

**IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION**

In re:

Laser Spine Institute, LLC	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,	Consolidated Case No.
To:	2019-CA-2762

Soneet Kapila,	Division L
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Assignee

**COMMENT OF TEXAS CAPITAL BANK, N.A. AS ADMINISTRATIVE AGENT TO
THE LENDER GROUP TO THE INTERIM FEE APPLICATIONS
OF ESTATE PROFESSIONALS**

Texas Capital Bank, N.A., as administrative agent to the senior secured lenders (the “Agent”) hereby submits this comment (the “Comment”) to the Third Interim Application of Stichter, Riedel, Blain & Postler, P.A. for Allowance of Compensation as Counsel for Assignee for the Period of November 1, 2019 through March 31, 2020 (the “Fee Application”).

1. The Agent submits that some of the services for which compensation or reimbursement are sought under the Fee Application may constitute reasonable, necessary costs and expenses of preserving, or disposing of, the Agent's Collateral and may therefore have rendered some benefit to the Agent. Subject to approval by the Court after notice and hearing, the Agent intends to fund such costs and expenses to the extent of such benefit to the Agent (the "Agent-Benefit Expenses"). Other of the services for which compensation or reimbursement are sought did not benefit the Agent in that manner (the "Estate Expenses"). In connection with the Assignee's motion for authorization to use cash collateral (the "Motion"),¹ the Assignee and the Agent agreed to: (i) consensual terms of use of cash collateral provided that the Agent obtains certain adequate protections; and (ii) a budget that covers, among other things, reasonable estate professional fees and expenses. Under that agreement, and subject to entry of an order with respect to the Motion, the Agent has in good faith funded certain expenses, including both Agent-Benefit Expenses and Estate Expenses.

2. The Court denied the Motion and as of the filing of this Comment the Assignee has not sought to re-file the Motion (with updated terms to address certain concerns that the Court raised in connection with its ruling on the Motion). Accordingly, absent the adequate protections that the Agent negotiated in good faith with the Assignee, the Agent is unwilling to fund expenses for estate fees and expenses that do not relate to actual costs incurred securing, preserving, protecting, insuring, collecting and liquidating the Agent's Collateral.

3. Accordingly, the Agent and Lenders hereby reserve all rights to object and, if appropriate, disgorge, any Estate Expenses funded by the Agent and any other Agent funding to

¹ Capitalized terms not otherwise defined herein maintain the meanings ascribed to them in the Motion.

the extent that such funding did not benefit the Agent.

Dated: July 14, 2020

Respectfully submitted,

/s/ Stephanie C. Lieb

STEPHANIE C. LIEB, ESQ.

Florida Bar No.: 0031806

slieb@trenam.com

LARA ROESKE FERNANDEZ, ESQ.

Florida Bar No.: 0088500

lfernandez@trenam.com

TRENAM, KEMKER, SCHARF, BARKIN, FRYE,
O'NEILL & MULLIS, P.A.

101 E. Kennedy Boulevard, Suite 2700

Tampa, FL 33602

Tel: (813) 223-7474

And

Toby L. Gerber, Esquire

(Admitted pro hac vice)

Texas Bar No.: 07813700

toby.gerber@nortonrosefulbright.com

Ryan E. Manns, Esquire

(Admitted pro hac vice)

Texas Bar No.: 24041391

ryan.manns@nortonrosefulbright.com

Norton Rose Fulbright US LLP

2200 Ross Avenue

Dallas, TX 75201-7932

Tel: (214) 855-8000

*Attorneys for Texas Capital Bank, National
Association, administrative agent for the lender
group*

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on July 14, 2020 a true and correct copy of the foregoing was electronically filed with the Clerk of the Court by using the Florida Courts E-Filing Portal System which will send a notice of electronic filing to counsel of record.

/s/ Stephanie C. Lieb

Attorney