

SRBP STICHTER, RIEDEL, BLAIN & POSTLER, P.A.
ATTORNEYS AT LAW

TAMPA | FORT MYERS | PENSACOLA | DESTIN

DON M. STICHTER
1929 - 2019
RICHARD C. PROSSER
1950 - 2017
B. MICHAEL BACHMAN, JR.
RUSSELL M. BLAIN
JODI DANIEL DUBOSE
BECKY FERRELL-ANTON
DANIEL R. FOGARTY
MATTHEW B. HALE
AMY DENTON HARRIS
BARBARA A. HART

MICHAEL J. HOOI
ELENA PARAS KETCHUM
STEPHEN R. LESLIE
EDWARD J. PETERSON, III
CHARLES A. POSTLER
HARLEY E. RIEDEL, II
MARK F. ROBENS
SUSAN HEATH SHARP
SCOTT A. STICHTER
G. CHRISTOPHER MEYER
OF COUNSEL

REPLY TO TAMPA

May 15, 2020

Honorable Scott Stephens
Edgecomb Courthouse
800 E. Twiggs St., Room 503
Tampa, FL 33602

Re: Laser Spine Institute, LLC, Consolidated Case No. 2019-CA-2762

Dear Judge Stephens:

Our firm represents Soneet Kapila, the Assignee in the assignment for the benefit of creditors cases of Laser Spine Institute, LLC and 15 related entities, now consolidated under the above-referenced case. Enclosed for your consideration are the following proposed orders from the April 16, 2020 hearing in this matter:

1. Order Approving First Interim Application of FisherBroyles, LLP for Allowance of Compensation as Healthcare Attorney for Assignee for the Period of March 27, 2019 Through June 30, 2019 ;
2. Order Approving First Interim Application of KapilaMukamal, LLP for Allowance of Compensation and Reimbursement of Expenses for the Period of March 14, 2019 Through June 30, 2019;
3. Order Approving First Interim Application of Soneet Kapila, as Assignee, for Allowance of Compensation as Assignee for the Period of March 14, 2019 Through June 30, 2019;
4. Order Approving First Interim Application of Risk Management Solutions, Inc. for Allowance of Compensation for the Period of April 11, 2019 Through June 30, 2019;

110 EAST MADISON STREET-SUITE 200
TAMPA, FLORIDA 33602-4700
T 813.229.0144
F 813.229.1811

1342 COLONIAL BOULEVARD-SUITE H57
FORT MYERS, FLORIDA 33907-1009
T 239.939.5518
F 239.939.5568

41 NORTH JEFFERSON STREET-SUITE 111
PENSACOLA, FLORIDA 32502-5669
T 850.637.1836
F 850.791.6545

4475 LEGENDARY DRIVE-SUITE 40
DESTIN, FLORIDA 32541-9306
T 850.460.7676
F 850.424.6604

5. Order Approving First Interim Application of The Wagner Law Group for Allowance of Compensation as ERISA and Employee Benefits Attorney for Assignee for the Period of March 26, 2019 Through June 30, 2019;
6. Order Approving First Interim Application of Stichter, Riedel, Blain & Postler, P.A. for Allowance of Compensation and Reimbursement of Expenses as Counsel for Assignee for the Period of March 14, 2019 Through June 30, 2019.

Should Your Honor have any questions or require anything further, please do not hesitate to contact us.

Respectfully,



Scott A. Stichter

Enclosures

cc: All Counsel of Record via electronic filing

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FIRST INTERIM APPLICATION OF SONEET KAPIULA,
AS ASSIGNEE FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE
FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of Soneet Kapila, as assignee (“**Assignee**”) for an order approving compensation to Assignee in the amount of **\$192,778.30** for professional services rendered during the period of March 14, 2019 through June 30, 2019 (the “**Allowance Period**”). Texas Capital Bank, as agent (“**TCB**”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. The Assignee is awarded compensation in the amount of **\$192,778.30** for professional services rendered during the Allowance Period (the “**Approved Fees**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to the Assignee in the amount of **\$25,587.98** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).
4. The Assignee is authorized to remit payments to the Assignee for the balance of the Approved Fees, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB’s cash collateral, with TCB’s consent or (iii) as otherwise ordered by this Court.

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this _____ day May, 2020.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FIRST INTERIM APPLICATION
OF FISHERBROYLES, LLP FOR ALLOWANCE OF
COMPENSATION AS HEALTHCARE ATTORNEY FOR ASSIGNEE
FOR THE PERIOD OF MARCH 27, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of FisherBroyles, LLP (“**FisherBroyles**”) for an order approving compensation to FisherBroyles in the amount of **\$13,600.00** for professional services rendered during the period of March 27, 2019 through June 30, 2019 (the “**Allowance Period**”). Texas Capital Bank, as agent (“**TCB**”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. FisherBroyles is awarded compensation in the amount of **\$13,600.00** for professional services rendered during the Allowance Period (the “**Approved Fees**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to FisherBroyles in the amount of **\$231.15** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).
4. The Assignee is authorized to remit payments to FisherBroyles for the balance of the Approved Fees, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB’s cash collateral, with TCB’s consent or (iii) as otherwise ordered by this Court.

