IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT IN AND FOR HILLSBOROUGH COUNTY, FLORIDA CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780
Assignors,	Consolidated Case No.
5	2019-CA-2762
to	
Soneet Kapila,	Division L
Assignee.	

FOURTH INTERIM APPLICATION OF KAPILAMUKAMAL, LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MARCH 1, 2020 THROUGH JUNE 30, 2020

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

KapilaMukamal, LLP ("KM"), pursuant to the *Order Granting Assignee's Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals*, dated May 28, 2019 (the "Interim Compensation Order"), respectfully applies for allowance of compensation for services rendered for the Assignee in the amount of \$290,209.51² and reimbursement for expenses incurred in the amount of \$1,602.57 for a total allowance of \$291,812.08, for the period of November 1, 2019 through February 29, 2020 (the "Allowance Period"). In support of its request, KM states the following:

Background

- 1. On March 14, 2019, Laser Spine Institute, LLC ("LSI") executed and delivered an assignment for the benefit of creditors to the Assignee. The Assignee filed a Petition with the Court on March 14, 2019, commencing an assignment for the benefit of creditors proceeding pursuant to Chapter 727 of the Florida Statutes (the "LSI Assignment Case").
- 2. Simultaneous with the filing of the LSI Assignment Case, the Assignee filed fifteen other Petitions commencing assignment for the benefit of creditors proceedings for 15 affiliates of LSI (the "Affiliated Assignment Cases," and together with the LSI Assignment Case, the "Assignment Cases"): LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

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² The amount requested is after application of a courtesy discount.

- 3. On May 28, 2019, the Court entered the Order Granting Assignee's Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals (the "Interim Compensation Order").
- 4. Pursuant to the Interim Compensation Order, KM submitted its monthly statements for the Allowance Period. No payment has been made to KM for fees and costs incurred during the Allowance Period.
- 5. Pursuant to Orders entered by the Court on March 17, 2020 and May 15, 2020, KM has received payments for fees and costs incurred through October 31, 2019, totaling \$1,362,123.85.
- 6. The Interim Compensation Order further authorized the professionals to file interim fee applications every 120 days, with the first interim fee application being filed on or after June 30, 2019, representing fees and costs incurred from March 14, 2019 through June 30, 2019.

Description of Services and Benefits

- 7. During the Allowance Period, KM expended a total of 751.9 hours in rendering necessary and beneficial services to the Assignee, and is owed fees in the amount of \$290,209.51.
 - 8. KM incurred \$1,602.57 in expenses during the Allowance Period.
- 9. Copies of KM's invoices for the services rendered and a detailed list of the expenses are attached hereto as **Composite Exhibit A**.
- 10. For a summary of the services performed by KM, please see the Status Reports attached hereto as **Composite Exhibit B**.

WHEREFORE, KM respectfully requests that the Court allow compensation to KM in the amount of \$290,209.51 for professional services rendered during the Allowance Period and reimbursement of KM's expenses in the amount of \$1,602.57 incurred on behalf of KM during the

Allowance Period, for a total allowance of \$291,812.08, and authorizing payment in the amount of \$291,812.08.

/s/ Edward J. Peterson

Edward J. Peterson (FBN 0014612) Stichter, Riedel, Blain & Postler, P.A. 110 E. Madison Street, Suite 200 Tampa, Florida 33602

Telephone: (813) 229-0144 Email: epeterson@srbp.com;

Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing Application has been furnished on this 26th day of August, 2020 by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST January 14, 2020

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC

LSI HoldCo, LLC

LSI Management Company, LLC

Laser Spine Surgery Center of Arizona, LLC

Laser Spine Surgery Center of Cincinnati, LLC

Laser Spine Surgery Center of Cleveland, LLC

Laser Spine Surgical Center, LLC

Laser Spine Surgery Center of Pennsylvania, LLC

Laser Spine Surgery Center of St. Louis, LLC

Laser Spine Surgery Center of Warwick, LLC

Laser Spine Institute, LLC

Medical Care Management Services, LLC

Spine DME Solutions, LLC

Total Spine Care, LLC

Laser Spine Institute Consulting, LLC

Laser Spine Surgery Center of Oklahoma, LLC

c/o Nicole Greensblatt, Esq.

Kirkland & Ellis, LLP

601 Lexington Avenue

New York, NY 10022

Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila

c/o Stichter Riedel, Blain & Postler, P.A.

Attn: Edward J. Peterson, Esq.

110 E. Madison Street, Suite 200

Tampa, Florida 33602

Soneet Kapila

c/o Genovese Joblove & Battista, P.A.

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Soneet Kapila

c/o Rocke, McLean & Sbar, P.A.

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Email: rrocke@rmslegal.com, aholder@rmslegal.com, jsbar@rmslegal.com

Secured Creditors:

CarePayment, LLC (MAIL RETURNED) 5300 Meadow Rd., #400 Lake Oswego, OR 97035

Steris Corporation 5960 Heisley Rd. Mentor, OH 44060 CIT Bank, N.A. 10201 Centurion Pkwy., #400 Jacksonville, FL 32256

Medport Billing, LLC (MAIL RETURNED) 6352 S. Jones Blvd., #400 Las Vegas, NV 89118

U.S. Bank Equipment Finance 1310 Madrid St. Marshall, MN 56258

Maricopa County Treasurer c/o Peter Muthig, Esq. 222 N. Central Ave., #1100 Phoenix, AZ 85004

Email: <u>muthigk@maco</u>.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

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Email: JGilbert@TheFloridaFirm.com; RGilbert@TheFloridaFirm.com; CertificateofService@TheFloridaFirm.com

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford c/o Gunster, Yoakley & Stewart, P.A.

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Secondary Email: mmosbach@trenam.com Tertiary Email: dmedina@trenam.com

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Laser Spine Institute, LLC Case No. 2019-CA-2762 CLM Aviation, LLC Case No. 2019-CA-2764 LSI HoldCo, LLC Case No. 2019-CA-2765 LSI Management Company, LLC Case No. 2019-CA-2766 Laser Spine Surgery Center of Arizona, LLC Case No. 2019-CA-2767 Laser Spine Surgery Center of Cincinnati, LLC Case No. 2019-CA-2768 Laser Spine Surgery Center of Cleveland, LLC Case No. 2019-CA-2769 Laser Spine Surgical Center, LLC Case No. 2019-CA-2770 Laser Spine Surgery Center of Pennsylvania, LLC Case No. 2019-CA-2771 Laser Spine Surgery Center of St. Louis, LLC Case No. 2019-CA-2772 Laser Spine Surgery Center of Warwick, LLC Case No. 2019-CA-2773 Medical Care Management Services, LLC Case No. 2019-CA-2774 Spine DME Solutions, LLC Case No. 2019-CA-2775 Total Spine Care, LLC Case No. 2019-CA-2776 Laser Spine Institute Consulting, LLC Case No. 2019-CA-2777 Laser Spine Surgery Center of Oklahoma, LLC Case No. 2019-CA-2780 Consolidated Case No. Assignors, 2019-CA-2762 to Division L Soneet Kapila, Assignee.

COMPOSITE EXHIBIT A

FOURTH INTERIM APPLICATION OF KAPILAMUKAMAL, LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MARCH 1, 2020 THROUGH JUNE 30, 2020



CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA Client ID: 89010 Invoice #6508 - 03/31/20

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SKB - SURUCHI BANEZ - PRINCIPAL CPA, CIRA, CFE	22.00	354.00	7,788.00
MMD - MELISSA DAVIS - PARTNER CPA, CIRA, CFE	27.70	496.00	13,739.20
KEF - KAREN FUGATE - OPERATIONS CONSULTANT	0.50	276.00	138.00
JEG - JOSEPH GILLIS - PRINCIPAL CPA	1.40	380.00	532.00
LJJ - LESLEY JOHNSON - PARTNER/TAX CPA, CIRA	0.20	460.00	92.00
MSK - MELISSA KATZ - CONSULTANT CPA, CVA, CFF	37.10	340.00	12,614.00
KM - KEVIN MCCOY - PARTNER CPA, CFE, CIRA	61.30	450.00	27,585.00
CDM - CATHERINE MURCHISON - FORENSIC ANALYST	0.30	280.00	84.00
SN - STUART NEIBERG - PRINCIPAL CPA, ABV, CFA	25.90	450.00	11,655.00
MCP - MARK PARISI - CONSULTANT CPA, CFE, CIRA	8.90	360.00	3,204.00
CAS - CHRISTINA SHINABERRY - PARAPROFESSIONAL	1.70	190.00	323.00
MW - MEREDITH WALKER - PARAPROFESSIONAL	3.20	260.00	832.00
RLW - RACHEL WEISS - CONSULTANT CPA, CFE	21.00	320.00	6,720.00





		-	
TOTAL	211.20	-	\$85,306.20
	BLENDED RATE	\$403.91	
	DISCOUNT		(2,530.25)
	TOTAL EXPENSES		316.78
TOTAL AMOUNT OF THIS INVOICE		-	\$83,092.73
	ADJUSTED	4004.00	
	BLENDED RATE	\$391.93	







CPAs, Forensic and Insolvency Advisors 1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA C/O SONEET KAPILA, ASSIGNEE

Invoice: 6508

03/31/2020

Client ID: 89010

For Professional Services Rendered Through March 31, 2020

For Professio	nai Servic	es Rendered Inrough March 31, 2020		
<u>DATE</u>	<u>STAFF</u>	DESCRIPTION	<u>HRS</u>	<u>AMOUNT</u>
ASSET DIS	POSITIO	DN		
03/01/2020	KM	REVIEW AND PREPARE CHECK REGISTER FOR WEEKLY ACTIVITY REPORTS.	0.60	270.00
03/02/2020	KM	EXTRACT FEBRUARY BANK TRANSACTIONS FOR TCB, PREPARE CATEGORY SUMMARY FOR BUDGET FOR TCB AND SIGNATURE ACCOUNTS AND PREPARE SUMMARY OF AR COLLECTIONS FOR PIZZO AND ACCORDIAS.	2.40	1,080.00
03/02/2020	KM	REVIEW FOR APPROVAL AP AND GO DADDY DOMAIN NAMES DISBURSEMENTS.	0.40	180.00
03/02/2020	KM	REVIEW AND FOLLOW UP ON SETTLEMENT PAYMENT FROM ATTORNEY, LASERFICHE DATA TRANSFER TO EHOUNDS AND MEDICAL RECORDS AT FL DOH.	0.60	270.00
03/02/2020	KM	REVIEW AND ATTEND TO MARKETING SURVEY, QUESTIONNAIRE AND FOLLOW UP EMAILS FROM AR MARKETING COMPANIES.	1.20	540.00
03/03/2020	KM	REVIEW AND UPDATE BUDGET FOR ACTUALS THROUGH JAN 31, 2020.	1.30	585.00
03/03/2020	KM	REVIEW FFN AR MARKETING AGREEMENT AND PREPARE SUMMARY FOR ASSIGNEE AND COUNSEL REVIEW.	1.20	540.00
03/03/2020	JEG	UPDATE BUDGET FOR FEBRUARY ACTUAL AND FORECAST THROUGH JULY.	1.40	532.00
03/04/2020	KM	REVIEW AND ATTEND TO EMAILS AND REQUEST FOR RETENTION OF AR BROKERS. PREPARE FOLLOW UP WITH AGENT OF COMPARISON OF ENGAGEMENT TERMS.	1.30	585.00
03/06/2020	KM	REVIEW AND ATTEND TO EMAILS AND REQUESTS RE: AR MARKETING BROKERS.	1.10	495.00
03/06/2020	KM	REVIEW AND UPDATE BUDGET WITH PROF FEES AND	1.20	540.00

