

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

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**ORDER APPROVING FIRST INTERIM APPLICATION OF KAPILAMUKAMAL, LLP
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of KapilaMukamal, LLP (“**KM**”), for an order approving compensation to KM in the amount of **\$857,007.00** for professional services rendered during the period of March 14, 2019 through June 30, 2019 (the “**Allowance Period**”) and reimbursement of KM’s expenses in the amount of **\$42,844.70** incurred on behalf of the Assignee during the Allowance Period, for a total allowance of **\$899,851.70**. Texas Capital Bank, as agent (“**TCB**”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. KM is awarded compensation in the amount of **\$857,007.00** for professional services rendered during the Allowance Period and reimbursement of expenses in the amount of **\$42,844.70** incurred during the Allowance Period, for a total allowance of **\$899,851.70** (the “**Approved Fees and Expenses**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to KM in the amount of **\$89,259.73** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

4. The Assignee is authorized to remit payments to KM for the balance of the Approved Fees and Expenses, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB's cash collateral, with TCB's consent or (iii) as otherwise ordered by this Court.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this ____ day May, 2020.

Electronically Conformed 5/15/2020

Steven Scott Stephens

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record