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this _____ day May, 2020.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FIRST INTERIM APPLICATION OF KAPILAMUKAMAL, LLP
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of KapilaMukamal, LLP (“**KM**”), for an order approving compensation to KM in the amount of **\$857,007.00** for professional services rendered during the period of March 14, 2019 through June 30, 2019 (the “**Allowance Period**”) and reimbursement of KM’s expenses in the amount of **\$42,844.70** incurred on behalf of the Assignee during the Allowance Period, for a total allowance of **\$899,851.70**. Texas Capital Bank, as agent (“**TCB**”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. KM is awarded compensation in the amount of **\$857,007.00** for professional services rendered during the Allowance Period and reimbursement of expenses in the amount of **\$42,844.70** incurred during the Allowance Period, for a total allowance of **\$899,851.70** (the “**Approved Fees and Expenses**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to KM in the amount of **\$89,259.73** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

4. The Assignee is authorized to remit payments to KM for the balance of the Approved Fees and Expenses, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB's cash collateral, with TCB's consent or (iii) as otherwise ordered by this Court.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this ____ day May, 2020.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FIRST INTERIM APPLICATION
OF RISK MANAGEMENT SOLUTIONS, INC. FOR ALLOWANCE OF
COMPENSATION AS RISK MANAGEMENT CONSULTANT FOR
ASSIGNEE FOR THE PERIOD OF APRIL 11, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of Risk Management Solutions, Inc. (“RMS”) for an order approving compensation to RMS in the amount of **\$68,255.00** for professional services rendered during the period of April 11, 2019 through June 30, 2019 (the “**Allowance Period**”). Texas Capital Bank, as agent (“TCB”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. RMS is awarded compensation in the amount of **\$68,255.00** for professional services rendered during the Allowance Period (the “**Approved Fees**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to RMS in the amount of **\$10,806.30** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).
4. The Assignee is authorized to remit payments to RMS for the balance of the Approved Fees, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB’s cash collateral, with TCB’s consent or (iii) as otherwise ordered by this Court.

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this _____ day May, 2020.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FIRST INTERIM APPLICATION OF
STICHTER, RIEDEL, BLAIN & POSTLER, P.A. FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR
ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of Stichter, Riedel, Blain & Postler, P.A. (“**Stichter Riedel**”) for an order approving compensation to Stichter Riedel in the amount of **\$711,590.00** for professional services rendered during the period of March 14, 2019 through June 30, 2019 (the “**Allowance Period**”) and reimbursement of Stichter Riedel’s expenses in the amount of **\$19,621.60** incurred on behalf of the Assignee during the Allowance Period, for a total allowance of **\$731,211.60**. Texas Capital Bank, as agent (“**TCB**”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. Stichter Riedel is awarded compensation in the amount of **\$711,590.00** for professional services rendered during the Allowance Period and reimbursement of expenses in the amount of **\$19,621.60** incurred during the Allowance Period, for a total allowance of **\$731,211.60** (the “**Approved Fees and Expenses**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to Stichter Riedel in the amount of **\$134,852.93** for the Surcharge Amount, which amount represents

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).

4. The Assignee is authorized to remit payments to Stichter Riedel for the balance of the Approved Fees and Expenses, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB's cash collateral, with TCB's consent or (iii) as otherwise ordered by this Court.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this _____ day May, 2020.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

**ORDER APPROVING FIRST INTERIM APPLICATION
OF THE WAGNER LAW GROUP FOR ALLOWANCE OF
COMPENSATION AS ERISA AND EMPLOYEE BENEFITS ATTORNEY FOR
ASSIGNEE FOR THE PERIOD OF MARCH 26, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration for hearing on April 16, 2020, at 3:30 p.m. upon the Application² of The Wagner Law Group (“**Wagner**”) for an order approving compensation to Wagner in the amount of **\$25,211.25** for professional services rendered during the period of March 26, 2019 through June 30, 2019 (the “**Allowance Period**”). Texas Capital Bank, as agent (“**TCB**”) filed a *Comment of Texas Capital Bank, N.A. as Administrative Agent to The Lender Group to the Interim Fee Applications of Estate Professionals* (the “**Comment**”). The fees and costs sought are either amounts necessary to preserve the collateral of the Bank (the “**Surcharge Amount**”) or to otherwise administer the estate and collect assets for the benefit of all creditors. The Court, having considered the Application, the comments of interested parties, the Comment, and being fully advised of the record, finds that the Application should be approved. Accordingly, it is

ORDERED:

1. The Application is approved.
2. Wagner is awarded compensation in the amount of **\$25,211.25** for professional services rendered during the Allowance Period (the “**Approved Fees**”).
3. The Assignee is authorized to remit payment from the cash collateral of TCB to Wagner in the amount of **\$570.10** for the Surcharge Amount, which amount represents the amounts that are agreed to be surcharged against the collateral of TCB pursuant to Fla. Stat. § 727.114(1)(b).
4. The Assignee is authorized to remit payments to Wagner for the balance of the Approved Fees, less the Surcharge Amount, from (i) unencumbered funds, (ii) TCB’s cash collateral, with TCB’s consent or (iii) as otherwise ordered by this Court.

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Application.

5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this _____ day May, 2020.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record