		ALLOCATION.		
03/08/2020	KM	REVIEW BALANCE OF OUTSTANDING PROF FEES AND PREPARE SUMMARY OF AMOUNTS DUE AFTER PAYMENTS.	1.30	585.00
03/09/2020	KM	TC WITH S KAPILA, E PETERSON AND H RIEDEL TO REVIEW CASH COLLATERAL AND OUTSTANDING PROF FEES.	0.50	225.00
03/09/2020	KM	REVIEW AND UPDATE PROF FEE TRACKER WITH FEBRUARY INVOICES.	0.90	405.00
03/09/2020	KM	ATTEND TO W9 REQUEST FOR SETTLEMENT FUNDS FROM AR.	0.20	90.00
03/09/2020	KM	REVIEW AND ATTEND TO EMAILS RE: STATUS OF FFN AR MARKETING AGMT.	0.40	180.00
03/10/2020	KM	REVIEW AND ATTEND TO APPROVAL OF AP AND 1099 WAGES.	0.40	180.00
03/10/2020	KM	REVIEW AND UPDATE BUDGET, ALLOCATIONS AND NOTES.	2.40	1,080.00
03/10/2020	KM	REVIEW AGENT RESPONSE TO CASH COLLATERAL AND BUDGET.	0.40	180.00
03/11/2020	KM	REVIEW AGENT RESPONSE AND RECONCILE TO BUDGET AND ACTUALS AMOUNTS PAID. PREPARE DRAFT RESPONSE RE: OPEN ITEMS FOR S KAPILA REVIEW.	1.70	765.00
03/11/2020	KM	REVIEW DRAFT CASH COLLATERAL MOTION.	0.70	315.00
03/11/2020	KM	REVIEW HIGHWOODS SETTLEMENT AGMT AND PROOF OF CLAIM.	0.60	270.00
03/12/2020	KM	TC WITH S KAPILA, E PETERSON AND M HALE TO REVIEW CASH CO LATERAL MOTION AND BUDGETS.	0.90	405.00
03/12/2020	KM	REVIEW BUDGETS AND SCHEDULES FOR CASH COLLATERAL MOTION.	0.60	270.00
03/12/2020	KM	REVIEW AND RECONCILE PROF FEE APPS AND ORDERS.	0.60	270.00
03/12/2020	KM	REVIEW REVISED CASH COLLATERAL MOTION, AND STATUS OF MOTION TO REJECT NEXTGEN AND INFINITT AGMTS.	0.80	360.00
03/13/2020	KM	REVIEW AND ATTEND TO EMAILS RE: ACCORDIAS TRANSFER AND EXTRACT.	0.30	135.00
03/13/2020	KM	REVIEW REJECTION MOTION FOR NEXTGEN.	0.40	180.00

03/16/2020	KM	ATTEND TO TREASURY FUNCTIONS RE; APPROVAL OF BANK FEES AND AP.	0.30	135.00
03/17/2020	KM	REVIEW AND UPDATE BUDGET FOR ESTATE ADMIN AND FOLLOW UP WITH AGENT RE: MARCH 31 DEADLINE.	1.30	585.00
03/17/2020	KM	REVIEW HIGHWOODS SETTLEMENT AGMT.	0.30	135.00
03/18/2020	KM	REVIEW AND PREPARE ANALYSIS OF PROFESSIONAL FEES TO BE PAID PER FEE APP ORDERS.	5.20	2,340.00
03/19/2020	KM	REVIEW AND FOLLOW UP WITH ACCORDIAS RE: STATUS OF DATA TRANSFER AND ATTEND TO EMAILS RE: SAME.	0.30	135.00
03/19/2020	KM	REVIEW INFINITT PACKS AGMT AND TC WITH E PETERSON AND M HALE RE: MOTION TO REJECT NOT REQUIRED.	0.40	180.00
03/19/2020	KM	REVIEW AND ATTEND TO APPROVAL OF NRF INVOICE AND WIRE TRANSFER.	0.30	135.00
03/20/2020	KM	REVIEW AND ATTEND TO EMAILS RE: ACCORDIAS DATA TRANSFER AND EXTRACT.	0.40	180.00
03/23/2020	KM	TC WITH A SEAY (ACCORDIAS) TO REVIEW STATUS OF DATA TRANSFER AND PREPARE SUMMARY OF TIMELINE AND OPEN ITEMS FOR ASSIGNEE AND AGENT.	1.60	720.00
03/23/2020	KM	ATTEND TO APPROVAL OF FTI INVOICE AND WIRE AUTHORIZATION AND ATTEND TO APPROVAL OF AP AND 1099 WAGES.	0.60	270.00
03/23/2020	KM	ATTEND TO TERMINATION AND NOTICE FOR INFINITT AND NEXTGEN DATABASE APPLICATION AGREEMENTS.	0.70	315.00
03/24/2020	KM	ATTEND TO APPROVAL OF FTI INVOICE.	0.20	90.00
03/24/2020	KM	REVIEW REQUEST FOR MEDICAL RECORDS AND ATTEND TO EMAILS RE: CONNECTIVITY ISSUES.	0.40	180.00
03/24/2020	KM	REVIEW SRBP MOTION FOR APPROVAL OF 2ND FEE APP AND INFINITT RESPONSE TO TERMINATION OF SERVICE AGMT.	0.40	180.00
03/25/2020	KM	REVIEW AND ATTEND TO EMAILS RE: INFINITT RELEASE AND TERMINATION.	0.20	90.00
03/25/2020	KM	ATTEND TO EMAILS RE: ACCESS TO DORMANT TCB BANK ACCOUNT.	0.20	90.00
03/26/2020	KM	ATTEND TO EMAILS RE: EXECUTED AGMT WITH MARRICK MEDICAL TO DISBURSE SETTLEMENT FUNDS.	0.30	135.00

03/27/2020	KM	REVIEW AND ATTEND TO EMAILS RE: MARRICK MEDICAL SETTLEMENT AGMT.	0.60	270.00
03/27/2020	KM	REVIEW AND ATTEND TO EMAILS RE: DOMAIN NAME RENEWALS AND PRESERVATION.	0.40	180.00
03/27/2020	KM	REVIEW AND ATTEND TO EMAILS RE: AR SETTLEMENTS.	0.60	270.00
03/27/2020	KM	REVIEW AND PREPARE STATUS SUMMARY AND COORDINATE TERMINATION OF LSI EMPLOYEES, DATA CENTER CO-LOCATION LEASE AND INTERNET CONNECTIVITY FOR EARLY APRIL. COORDINATE RETRIEVAL OF LSI SERVERS FOR PRESERVATION BY EHOUNDS.	1.90	855.00
03/30/2020	KM	ATTEND TO TREASURY FUNCTIONS AND WIRE TRANSFER TO MARRICK MEDICAL.	0.40	180.00
03/30/2020	KM	REVIEW AND ATTEND TO EMAILS RE: ACCORDIAS TRANSFER, LOCKBOX ACCESS AND RETRIEVAL OF LSI EMPLOYEE LAPTOPS.	1.40	630.00
03/30/2020	KEF	T CALLS WITH K MCCOY AND D MORIN RE: REMOTE USER LAPTOP RETURN AND HOW TO FA CILIATE ,	0.50	138.00
03/31/2020	KM	REVIEW AND PREP SIGNATURE ACCOUNT CHECK REGISTER FOR MARCH CLOSING.	0.70	315.00
03/31/2020	KM	CONTINUED TO REVIEW AND PREP FOR WIND DOWN AND TRANSFER OF AR PORTFOLIO TO ACCORDIAS.	1.40	630.00
			_	20,875.00
BUSINESS	INTERR	RUPTION CLAIM		
03/03/2020	MCP	BEGIN TO PREPARE REVISED HURRICANE IRMA DAMAGES ANALYSIS.	0.80	288.00
03/06/2020	MCP	DEVELOP NOW MODEL FOR IRMA CLAIM.	3.10	1,116.00
03/10/2020	MCP	CONTINUE TO ANALYZE BUSINESS INTERRUPTION CLAIM.	1.10	396.00
03/11/2020	RLW	REVIEW LSI LASERFICHE SYSTEM TO TUNSTALL INVOICES	0.20	64.00
03/11/2020	MCP	CONTINUED ANALYSIS OF HURRICANE CLAIM.	0.60	216.00
03/26/2020	KM	REVIEW AND ATTEND TO EMAILS RE: IRMA CLAIM AND PROOF OF LOSS.	0.40	180.00
			_	2,260.00

CLAIMS AD	MINISTR	PATION		
03/06/2020	RLW	TRACK ADDITIONAL CLAIM RECEIVED	0.20	64.00
03/06/2020	KM	REVIEW ANKURA CLAIM AND SUPPORT PROVIDED.	0.20	90.00
03/10/2020	KM	REVIEW CLAIMS TRACKER AND PRODUCE PER COUNSEL REQUEST.	0.30	135.00
03/17/2020	RLW	CONTINUE TO TRACK CLAIMS AND WITHDRAWAL REQUESTS RECEIVED	S 0.30	96.00
03/31/2020	RLW	CONTINUE CLAIM TRACKING	0.10	32.00
				417.00
D&O LITIGA	ATION			
03/03/2020	SN		2.20	990.00
03/04/2020	SN		1.60	720.00
03/05/2020	SN		1.40	630.00
03/06/2020	SN		2.10	945.00
03/08/2020	SN		1.70	765.00
03/09/2020	SN		1.40	630.00
03/10/2020	SN		2.10	945.00
03/13/2020	SN		1.10	495.00
03/19/2020	SN		2.40	1,080.00
03/23/2020	SN		2.10	945.00
03/24/2020	SN		2.10	945.00
03/24/2020	MMD		0.50	248.00

03/25/2020	SN		1.30	585.00
03/25/2020	MMD		1.20	595.20
03/26/2020	SN		0.80	360.00
03/27/2020	SN		1.10	495.00
03/30/2020	SN		0.70	315.00
03/31/2020	SN		1.80	810.00
			-	12,498.20
DOCUMENT	ΓΜΔΝΔ	SEMENT		
03/03/2020	KM	REVIEW AND ATTEND TO EMAILS RE: PRESERVATION OF LASERFICHE DATA WITH EHOUNDS.	0.30	135.00
03/09/2020	KM	REVIEW STATUS OF FL DOH MEDICAL RECORD ACCESS.	0.40	180.00
03/18/2020	KM	REVIEW AND ATTEND TO EMAILS RE: MEDICAL RECORD SUBPOENAS.	0.30	135.00
			-	450.00
EMPL OVEE	DENEE	TC/DENCIONS		
		TS/PENSIONS	0.40	444.00
03/10/2020	MCP	COORDINATE STEPS RE: VANGUARD AUDIT. EMAILS OF SAME.	0.40	144.00
03/10/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K	0.20	90.00
03/11/2020	MCP	CONTINUED EMAILS WITH COUNSEL AND VANGUARD RE: AUDIT.	0.40	144.00
03/12/2020	MCP	LOCATE PAYROLL DATA RE: VANGUARD AUDIT. EMAILS RE: SAME.	0.30	108.00
03/13/2020	MCP	EMAILS WITH VANGUARD RE: TESTING.	0.20	72.00
03/13/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K.	0.30	135.00
03/15/2020	KM	ATTEND TO EMAILS RE: 401K.	0.30	135.00

03/18/2020	MCP	MULTIPLE EMAILS WITH VANGUARD, COMPLETE PLAN ACCESS FORM, REVIEW OF ENGAGEMENT LETTER. REVIEW OF INVOICES TO HAVE PLAN ASSETS PAY FOR PLAN EXPENSES.	0.80	288.00
03/18/2020	KM	CONTINUED REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION.	0.30	135.00
03/19/2020	MCP	GAIN ACCESS TO VANGUARD, REVIEW OF MY PLAN MANAGER, REVIEW OF PREVIOUS QUESTIONNAIRE RE: TESTING. EMAILS RE: SAME.		252.00
03/19/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K.	0.30	135.00
03/20/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION.	0.40	180.00
03/26/2020	MCP	T/C WITH WAGNER LAW RE: INVOICES.	0.10	36.00
03/26/2020	KM	REVIEW STATUS OF PLAN TERMINATION AND REQUEST FOR INFO RE: 401K.	0.50	225.00
03/27/2020	KM	CONTINUED TO REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION AND 2019 CONTRIBUTIONS MADE.	0.40	180.00
03/31/2020	MCP	REVIEW OF EMAIL FROM COUNSEL AND FOLLOW UP WITH SONEET.	0.20	72.00
03/31/2020	KM	REVIEW AND ATTEND TO EMAILS RE: STATUS OF 401K PLAN TERMINATION.	0.80	360.00
			_	2,691.00
FORENSIC		GATION		
03/01/2020	KM		0.60	270.00
03/02/2020	SKB		4.70	1,663.80
03/02/2020	SKB		0.60	212.40
03/02/2020	SND		0.00	212.40
03/02/2020	MSK		5.70	1,938.00
		I		

03/02/2020	MMD	1.70	843.20
03/03/2020	MSK	0.90	306.00
03/03/2020	SKB	1.00	354.00
03/03/2020	MSK	2.20	748.00
03/03/2020	SKB	0.40	141.60
03/03/2020	SKB	0.40	141.60
03/03/2020	MSK	2.60	884.00
03/03/2020	KM	0.60	270.00
03/03/2020	MMD	1.00	496.00
03/03/2020	MMD	1.00	496.00
03/03/2020	MMD	1.60	793.60
03/04/2020	MSK	4.40	1,496.00

