No. 2019-CA-2770 |
| Laser Spine Surgery Center of Pennsylvania, LLC | Case No. 2019-CA-2771 |
| Laser Spine Surgery Center of St. Louis, LLC | Case No. 2019-CA-2772 |
| Laser Spine Surgery Center of Warwick, LLC | Case No. 2019-CA-2773 |
| Medical Care Management Services, LLC | Case No. 2019-CA-2774 |
| Spine DME Solutions, LLC | Case No. 2019-CA-2775 |
| Total Spine Care, LLC | Case No. 2019-CA-2776 |
| Laser Spine Institute Consulting, LLC | Case No. 2019-CA-2777 |
| Laser Spine Surgery Center of Oklahoma, LLC | Case No. 2019-CA-2780 |

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FOURTH INTERIM APPLICATION OF
STICHTER, RIEDEL, BLAIN & POSTLER, P.A. FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR
ASSIGNEE FOR THE PERIOD OF APRIL 1, 2020 THROUGH JULY 31, 2020**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on September 15, 2020, at 3:00 p.m. upon the Application² of Stichter, Riedel, Blain & Postler, P.A. (“**Stichter Riedel**”) for an order approving compensation to Stichter Riedel in the amount of **\$155,926.00** for professional services rendered during the period of March 1, 2020 through July 31, 2020 (the “**Allowance Period**”) and reimbursement of Stichter Riedel’s expenses in the amount of **\$1,430.12** incurred on behalf of the Assignee during the Allowance Period, for a total allowance of **\$157,356.12**. The fees and costs sought are either amounts necessary to preserve the collateral of Texas Capital Bank, as agent (“**TCB**”) (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. Stichter Riedel is awarded compensation in the amount of **\$155,926.00** for professional services rendered during the Allowance Period and reimbursement of expenses in the amount of **\$1,430.12** incurred during the Allowance Period, for a total allowance of **\$157,356.12** (the “**Approved Fees and Expenses**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to Stichter Riedel in the amount of **\$66,316.62** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

4. The Assignee is authorized to remit payments to Stichter Riedel for the balance of the Approved Fees and Expenses, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB's cash collateral, with TCB's consent or (iii) as otherwise ordered by this Court.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this ____ day October, 2020.

Electronically Conformed 10/13/2020

Steven Scott Stephens

Steven Scott Stephens

Circuit Court Judge

Copy to: Counsel of record