

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT  
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA  
CIVIL DIVISION

In re:

Laser Spine Institute, LLC <sup>1</sup>	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.  
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

---

**FOURTH INTERIM APPLICATION OF SONEET KAPILA,  
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE  
FOR THE PERIOD OF MARCH 1, 2020 THROUGH JUNE 30, 2020**

Soneet Kapila, as assignee (“Assignee”), pursuant to the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals*, dated May 28, 2019 (the “**Interim Compensation**”

---

<sup>1</sup> On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

**Order**”), respectfully applies for allowance of compensation for services rendered as Assignee in the amount of **\$76,285.62**<sup>2</sup> for the period of November 1, 2019 through February 29, 2020 (the “**Allowance Period**”). In support of his request, the Assignee states the following:

### **Background**

1. On March 14, 2019, Laser Spine Institute, LLC (“**LSI**”) executed and delivered an assignment for the benefit of creditors to the Assignee. The Assignee filed a Petition with the Court on March 14, 2019, commencing an assignment for the benefit of creditors proceeding pursuant to Chapter 727 of the Florida Statutes.

2. Simultaneous with the filing of the LSI Assignment Case, the Assignee filed fifteen other Petitions commencing assignment for the benefit of creditors proceedings for 15 affiliates of LSI: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, with LSI, the “**Assignors**”).

3. On May 28, 2019, the Court entered the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Interim Compensation Order**”).

4. Pursuant to the Interim Compensation Order, the Assignee submitted his monthly statements for the Allowance Period. No payment has been made to the Assignee for fees and costs incurred during the Allowance Period.

---

<sup>2</sup> The amount requested is after application of a courtesy discount.

5. Pursuant to Orders entered by the Court on March 17, 2020 and May 15, 2020, the Assignee received payments for fees and costs incurred through October 31, 2019, totaling \$283,973.80.

6. The Interim Compensation Order further authorized the professionals to file interim fee applications every 120 days, with the first interim fee application being filed on or after June 30, 2019, representing fees and costs incurred from March 14, 2019 through June 30, 2019.

**Description of Services and Benefits**

7. During the Allowance Period, the Assignee expended a total of 124.3 hours in rendering necessary and beneficial services to the Assignors, and is owed fees in the amount of \$76,285.62.

8. Copies of the Assignee's invoices for the services rendered are attached hereto as **Composite Exhibit A.**

9. For a summary of the services performed by the Assignee, please see the Status Reports attached hereto as **Composite Exhibit B.**

WHEREFORE, the Assignee respectfully requests that the Court allow compensation to the Assignee in the amount of **\$76,285.62** for professional services rendered during the Allowance Period and authorizing payment in the amount of **\$76,285.62**.

*/s/ Edward J. Peterson*  
\_\_\_\_\_  
Edward J. Peterson (FBN 0014612)  
Stichter, Riedel, Blain & Postler, P.A.  
110 E. Madison Street, Suite 200  
Tampa, Florida 33602  
Telephone: (813) 229-0144  
[Email: epeterson@srbp.com](mailto:epeterson@srbp.com);  
Counsel for Assignee

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing Application has been furnished on this 26<sup>th</sup> day of August, 2020, by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

*/s/ Edward J. Peterson* \_\_\_\_\_  
Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

January 14, 2020

**Assignors and Assignor's Counsel: (via the Court's electronic servicing system)**

CLM Aviation, LLC  
LSI HoldCo, LLC  
LSI Management Company, LLC  
Laser Spine Surgery Center of Arizona, LLC  
Laser Spine Surgery Center of Cincinnati, LLC  
Laser Spine Surgery Center of Cleveland, LLC  
Laser Spine Surgical Center, LLC  
Laser Spine Surgery Center of Pennsylvania, LLC  
Laser Spine Surgery Center of St. Louis, LLC  
Laser Spine Surgery Center of Warwick, LLC  
Laser Spine Institute, LLC  
Medical Care Management Services, LLC  
Spine DME Solutions, LLC  
Total Spine Care, LLC  
Laser Spine Institute Consulting, LLC  
Laser Spine Surgery Center of Oklahoma, LLC  
c/o Nicole Greensblatt, Esq.  
Kirkland & Ellis, LLP  
601 Lexington Avenue  
New York, NY 10022  
Email: [ngreenblatt@kirkland.com](mailto:ngreenblatt@kirkland.com)

**Assignee and Assignee's Counsel (via the Court's electronic servicing system)**

Soneet Kapila  
c/o Stichter Riedel, Blain & Postler, P.A.  
Attn: Edward J. Peterson, Esq.  
110 E. Madison Street, Suite 200  
Tampa, Florida 33602

Soneet Kapila  
c/o Genovese Joblove & Battista, P.A.  
Attn: Greg Garno, Esq. and Paul Battista, Esq.  
100 Southeast Second Street, Suite 4400  
Miami, Florida 33131  
Email: [pbattista@gjb-law.com](mailto:pbattista@gjb-law.com), [ggarno@gjb-law.com](mailto:ggarno@gjb-law.com)

Soneet Kapila  
c/o Roche, McLean & Sbar, P.A.  
Attn: Robert Roche, Jonathan Sbar, Andrea Holder  
2309 S. MacDill Avenue  
Tampa, FL 33629  
Email: [roche@rmslegal.com](mailto:roche@rmslegal.com), [aholder@rmslegal.com](mailto:aholder@rmslegal.com), [jsbar@rmslegal.com](mailto:jsbar@rmslegal.com)

**Secured Creditors:**

CarePayment, LLC (MAIL RETURNED)  
5300 Meadow Rd., #400  
Lake Oswego, OR 97035

Steris Corporation  
5960 Heisley Rd.  
Mentor, OH 44060  
CIT Bank, N.A.  
10201 Centurion Pkwy., #400  
Jacksonville, FL 32256

Medport Billing, LLC (MAIL RETURNED)  
6352 S. Jones Blvd., #400  
Las Vegas, NV 89118

U.S. Bank Equipment Finance  
1310 Madrid St.  
Marshall, MN 56258

Maricopa County Treasurer  
c/o Peter Muthig, Esq.  
222 N. Central Ave., #1100  
Phoenix, AZ 85004  
Email: [muthigk@maco.maricopa.gov](mailto:muthigk@maco.maricopa.gov)

**Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)**

Highwoods Realty Limited Partnership  
c/o Eric E. Ludin, Esq.  
Tucker & Ludin, P.A.  
5235 16<sup>th</sup> Street North  
St. Petersburg, FL 33703-2611  
Email: [ludin@tuckerludin.com](mailto:ludin@tuckerludin.com); [erin@ludinlaw.com](mailto:erin@ludinlaw.com)

Terry and Sherry Legg  
c/o Colling Gilbert Wright & Carter, LLC  
801 N. Orange Avenue, Ste. 830  
Orlando, FL 32801  
Email: [JGilbert@TheFloridaFirm.com](mailto:JGilbert@TheFloridaFirm.com); [RGilbert@TheFloridaFirm.com](mailto:RGilbert@TheFloridaFirm.com);  
[CertificateofService@TheFloridaFirm.com](mailto:CertificateofService@TheFloridaFirm.com)

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford  
c/o Gunster, Yoakley & Stewart, P.A.  
401 E. Jackson Street, Ste 2500  
Tampa, FL 33602  
Email: [wschifino@gunster.com](mailto:wschifino@gunster.com) (primary)  
[kmather@gunster.com](mailto:kmather@gunster.com) (primary)  
[jbennett@gunster.com](mailto:jbennett@gunster.com) (primary)  
[cwarder@gunster.com](mailto:cwarder@gunster.com) (secondary)  
[tkennedy@gunster.com](mailto:tkennedy@gunster.com) (secondary)

Deanna Ali  
c/o Jessica Crane, Esq.  
Crane Law, P.A.  
13555 Automobile Blvd., Ste 560  
Clearwater, FL 33762  
Email: [Jessica@CraneLaw.com](mailto:Jessica@CraneLaw.com)

Heather Emby  
c/o Jessica Crane, Esq.  
Crane Law, P.A.  
13555 Automobile Blvd., Ste 560  
Clearwater, FL 33762  
Email: [Jessica@CraneLaw.com](mailto:Jessica@CraneLaw.com)

Deanna Ali  
c/o Kwall Barack Nadeau PLLC  
304 S. Belcher Rd. Ste C  
Clearwater, FL 33765  
Email: [rbarack@employeeights.com](mailto:rbarack@employeeights.com)  
[mnadeau@employeeights.com](mailto:mnadeau@employeeights.com)  
[Jackie@employeeights.com](mailto:Jackie@employeeights.com)

Heather Emby  
c/o Kwall Barack Nadeau PLLC  
304 S. Belcher Rd. Ste C  
Clearwater, FL 33765  
Email: [rbarack@employeeights.com](mailto:rbarack@employeeights.com)  
[mnadeau@employeeights.com](mailto:mnadeau@employeeights.com)  
[Jackie@employeeights.com](mailto:Jackie@employeeights.com)

Texas Capital Bank, N.A.  
c/o Trenam Kemker  
101 E. Kennedy Blvd., Ste 2700  
Tampa, FL 33602  
Primary Email: [slieb@trenam.com](mailto:slieb@trenam.com)  
Secondary Email: [mмосbach@trenam.com](mailto:mмосbach@trenam.com)  
Tertiary Email: [dmedina@trenam.com](mailto:dmedina@trenam.com)

DBF-LSI, LLC  
c/o Michael C. Markham, Esq.  
401 E. Jackson Street, Suite 3100  
Tampa, Florida 33602  
Email: [mikem@jpfirm.com](mailto:mikem@jpfirm.com); [minervag@jpfirm.com](mailto:minervag@jpfirm.com)

Shirley and John Langston  
c/o Donald J. Schutz, Esq.  
535 Central Avenue  
St. Petersburg, Florida 33701  
Email: [donschutz@netscape.net](mailto:donschutz@netscape.net); [don@lawus.com](mailto:don@lawus.com)

Jared W. Headley  
c/o Cameron M. Kennedy, Esq.  
Searcy Denney Scarola, et al  
517 North Calhoun Street  
Tallahassee, Florida 32301  
Email: [kennedyteam@searcylaw.com](mailto:kennedyteam@searcylaw.com); [cmk@searcylaw.com](mailto:cmk@searcylaw.com)

Deanna E. Ali  
c/o Brandon J. Hill, Esq.  
Wenzel Fenton Cabassa P.A.  
1110 N. Florida Avenue, Suite 300  
Tampa, Florida 33602  
Email: [bhill@wfclaw.com](mailto:bhill@wfclaw.com); [twells@wfclaw.com](mailto:twells@wfclaw.com)



MedPro Group  
c/o Jeffery Warren, Esq. and Adam Alpert, Esq.  
Bush Ross, P.A.  
P.O. Box 3913  
Tampa, FL 33601-3913  
Email: [jwarren@bushross.com](mailto:jwarren@bushross.com); [aalpert@bushross.com](mailto:aalpert@bushross.com);  
[mлинаres@bushross.com](mailto:mлинаres@bushross.com); [ksprehn@bushross.com](mailto:ksprehn@bushross.com)

Cosgrove Enterprises, Inc.  
c/o Walters Levine Lozano & Degrave  
601 Bayshore Blvd., Ste 720  
Tampa, Florida 33606  
Email: [hdegrave@walterslevine.com](mailto:hdegrave@walterslevine.com); [jduncan@walterslevine.com](mailto:jduncan@walterslevine.com)

Cherish Collins  
c/o Heather N. Barnes, Esq.  
The Yerrid Law Firm  
101 E. Kennedy Boulevard, Suite 3910  
Tampa, FL 33602  
Email: [hbarnes@yerridlaw.com](mailto:hbarnes@yerridlaw.com); [evento@yerridlaw.com](mailto:evento@yerridlaw.com)

Timothy Farley and Marilyn Farley  
c/o Heather N. Barnes, Esq.  
The Yerrid Law Firm  
101 E. Kennedy Boulevard, Suite 3910  
Tampa, FL 33602  
Email: [hbarnes@yerridlaw.com](mailto:hbarnes@yerridlaw.com); [evento@yerridlaw.com](mailto:evento@yerridlaw.com)

Holland & Knight, LLP  
c/o W. Keith Fendrick, Esq.  
Post Office Box 1288  
Tampa, Florida 33601-1288  
Email: [keith.fendrick@hkclaw.com](mailto:keith.fendrick@hkclaw.com); [andrea.olson@hkclaw.com](mailto:andrea.olson@hkclaw.com)