03/04/2020	MSK	2.60	884.00
03/04/2020	KM	0.30	135.00
03/05/2020	MSK	0.70	238.00
03/05/2020	MSK	0.30	102.00
03/05/2020	KM	0.60	270.00
03/05/2020	MMD	1.40	694.40
03/06/2020	SKB	0.40	141.60
03/06/2020	SKB	0.40	141.60
03/06/2020	MMD	2.60	1,289.60
03/06/2020	MSK	0.70	238.00
03/06/2020	KM	0.50	225.00
03/06/2020	KM	0.30	135.00
03/06/2020	KM	0.30	135.00
03/07/2020	MMD	0.80	396.80
03/08/2020	KM	0.80	360.00
03/08/2020	MMD	3.20	1,587.20

03/09/2020	MMD	3.20	1,587.20
03/10/2020	MSK	1.20	408.00
03/10/2020	SKB	0.60	212.40
03/10/2020	SKB	0.20	70.80
03/10/2020	SKB	0.60	212.40
03/11/2020	SKB	0.60	212.40
03/11/2020	KM	0.60	270.00
03/12/2020	SKB	1.10	389.40
03/13/2020	SKB	0.30	106.20
03/13/2020	KM	0.60	270.00
03/18/2020	KM	0.30	135.00
03/18/2020	MSK	2.20	748.00
03/19/2020	SKB	0.90	318.60
30, 10,2020	CIND	0.00	310.00
03/19/2020	MSK	0.80	272.00

03/19/2020	MMD	1.00	496.00
03/19/2020	MMD	1.40	694.40
03/20/2020	KM	0.60	270.00
03/20/2020	MMD	2.60	1,289.60
03/23/2020	MSK	0.30	102.00
03/23/2020	MSK	0.30	102.00
03/23/2020	KM	0.40	180.00
03/23/2020	MMD	0.60	297.60
03/24/2020	MSK	4.40	1,496.00
03/25/2020	MSK	0.50	170.00
03/25/2020	SKB	0.50	177.00
03/25/2020	SKB	2.10	743.40
03/25/2020	KM	0.60	270.00

		1	
03/25/2020	MMD	2.80	1,388.80
03/26/2020	MSK	0.30	102.00
03/26/2020	SKB	4.80	1,699.20
03/26/2020	MSK	0.20	68.00
03/20/2020	IVION	0.20	08.00
03/27/2020	MSK	1.50	510.00
03/27/2020	SKB	0.70	247.80
03/27/2020	KM	0.60	270.00
03/27/2020	MMD	0.70	347.20
03/30/2020	MSK	1.10	374.00
03/30/2020	SKB	0.90	318.60
03/31/2020	MSK	4.20	1,428.00

03/31/2020	SKB		0.80	283.20
03/31/2020	KM		1.30	585.00
03/31/2020	KM		0.60	270.00
03/31/2020	MMD		0.40	198.40
			-	37,618.00
OPERATIO	NS			
03/02/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK 1099 TIME AND AP INVOICES	2.10	672.00
03/02/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE	0.10	19.00
03/03/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK 1099 TIME AND AP INVOICES AND LOG CHECKS TO SEND TO THE LOCKBOX	1.10	352.00
03/03/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.10	19.00
03/03/2020	KM	REVIEW AND ATTEND TO APPROVAL OF AP AND 1099 WAGES.	0.40	180.00
03/03/2020	CDM	PREPARE AND PROCESS VENDOR AND INDEPENDENT CONTRACTOR PAYABLES	0.30	84.00
03/04/2020	RLW	REVIEW LSI MAIL AND EMAIL AND TRACK A/P INVOICES	2.00	640.00
03/04/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE	0.10	19.00
03/04/2020	MCP	ATTEND TO ESCHEATMENT OF CASHIERS CHECK IN ILLINOIS.	0.20	72.00
03/05/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK A/P INVOICES AND LOG A/R CHECKS	1.80	576.00
03/05/2020	KM	REVIEW MAIL AND CORRESPONDENCE.	0.60	270.00
03/06/2020	RLW	REVIEW LSI MAIL AND EMAIL	1.10	352.00
03/06/2020	KM	REVIEW INVOICES AND ATTEND TO TREASURY FUNCTIONS.	0.40	180.00

03/09/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK 1099 TIME AND AP INVOICES	0.60	192.00
03/10/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK 1099 TIME AND AP INVOICES	1.80	576.00
03/11/2020	RLW	REVIEW LSI MAIL AND EMAILS, TRACK A/P INVOICES AND LOG CHECKS TO SEND TO LOCKBOX	1.20	384.00
03/11/2020	MW	PROCESS 1099 PAYROLL AND WEEKLY PAYABLES.	0.70	182.00
03/12/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE.	0.10	19.00
03/13/2020	RLW	REVIEW SSI MAIL AND EMAILS AND LOG A/R CHECKS TO SEND TO LOCKBOX	1.20	384.00
03/16/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK 1099 TIME AND TRACK A/P INVOICES	1.10	352.00
03/16/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.50	95.00
03/17/2020	RLW	REVIEW LSI EMAILS AND TRACK 1099 TIME AND A/P	0.30	96.00
03/17/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE	0.10	19.00
03/18/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.60	192.00
03/18/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE	0.40	76.00
03/18/2020	MW	PROCESS 1099 PAYROLL AND OTHER PAYABLES.	0.70	182.00
03/19/2020	MW	PREPARE WIRE TRANSFER REQUESTS FOR PROFESSIONAL FEES AND PROCESS WITH THE BANK.	0.80	208.00
03/20/2020	RLW	REVIEW LSI EMAILS	0.20	64.00
03/20/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE	0.20	38.00
03/23/2020	RLW	REVIEW LSI EMAILS, TRACK 1099 TIME AND A/P INVOICES	1.90	608.00
03/24/2020	RLW	REVIEW LSI MAIL AND EMAILS AND LOG A/R CHECKS TO SEND TO LOCKBOX	1.30	416.00

03/25/2020	RLW	REVIEW LSI EMAILS	0.20	64.00
03/25/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.10	19.00
03/26/2020	RLW	REVIEW LSI MAIL AND DRAFT COMMUNICATION TO ARIZONA DEPARTMENT OF ECONOMIC SECURITY	0.60	192.00
03/26/2020	MW	PREPARE 1099 PAYROLL AND WEEKLY PAYABLES	0.70	182.00
03/27/2020	RLW	REVIEW LSI EMAILS	0.20	64.00
03/30/2020	RLW	REVIEW LSI MAIL AND EMAILS AND TRACK 1099 TIME	0.70	224.00
03/31/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.20	64.00
03/31/2020	MW	PROCESS 1099 PAYROLL	0.30	78.00
			-	8,405.00
TAX ISSUES 03/01/2020 LJJ RESEARCH, PREPARE AND E-FILE EXTENSION		0.20	92.00	
00/01/2020	200	RESEARCH, FREI ARE AND E-FIEL EXTENSION	0.20	32.00
			Tatal =	92.00
			Total	85,306.20
EXPENSES 03/01/2020	EXP	FEDEX (02/24/20)		22.33
03/03/2020	EXP	POSTAGE		4.50
03/03/2020	EXP	POSTAGE		0.65
03/03/2020	EXP	FEDEX		22.44
03/03/2020	EXP	OPENVOICE - MARCH 2020		10.78
03/03/2020	EXP	OPENVOICE - MARCH 2020		13.98

03/05/2020	EXP	POSTAGE		2.00
03/06/2020	EXP	OPENVOICE - MARCH 2020		8.14
03/11/2020	EXP	POSTAGE		0.50
03/11/2020	EXP	FEDEX		22.44
03/12/2020	EXP	POSTAGE		4.50
03/13/2020	EXP	FEDEX		22.44
03/16/2020	EXP	CERTIFIED MAIL - LSI HOLDCO		13.40
03/18/2020	EXP	POSTAGE		3.50
03/19/2020	EXP	OPENVOICE - MARCH 2020		14.89
03/23/2020	EXP	OPENVOICE - MARCH 2020		12.75
03/25/2020	EXP	OPENVOICE - MARCH 2020		10.78
03/31/2020	EXP	SHAREFILE - MARCH 2020		94.21
03/31/2020	EXP	PRINTED COPIES - MARCH 2020 (03/01/20-	03/31/20)	32.55
				316.78
			Total	316.78
		1	Discount	(2,530.25)
		-	Total amount of this invoice	\$83,092.73



CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA Client ID: 89010 Invoice #6601 - 04/30/20

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SKB - SURUCHI BANEZ - PRINCIPAL CPA, CIRA, CFE	19.20	353.85	6,794.00
MMD - MELISSA DAVIS - PARTNER CPA, CIRA, CFE	15.80	496.00	7,836.80
FDD - FRANK DIAZ-DRAGO - CONSULTANT	1.00	296.00	296.00
KEF - KAREN FUGATE - OPERATIONS CONSULTANT	10.70	276.00	2,953.20
LJJ - LESLEY JOHNSON - PARTNER/TAX CPA, CIRA	0.80	460.00	368.00
MSK - MELISSA KATZ - CONSULTANT CPA, CVA, CFF	11.20	340.00	3,808.00
KM - KEVIN MCCOY - PARTNER CPA, CFE, CIRA	55.80	450.00	25,110.00
CDM - CATHERINE MURCHISON - FORENSIC ANALYST	0.10	280.00	28.00
SN - STUART NEIBERG - PRINCIPAL CPA, ABV, CFA	13.10	450.00	5,895.00
MCP - MARK PARISI - CONSULTANT CPA, CFE, CIRA	7.70	360.00	2,772.00
CAS - CHRISTINA SHINABERRY - PARAPROFESSIONAL	0.40	190.00	76.00
MW - MEREDITH WALKER - PARAPROFESSIONAL	1.90	260.00	494.00
RLW - RACHEL WEISS - CONSULTANT CPA, CFE	16.20	320.00	5,184.00





		-	
TOTAL	153.90	-	\$61,615.00
	BLENDED RATE	\$400.36	
	DISCOUNT		(2,670.52)
	TOTAL EXPENSES		573.22
TOTAL AMOUNT OF THIS INVOICE		-	\$59,517.70
	ADJUSTED BLENDED RATE	\$383.01	
	DEFINDED WATE	ψυσυ.υ ι	







CPAs, Forensic and Insolvency Advisors 1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA C/O SONEET KAPILA, ASSIGNEE

Invoice: 6601

04/30/2020

Client ID: 89010

For Professional Services Rendered Through April 30, 2020

For Profession	nal Servic	es Rendered Through April 30, 2020		
<u>DATE</u>	STAFF	DESCRIPTION	<u>HRS</u>	<u>AMOUNT</u>
ASSET DIS	POSITIO	DN		
04/01/2020	KM	REVIEW MARCH TCB BANK ACCOUNTS AND TRANSACTIONS AND PREPARE DETAIL OF AR COLLECTION DEPOSITS FOR ACCORDIAS.	1.20	540.00
04/01/2020	KM	REVIEW IT VENDOR CONTRACTS AND AGREEMENTS RE: TERMINATION OF SERVICES.	1.30	585.00
04/02/2020	KM	REVIEW AND ATTEND TO EMAILS AND VENDOR TERMINATIONS FOR WIND DOWN.	1.40	630.00
04/03/2020	KM	REVIEW END OF MONTH MARCH REPORTS FOR CLOSING.	1.30	585.00
04/03/2020	KM	REVIEW AND ATTEND TO EMAILS RE: WIND DOWN AND TRANSFER OF DATA TO ACCORDIAS.	0.60	270.00
04/03/2020	KEF	T CALL WITH EHOUNDS AND D MORIN RE: LAPTOP RETRIEVAL	0.20	55.20
04/06/2020	KM	REVIEW MARCH RECEIPTS AND DISBURSEMENTS FROM TCB AND SIGNATURE, UPDATE BUDGET WITH MARCH ACTUALS AND PREPARE SUMMARY S KAPILA AND E PETERSON REVIEW.	2.80	1,260.00
04/06/2020	KM	REVIEW AP AND 1099 WAGES AND ATTEND TO EMAILS AND TERMINATION OF VENDOR CONTRACTS FOR WIND DOWN.	1.60	720.00
04/07/2020	KM	REVIEW AND ATTEND TO MULTIPLE EMAILS AND COORDINATE WIND DOWN INCLUDING REMOVAL AND PRESERVATION OF SERVERS.	1.60	720.00
04/07/2020	KM	PREPARE FEB AND MARCH SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR C PIZZO.	0.80	360.00
04/07/2020	KEF	REVIEW AND RESPOND TO EMAILS RE: DATA CENTER	0.30	82.80
04/08/2020	KM	ATTEND TO WIRE APPROVAL FOR NRF INVOICE.	0.30	135.00

04/08/2020	KEF	REVIEW AND RESPOND TO EMAIL	0.20	55.20
04/09/2020	KM	REVIEW AND ATTEND TO EMAILS RE: COORDINATE SITE VISIT TO CO-LOCATION TO ASSESS SERVERS AND EQUIPMENT AND ATTEND TO EMAILS RE: PURCHASE OF EQUIPMENT NOT REQUIRED TO BE PRESERVED.	1.20	540.00
04/09/2020	KM	REVIEW CYBER INS COVERAGE AND ATTEND TO EMAILS RE: PURCHASE OF TAIL COVERAGE.	0.60	270.00
04/09/2020	KM	ATTEND TO APPROVAL OF WIRE TRANSFER TO NRF AND PAYMENT OF ASSIGNEE BONDS.	0.30	135.00
04/10/2020	KM	ATTEND TO EMAILS RE: CYXTERA (SERVER CO-LOCATION) SITE VISIT BY D MORIN AND EHOUNDS TO EXTRACT AND PRESERVE SERVERS.	0.60	270.00
04/10/2020	KM	REVIEW AND REVISE STATUS REPORT TO BE FILED WITH COURT. PREP FOR STATUS CONFERENCE HEARING.	1.10	495.00
04/14/2020	KM	REVIEW AND APPROVE 1099 WAGES AND AP.	0.60	270.00
04/14/2020	KM	ATTEND TO IT WIND DOWN. TC WITH A SHARP AT E-HOUNDS AND FOLLOW UP EMAILS RE: OPTIONS FOR SERVER STORAGE AND PRESERVATION.	1.30	585.00
04/14/2020	KEF	REVIEW AND RESPOND TO EMAILS	0.30	82.80
04/15/2020	KM	REVIEW AND ATTEND TO EMAILS RE: CYXTERA AND STORAGE OF SERVERS.	0.70	315.00
04/15/2020	KM	REVIEW AND ATTEND TO EMAILS RE: ACCORDIAS LOCKBOX ACCESS.	0.30	135.00
04/15/2020	KEF	REVIEW AND RESPOND TO EMAILS	0.10	27.60
04/16/2020	KM	TC WITH S KAPILA AND E PETERSON TO REVIEW AND PREP FOR HEARING.	0.20	90.00
04/16/2020	KM	ATTEND HEARING.	0.30	135.00
04/16/2020	KM	REVIEW SHUTDOWN OF SERVERS WITH S KAPILA AND PRESERVATION CONCERNS.	0.60	270.00
04/16/2020	KM	REVIEW ACTUALS AND BUDGET THROUGH APRIL 15 AND	0.70	315.00

		PROFESSIONAL FEE INVOICES FOR MARCH.		
04/17/2020	KM	REVIEW AND ATTEND TO EMAILS RE: SHUTDOWN AND PRESERVATION OF SERVERS.	0.60	270.00
04/19/2020	KM	TC WITH D MORIN AND ATTEND TO EMAILS RE: SERVER PRESERVATION AND REMOVAL FROM CO-LOCATION.	0.60	270.00
04/20/2020	KM	TC WITH K FUGATE, D MORIN AND A SHARP RE: SHUT DOWN SERVERS AND PRESERVE.	0.40	180.00
04/20/2020	KM	REVIEW AND ATTEND TO EMAILS RE: SHUT DOWN SERVERS.	0.60	270.00
04/20/2020	KEF	MEETING W/ K MCCOY RE: SHUT DOWN AND MOVING EQUIPMENT; CONF CALL WITH E HOUNDS, D MORIN AND K McCOY (.30)	0.50	138.00
04/21/2020	KM	REVIEW AND UPDATE PROF FEE TRACKER, AND ALLOCATION PERCENTAGES FOR FEBRUARY AND MARCH 2020. PREPARE SUMMARY OF FEE ALLOCATIONS FOR 1ST AND 3RD FEE APP ORDERS.	4.20	1,890.00
04/21/2020	KEF	REVIEW AND RESPOND TO EMAILS; T CALL RE: SHUT DOWN OF EQUIPMENT	0.30	82.80
04/22/2020	KM	TC WITH E PETERSON RE: PROF FEE ALLOCATIONS AND PAYMENT OF 1ST AND 3RD FEE APPS.	0.30	135.00
04/22/2020	KM	REVIEW OFFERS FOR IT EQUIPMENT, STORAGE SPACE QUOTE AND SHUT DOWN AND REMOVAL OF SERVERS FROM CYXTERA.	0.70	315.00
04/22/2020	KEF	T CALLS TO LOCATE A STORAGE CENTER FOR SEVERS; T CALL WITH DAN MORIN AND V VOYTOVICH	0.30	82.80
04/23/2020	KM	REVIEW SRBP FEES DUE FOR SECOND FEE APP FROM SECURED LENDER AND PREPARE SCHEDULE OF OUTSTANDING AMOUNTS DUE TO PROFESSIONALS THROUGH MARCH 2020.	2.30	1,035.00
04/23/2020	KEF	REVIEW AND RESPOND TO EMAILS RE: DATA CENTER EQUIPMENT; T CALL WITH K MCCOY; T CALL WITH CUBE STORAGE;	1.10	303.60
04/24/2020	KM	TC WITH C PIZZO TO REVIEW PRF FEE ALLOCATION FOR FEE APPS.	0.40	180.00
04/24/2020	FDD	REVIEW PROFESSIONAL FEE RECONCILIATION.	1.00	296.00

04/24/2020	KM	REVIEW PROF FEE ALLOCATION FOR FEE APP PER C PIZZO REQUEST. REVIEW SAME WITH F DIAZ-DRAGO FOR ANALYSIS.	1.60	720.00
04/24/2020	KM	REVIEW AND ATTEND TO EMAILS RE: SERVER SHUTDOWN, REMOVAL, STORAGE AND SALE.	1.60	720.00
04/24/2020	KEF	REVIEW ND RESPOND TO EMAILS; SET UP RENTAL AT CUBE STORAGE	0.60	165.60
04/25/2020	KM	REVIEW PROF FEE ALLOCATIONS AND RECONCILE TO FEE APP AMOUNTS ON AN INDIVIDUAL PROFESSIONAL BASIS TO LAST VERSION OF BUDGET PROVIDED TO AGENT. PREPARE SUMMARY OF FINDINGS AND RESPOND TO C PIZZO REQUEST RE: SAME.	3.60	1,620.00
04/25/2020	KM	REVIEW PROPOSAL FOR IT EQUIPMENT SALES AND ATTEND TO EMAILS AND TC RE: SHUTDOWN, REMOVAL AND SALE OF SERVERS AND IT EQUIPMENT AT CO-LOCATION IN TAMPA.	1.20	540.00
04/25/2020	KEF	REVIEW AND RESPOND TO EMAILS; T CALLS WITH D MORIN AND K MCCOY; EMAILS FOR BIDS ON DATA EQUIPMENT	0.50	138.00
04/27/2020	KM	REVIEW AND ATTEND TO EMAILS AND TC RE: SERVER SHUTDOWN, REMOVAL AND SALE.	0.80	360.00
04/27/2020	KM	ATTEND TO APPROVAL OF AP AND 1099 WAGES.	0.30	135.00
04/27/2020	KEF	NUMEROUS T CALLS WITH KM STAFF, D MORIN AND POTENTIAL PURCHASER OF IT EQUIPMENT FOR STORAGE AND SELL	0.80	220.80
04/27/2020	KEF	REVIEW AND RESPOND TO EMAILS RE: DATA CENTER, STORAGE AND SALE OF EQUIPMENT	0.60	165.60
04/28/2020	KM	REVIEW AND ATTEND TO EMAILS AND TC RE: APPROVAL OF SALE OF IT EQUIPMENT AND REMOVAL OF SERVERS.	1.70	765.00
04/28/2020	KEF	T CALLS WITH POTENTIAL PURCHASERS OF IT EQUIPMENT; REVIEW AND RESPOND TO EMAILS; T CALLS WITH D MORIN	2.10	579.60
04/28/2020	KEF	FOLLOW UP WITH SERVER REMOVALS FROM DATA CENTER TO SECURE STORAGE.	0.40	110.40
04/29/2020	KM	CONTINUE TO ATTEND TO EMAILS RE: PREP BILL OF SALE FOR IT EQUIPMENT AND OBTAIN LISTS OF SOLD EQUIPMENT AND PRESERVED EQUIPMENT.	1.20	540.00
04/29/2020	KM	REVIEW AND ATTEND TO APPROVAL OF FINAL AP AND 1099 WAGES FOR APRIL.	0.60	270.00

04/29/2020	KEF	REVIEW AND RESPOND TO EMAILS WITH IT PURCHASER FOLLOW UP ON INCOMING WIRE PAYMENT; REVIEW BILL OF	1.80	496.80
		SALE FOR EQUIPMENT; FOLLOW UP WITH D MORIN		
04/30/2020	KM	REVIEW AND RECONCILE PROFESSIONAL FEES.	1.30	585.00
04/30/2020	KM	REVIEW BILL OF SALE FOR IT EQUIPMENT.	0.30	135.00
04/30/2020	KEF	FORWARD BILL OF SALE TO PURCHASER FOLLOW UP ON REMOVAL OF EQUIPMENT FROM DATA CENTER	0.60	165.60
			-	23,814.20
BUSINESS	INTERRI	JPTION CLAIM		
04/13/2020	KM	REVIEW AND ATTEND TO EMAILS RE: HURRICANE CLAIM.	0.20	90.00
			-	90.00
CLAIMS AD	MINISTF	RATION		
04/15/2020	KM	REVIEW KIMBLE CLAIM AND RESPOND TO COUNSEL REQUEST RE: SAME.	0.30	135.00
			-	135.00
D&O LITIGA	ATION			
04/01/2020	SN		1.70	765.00
04/02/2020	SN		1.10	495.00
04/03/2020	MMD		0.50	248.00
04/03/2020	MMD		2.10	1,041.60
04/06/2020	MMD		0.40	198.40
04/06/2020	MMD		0.80	396.80
04/08/2020	SN		1.10	495.00
04/13/2020	SN		0.60	270.00
04/13/2020	MSK		0.50	170.00

04/14/2020	SN	0.30	135.00
04/16/2020	MSK	0.60	204.00
04/16/2020	SN	1.20	540.00
04/19/2020	SN	1.20	540.00
04/21/2020	SN	1.20	540.00
04/21/2020	MSK	2.50	850.00
04/21/2020	MSK	1.10	374.00
04/22/2020	SN	2.10	945.00
04/22/2020	MSK	2.10	714.00
04/24/2020	SN	0.80	360.00
04/27/2020	SN	0.50	225.00
04/29/2020	MSK	0.40	136.00

04/29/2020	SKB	0.90	318.60
04/29/2020	SKB	1.20	424.80
04/29/2020	SN	1.30	585.00
04/30/2020	MSK	0.20	68.00
04/30/2020	SKB	0.30	106.20
04/30/2020	MSK	0.30	102.00
04/30/2020	SKB	0.30	106.20
/	01/5		
04/30/2020	SKB	2.60	920.40
04/30/2020	MSK	2.30	782.00
		_	13,056.00

EMPLOYEE BENEFITS/PENSIONS								
04/02/2020	KM	REVIEW AND ATTEND TO EMAILS RE; 401K PLAN TERMINATION.	0.30	135.00				
04/06/2020	KM	REVIEW AND ATTEND TO EMAIL RE: 401K PLAN TERMINATION.	0.30	135.00				
04/09/2020	MCP	REVIEW OF TEMPLATE BY VANGUARD.	0.40	144.00				