Kenneth Winkler  
c/o William E. Hahn, Esq.  
310 S. Fielding Ave.  
Tampa, FL 33606  
Email: [bill@whahn-law.com](mailto:bill@whahn-law.com); [Kelly@whahn-law.com](mailto:Kelly@whahn-law.com)

Ray Monteleone  
c/o Hill, Ward & Henderson, P.A.  
101 East Kennedy Boulevard  
Bank of America Plaza, Suite 3700  
Tampa, Florida 33601-2231  
[dennis.waggoner@hwlaw.com](mailto:dennis.waggoner@hwlaw.com); [julie.mcdaniel@hwlaw.com](mailto:julie.mcdaniel@hwlaw.com); [patrick.mosley@hwlaw.com](mailto:patrick.mosley@hwlaw.com);  
[tricia.elam@hwlaw.com](mailto:tricia.elam@hwlaw.com); [ghill@hwlaw.com](mailto:ghill@hwlaw.com); [jessica.simpson@hwlaw.com](mailto:jessica.simpson@hwlaw.com)

William Horne and WH, LLC  
c/o Hill, Ward & Henderson, P.A.  
101 East Kennedy Boulevard  
Bank of America Plaza, Suite 3700  
Tampa, Florida 33601-2231  
[dennis.waggoner@hwhlaw.com](mailto:dennis.waggoner@hwhlaw.com); [julie.mcdaniel@hwhlaw.com](mailto:julie.mcdaniel@hwhlaw.com); [patrick.mosley@hwhlaw.com](mailto:patrick.mosley@hwhlaw.com);  
[tricia.elam@hwhlaw.com](mailto:tricia.elam@hwhlaw.com); [ghill@hwhlaw.com](mailto:ghill@hwhlaw.com); [jessica.simpson@hwhlaw.com](mailto:jessica.simpson@hwhlaw.com)

Jonna Lemeiux  
Law Offices of Scott M. Miller  
Cambridge Square  
1920 Boothe Circle, Suite 100  
Longwood, Florida 32750  
[service@scottmillerlawoffice.com](mailto:service@scottmillerlawoffice.com); [amy@scottmillerlawoffice.com](mailto:amy@scottmillerlawoffice.com)

Robert Kimble, Administrator and Personal Rep of  
Estate of Sharon Kimble  
c/o Luis Martinez – Monfort  
400 North Ashely Drive, Suite 1100  
Tampa Florida 33602  
Primary Email: [lmmonfort@gbmmlaw.com](mailto:lmmonfort@gbmmlaw.com); [litigation@gbmmlaw.com](mailto:litigation@gbmmlaw.com)

Weiss Family Management, LLLP  
c/o V. Stephen Cohen, Esq.  
100 North Tampa Street, Suite 1900  
Tampa, FL 33602  
Primary: [scohen@bajocuva.com](mailto:scohen@bajocuva.com); [lheckman@bajocuva.com](mailto:lheckman@bajocuva.com)

Michael C. Weiss, D.O. **(via USPS mail)**  
Independent Orthopedics, P.A.,  
3225 South Macdill Avenue  
STE 129-348  
Tampa, FL 33629  
Cell: (954) 494-7995  
Cell: (954) 328-9441  
Email: [spinedoc@me.com](mailto:spinedoc@me.com); [partyplans2@aol.com](mailto:partyplans2@aol.com)

Robert P. Grammen  
William P. Esping  
James S. St. Louis, D.O.  
Michael W. Perry  
M.D., MMPerry Holdings, LLLC  
EFO Holdings, L.P.,  
EFO Genpar, Inc.  
EFO Laser Spine Institute, Ltd.  
BERGER SINGERMAN LLP  
350 East Las Olas Boulevard, Suite 1000  
Fort Lauderdale, Florida 33301  
Email: [drt@bergersingerman.com](mailto:drt@bergersingerman.com); [jwertman@bergersingerman.com](mailto:jwertman@bergersingerman.com);  
[guso@bergersingerman.com](mailto:guso@bergersingerman.com); [fsellers@bergersingerman.com](mailto:fsellers@bergersingerman.com)

Cystal and Leonard Tinelli  
c/o Donald J. Schutz, Esq.  
535 Central Avenue  
St. Petersburg, Florida 33701  
Email: [donschutz@netscape.net](mailto:donschutz@netscape.net); [don@lawus.com](mailto:don@lawus.com)

Dr. James St. Louis  
c/o Herbert Donica, Esq.  
Donica Law Firm, P.A.  
307 South Boulevard, Suite D  
Tampa, FL 33606  
Email: [herb@donicalaw.com](mailto:herb@donicalaw.com)

Jonathan Lewis  
c/o Peter A. Siddiqui, Esq.  
Katten Muchin Rosenman  
525 West Monroe Street  
Chicago, IL 60661-3693  
Email: [peter.siddiqui@kattenlaw.com](mailto:peter.siddiqui@kattenlaw.com)

Robert P. Grammen  
William P. Esping  
Michael W. Perry, M.D.  
MMPerry Holdings, LLLC  
EFO Holdings, L.P.  
EFO Genpar, Inc.  
EFO Laser Spine Institute, Ltd.  
c/o Samuel J. Capuano  
BERGER SINGERMAN LLP  
1450 Brickell Avenue, Suite 1900  
Miami, FL 33131  
Email: Primary: [drt@bergersingerman.com](mailto:drt@bergersingerman.com); [scapuano@bergersingerman.com](mailto:scapuano@bergersingerman.com);  
[fsellers@bergersingerman.com](mailto:fsellers@bergersingerman.com)

Robert P. Grammen  
William P. Esping  
Michael W. Perry, M.D.  
MMPerry Holdings, LLLP  
EFO Holdings, L.P.,  
EFO Genpar, Inc.  
EFO Laser Spine Institute, Ltd.  
c/o/ Kenneth W. Waterway  
BERGER SINGERMAN LLP  
350 East Las Olas Blvd., Suite 1000  
Fort Lauderdale, FL 33301  
Email: [kwaterway@bergersingerman.com](mailto:kwaterway@bergersingerman.com)