04/13/2020	MCP	T/C WITH VANGUARD RE: TESTING.	0.30	108.00
04/13/2020	MCP	PREPARE DATA FOR UPLOAD TO VANGUARD.	0.90	324.00
04/14/2020	MCP	PREPARE ADDITIONAL DATA FOR VANGUARD ANALYSIS.	3.10	1,116.00
04/14/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION.	0.40	180.00
04/15/2020	MCP	RESEARCH AND CORRECT ERRORS IN PAYROLL DATA IDENTIFIED BY VANGUARD.	1.60	576.00
04/15/2020	MCP	REVIEW OF WAGNER INVOICES AND COMPLETE PAYMENT FORM.	0.30	108.00
04/15/2020	MCP	REVIEW OF FINALIZED QUESTIONNAIRE FROM COUNSEL. EMAILS FOR CLARIFICATION WITH COUNSEL RE: SAME.	0.30	108.00
04/15/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION.	0.30	135.00
04/22/2020	KM	REVIEW EMAILS AND ATTEND TO EXECUTION OF FORM FOR DISBURSEMENT TO PAY REGIONS AND COUNSEL.	0.40	180.00
04/27/2020	MCP	RESEARCH VANGUARD EXCEPTIONS AND RESPOND.	0.60	216.00
04/28/2020	MCP	REVIEW OF FEE DISCLOSURE. EMAILS WITH COUNSEL AND ASSIGNEE.	0.20	72.00
04/29/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN	0.30	135.00
FORENCIA	INIVECTI	CATION	-	3,672.00
FORENSIC 03/25/2019	SKB	GATION	0.20	68.00
04/01/2020	SKB		0.50	177.00
04/01/2020	SKB		0.40	141.60
04/01/2020	MSK		0.50	170.00
04/02/2020	KM		1.60	720.00

04/03/2020	KM	Т	1.40	630.00
04/06/2020	SKB		0.40	141.60
0.4/0.0/0.00	01/5		4.40	4.557.00
04/06/2020	SKB		4.40	1,557.60
04/06/2020	MMD		0.90	446.40
04/07/2020	KM	Y.	0.40	180.00
04/07/0000	MAD		0.00	4 000 00
04/07/2020	MMD		2.60	1,289.60
04/08/2020	MSK	ĮD.	0.70	238.00
04/08/2020	SKB	s.	0.70	247.80
04/08/2020	MMD		2.60	1,289.60
04/09/2020	MMD		2.10	1,041.60
04/10/2020	SKB		0.60	212.40
04/11/2020	KM		0.60	270.00
04/16/2020	SKB		0.70	247.90
04/16/2020	SKB		0.70	247.80
04/16/2020	MMD		0.60	297.60
04/21/2020	SKB		0.30	106.20

		1	
04/21/2020	KM	0.60	270.00
04/22/2020	SKB	0.20	70.80
04/22/2020	SKB	0.20	70.80
04/22/2020	KM	0.30	135.00
04/22/2020	KM	0.30	135.00
04/23/2020	SKB	0.50	177.00
04/23/2020	MMD	1.30	644.80
04/24/2020	SKB	0.50	177.00
04/24/2020	KM	0.40	180.00
04/27/2020	SKB	4.30	1,522.20
04/27/2020	MMD	0.80	396.80
04/28/2020	KM	0.40	180.00
04/29/2020	KM	1.00	450.00
04/29/2020	KM	0.60	270.00
04/30/2020	MMD	1.10	545.60

04/01/2020	RLW	REVIEW LSI MAIL AND EMAILS, TRACK A/P INVOICES AND LOG CHECKS TO SEND TO LOCKBOX	2.30	736.00
04/01/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.10	19.00
04/02/2020	RLW	REVIEW LSI EMAILS AND CALL WITH PATIENT INQUIRING ABOUT LSI BILL	0.60	192.00
04/06/2020	RLW	REVIEW LSI EMAILS, TRACK 1099 TIME AND A/P INVOICES	1.20	384.00
04/07/2020	RLW	REVIEW LSI EMAILS, TRACK A/P INVOICES AND TRAILING AND TERMINATION COSTS AND ATTEND TO EMAILS RE: DATA CENTER CLOSURE	0.60	192.00
04/08/2020	RLW	REVIEW LSI EMAILS AND MAIL AND LOCK CHECKS TO SEND TO THE LOCKBOX	2.70	864.00
04/09/2020	RLW	CONTINUE TO REVIEW LSI MAIL AND EMAILS AND TRACK A/P INVOICES	1.10	352.00
04/09/2020	MW	TREASURY DUTIES - PREPARE 1099 PAYROLL, WEEKLY INVOICES AND BOND PAYMENTS.	1.10	286.00
04/14/2020	RLW	REVIEW LIST MAIL AND EMAIL, TRACK 1099 TIME AND TRACK A/P INVOICES	1.30	416.00
04/15/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.10	19.00
04/16/2020	RLW	REVIEW LSI MAIL AND EMAIL AND REVIEW RECORD REQUESTS	0.80	256.00
04/16/2020	CDM	PREPARE AND POST DEPOSIT FOR INSURANCE REFUND CHECK RECEIVED FROM RISK MANAGEMENT.	0.10	28.00
04/17/2020	RLW	REVIEW LSI EMAILS	0.30	96.00
04/21/2020	RLW	REVIEW LSI EMAIL AND TRACK 1099 TIME	0.70	224.00
04/22/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK A/P AND LOG A/R CHECKS TO SEND TO THE LOCKBOX	1.50	480.00
04/23/2020	RLW	REVIEW LSI EMAIL AND MAIL	0.30	96.00
04/24/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE.	0.10	19.00
04/27/2020	RLW	REVIEW LSI EMAILS, TRACK 1099 TIME AND TRACK A/P	0.50	160.00

04/27/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.10	19.00
04/28/2020	RLW	REVIEW LSI EMAILS, TRACK A/P AND COMPLETE FORMS FOR CREDIT DUE TO LSI FROM GE	0.70	224.00
04/29/2020	RLW	REVIEW LSI EMAILS, TRACK 1099 TIME AND TRACK A/P	1.00	320.00
04/29/2020	MW	TEND TO TREASURY DUTIES	0.80	208.00
04/30/2020	RLW	REVIEW LSI EMAILS AND RETURN CALLS RE: LSI	0.60	192.00
			-	5,782.00
TAX ISSUE				
04/06/2020	LJJ	EMAIL FROM L. ARCE REGARDING FINAL ACCOUNTING. BRIEFLY REVIEW DOCUMENTS	0.20	92.00
04/27/2020	LJJ	RESEARCH FLORIDA SALES TAX ON BULK SALE	0.60	276.00
			_	200.00
				368.00
		Т	otal ⁻	61,615.00
FYDENSES		Т	otal -	
EXPENSES 04/01/2020	EXP	FEDEX	⁻otal [⁻]	
			⁻otal ⁻	61,615.00
04/01/2020	EXP	FEDEX	⁻otal ⁻	61,615.00
04/01/2020	EXP	FEDEX LACERTE SEARCH - MARCH 2020 (03/13/20)	-otal -	61,615.00 21.60 372.00
04/01/2020 04/01/2020 04/08/2020	EXP EXP	FEDEX LACERTE SEARCH - MARCH 2020 (03/13/20) FEDEX	-otal -	61,615.00 21.60 372.00 21.54
04/01/2020 04/01/2020 04/08/2020 04/09/2020	EXP EXP EXP	FEDEX LACERTE SEARCH - MARCH 2020 (03/13/20) FEDEX POSTAGE	-otal -	61,615.00 21.60 372.00 21.54 0.50
04/01/2020 04/01/2020 04/08/2020 04/09/2020 04/10/2020	EXP EXP EXP	FEDEX LACERTE SEARCH - MARCH 2020 (03/13/20) FEDEX POSTAGE POSTAGE	-otal -	61,615.00 21.60 372.00 21.54 0.50 8.00

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04/29/2020	EXP	POSTAGE			0.50
04/30/2020	EXP	SHAREFILE - APRIL 2020			82.91
04/30/2020	EXP	PRINTED COPIES - APRIL 2020 (04/16/20-0	04/30/20)		7.80
04/30/2020	EXP	TRANSUNION - APRIL 2020			12.00
			Ta	-	573.22
			То	tai	573.22
			Discount	-	(2,670.52)
			Total amount of this invo	ice	\$59,517.70



CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA Client ID: 89010 Invoice #6691 - 05/31/20

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	Rate	<u>Amount</u>
SKB - SURUCHI BANEZ - PRINCIPAL CPA, CIRA, CFE	62.50	354.00	22,125.00
MMD - MELISSA DAVIS - PARTNER CPA, CIRA, CFE	27.10	496.00	13,441.60
KEF - KAREN FUGATE - OPERATIONS CONSULTANT	0.20	276.00	55.20
MSK - MELISSA KATZ - CONSULTANT CPA, CVA, CFF	3.20	340.00	1,088.00
KM - KEVIN MCCOY - PARTNER CPA, CFE, CIRA	48.50	450.00	21,825.00
CDM - CATHERINE MURCHISON - FORENSIC ANALYST	12.00	280.00	3,360.00
SN - STUART NEIBERG - PRINCIPAL CPA, ABV, CFA	3.20	450.00	1,440.00
MCP - MARK PARISI - CONSULTANT CPA, CFE, CIRA	1.60	360.00	576.00
CAS - CHRISTINA SHINABERRY - PARAPROFESSIONAL	0.60	190.00	114.00
MW - MEREDITH WALKER - PARAPROFESSIONAL	2.00	260.00	520.00
RLW - RACHEL WEISS - CONSULTANT CPA, CFE	12.40	320.00	3,968.00





TOTAL	173.30	-	\$68,512.80
	BLENDED RATE	\$395.34	
	DISCOUNT		(2,069.92)
	TOTAL EXPENSES		190.20
TOTAL AMOUNT OF THIS INVOICE			\$66,633.08
	ADJUSTED BLENDED RATE	\$383.40	





CPAs, Forensic and Insolvency Advisors 1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA C/O SONEET KAPILA, ASSIGNEE

Invoice: 6691

05/31/2020

Client ID: 89010

For Professional Services Rendered Through May 31, 2020

DATE	STAFF	DESCRIPTION	HRS	AMOUNT
ASSET DIS				
05/01/2020	KM	REVIEW AND ATTEND TO EMAILS RE: TRAILING EXPENSES AND AP.	0.40	180.00
05/01/2020	KEF	REVIEW AND FORWARD SIGNED BILL OF SALE FOR IT EQUIPMENT TO COUNSEL	0.20	55.20
05/03/2020	KM	REVIEW PROF FEE ALLOCATIONS, FEE APPS AND PREPARE SUMMARY SCHEDULE OF SAME.	2.60	1,170.00
05/04/2020	KM	TC WITH S KAPILA AND E PETERSON RE: FEE APPS, ORDERS AND ALLOCATIONS.	0.30	135.00
05/04/2020	KM	TC WITH C PIZZO TO REVIEW PROF FEE ALLOCATIONS AND FEE APP ORDERS.	1.00	450.00
05/04/2020	KM	CONTINUED REVIEW AND RECONCILE PRF FEE ALLOCATIONS, FEE APPS AND ORDERS. PREP FOR CALL WITH C PIZZO TO REVIEW SAME.	2.20	990.00
05/04/2020	KM	REVIEW APRIL BANK ACTIVITY AND PREPARE AR COLLECTION REPORT FOR ACCORDIAS.	1.40	630.00
05/05/2020	KM	REVIEW AND PREPARE SUMMARY SCHEDULE OF APRIL RECEIPTS AND DISBURSEMENTS AND AVAILABLE BANK BALANCES.	1.60	720.00
05/05/2020	KM	ATTEND TO MULTIPLE WIRE TRANSFER APPROVALS FOR ACCORDIAS AND HIGHWOODS.	0.40	180.00
05/05/2020	KM	REVIEW WAGNER FEES.	0.40	180.00
05/06/2020	KM	REVIEW AND RESPOND TO C PIZZO INQUIRIES RE: PROF FEE ALLOCATIONS AND FEE APPS.	1.60	720.00
05/06/2020	KM	REVIEW AND ATTEND TO APPROVAL FOR DISBURSEMENTS.	0.30	135.00