Laser Spine Institute, LLC  
CLM Aviation, LLC  
LSI HoldCo, LLC  
LSI Management Company, LLC  
Laser Spine Surgery Center of Arizona, LLC  
Laser Spine Surgery Center of Cincinnati, LLC  
Laser Spine Surgery Center of Cleveland, LLC  
Laser Spine Surgical Center, LLC  
Laser Spine Surgery Center of Pennsylvania, LLC  
Laser Spine Surgery Center of St. Louis, LLC  
Laser Spine Surgery Center of Warwick, LLC  
Medical Care Management Services, LLC  
Spine DME Solutions, LLC  
Total Spine Care, LLC  
Laser Spine Institute Consulting, LLC  
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762  
Case No. 2019-CA-2764  
Case No. 2019-CA-2765  
Case No. 2019-CA-2766  
Case No. 2019-CA-2767  
Case No. 2019-CA-2768  
Case No. 2019-CA-2769  
Case No. 2019-CA-2770  
Case No. 2019-CA-2771  
Case No. 2019-CA-2772  
Case No. 2019-CA-2773  
Case No. 2019-CA-2774  
Case No. 2019-CA-2775  
Case No. 2019-CA-2776  
Case No. 2019-CA-2777  
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.  
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

---

# COMPOSITE EXHIBIT A

**FOURTH INTERIM APPLICATION OF SONEET KAPILA,  
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE  
FOR THE PERIOD OF MARCH 1, 2020 THROUGH JUNE 30, 2020**

# Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

**LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE**

**Client ID: 89011**

**Invoice #6509 - 03/31/20**

## TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	34.20	650.00	22,230.00
TOTAL	<u>34.20</u>		<u>\$22,230.00</u>
	<b>BLENDED RATE</b>	<b>\$650.00</b>	
	DISCOUNT		(1,335.75)
TOTAL AMOUNT OF THIS INVOICE			<u>\$20,894.25</u>
	ADJUSTED BLENDED RATE	\$610.94	



# *Kapila/Mukamal*

CPAs, Forensic and Insolvency Advisors  
1000 S. Federal Highway, Suite 200  
Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com  
EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE  
C/O SONEET R. KAPILA, ASSIGNEE

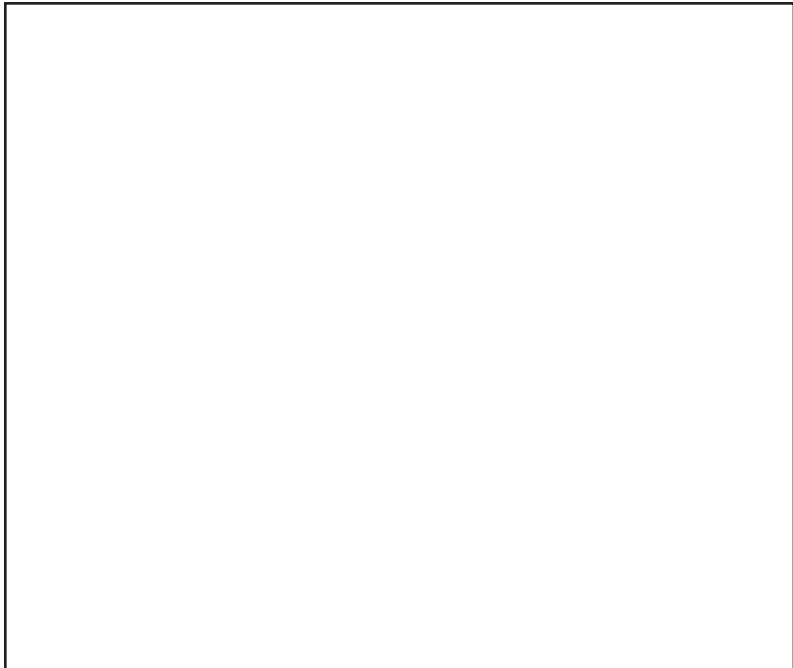
Invoice: 6509  
03/31/2020  
Client ID: 89011

For Professional Services Rendered Through March 31, 2020

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
<b>ASSET DISPOSITION</b>				
03/02/2020	SRK	ACCOUNTS RECEIVABLE - TRANSFER ISSUES TO ACCORDIAS AND RELATED MEDICAL RECORDS	0.50	325.00
03/02/2020	SRK	A/R SALE PROSPECT - REVIEW OF ALTERNATIVE CANDIDATES FOR POTENTIAL BROKERS OR BUYERS	0.60	390.00
03/09/2020	SRK	ACCORDIAS/ ACCOUNTS RECEIVABLE	0.40	260.00
03/09/2020	SRK	T/C WITH COUNSEL REIDEL AND PETERSON	0.50	325.00
03/09/2020	SRK	T/C WITH COUNSEL PETERSON AND REIDEL AND KEVIN MCCOY	0.50	325.00
03/10/2020	SRK	ATTEND TO BUDGETS	0.40	260.00
03/11/2020	SRK	REVIEW LETTER FROM TCB - BANK AGENT AND FROM COUNSELS RE CASH COLLATERAL; FOLLOW UP ON SAME	0.70	455.00
03/11/2020	SRK	CASH COLLATERAL MOTION - REVIEW AND FOLLOW UP WITH COUNSEL	0.70	455.00
03/12/2020	SRK	CASH COLLATERAL MOTION - REVIEW REVISED DRAFTS; T/C WITH COUNSEL	1.50	975.00
03/12/2020	SRK	DRAFT RESPONSE TO BANK AGENTS PROPOSAL ON CASH COLLATERAL	0.60	390.00
03/16/2020	SRK	TREASURY FUNCTIONS	0.30	195.00
03/17/2020	SRK	REVIEW, FINALIZE AND EXECUTE HIGHWOOD SETTLEMENT AGREEMENT	0.30	195.00
03/18/2020	SRK	TREASURY 0.1; HIGHWOOD LEASE 0.3;	0.40	260.00
03/19/2020	SRK	ACCOUNTS RECEIVABLE/ ACCORDIAS; BUDGET	0.40	260.00

03/20/2020	SRK	TREASURY TASKS	0.20	130.00
03/23/2020	SRK	TREASURY TASKS	0.20	130.00
03/24/2020	SRK	TREASURY TASKS	0.10	65.00
03/25/2020	SRK	TREASURY TASKS	0.30	195.00
03/25/2020	SRK	INFINITT TERMINATION AND RELEASE LANGUAGE	0.20	130.00
03/26/2020	SRK	TREASURY TASKS	0.20	130.00
03/27/2020	SRK	ACCORDIAS/AR/ESI PRESERVATION AND IT	0.90	585.00
03/30/2020	SRK	TREASURY TASKS	0.70	455.00
03/31/2020	SRK	ACCORDIAS AND A/R TRANSFERS; TREASURY TASKS	0.60	390.00
				<hr/> 7,280.00