05/07/2020	KM	REVIEW PROF FEE ALLOCATIONS AND PREPARE SCHEDULE FOR SRBP PREP OF FEE ORDERS.	1.20	540.00
05/08/2020	KM	REVIEW WAGNER INVOICES AND RECONCILE TO FEE APPS.	1.10	495.00
05/08/2020	KM	REVIEW 1ST, 2ND AND 3RD FEE ORDERS AND SECURED LENDER ALLOCATED AMOUNTS.	0.80	360.00
05/12/2020	KM	REVIEW AND PREPARE SCHEDULE OF ACTUALS FOR MARCH AND APRIL PER C PIZZO REQUEST.	1.60	720.00
05/12/2020	KM	REVIEW AND COMPLETE CLEARINGHOUSE TRANSFER FORMS FOR BC/BS OKLAHOMA AND ARIZONA PER ACCORDIAS REQUEST.	0.60	270.00
05/13/2020	KM	ATTEND TO APPROVAL OF TRANSFER TO COVER BANK FEES.	0.20	90.00
05/14/2020	KM	REVIEW AND RESPOND TO C PIZZO REQUESTS RE: BUDGETS, PROF FEES AND JAN - APR ACTUALS.	1.10	495.00
05/14/2020	KM	REVIEW AND PREP FOR CALL WITH AGENT AND COUNSEL. PREP AGENDA FOR OPEN ITEMS FOR DISCUSSION.	0.70	315.00
05/15/2020	KM	TC WITH S KAPILA, H RIEDEL AND E PETERSON RE: PREP FOR CALL WITH AGENT TEAM.	0.80	360.00
05/15/2020	KM	REVIEW C PIZZO SCHEDULE OF RECEIPTS AND DISBURSEMENTS. PREP FOR CALL WITH AGENT AND ASSIGNEE TEAM,	1.40	630.00
05/15/2020	KM	FOLLOW UP WITH C PIZZO, AND E PETERSON RE: POST AGENT TEAM CALL AND OPEN ITEMS.	1.10	495.00
05/16/2020	KM	REVIEW MARCH AND APRIL PROF FEE INVOICES. PREPARE SCHEDULE FOR 1ST FEE APP PAYMENTS FROM CASH COLLATERAL AND LIT RECOVERIES. UPDATE PROF FEE ALLOCATION SCHEDULE AND PREPARE SUMMARY OF AMOUNTS DUE SCHEDULE.	5.30	2,385.00
05/17/2020	KM	REVIEW AND PREPARE ACTUAL ACTIVITY THROUGH MAY 17 SCHEDULE. RECONCILE PAYMENTS TO PROF FEE SCHEDULE. PREPARE SUMMARY OF BANK BALANCES AND ESTIMATE OF AVAIL FUNDS FOR ESTATE AND CASH COLLATERAL AND ESTIMATE FUTURE EXPENSES PER C PIZZO AND AGENT REQUEST.	6.20	2,790.00
05/18/2020	KM	REVIEW AND CONFIRM PROF FEE PAYMENTS FROM ORDERS FOR FIRST FEE APPS.	0.40	180.00

05/20/2020	KM	TC WITH S KAPILA, H RIEDEL AND E PETERSON TO REVIEW CASH COLLATERAL.	0.40	180.00
05/20/2020	KM	REVIEW CASE HISTORY AND PREPARE TIMELINE OF CASE STATUS INCLUDING AR COLLECTIONS FOR S KAPILA REVIEW.	1.40	630.00
05/21/2020	KM	ATTEND TO TREASURY RE: ACTIVATE DORMANT ACCOUNT PER TCB REQUEST.	0.30	135.00
05/27/2020	KM	TC WITH E PETERSON TO REVIEW AVAILABLE FUNDS FROM CASH COLLATERAL AND UNENCUMBERED FUNDS.	0.50	225.00
05/27/2020	KM	REVIEW AND RESPOND TO REQUEST FORM COUNSEL RE: AVAILABLE FUNDS FOR CASH COLLATERAL AND UNENCUMBERED FUNDS.	0.40	180.00
05/29/2020	KM	TC WITH E PETERSON TO REVIEW AGENT REQUEST FOR ESTIMATED ON-GOING ESTATE EXPENSES AND CASH COLLATERAL.	0.50	225.00
05/29/2020	KM	REVIEW AND PREPARE 6 MONTH BUDGET OF ESTIMATED ESTATE EXPENSES PER COUNSEL AND AGENT REQUEST.	1.80	810.00
			_	18,055.20
CLAIMS AD	MINISTF	RATION		
05/08/2020	KM	REVIEW AND RESPOND TO CLAIMANTS REQUEST FOR STATUS.	0.30	135.00
05/12/2020	KM	REVIEW CURRENT CLAIMS REGISTER AND PROVIDE TO COUNSEL PER REQUEST.	0.40	180.00
				315.00
D&O LITIGA	NOITA			
05/01/2020	MSK		0.70	238.00
05/01/2020	SN		0.80	360.00
05/04/2020	SKB		1.90	672.60
05/04/2020	SKB		0.30	106.20

05/05/2020	SKB	0.50	177.00
05/05/0000	CIVD	4.00	400.00
05/05/2020	SKB	1.30	460.20
05/05/2020	SKB	1.90	672.60
05/05/2020	MMD	0.60	297.60
05/05/2020	MMD	0.70	347.20
05/06/2020	SKB	5.20	1,840.80
05/06/2020	SKB	1.50	531.00
05/07/0000	OLCD	4.40	405.00
05/07/2020	SKB	1.40	495.60
05/07/2020	SKB	5.10	1,805.40
05/08/2020	SKB	1.20	424.80
05/09/2020	MMD	0.70	347.20
05/11/2020	SKB	0.70	247.80
05/11/2020	SKB	2.60	920.40
05/11/2020	MMD	0.90	446.40
05/12/2020	SKB	1.40	495.60

05/12/2020	SKB	0.70	247.80
05/13/2020	SKB	0.90	318.60
05/14/2020	SKB	4.30	1,522.20
05/14/2020	SKB	0.90	318.60
05/15/2020	SKB	0.30	106.20
05/18/2020	MSK	0.70	238.00
05/18/2020	SKB	0.30	106.20
05/18/2020	MMD	1.30	644.80
05/19/2020	MSK	1.80	612.00
05/19/2020	SN	1.90	855.00
05/20/2020	SKB	0.70	247.80
05/20/2020	SN	0.50	225.00
05/21/2020	SKB	5.70	2,017.80
05/22/2020	SKB	4.70	1,663.80
05/26/2020	SKB	6.60	2,336.40
03/20/2020	OND	0.00	2,000.40

05/27/2020	SKB		1.20	424.80
05/28/2020	SKB		0.50	177.00
05/29/2020	SKB		1.60	566.40
05/29/2020	SKB		1.30	460.20
			_	24,669.40
EMPLOYEE	BENEFI	TS/PENSIONS		
05/01/2020	MCP	EMAILS WITH 401K AUDITORS.	0.10	36.00
05/01/2020	KM	REVIEW EMAILS RE: 401K PLAN AND AUDIT.	0.30	135.00
05/06/2020	MCP	T/C WITH VANGUARD, COMPLETE FORMS OF SAME AND SEND TO LUIS.	0.20	72.00
05/07/2020	MCP	REVIEW OF COMPLETED FORM AND EMAIL WITH VANGUARD.	0.10	36.00
05/19/2020	MCP	REVIEW OF 401K MOTIONS AND EMAIL TO COUNSEL.	0.20	72.00
05/21/2020	KM	REVIEW CORRESPONDENCE RE: VANGUARD TESTING 401K PLAN.	0.30	135.00
05/26/2020	MCP	REVIEW OF VANGUARD REPORTS. EMAILS WITH COUNSEL.	0.50	180.00
05/26/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN.	0.30	135.00
			_	801.00
FORENSIC	INVESTI	GATION		
05/03/2020	MMD		1.80	892.80
05/05/2020	SKB		1.90	672.60

05/05/2020	KM	0.30	135.00
05/06/2020	SKB	0.60	212.40
05/06/2020	KM	0.30	135.00
05/07/2020	CDM	1.90	532.00
05/08/2020	CDM	0.70	196.00
05/11/2020	KM	0.60	270.00
05/11/2020	CDM	3.70	1,036.00
05/12/2020	KM	0.30	135.00
05/12/2020	CDM	5.10	1,428.00
05/40/0000	101	0.00	405.00
05/13/2020	KM	0.30	135.00
05/14/2020	KM	0.30	135.00
05/14/2020	MMD	1.30	644.80
05/15/2020	KM	0.80	360.00
05/15/2020	CDM	0.40	112.00
05/18/2020	MMD	2.80	1,388.80

05/19/2020	MMD		1.80	892.80
05/20/2020	SKB		0.90	318.60
05/20/2020	SKB		0.30	106.20
05/20/2020	SKB		4.10	1,451.40
05/20/2020	MMD		4.20	2,083.20
05/21/2020	MMD		1.60	793.60
05/24/2020	KM		0.80	360.00
05/27/2020	KM		1.40	630.00
05/27/2020	MMD		2.20	1,091.20
05/28/2020	KM		0.40	180.00
05/29/2020	MCP		0.50	180.00
05/29/2020	MMD		5.30	2,628.80
05/29/2020	MMD		0.50	248.00
			_	19,384.20
OPERATIO	NS			
05/01/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK A/P AND LOG CHECKS TO SEND TO LOCKBOX	2.60	832.00
05/04/2020	RLW	REVIEW LSI EMAILS, TRACK A/P AND RESOLVE INCORRECT CYXTERA BILLING	0.60	192.00
05/04/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.20	38.00

05/06/2020	MW	TEND TO TREASURY FUNCTIONS	0.70	182.00
05/06/2020	CDM	RECEIVE CUBE SMART INVOICE FROM KAREN FUGATE; FORWARD TO RACHEL WEISS AND CONFIRM THAT THE MONTHLY INVOICE WILL BE TRANSMITTED THROUGH KAREN GOING FORWARD; CONFIRM KAPILAMUKAMAL IS TO BE REIMBURSED THROUGH LSI FOR FIRST MONTH'S RENT AND ACCOUNT OPENING FEES WHICH WERE CHARGED ON THE AMEX; FUTURE INVOICES TO BE PAID DIRECTLY BY LSI.	0.20	56.00
05/07/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.20	64.00
05/07/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE.	0.10	19.00
05/11/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P INVOICES	0.20	64.00
05/13/2020	RLW	REVIEW LSI MAIL AND EMAIL, TRACK A/PR AND LOG CHECKS TO SEND TO LOCKBOX	3.40	1,088.00
05/14/2020	RLW	REVIEW LSI MAIL AND EMAIL	0.30	96.00
05/15/2020	RLW	REVIEW LSI EMAILS AND DRAFT RESPONSES TO LETTERS RECEIVED IN THE MAIL	0.60	192.00
05/15/2020	KM	REVIEW MAIL AN CORRESPONDENCE FROM VARIOUS AGENCIES.	1.10	495.00
05/18/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.20	64.00
05/18/2020	KM	REVIEW AND ATTEND TO APPROVAL OF AP DISBURSEMENTS.	0.30	135.00
05/18/2020	MW	TEND TO TREASURY DUTIES - PREPARE FEE CHECKS, WIRE TRANSFERS AND VENDOR PAYMENTS.	1.30	338.00
05/19/2020	RLW	REVIEW LSI EMAILS	0.20	64.00
05/19/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.20	38.00
05/20/2020	RLW	REVIEW LSI EMAILS	0.10	32.00
05/21/2020	RLW	REVIEW LSI EMAILS AND MAIL AND LOG A/R CHECKS TO SEND TO LOCKBOX	2.30	736.00

05/22/2020 RLW	REVIEW LSI MAIL AND EMAIL	0.20	64.00
05/26/2020 RLW	REVIEW LSI EMAILS AND TRACK A/P	0.30	96.00
05/27/2020 RLW	REVIEW LSI MAIL AND EMAILS	1.20	384.00
05/28/2020 CAS	UPLOAD PLEADINGS TO LSI WEBSITE	0.10	19.00
		-	5,288.00
		Total ⁻	68,512.80
EXPENSES			
05/01/2020 EXP	POSTAGE		0.50
05/01/2020 EXP	FEDEX		21.49
05/14/2020 EXP	FEDEX		21.28
05/15/2020 EXP	PRINTED COPIES - MAY 2020 (05/01/20-05/15/20)		15.60
05/18/2020 EXP	POSTAGE		4.50
05/18/2020 EXP	POSTAGE		0.65
05/21/2020 EXP	FEDEX		21.33
05/26/2020 EXP	POSTAGE		0.50
05/31/2020 EXP	SHAREFILE - MAY 2020		86.95
05/31/2020 EXP	PRINTED COPIES - MAY 2020 (05/16/20-05/31/20)		17.40
		-	190.20
		Total	190.20

KapilaMukamal,	LLP
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6/8/2020

Discount

(2,069.92)

Page 11 of 11

Total amount of this invoice

\$66,633.08



CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA Client ID: 89010 Invoice #6781 - 06/30/20

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SKB - SURUCHI BANEZ - PRINCIPAL CPA, CIRA, CFE	40.50	354.00	14,337.00
MMD - MELISSA DAVIS - PARTNER CPA, CIRA, CFE	44.80	496.00	22,220.80
KEF - KAREN FUGATE - OPERATIONS CONSULTANT	11.40	276.00	3,146.40
LJJ - LESLEY JOHNSON - PARTNER/TAX CPA, CIRA	13.40	460.00	6,164.00
MSK - MELISSA KATZ - CONSULTANT CPA, CVA, CFF	1.00	340.00	340.00
KM - KEVIN MCCOY - PARTNER CPA, CFE, CIRA	46.10	450.00	20,745.00
CDM - CATHERINE MURCHISON - FORENSIC ANALYST	22.20	280.00	6,216.00
SN - STUART NEIBERG - PRINCIPAL CPA, ABV, CFA	14.60	450.00	6,570.00
MCP - MARK PARISI - CONSULTANT CPA, CFE, CIRA	0.80	360.00	288.00
CAS - CHRISTINA SHINABERRY - PARAPROFESSIONAL	0.50	190.00	95.00
MV - MARCEL VILLAMIL -	6.00	40.00	240.00
MW - MEREDITH WALKER - PARAPROFESSIONAL	1.00	260.00	260.00
RLW - RACHEL WEISS - CONSULTANT CPA, CFE	10.60	320.00	3,392.00





TOTAL	212.90	-	\$84,014.20
	BLENDED RATE	\$394.62	
	DISCOUNT		(1,968.00)
	TOTAL EXPENSES		522.37
TOTAL AMOUNT OF THIS INVOICE		-	\$82,568.57
	ADJUSTED BLENDED RATE	\$385.37	







CPAs, Forensic and Insolvency Advisors 1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com EIN #46-5394135

LASER SPINE INSTITUTE, LLC - CPA C/O SONEET KAPILA, ASSIGNEE

Invoice: 6781

06/30/2020

Client ID: 89010

For Professional Services Rendered Through June 30, 2020

<u>DATE</u>	STAFF	DESCRIPTION	<u>HRS</u>	<u>AMOUNT</u>				
ASSET DIS	ASSET DISPOSITION							
06/03/2020	KM	REVIEW MAY BANK DEPOSITS AND PREPARE SUMMARY OF AR COLLECTIONS FROM ACCORDIAS.	1.40	630.00				
06/03/2020	KM	REVIEW ACCORDIAS MAY INVOICE AND ATTEND TO APPROVAL OF PAYMENT.	0.30	135.00				
06/04/2020	KM	REVIEW SETTLEMENT MOTION.	1.20	540.00				
06/04/2020	KM	REVIEW TCB SETTLEMENT STIPULATION.	1.30	585.00				
06/05/2020	KM	REVIEW TCB STIP AGMT.	0.70	315.00				
06/07/2020	KM	REVIEW ACTUALS EXPENSES THROUGH MAY 2020 FOR TCB AND SIGNATURE ACCOUNTS AND PREP ALLOCATION SCHEDULES FOR SETTLEMENT MOTION.	1.40	630.00				
06/08/2020	KM	PREPARE SCHEDULE OF UPDATED ACTUAL RECEIPTS AND DISBURSEMENTS THROUGH MAY 2020 AND PREPARE ESTIMATED ALLOCATION OF OVERLAP OPERATING EXPENSES FOR S KAPILA REVIEW.	3.70	1,665.00				
06/08/2020	KM	REVIEW AND UPDATE PROFESSIONAL FEE OUTSTANDING SCHEDULE AND OVERLAP AMOUNTS PAID FBO OF THE GUCS BY THE SECURED LENDER.	2.30	1,035.00				
06/10/2020	KM	REVIEW AND UPDATE ACTUAL RECEIPTS AND DISBURSEMENTS THOUGH MAY 31, 2020 AND ESTIMATED ALLOCATIONS FOR SETTLEMENT MOTION. PREPARE SUMMARY FOR C PIZZO REVIEW.	3.30	1,485.00				
06/11/2020	KM	ATTEND TO APPROVAL OF TCB BANK ANALYSIS FEES.	0.30	135.00				

06/12/2020	KM	ATTEND TO MULTIPLE EMAILS AND TC RE: CASH COLLATERAL BUDGET AND OVERLAP EXPENSE ALLOCATION.	1.20	540.00
06/16/2020	KM	REVIEW AND ATTEND TO EMAILS AND TC WITH S KAPILA AND COUNSEL RE: CASH COLLATERAL BUDGET.	1.30	585.00
06/17/2020	KM	REVIEW STICHTER PROF FEES AND FEE APP FOR NOV 2019 THROUGH MARCH 2020.	1.30	585.00
06/17/2020	KM	ATTEND TO APPROVAL FOR DISBURSEMENTS FOR AGENT COUNSEL AND FA INVOICES.	0.30	135.00
06/21/2020	KM	REVIEW SRBP FEES AND UPDATE ACTUALS AND BUDGET ALLOCATIONS.	1.30	585.00
06/23/2020	KM	TC WITH S KAPILA AND COUNSEL TO REVIEW CASH COLLATERAL.	0.50	225.00
06/23/2020	KM	REVIEW TCB ACCOUNTS AND DISBURSEMENT TO PAY BANK DEBT.	0.30	135.00
06/24/2020	KM	REVIEW SRBP INVOICES AND BUDGET.	1.20	540.00
06/25/2020	KM	REVIEW AND UPDATE ACTUALS THROUGH JUNE 25 FROM TCB AND SIGNATURE ACCOUNTS. REVIEW AND UPDATE PROF FEES PAID AND OUTSTANDING AND ALLOCATION SUMMARY FROM SRBP INVOICES. PREPARE SUMMARY SCHEDULES AND ALLOCATION OF EXPENSES.	6.30	2,835.00
06/26/2020	KM	TC WITH H RIEDEL TO REVIEW WATERFALL ANALYSIS AND ACTUAL ALLOCATIONS.	0.40	180.00
06/26/2020	KM	TC WITH S KAPILA, E PETERSON AND H RIEDEL TO REVIEW WATERFALL AND ACTUAL ALLOCATIONS AND CASH COLLATERAL.	0.50	225.00
06/26/2020	KM	REVIEW AND REVISE WATERFALL ANALYSIS AND ALLOCATIONS AND PREPARE SUMMARY OF FINDINGS FOR S KAPILA AND COUNSEL RE: CASH COLLATERAL.	2.70	1,215.00
06/28/2020	KM	REVIEW AND REVISED DRAFT RESPONSE TO AGENT RE: CASH COLLATERAL AND WATERFALL OF ESTIMATED AVAILABLE FUNDS FOR DISTRIBUTION.	2.60	1,170.00
06/29/2020	KM	REVIEW AND ATTEND TO EMAILS RE: BUDGET, WATERFALL AND CASH COLLATERAL.	1.10	495.00
06/30/2020	KM	REVIEW ACTUALS AND ALLOCATION AND PREPARE SUMMARY PER C PIZZO REQUEST. ATTEND TO EMAILS WITH COUNSEL RE: CASH COLLATERAL.	1.30	585.00

			_	17,190.00
06/30/2020	MINISTI KM	RATION REVIEW CLAIMS AND REVIEW EMAILS FOR SALESFORCE DEMAND.	0.40	180.00
			_	180.00
D&O LITIGA	ATION		,	
06/01/2020	MMD		1.00	496.00
06/01/2020	MMD		2.40	1,190.40
06/09/2020	SN		1.50	675.00
06/10/2020	SN		1.50	675.00
06/11/2020	SN		0.50	225.00
06/11/2020	SN		1.10	495.00
06/11/2020	SKB		0.30	106.20
06/11/2020	SN		1.10	495.00
06/12/2020	SKB		0.30	106.20
06/12/2020	SKB		0.40	141.60
06/12/2020	SN		0.80	360.00
06/15/2020	SN		1.10	495.00
06/15/2020	MSK		1.00	340.00

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06/15/2020	SKB		0.60	212.40
06/15/2020	SKB		1.20	424.80
06/15/2020	SN		1.40	630.00
06/16/2020	SKB		1.10	389.40
06/16/2020	SKB		1.30	460.20
06/16/2020	SN		0.70	315.00
06/17/2020	MMD		0.40	198.40
06/17/2020	SKB		0.80	283.20
06/17/2020	SKB		2.70	955.80
06/17/2020	MMD		1.60	793.60
06/18/2020	SKB		. 0.30	106.20
06/18/2020	SKB		3.60	1,274.40
06/18/2020	MMD		1.00	496.00
06/18/2020	SN		1.10	495.00
06/19/2020	SKB		0.90	318.60

06/19/2020	SKB		0.90	318.60
06/19/2020	SKB		0.40	141.60
06/19/2020	SKB		0.70	247.80
06/19/2020	SKB		0.40	141.60
06/19/2020	MMD		0.70	347.20
06/19/2020	SN		1.90	855.00
06/22/2020	SKB		0.40	141.60
06/22/2020	SKB		0.70	247.80
06/22/2020	SKB		0.70	247.80
06/22/2020	SN		1.10	495.00
06/23/2020	SKB		0.60	212.40
06/24/2020	SN		0.80	360.00
06/25/2020	SKB		1.80	637.20
06/26/2020	SKB		1.20	424.80
06/30/2020	SKB		0.40	141.60
			_	18,113.40
EMPLOYEE	BENEF	ITS/PENSIONS		
06/17/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION.	0.40	180.00
06/18/2020	KM	REVIEW AND ATTEND TO EMAILS RE: 401K PLAN TERMINATION.	0.30	135.00

FORENOIO	NN/50716	2471011	-	315.00
FORENSIC 06/01/2020	SKB	SATION	1.00	354.00
06/01/2020	SKB		0.30	106.20
06/01/2020	SKB		1.20	424.80
06/01/2020	SKB		1.20	424.80
06/02/2020	SKB		1.90	672.60
06/02/2020	SKB		1.10	389.40
06/02/2020	MMD		2.70	1,339.20
06/03/2020	SKB		2.40	849.60
06/03/2020	SKB		7.10	2,513.40
06/03/2020	MMD		4.90	2,430.40
06/04/2020	SKB		0.80	283.20
06/04/2020	MMD		1.00	496.00
06/05/2020	SKB		0.90	318.60
06/07/2020	KM		0.30	135.00

06/08/2020	SKB	0.90	318.60
06/08/2020	MMD	0.40	198.40
06/09/2020	MMD	1.00	496.00
06/11/2020	MMD	1.00	496.00
06/11/2020	MMD	1.00	496.00
06/11/2020	MMD	0.70	347.20
06/11/2020	MMD	2.30	1,140.80
06/14/2020	KM	0.60	270.00
06/15/2020	MMD	0.50	248.00
06/15/2020	MMD	1.00	496.00
06/15/2020	CDM	3.90	1,092.00
06/16/2020	MMD	2.80	1,388.80
06/16/2020	CDM	4.80	1,344.00
06/17/2020	CDM	7.80	2,184.00

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06/18/2020	KEF	0.10	27.60
06/18/2020	MMD	2.40	1,190.40
06/18/2020	CDM	3.80	1,064.00
06/19/2020	MMD	1.00	496.00
06/19/2020	KEF	0.20	55.20
06/19/2020	MMD	1.40	694.40
06/20/2020	MMD	1.10	545.60
06/20/2020	MMD	0.40	198.40
06/22/2020	MMD	8.00	3,968.00
06/23/2020	MMD	1.20	595.20
06/25/2020	KM	0.30	135.00
06/25/2020	KEF	2.80	772.80
06/25/2020	CDM	1.90	532.00

			1	
06/26/2020	MV		6.00	240.00
06/26/2020	KEF		8.30	2,290.80
06/29/2020	MMD		1.80	892.80
06/30/2020	MMD		1.10	545.60
			_	35,496.80
OPERATIO				
06/02/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.80	256.00
06/02/2020	KM	REVIEW AND ATTEND TO AP.	0.60	270.00
06/03/2020	RLW	REVIEW LSI EMAILS	0.10	32.00
06/04/2020	RLW	REVIEW LSI MAIL AND EMAIL	1.80	576.00
06/04/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE	0.10	19.00
06/05/2020	RLW	CONTINUE TO REVIEW LSI MAIL AND EMAILS	1.10	352.00
06/05/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE	0.10	19.00
06/08/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.20	64.00
06/09/2020	RLW	REVIEW LSI EMAILS	0.10	32.00
06/10/2020	RLW	REVIEW LSI EMAILS	0.10	32.00
06/11/2020	RLW	REVIEW LSI EMAIL AND MAIL AND LOG A/R CHECKS TO SEND TO LOCKBOX	1.80	576.00