**FORENSIC INVESTIGATION**

03/02/2020	SRK		0.60	390.00
03/03/2020	SRK		0.50	325.00
03/03/2020	SRK		1.40	910.00
03/04/2020	SRK		0.60	390.00
03/05/2020	SRK		0.80	520.00
03/09/2020	SRK		0.90	585.00
03/10/2020	SRK		0.80	520.00



03/11/2020	SRK		0.40	260.00
03/11/2020	SRK		0.40	260.00
03/12/2020	SRK		0.20	130.00
03/13/2020	SRK		0.30	195.00
03/13/2020	SRK		0.60	390.00
03/16/2020	SRK		0.40	260.00
03/17/2020	SRK		0.60	390.00
03/18/2020	SRK		1.20	780.00
03/19/2020	SRK		0.80	520.00
03/23/2020	SRK		0.50	325.00
03/24/2020	SRK		0.60	390.00
03/24/2020	SRK		0.60	390.00
03/25/2020	SRK		0.60	390.00
03/26/2020	SRK		0.40	260.00
03/26/2020	SRK		1.40	910.00
03/27/2020	SRK		1.10	715.00
03/30/2020	SRK		0.70	455.00
03/31/2020	SRK		1.60	1,040.00

				11,700.00
<b>OPERATIONS</b>				
03/03/2020	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.30	195.00
03/12/2020	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.60	390.00
03/13/2020	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.30	195.00
03/17/2020	SRK	CASE MANAGEMENT AND PROSPECTIVE CASE ADMINISTRATION BUDGET	0.60	390.00
03/19/2020	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.40	260.00
03/20/2020	SRK	GENERAL CASE MANAGEMENT	0.40	260.00
03/23/2020	SRK	GENERAL CASE MANAGEMENT	0.20	130.00
03/24/2020	SRK	GENERAL CASE ADMIN	0.20	130.00
03/25/2020	SRK	CASE ADMIN	0.20	130.00
03/26/2020	SRK	CASE ADMIN	0.50	325.00
03/27/2020	SRK	CASE ADMIN	0.60	390.00
03/30/2020	SRK	CASE ADMIN	0.30	195.00
03/31/2020	SRK	CASE MANAGEMENT	0.40	260.00
				3,250.00
			Total	22,230.00
				(1,335.75)
			Total amount of this invoice	\$20,894.25

Invoice payable upon receipt. Thank you for this opportunity to be of service.

# Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

**LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE**

**Client ID: 89011**

**Invoice #6602 - 04/30/20**

## TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	28.60	650.00	18,590.00
TOTAL	<u>28.60</u>		<u>\$18,590.00</u>
	<b>BLENDED RATE</b>	<b>\$650.00</b>	
	DISCOUNT		(1,179.75)
TOTAL AMOUNT OF THIS INVOICE			<u>\$17,410.25</u>
	ADJUSTED BLENDED RATE	\$608.75	



# *Kapila/Mukamal*

CPAs, Forensic and Insolvency Advisors  
1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com  
EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE  
C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6602

04/30/2020

Client ID: 89011

---

For Professional Services Rendered Through April 30, 2020

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
<b>ASSET DISPOSITION</b>				
04/01/2020	SRK	TREASURY TASKS	0.20	130.00
04/02/2020	SRK	TREASURY TASKS	0.40	260.00
04/06/2020	SRK	BUDGETS; TREASURY. T/C WITH KEVIN MCCOY	0.90	585.00
04/07/2020	SRK	TREASURY TASKS	0.30	195.00
04/08/2020	SRK	TREASURY TASKS	0.20	130.00
04/09/2020	SRK	CASE ADMIN AND INSURANCES - CYBER, ETC. AND IRMA CLAIM	1.10	715.00
04/09/2020	SRK	TREASURY TASKS	0.30	195.00
04/10/2020	SRK	TREASURY; STATUS REPORT; HEARING AGENDA	1.20	780.00
04/13/2020	SRK	TREASURY TASKS	0.20	130.00
04/14/2020	SRK	TREASURY TASKS	0.40	260.00
04/16/2020	SRK	ATTEND HEARING	0.50	325.00
04/16/2020	SRK	PREPARE FOR HEARING	0.40	260.00
04/20/2020	SRK	TREASURY TASKS	0.20	130.00
04/21/2020	SRK	TREASURY TASKS	0.20	130.00

04/22/2020	SRK	TREASURY TASKS	0.10	65.00
04/24/2020	SRK	ASSET SALES REMAINDER OF IT REMNANTS	0.30	195.00
04/25/2020	SRK	FEE ORDER AND RECONCILIATION BUDGET/ACTUAL	0.40	260.00
04/27/2020	SRK	TREASURY TASKS	0.20	130.00
04/28/2020	SRK	IT EQUIPMENT SALE	0.20	130.00
04/29/2020	SRK	TREASURY TASKS	0.40	260.00
04/30/2020	SRK	TREASURY TASKS	0.30	195.00
				5,460.00

**FORENSIC INVESTIGATION**

04/01/2020	SRK		0.80	520.00
04/02/2020	SRK		0.40	260.00
04/03/2020	SRK		0.80	520.00
04/03/2020	SRK		0.40	260.00
04/06/2020	SRK		0.80	520.00
04/07/2020	SRK		0.40	260.00
04/08/2020	SRK		0.70	455.00
04/09/2020	SRK		0.30	195.00
04/13/2020	SRK		0.40	260.00
04/14/2020	SRK		0.60	390.00

---

04/16/2020	SRK	LITIGATION TASKS; SOLVENCY	2.10	1,365.00
04/17/2020	SRK	LITIGATION TASKS	0.30	195.00
04/20/2020	SRK	COMMUNICATIONS WITH COUNSEL	0.30	195.00
04/21/2020	SRK	T/C WITH COUNSEL STICHTER AND JESSICA KASTNER, CALIFORNIA LITIGATION RE TRADEMARK	0.50	325.00
04/21/2020	SRK	FOLLOW UP TWICE WITH COUNSEL STICHTER	0.30	195.00
04/21/2020	SRK	GENERAL LITIGATION FOLLOW UPS	0.30	195.00
04/22/2020	SRK	LITIGATION TASKS AND DO	0.40	260.00
04/23/2020	SRK	LITIGATION TASKS	0.40	260.00
04/24/2020	SRK	LITIGATION TASKS	0.90	585.00
04/27/2020	SRK	LITIGATION EMAILS	0.50	325.00
04/28/2020	SRK	LITIGATION TASKS	0.40	260.00
04/29/2020	SRK	LITIGATION TASKS	0.40	260.00
04/30/2020	SRK	LITIGATION EMAILS	0.40	260.00
				8,320.00
<b>OPERATIONS</b>				
04/01/2020	SRK	CASE ADMIN	0.20	130.00
04/02/2020	SRK	CASE ADMIN	0.30	195.00
04/03/2020	SRK	CASE ADMIN	0.20	130.00
04/06/2020	SRK	CASE ADMIN	0.50	325.00

---

04/07/2020	SRK	CASE ADMIN	0.20	130.00
04/08/2020	SRK	CASE ADMIN	0.80	520.00
04/10/2020	SRK	CASE ADMIN	0.40	260.00
04/13/2020	SRK	CASE ADMIN	0.20	130.00
04/14/2020	SRK	CASE ADMIN	0.30	195.00
04/15/2020	SRK	CASE ADMIN	0.20	130.00
04/16/2020	SRK	CASE ADMIN	0.30	195.00
04/16/2020	SRK	T/C WITH COUNSEL PETERSEN	0.10	65.00
04/17/2020	SRK	TREASURY TASKS	0.10	65.00
04/20/2020	SRK	CASE ADMIN; ESI RECORDS RETENTION	0.90	585.00
04/21/2020	SRK	CASE ADMIN	0.20	130.00
04/22/2020	SRK	CASE ADMIN	0.20	130.00
04/23/2020	SRK	CASE ADMIN	0.30	195.00
04/24/2020	SRK	CASE ADMIN	0.60	390.00
04/27/2020	SRK	CASE ADMIN	0.30	195.00
04/28/2020	SRK	CASE ADMIN	0.40	260.00
04/29/2020	SRK	CASE ADMIN	0.30	195.00
04/30/2020	SRK	CASE ADMIN	0.40	260.00

	4,810.00
Total	18,590.00
	Discount (1,179.75)
Total amount of this invoice	\$17,410.25

Invoice payable upon receipt. Thank you for this opportunity to be of service.



# Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

**LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE**

**Client ID: 89011**

**Invoice #6692 - 05/31/20**

## TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	24.10	650.00	15,665.00
TOTAL	<u>24.10</u>		<u>\$15,665.00</u>
	<b>BLENDED RATE</b>	<b>\$650.00</b>	
	DISCOUNT		(1,170.00)
TOTAL AMOUNT OF THIS INVOICE			<u>\$14,495.00</u>
	ADJUSTED BLENDED RATE	\$601.45	



# *Kapila/Mukamal*

CPAs, Forensic and Insolvency Advisors  
1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com  
EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE  
C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6692

05/31/2020

Client ID: 89011

---

For Professional Services Rendered Through May 31, 2020

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
<b>ASSET DISPOSITION</b>				
05/01/2020	SRK	TREASURY TASKS	0.30	195.00
05/04/2020	SRK	BUDGETS AND FEE ISSUES; T/C WITH COUNSEL PETERSON	0.30	195.00
05/04/2020	SRK	FEE ORDERS ANALYSIS	0.40	260.00
05/05/2020	SRK	TREASURY TASKS	0.20	130.00
05/06/2020	SRK	TREASURY AND FEE ALLOCATIONS	0.60	390.00
05/07/2020	SRK	TREASURY TASKS	0.30	195.00
05/11/2020	SRK	TREASURY TASKS	0.20	130.00
05/12/2020	SRK	TREASURY TASKS	0.20	130.00
05/13/2020	SRK	TREASURY	0.20	130.00
05/14/2020	SRK	TREASURY AND PREPARE FOR AGENT CALL	1.10	715.00
05/15/2020	SRK	T/C WITH COUNSEL PETERSEN AND REIDEL AND K. MCCOY - PREP FOR AGENT CALL	0.80	520.00
05/15/2020	SRK	TREASURY AND PREPARE FOR AGENT CALL; ATTEND AGENT CALL	1.90	1,235.00
05/16/2020	SRK	TRAILING COSTS AND AVAILABLE CASH BUDGETS	0.60	390.00
05/18/2020	SRK	TRAILING BUDGET	0.70	455.00

05/18/2020	SRK	TREASURY TASKS	0.20	130.00
05/18/2020	SRK	T/C WITH COUNSEL PETERSON	0.10	65.00
05/19/2020	SRK	TREASURY TASKS	0.20	130.00
05/20/2020	SRK	T/C WITH COUNSEL	0.40	260.00
05/26/2020	SRK	TREASURY TASKS	0.20	130.00
05/27/2020	SRK	TREASURY TASKS	0.20	130.00
05/29/2020	SRK	TREASURY TASKS	0.10	65.00
				5,980.00

**FORENSIC INVESTIGATION**

05/01/2020	SRK		0.70	455.00
05/04/2020	SRK		0.40	260.00
05/06/2020	SRK		0.80	520.00
05/07/2020	SRK		0.40	260.00
05/11/2020	SRK		0.60	390.00
05/12/2020	SRK		0.40	260.00
05/13/2020	SRK		0.40	260.00
05/14/2020	SRK		0.70	455.00
05/15/2020	SRK		1.20	780.00
05/16/2020	SRK		0.30	195.00

05/18/2020	SRK		0.30	195.00
05/19/2020	SRK		0.40	260.00
05/20/2020	SRK		0.70	455.00
05/21/2020	SRK		0.40	260.00
05/26/2020	SRK		0.30	195.00
05/27/2020	SRK		0.70	455.00
05/29/2020	SRK		0.60	390.00
				6,045.00

**OPERATIONS**

05/01/2020	SRK	CASE ADMIN	0.50	325.00
05/04/2020	SRK	CASE ADMIN	0.30	195.00
05/05/2020	SRK	CASE ADMIN	0.30	195.00
05/06/2020	SRK	CASE ADMIN	0.40	260.00
05/07/2020	SRK	CASE ADMIN	0.20	130.00
05/11/2020	SRK	CASE ADMIN	0.30	195.00
05/12/2020	SRK	CASE ADMIN	0.20	130.00
05/13/2020	SRK	CASE ADMIN	0.30	195.00
05/14/2020	SRK	CASE ADMIN	0.40	260.00
05/15/2020	SRK	CASE ADMIN	0.80	520.00

05/16/2020	SRK	CASE ADMIN	0.20	130.00	
05/18/2020	SRK	CASE ADMIN	0.30	195.00	
05/19/2020	SRK	CASE ADMIN	0.20	130.00	
05/20/2020	SRK	CASE ADMIN	0.30	195.00	
05/26/2020	SRK	CASE ADMIN	0.30	195.00	
05/27/2020	SRK	CASE ADMIN	0.40	260.00	
05/29/2020	SRK	CASE ADMIN	0.20	130.00	
					3,640.00
			Total		15,665.00
				Discount	(1,170.00)
				Total amount of this invoice	\$14,495.00

Invoice payable upon receipt. Thank you for this opportunity to be of service.

# Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

**LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE**

**Client ID: 89011**

**Invoice #6782 - 06/30/20**

## TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	37.40	650.00	24,310.00
TOTAL	<u>37.40</u>		<u>\$24,310.00</u>
	<b>BLENDED RATE</b>	<b>\$650.00</b>	
	DISCOUNT		(823.88)
TOTAL AMOUNT OF THIS INVOICE			<u>\$23,486.12</u>
	ADJUSTED BLENDED RATE	\$627.97	

Kapila Building • 1000 South Federal Highway • Suite 200 • Fort Lauderdale FL 33316  
• Broward 954-761-1011 • Dade 786-517-5771  
Affiliated Office in London, England  
[www.kapilamukamal.com](http://www.kapilamukamal.com)



# Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors  
1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com  
EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE  
C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6782

06/30/2020

Client ID: 89011

For Professional Services Rendered Through June 30, 2020

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
<b>ASSET DISPOSITION</b>				
06/04/2020	SRK	CASH COLLATERAL MOTION	0.60	390.00
06/04/2020	SRK	TREASURY TASKS	0.20	130.00
06/05/2020	SRK	TCB CASH COLLATERAL SETTLEMENT	0.70	455.00
06/11/2020	SRK	TREASURY	0.20	130.00
06/12/2020	SRK	EMAILS RE CASH COLLATERAL	0.70	455.00
06/16/2020	SRK	TREASURY, CASH COLLATERAL	0.40	260.00
06/24/2020	SRK	CASH COLLATERAL AND CASE ADMIN	0.30	195.00
06/25/2020	SRK	BUDGET ALLOCATIONS; TREASURY	0.40	260.00
06/26/2020	SRK	CASE COLLATERAL BUDGET AND MOTION	1.50	975.00
06/26/2020	SRK	T/C WITH COUNSEL	0.60	390.00
06/28/2020	SRK	COLLATERAL EMAILS WITH COUNSEL	1.50	975.00
06/29/2020	SRK	CASH COLLATERAL BUDGET AND MOTION	0.60	390.00
				5,005.00
<b>FORENSIC INVESTIGATION</b>				
06/03/2020	SRK	<input type="text"/>	3.50	2,275.00

06/04/2020	SRK		0.80	520.00
06/04/2020	SRK		0.60	390.00
06/05/2020	SRK		0.70	455.00
06/08/2020	SRK		0.40	260.00
06/08/2020	SRK		0.50	325.00
06/08/2020	SRK		0.80	520.00
06/09/2020	SRK		1.80	1,170.00
06/09/2020	SRK		0.80	520.00
06/10/2020	SRK		1.10	715.00
06/11/2020	SRK		2.50	1,625.00
06/12/2020	SRK		0.20	130.00
06/16/2020	SRK		0.60	390.00
06/17/2020	SRK		0.30	195.00
06/18/2020	SRK		0.70	455.00
06/18/2020	SRK		0.30	195.00
06/19/2020	SRK		0.60	390.00
06/22/2020	SRK		8.00	5,200.00
06/23/2020	SRK		1.20	780.00



06/24/2020	SRK		0.70	455.00
06/25/2020	SRK		0.30	195.00
06/26/2020	SRK		0.30	195.00
06/28/2020	SRK		0.30	195.00
06/29/2020	SRK		0.80	520.00
06/30/2020	SRK		0.40	260.00

18,330.00

**OPERATIONS**

06/04/2020	SRK	CASE ADMIN	0.20	130.00
06/05/2020	SRK	OVERSEE CASE ADMIN	0.30	195.00
06/08/2020	SRK	CASE ADMIN	0.20	130.00
06/09/2020	SRK	CASE ADMIN	0.30	195.00
06/16/2020	SRK	CASE ADMIN	0.30	195.00
06/26/2020	SRK	CASE ADMIN	0.20	130.00

975.00

Total 24,310.00

Discount (823.88)

Total amount of this invoice \$23,486.12

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Laser Spine Institute, LLC  
CLM Aviation, LLC  
LSI HoldCo, LLC  
LSI Management Company, LLC  
Laser Spine Surgery Center of Arizona, LLC  
Laser Spine Surgery Center of Cincinnati, LLC  
Laser Spine Surgery Center of Cleveland, LLC  
Laser Spine Surgical Center, LLC  
Laser Spine Surgery Center of Pennsylvania, LLC  
Laser Spine Surgery Center of St. Louis, LLC  
Laser Spine Surgery Center of Warwick, LLC  
Medical Care Management Services, LLC  
Spine DME Solutions, LLC  
Total Spine Care, LLC  
Laser Spine Institute Consulting, LLC  
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762  
Case No. 2019-CA-2764  
Case No. 2019-CA-2765  
Case No. 2019-CA-2766  
Case No. 2019-CA-2767  
Case No. 2019-CA-2768  
Case No. 2019-CA-2769  
Case No. 2019-CA-2770  
Case No. 2019-CA-2771  
Case No. 2019-CA-2772  
Case No. 2019-CA-2773  
Case No. 2019-CA-2774  
Case No. 2019-CA-2775  
Case No. 2019-CA-2776  
Case No. 2019-CA-2777  
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.  
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

---

# COMPOSITE EXHIBIT B

**FOURTH INTERIM APPLICATION OF SONEET KAPILA,  
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE  
FOR THE PERIOD OF MARCH 1, 2020 THROUGH JUNE 30, 2020**

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT  
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA  
CIVIL DIVISION

In re:

Laser Spine Institute, LLC <sup>1</sup>	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.  
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

---

**UPDATED STATUS REPORT AS OF APRIL 10, 2020**

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee hereby provides the following status report summarizing some of

---

<sup>1</sup> On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

the recent activity and efforts on behalf of the Assignment Estates since the last hearing on February 27, 2020, as follows:

1. The Assignee, his professional team, and the LSI Staff continued to communicate with patients regarding the release of records to the patients. The Assignee reached an agreement with the Florida Department of Health (“**FL DOH**”) in December 2019, to assume custody and control of the patient medical records and all record requests since have been directed to the FL DOH.

2. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 18 lawsuits for recovery of fraudulent conveyances and 9 lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Other litigation targets have executed tolling agreements. The Assignee has reached settlements with certain of the targets of fraudulent conveyance lawsuits. To date, such settlements have yielded approximately \$1.6 million in the aggregate. The actions against former officers and directors are scheduled for mediation.

3. The Assignee recently filed a motion to enjoin the prosecution by a single creditor of certain causes of action that belong to the assignment estate.

4. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, at the commencement of the case, the Assignee set up a website ([www.lsi-assignee.com](http://www.lsi-assignee.com)) that contains information about the Assignment Cases and also contains answers to frequently asked questions.

5. The Assignee has reached a settlement with Highwoods, the landlord at the Tampa location. Pursuant to such settlement, and subject to Court approval, Highwoods will be paid \$150,000 to compensate for the costs of removal of certain items as required by the lease. The Assignee's negotiations of a standstill agreement with Highwoods saved the estate over six million dollars in rent.

6. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

7. The Assignee has expended considerable efforts with Accordias, the third-party accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable. Effective April 1, 2020, Accordias transferred all the billing and collection data from the Laser Spine servers that are warehoused at a co-location facility in Tampa, FL (the "LSI Servers") to their in-house platform, thereby reducing the estate's burden to maintain the costs and expenses associated with IT connectivity and co-location lease expense to warehouse the LSI Servers.

8. The Assignee is currently in the process of (i) terminating the IT connectivity to the LSI Servers that are warehoused at a co-location facility in Tampa, FL, and (ii) decommissioning and preserving the LSI Servers with the assistance of the eHounds, the computer forensic company engaged by the Assignee.

9. The Assignee continues to review and prepare for the filing of the Assignment Estates' tax returns and respond to notices and other correspondence from various tax agencies.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

Stichter, Riedel, Blain & Postler, P.A.

110 E. Madison Street, Suite 200

Tampa, Florida 33602

Telephone: (813) 229-0144

Facsimile: (813) 229-1811

Email: [hriedel@srbp.com](mailto:hriedel@srbp.com); [epeterson@srbp.com](mailto:epeterson@srbp.com)

[mhale@srbp.com](mailto:mhale@srbp.com)

Counsel for Assignee

### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that the foregoing *Updated Status Report as of April 10, 2020* has been furnished on this 14<sup>th</sup> day of April, 2020 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT  
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA  
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. <sup>1</sup>	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.  
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

---

**UPDATED STATUS REPORT AS OF JULY 15, 2020**

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee hereby provides the following status report summarizing some of

---

<sup>1</sup> On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

the recent activity and efforts on behalf of the Assignment Estates since the last hearing on April 16, 2020, as follows:

1. The Assignee, his professional team, and the LSI Staff continued to communicate with patients regarding the release of records to the patients. The Assignee reached an agreement with the Florida Department of Health (“**FL DOH**”) in December 2019, to assume custody and control of the patient medical records and all record requests since have been directed to the FL DOH.

2. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 18 lawsuits for recovery of fraudulent conveyances and 9 lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Other litigation targets have executed tolling agreements. The Assignee has reached settlements with certain of the targets of fraudulent conveyance lawsuits. To date, such settlements have yielded approximately \$1.6 million in the aggregate. The Assignee continues to prosecute the actions against former officers and directors.

3. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank (“**TCB**”), which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, at the commencement of the case, the Assignee set up a website ([www.lsi-assignee.com](http://www.lsi-assignee.com)) that contains information about the Assignment Cases and also contains answers to frequently asked questions.

4. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.



5. The Assignee has expended considerable efforts with Accordias, the third-party accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable. Effective April 1, 2020, Accordias transferred all the billing and collection data from the Laser Spine servers that are warehoused at a co-location facility in Tampa, FL (the “LSI Servers”) to their in-house platform, thereby reducing the estate’s burden to maintain the costs and expenses associated with IT connectivity and co-location lease expense to warehouse the LSI Servers.

6. In April 2020, the Assignee (i) terminated the IT connectivity to the LSI Servers that are warehoused at a co-location facility in Tampa, FL, and (ii) decommissioned and preserved the LSI Servers with the assistance of the eHounds, the computer forensic company engaged by the Assignee.

7. On July 10, 2020, the Assignee filed the *Motion to Abandon Certain Collateral of Texas Capital Bank, N.A. as Administrative Agent for Lender Group* in which the Assignee requests authority to abandon to TCB all of its remaining collateral.

8. The Assignee continues to review and prepare for the filing of the Assignment Estates’ tax returns and respond to notices and other correspondence from various tax agencies.

/s/ Edward J. Peterson  
Harley E. Riedel (FBN 183628)  
Edward J. Peterson (FBN 0014612)  
Matthew B. Hale (FBN 0110600)  
Stichter, Riedel, Blain & Postler, P.A.  
110 E. Madison Street, Suite 200  
Tampa, Florida 33602  
Telephone: (813) 229-0144  
Facsimile: (813) 229-1811  
Email: [hriedel@srbp.com](mailto:hriedel@srbp.com); [epeterson@srbp.com](mailto:epeterson@srbp.com)  
[mhale@srbp.com](mailto:mhale@srbp.com)  
Counsel for Assignee

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that the foregoing *Updated Status Report as of July 15, 2020* has been furnished on this 14th day of July, 2020 by the Court's electronic system to all parties receiving electronic service.

*/s/ Edward J. Peterson* \_\_\_\_\_

Edward J. Peterson