06/11/2020	MCP	TROUBLESHOOT LAPTOP ACCESS. ASSIST F. DIAZ WITH QUERY FROM NEXT GEN.	0.80	288.00
06/12/2020	RLW	REVIEW LSI MAIL AND TRACK A/P	0.40	128.00
06/15/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.30	96.00
06/15/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE	0.10	19.00
06/16/2020	KM	ATTEND TO APPROVAL OF AP DISBURSEMENTS.	0.30	135.00
06/16/2020	MW	TEND TO PAYABLES	0.30	78.00
06/17/2020	RLW	REVIEW LSI EMAIL AND TRACK A/P INVOICES	0.30	96.00
06/17/2020	CAS	UPLOAD PLEADINGS TO LSI WEBSITE.	0.10	19.00
06/18/2020	RLW	REVIEW LSI EMAILS	0.10	32.00
06/18/2020	KM	REVIEW AND ATTEND TO EMAILS RE: DELAWARE TAX AND RESPONSE TO INQUIRIES.	0.60	270.00
06/19/2020	MW	PREPARE PAYABLES. TEND TO PRINTING ISSUES AND FILING BACKUP.	0.40	104.00
06/23/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.30	96.00
06/23/2020	CAS	UPLOAD PLEADING TO LSI WEBSITE.	0.10	19.00
06/23/2020	KM	ATTEND TO APPROVAL OF AP DISBURSEMENTS.	0.30	135.00
06/24/2020	RLW	REVIEW LSI MAIL AND EMAILS AND LOG CHECKS TO SEND TO LOCKBOX	2.70	864.00
06/24/2020	MW	WEEKLY PAYABLES	0.30	78.00
06/25/2020	RLW	REVIEW LSI EMAILS AND RESPOND TO LSI VOICEMAIL'S	0.20	64.00
06/30/2020	RLW	REVIEW LSI EMAILS AND TRACK A/P	0.30	96.00

06/30/2020	KM	REVIEW AND ATTEND TO APPROVAL OF AP DISBURSEMENT	TS. 0.30	135.00
				4,980.00
TAX ISSUE	S			
06/10/2020	KM	REVIEW FINANCIAL STMTS AS OF 12/31/19 FOR TAX PREP PEL JOHNSON REQUEST.	ER 0.60	270.00
06/10/2020	LJJ	EMAILS WITH PARTNER'S CPA REGARDING ESTIMATE FOR 2019. REVIEW FILES FOR 2019 ACCOUNTING PBC. GATHER INFORMATION AVAILABLE. ATTEMPT TO RECONCILE. EMAILS TO K. MCCOY REGARDING NEED FOR ADDITIONAL 2019 INFORMATION	2.60	1,196.00
06/11/2020	KM	REVIEW 2019 FINANCIAL DATA FOR TAX PREP PER L JOHNSOREQUEST.	ON 1.70	765.00
06/11/2020	LJJ	REVIEW ACCOUNTING INFORMATION AND BEGIN 2019 RECONSTRUCTION NECESSARY TO PREPARE 2019 TAX RETURN	3.20	1,472.00
06/15/2020	LJJ	RECONSTRUCTION OF PBS AND ASSIGNEE'S ACCOUNTING DATA TO PREPARE 2019 TRIAL BALANCE.	7.20	3,312.00
06/15/2020	KM	REVIEW AND PREP INFO FOR L JOHNSON RE: 2019 TAX PRE	EP. 1.20	540.00
06/18/2020	LJJ	ADDRESS EMAILS REGARDING ANNUAL REPORT	0.40	184.00
				7,739.00
			Total	84,014.20
EXPENSES 06/01/2020	EXP	FEDEX (05/27/20)		21.44
06/01/2020	EXP	OPENVOICE - JUNE 2020		15.36
06/11/2020	EXP	FEDEX		21.65
06/11/2020	EXP	OPENVOICE - JUNE 2020		21.86
06/15/2020	EXP	PRINTED COPIES - JUNE 2020 (06/01/20-06/15/20)		15.60

KapilaMukamal, LL

Invoice	#6701
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Page	12	of	12
Page	12	OI	12

06/25/2020 EXP KAREN FUGATE TRAVEL FROM NSB TO FLL - EXTRA SPACE STORAGE 1 06/26/2020 EXP KAREN FUGATE - TRAVEL FROM FLL OFFICE TO NSB 1 06/30/2020 EXP SHAREFILE - JUNE 2020 06/30/2020 EXP PRINTED COPIES - JUNE 2020 (06/16/20-06/30/20)	1.00
06/25/2020 EXP KAREN FUGATE TRAVEL FROM NSB TO FLL - EXTRA SPACE STORAGE 1 06/26/2020 EXP KAREN FUGATE - TRAVEL FROM FLL OFFICE TO NSB 1 06/30/2020 EXP SHAREFILE - JUNE 2020 06/30/2020 EXP PRINTED COPIES - JUNE 2020 (06/16/20-06/30/20)	1.75
STORAGE 06/26/2020 EXP KAREN FUGATE - TRAVEL FROM FLL OFFICE TO NSB 1 06/30/2020 EXP SHAREFILE - JUNE 2020 06/30/2020 EXP PRINTED COPIES - JUNE 2020 (06/16/20-06/30/20)	
06/30/2020 EXP SHAREFILE - JUNE 2020 06/30/2020 EXP PRINTED COPIES - JUNE 2020 (06/16/20-06/30/20)	4.90
06/30/2020 EXP PRINTED COPIES - JUNE 2020 (06/16/20-06/30/20)	3.75
	4.76
	0.30
	2.37
Total 5	2.37
Discount (1,9	68.00)
Total amount of this invoice \$82,	68.57

Case No. 2019-CA-2762 Laser Spine Institute, LLC CLM Aviation, LLC Case No. 2019-CA-2764 LSI HoldCo, LLC Case No. 2019-CA-2765 LSI Management Company, LLC Case No. 2019-CA-2766 Laser Spine Surgery Center of Arizona, LLC Case No. 2019-CA-2767 Laser Spine Surgery Center of Cincinnati, LLC Case No. 2019-CA-2768 Laser Spine Surgery Center of Cleveland, LLC Case No. 2019-CA-2769 Laser Spine Surgical Center, LLC Case No. 2019-CA-2770 Laser Spine Surgery Center of Pennsylvania, LLC Case No. 2019-CA-2771 Laser Spine Surgery Center of St. Louis, LLC Case No. 2019-CA-2772 Laser Spine Surgery Center of Warwick, LLC Case No. 2019-CA-2773 Medical Care Management Services, LLC Case No. 2019-CA-2774 Spine DME Solutions, LLC Case No. 2019-CA-2775 Total Spine Care, LLC Case No. 2019-CA-2776 Laser Spine Institute Consulting, LLC Case No. 2019-CA-2777 Laser Spine Surgery Center of Oklahoma, LLC Case No. 2019-CA-2780 Consolidated Case No. Assignors, 2019-CA-2762 to Division L Soneet Kapila, Assignee.

COMPOSITE EXHIBIT B

FOURTH INTERIM APPLICATION OF KAPILAMUKAMAL, LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MARCH 1, 2020 THROUGH JUNE 30, 2020

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT IN AND FOR HILLSBOROUGH COUNTY, FLORIDA CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780
Assignors,	Consolidated Case No.
<i>5</i> /	2019-CA-2762
to	
Soneet Kapila,	Division L
,	
Assignee.	

UPDATED STATUS REPORT AS OF APRIL 10, 2020

SONEET KAPILA, as assignee (the "Assignee"), undertook his duties as Assignee on

March 14, 2019. The Assignee hereby provides the following status report summarizing some of

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the "Assignment Cases" or the "Assignment Estates") of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively,

the "Assignors").

the recent activity and efforts on behalf of the Assignment Estates since the last hearing on February 27, 2020, as follows:

- 1. The Assignee, his professional team, and the LSI Staff continued to communicate with patients regarding the release of records to the patients. The Assignee reached an agreement with the Florida Department of Health ("FL DOH") in December 2019, to assume custody and control of the patient medical records and all record requests since have been directed to the FL DOH.
- 2. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 18 lawsuits for recovery of fraudulent conveyances and 9 lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Other litigation targets have executed tolling agreements. The Assignee has reached settlements with certain of the targets of fraudulent conveyance lawsuits. To date, such settlements have yielded approximately \$1.6 million in the aggregate. The actions against former officers and directors are scheduled for mediation.
- 3. The Assignee recently filed a motion to enjoin the prosecution by a single creditor of certain causes of action that belong to the assignment estate.
- 4. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, at the commencement of the case, the Assignee set up a website (www.lsi-assignee.com) that contains information about the Assignment Cases and also contains answers to frequently asked questions.

- 5. The Assignee has reached a settlement with Highwoods, the landlord at the Tampa location. Pursuant to such settlement, and subject to Court approval, Highwoods will be paid \$150,000 to compensate for the costs of removal of certain items as required by the lease. The Assignee's negotiations of a standstill agreement with Highwoods saved the estate over six million dollars in rent.
- 6. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.
- 7. The Assignee has expended considerable efforts with Accordias, the third-party accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable. Effective April 1, 2020, Accordias transferred all the billing and collection data from the Laser Spine servers that are warehoused at a co-location facility in Tampa, FL (the "LSI Servers") to their in-house platform, thereby reducing the estate's burden to maintain the costs and expenses associated with IT connectivity and co-location lease expense to warehouse the LSI Servers.
- 8. The Assignee is currently in the process of (i) terminating the IT connectivity to the LSI Servers that are warehoused at a co-location facility in Tampa, FL, and (ii) decommissioning and preserving the LSI Servers with the assistance of the eHounds, the computer forensic company engaged by the Assignee.

9. The Assignee continues to review and prepare for the filing of the Assignment Estates' tax returns and respond to notices and other correspondence from various tax agencies.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628) Edward J. Peterson (FBN 0014612) Matthew B. Hale (FBN 0110600) Stichter, Riedel, Blain & Postler, P.A. 110 E. Madison Street, Suite 200 Tampa, Florida 33602

Telephone: (813) 229-0144 Facsimile: (813) 229-1811

Email: hriedel@srbp.com; epeterson@srbp.com

mhale@srbp.com Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report as of April 10, 2020* has been furnished on this 14th day of April, 2020 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson
Edward J. Peterson

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT IN AND FOR HILLSBOROUGH COUNTY, FLORIDA CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
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Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780
Assignors,	Consolidated Case No.
2	2019-CA-2762
to	
Soneet Kapila,	Division L
1 /	
Assignee.	

UPDATED STATUS REPORT AS OF JULY 15, 2020

SONEET KAPILA, as assignee (the "Assignee"), undertook his duties as Assignee on

March 14, 2019. The Assignee hereby provides the following status report summarizing some of

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the "Assignment Cases" or the "Assignment Estates") of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively,

the "Assignors").

the recent activity and efforts on behalf of the Assignment Estates since the last hearing on April 16, 2020, as follows:

- 1. The Assignee, his professional team, and the LSI Staff continued to communicate with patients regarding the release of records to the patients. The Assignee reached an agreement with the Florida Department of Health ("FL DOH") in December 2019, to assume custody and control of the patient medical records and all record requests since have been directed to the FL DOH.
- 2. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 18 lawsuits for recovery of fraudulent conveyances and 9 lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Other litigation targets have executed tolling agreements. The Assignee has reached settlements with certain of the targets of fraudulent conveyance lawsuits. To date, such settlements have yielded approximately \$1.6 million in the aggregate. The Assignee continues to prosecute the actions against former officers and directors.
- 3. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank ("TCB"), which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, at the commencement of the case, the Assignee set up a website (www.lsi-assignee.com) that contains information about the Assignment Cases and also contains answers to frequently asked questions.
- 4. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable. Effective April 1, 2020, Accordias transferred all the billing and collection data from the Laser Spine servers that are

The Assignee has expended considerable efforts with Accordias, the third-party

warehoused at a co-location facility in Tampa, FL (the "LSI Servers") to their in-house platform,

thereby reducing the estate's burden to maintain the costs and expenses associated with IT

connectivity and co-location lease expense to warehouse the LSI Servers.

6. In April 2020, the Assignee (i) terminated the IT connectivity to the LSI Servers

that are warehoused at a co-location facility in Tampa, FL, and (ii) decommissioned and preserved

the LSI Servers with the assistance of the eHounds, the computer forensic company engaged by

the Assignee.

5.

7. On July 10, 2020, the Assignee filed the Motion to Abandon Certain Collateral of

Texas Capital Bank, N.A. as Administrative Agent for Lender Group in which the Assignee

requests authority to abandon to TCB all of its remaining collateral.

8. The Assignee continues to review and prepare for the filing of the Assignment

Estates' tax returns and respond to notices and other correspondence from various tax agencies.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

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mhale@srbp.com

Counsel for Assignee

3

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report as of July 15, 2020* has been furnished on this 14th day of July, 2020 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson