

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

| | |
|---|-----------------------|
| Laser Spine Institute, LLC ¹ | Case No. 2019-CA-2762 |
| CLM Aviation, LLC | Case No. 2019-CA-2764 |
| LSI HoldCo, LLC | Case No. 2019-CA-2765 |
| LSI Management Company, LLC | Case No. 2019-CA-2766 |
| Laser Spine Surgery Center of Arizona, LLC | Case No. 2019-CA-2767 |
| Laser Spine Surgery Center of Cincinnati, LLC | Case No. 2019-CA-2768 |
| Laser Spine Surgery Center of Cleveland, LLC | Case No. 2019-CA-2769 |
| Laser Spine Surgical Center, LLC | Case No. 2019-CA-2770 |
| Laser Spine Surgery Center of Pennsylvania, LLC | Case No. 2019-CA-2771 |
| Laser Spine Surgery Center of St. Louis, LLC | Case No. 2019-CA-2772 |
| Laser Spine Surgery Center of Warwick, LLC | Case No. 2019-CA-2773 |
| Medical Care Management Services, LLC | Case No. 2019-CA-2774 |
| Spine DME Solutions, LLC | Case No. 2019-CA-2775 |
| Total Spine Care, LLC | Case No. 2019-CA-2776 |
| Laser Spine Institute Consulting, LLC | Case No. 2019-CA-2777 |
| Laser Spine Surgery Center of Oklahoma, LLC | Case No. 2019-CA-2780 |

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

**THIRD INTERIM APPLICATION OF SONEET KAPILA,
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE
FOR THE PERIOD OF NOVEMBER 1, 2019 THROUGH FEBRUARY 29, 2020**

Soneet Kapila, as assignee (“Assignee”), pursuant to the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals*, dated May 28, 2019 (the “**Interim Compensation**”

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

Order”), respectfully applies for allowance of compensation for services rendered as Assignee in the amount of **\$78,899.74**² for the period of November 1, 2019 through February 29, 2020 (the “**Allowance Period**”). In support of his request, the Assignee states the following:

Background

1. On March 14, 2019, Laser Spine Institute, LLC (“**LSI**”) executed and delivered an assignment for the benefit of creditors to the Assignee. The Assignee filed a Petition with the Court on March 14, 2019, commencing an assignment for the benefit of creditors proceeding pursuant to Chapter 727 of the Florida Statutes.

2. Simultaneous with the filing of the LSI Assignment Case, the Assignee filed fifteen other Petitions commencing assignment for the benefit of creditors proceedings for 15 affiliates of LSI: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, with LSI, the “**Assignors**”).

3. On May 28, 2019, the Court entered the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Interim Compensation Order**”).

4. Pursuant to the Interim Compensation Order, the Assignee submitted his monthly statements for the Allowance Period. No payments were made.

² The amount requested is after application of a courtesy discount.

5. The Interim Compensation Order further authorized the professionals to file interim fee applications every 120 days, with the first interim fee application being filed on or after June 30, 2019, representing fees and costs incurred from March 14, 2019 through June 30, 2019.

Description of Services and Benefits

6. During the Allowance Period, the Assignee expended a total of 133.2 hours in rendering necessary and beneficial services to the Assignors, and is owed fees in the amount of \$78,899.74.

7. Copies of the Assignee's invoices for the services rendered are attached hereto as **Composite Exhibit A.**

8. For a summary of the services performed by the Assignee, please see the Status Reports attached hereto as **Composite Exhibit B.**

WHEREFORE, the Assignee respectfully requests that the Court allow compensation to the Assignee in the amount of **\$78,899.74** for professional services rendered during the Allowance Period and authorizing payment in the amount of **\$78,899.74**.

/s/ Edward J. Peterson

Edward J. Peterson (FBN 0014612)
Stichter, Riedel, Blain & Postler, P.A.
110 E. Madison Street, Suite 200
Tampa, Florida 33602
Telephone: (813) 229-0144
[Email: epeterson@srbp.com](mailto:epeterson@srbp.com);
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing Application has been furnished on this 13th day of March, 2020, by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson _____
Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

January 14, 2020

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Soneet Kapila
c/o Genovese Joblove & Battista, P.A.
Attn: Greg Garno, Esq. and Paul Battista, Esq.
100 Southeast Second Street, Suite 4400
Miami, Florida 33131
Email: pbattista@gjb-law.com, ggarno@gjb-law.com

Soneet Kapila
c/o Roche, McLean & Sbar, P.A.
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Tampa, FL 33629
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Secured Creditors:

CarePayment, LLC (MAIL RETURNED)
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060
CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC (MAIL RETURNED)
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

Highwoods Realty Limited Partnership
c/o Eric E. Ludin, Esq.
Tucker & Ludin, P.A.
5235 16th Street North
St. Petersburg, FL 33703-2611
Email: ludin@tuckerludin.com; erin@ludinlaw.com

Terry and Sherry Legg
c/o Colling Gilbert Wright & Carter, LLC
801 N. Orange Avenue, Ste. 830
Orlando, FL 32801
Email: JGilbert@TheFloridaFirm.com; RGilbert@TheFloridaFirm.com;
CertificateofService@TheFloridaFirm.com

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
c/o Gunster, Yoakley & Stewart, P.A.
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Jackie@employeeights.com

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c/o Trenam Kemker
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Tampa, FL 33602
Primary Email: slieb@trenam.com
Secondary Email: mмосbach@trenam.com
Tertiary Email: dmedina@trenam.com

DBF-LSI, LLC
c/o Michael C. Markham, Esq.
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MedPro Group
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mлинаres@bushross.com; ksprehn@bushross.com

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William P. Esping
James S. St. Louis, D.O.
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M.D., MMPerry Holdings, LLLC
EFO Holdings, L.P.,
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William P. Esping
Michael W. Perry, M.D.
MMPerry Holdings, LLLC
EFO Holdings, L.P.
EFO Genpar, Inc.
EFO Laser Spine Institute, Ltd.
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Laser Spine Institute, LLC
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
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Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
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Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

COMPOSITE EXHIBIT A

**THIRD INTERIM APPLICATION OF SONEET KAPILA,
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE
FOR THE PERIOD OF NOVEMBER 1, 2019 THROUGH FEBRUARY 29, 2020**

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #6186 - 11/30/19

TIME SUMMARY BY STAFF

| <u>Staff</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|---|--------------------------|-----------------|--------------------|
| SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE | 47.50 | 610.00 | 28,975.00 |
| TOTAL | <u>47.50</u> | | <u>\$28,975.00</u> |
| | BLENDED RATE | \$610.00 | |
| | DISCOUNT | | (1,322.18) |
| TOTAL AMOUNT OF THIS INVOICE | | | <u>\$27,652.82</u> |
| | ADJUSTED BLENDED RATE | \$582.16 | |



Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6186

11/30/2019

Client ID: 89011

For Professional Services Rendered Through November 30, 2019

| <u>DATE</u> | <u>STAFF</u> | <u>DESCRIPTION</u> | <u>HRS</u> | <u>AMOUNT</u> |
|--------------------------|--------------|--|------------|---------------|
| ASSET DISPOSITION | | | | |
| 11/04/2019 | SRK | IPP SALE RELATED EMAILS | 0.30 | 183.00 |
| 11/05/2019 | SRK | T/C WITH COUNSEL RE TAMPA LEASE TURNOVER ISSUES | 0.30 | 183.00 |
| 11/05/2019 | SRK | ATTENTION TO EMAILS WITH BRUCE SHILCUTT AND ASSET DISPOSITIONS | 0.30 | 183.00 |
| 11/05/2019 | SRK | BUDGET AND COST ALLOCATIONS AND CASH COLLATERAL MOTION | 0.60 | 366.00 |
| 11/07/2019 | SRK | ADDRESS COST ALLOCATIONS AND CARVE OUT ISSUES; TAMPA LEASE ISSUES | 0.70 | 427.00 |
| 11/08/2019 | SRK | UPDATE ON ACCOUNTS RECEIVABLE AND ALLOCATION ISSUES | 0.60 | 366.00 |
| 11/11/2019 | SRK | IP SALE - DISCUSSION WITH SHERWOOD | 0.30 | 183.00 |
| 11/12/2019 | SRK | ACCOUNTS RECEIVABLE AND TREASURY FUNCTIONS | 0.30 | 183.00 |
| 11/13/2019 | SRK | ACCOUNTS RECEIVABLE COLLECTIONS AND STRATIFICATION | 0.40 | 244.00 |
| 11/15/2019 | SRK | FOLLOW UP DISCUSSION WITH KEVIN MCCOY | 0.30 | 183.00 |
| 11/15/2019 | SRK | PARTICIPATE IN T/C RE: ACCOUNTS RECEIVABLE WITH CHRIS PIZZO, KEVIN MCCOY AND ACCORDIUS | 0.60 | 366.00 |
| 11/17/2019 | SRK | ATTEND TO DRAFT OF STATUS REPORT | 0.40 | 244.00 |
| 11/19/2019 | SRK | ATTEND TO EMAILS RE TREASURY FUNCTIONS AND BANKING | 0.30 | 183.00 |
| 11/21/2019 | SRK | CASH COLLATERAL - REVIEW PROPOSAL AND FOLLOW UP | 0.40 | 244.00 |

| | | | | |
|-----------------------------------|-----|--|------|----------------|
| 11/22/2019 | SRK | DISCUSS BUDGET AND PROPOSAL FOR CASH COLLATERAL USAGE WITH COUNSEL | 0.50 | 305.00 |
| 11/22/2019 | SRK | REVIEW SAME | 0.20 | 122.00 |
| 11/25/2019 | SRK | T/C WITH ASSIGNEE COUNSEL AND KEVIN MCCOY | 0.80 | 488.00 |
| 11/25/2019 | SRK | T/C WITH SHERWOOD RE INTELLECTUAL PROPERTY | 0.30 | 183.00 |
| 11/25/2019 | SRK | FOLLOW UP ON SAME | 0.30 | 183.00 |
| 11/25/2019 | SRK | FOLLOW UP WITH JOE GILLIS | 0.10 | 61.00 |
| 11/25/2019 | SRK | FOLLOW UP T/C WITH COUNSEL | 0.20 | 122.00 |
| 11/26/2019 | SRK | T/C WITH BANK AGENT AND ALL LEGAL COUNSELS | 1.60 | 976.00 |
| 11/26/2019 | SRK | FOLLOW UP AND PREPARATION ON SAME | 0.60 | 366.00 |
| 11/29/2019 | SRK | EMAILS RE A/R INQUIRIES | 0.20 | 122.00 |
| | | | | <hr/> 6,466.00 |
| EMPLOYEE BENEFITS/PENSIONS | | | | |
| 11/01/2019 | SRK | 401K | 0.60 | 366.00 |
| 11/27/2019 | SRK | 401K - ADDRESS EMAIL WITH COUNSEL AND FOLLOW UP | 0.30 | 183.00 |
| | | | | <hr/> 549.00 |
| FORENSIC INVESTIGATION | | | | |
| 11/01/2019 | SRK | | 1.20 | 732.00 |
| 11/04/2019 | SRK | | 0.90 | 549.00 |
| 11/05/2019 | SRK | | 1.90 | 1,159.00 |
| 11/06/2019 | SRK | | 8.00 | 4,880.00 |

| | | | | |
|------------|-----|--|------|----------|
| 11/07/2019 | SRK | | 1.20 | 732.00 |
| 11/11/2019 | SRK | | 0.50 | 305.00 |
| 11/12/2019 | SRK | | 0.70 | 427.00 |
| 11/13/2019 | SRK | | 3.50 | 2,135.00 |
| 11/14/2019 | SRK | | 0.80 | 488.00 |
| 11/15/2019 | SRK | | 1.20 | 732.00 |
| 11/15/2019 | SRK | | 0.70 | 427.00 |
| 11/17/2019 | SRK | | 0.20 | 122.00 |
| 11/17/2019 | SRK | | 0.20 | 122.00 |
| 11/17/2019 | SRK | | 0.60 | 366.00 |
| 11/18/2019 | SRK | | 0.50 | 305.00 |
| 11/19/2019 | SRK | | 0.50 | 305.00 |
| 11/20/2019 | SRK | | 0.80 | 488.00 |
| 11/22/2019 | SRK | | 0.80 | 488.00 |
| 11/25/2019 | SRK | | 0.80 | 488.00 |
| 11/25/2019 | SRK | | 0.50 | 305.00 |
| 11/26/2019 | SRK | | 1.70 | 1,037.00 |

| | | | | |
|------------|-----|--|------|--------|
| 11/27/2019 | SRK | | 0.60 | 366.00 |
| 11/27/2019 | SRK | | 0.50 | 305.00 |

17,263.00

OPERATIONS

| | | | | |
|------------|-----|--|------|--------|
| 11/01/2019 | SRK | CASE MANAGEMENT | 0.50 | 305.00 |
| 11/04/2019 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.40 | 244.00 |
| 11/06/2019 | SRK | GENERAL CASE MANAGEMENT | 0.60 | 366.00 |
| 11/07/2019 | SRK | CASE MANAGEMENT ASPECTS | 0.50 | 305.00 |
| 11/08/2019 | SRK | GENERAL CASE ADMINISTRATION | 0.40 | 244.00 |
| 11/12/2019 | SRK | GENERAL CASE ADMINISTRATION | 0.30 | 183.00 |
| 11/13/2019 | SRK | GENERAL CASE ADMINISTRATION AND TREASURY FUNCTIONS | 0.40 | 244.00 |
| 11/14/2019 | SRK | GENERAL CASE ADMINISTRATION | 0.40 | 244.00 |
| 11/15/2019 | SRK | REVIEW EMAIL FROM CHRIS KNOPIK RE BONATI SPINE INSTITUTE VS LSI AND OTHERS; GENERAL CASE ASSIGNMENT MANAGEMENT | 0.60 | 366.00 |
| 11/17/2019 | SRK | REVIEW EMAIL FROM SCOTT STICHTER RE DRAFT RESPONSE TO RYAN BARRACK RE WARN ACT LITIGATION | 0.20 | 122.00 |
| 11/17/2019 | SRK | REVIEW EMAILS FROM SCOTT STICHTER RE ALBANESE SETTLEMENT AND DRAFT RESPONSE | 0.30 | 183.00 |
| 11/18/2019 | SRK | CASE ADMINISTRATION | 0.40 | 244.00 |
| 11/19/2019 | SRK | T/C WITH RICK FENSTERMACHER RE CIGNA CLAIMS | 0.10 | 61.00 |
| 11/19/2019 | SRK | ATTEND TO GENERAL CASE ASSIGNMENT MANAGEMENT | 0.70 | 427.00 |
| 11/20/2019 | SRK | CASE ADMINISTRATION | 0.40 | 244.00 |

| | | | | | |
|------------|-----|---|-------|--------|-------------|
| 11/26/2019 | SRK | ATTENTION TO GENERAL CASE ASSIGNMENT MANAGEMENT AND ADMINISTRATION | 0.70 | 427.00 | |
| 11/27/2019 | SRK | GENERAL CASE ADMINISTRATION | 0.50 | 305.00 | |
| 11/29/2019 | SRK | GENERAL CASE ADMIN | 0.30 | 183.00 | |
| | | | | | 4,697.00 |
| | | | Total | | 28,975.00 |
| | | | | | (1,322.18) |
| | | | | | \$27,652.82 |

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #6258 - 12/31/19

TIME SUMMARY BY STAFF

| <u>Staff</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|---|--------------------------|-----------------|--------------------|
| SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE | 24.30 | 610.00 | 14,823.00 |
| TOTAL | <u>24.30</u> | | <u>\$14,823.00</u> |
| | BLENDED RATE | \$610.00 | |
| | DISCOUNT | | (736.58) |
| TOTAL AMOUNT OF THIS INVOICE | | | <u>\$14,086.42</u> |
| | ADJUSTED BLENDED RATE | \$579.69 | |



Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6258

12/31/2019

Client ID: 89011

For Professional Services Rendered Through December 31, 2019

| <u>DATE</u> | <u>STAFF</u> | <u>DESCRIPTION</u> | <u>HRS</u> | <u>AMOUNT</u> |
|------------------------------------|--------------|---|------------|---------------|
| ASSET DISPOSITION | | | | |
| 12/03/2019 | SRK | ASSET LIQUIDATION - A/R; TAMPA LEASE | 0.40 | 244.00 |
| 12/04/2019 | SRK | ACCOUNTS RECEIVABLE | 0.30 | 183.00 |
| 12/06/2019 | SRK | ST LOUIS PROPERTY TAXES | 0.20 | 122.00 |
| 12/10/2019 | SRK | BUDGETS AND CASH COLLATERAL AND DISTRIBUTION TO TCB LENDERS | 0.50 | 305.00 |
| 12/12/2019 | SRK | A/R STATUS UPDATES TO TCB; OTHER LENDER RELATED TASKS | 0.50 | 305.00 |
| 12/13/2019 | SRK | BUDGET AND CASH COLLATERAL EMAILS | 0.40 | 244.00 |
| 12/16/2019 | SRK | BUDGETS AND CASH FLOW ISSUES | 0.30 | 183.00 |
| 12/17/2019 | SRK | CASH COLLATERAL RELATED EMAILS | 0.30 | 183.00 |
| 12/27/2019 | SRK | ATTEND TO DISBURSEMENTS AND BANK AGENT RELATED MATTERS | 0.30 | 183.00 |
| 12/27/2019 | SRK | T/C WITH TCB BANKING WIRE DEPARTMENT - CONFIRMATION | 0.20 | 122.00 |
| 12/31/2019 | SRK | PREPARE FOR TAMPA MEETING WITH BANK AGENT | 0.60 | 366.00 |
| | | | | 2,440.00 |
| BUSINESS INTERRUPTION CLAIM | | | | |
| 12/24/2019 | SRK | IRMA CLAIM | 0.40 | 244.00 |
| 12/26/2019 | SRK | IRMA CLAIM - ATTEND TO EMAILS WITH COUNSEL LEGGETT | 0.30 | 183.00 |

| | | | | |
|------------|-----|------------|------|--------|
| 12/30/2019 | SRK | IRMA CLAIM | 0.30 | 183.00 |
| | | | | 610.00 |

CLAIMS ADMINISTRATION

| | | | | |
|------------|-----|---|------|--------|
| 12/21/2019 | SRK | READ INSURANCE MEMO PREPARED BY COUNSEL | 0.40 | 244.00 |
| | | | | 244.00 |

EMPLOYEE BENEFITS/PENSIONS

| | | | | |
|------------|-----|------|------|--------|
| 12/03/2019 | SRK | 401K | 0.30 | 183.00 |
| 12/06/2019 | SRK | 401K | 0.30 | 183.00 |
| | | | | 366.00 |

FORENSIC INVESTIGATION

| | | | | |
|------------|-----|--|------|--------|
| 12/02/2019 | SRK | | 1.40 | 854.00 |
| 12/06/2019 | SRK | | 0.60 | 366.00 |
| 12/09/2019 | SRK | | 0.70 | 427.00 |
| 12/10/2019 | SRK | | 0.60 | 366.00 |
| 12/11/2019 | SRK | | 0.80 | 488.00 |
| 12/12/2019 | SRK | | 0.40 | 244.00 |
| 12/13/2019 | SRK | | 0.60 | 366.00 |
| 12/18/2019 | SRK | | 0.40 | 244.00 |
| 12/19/2019 | SRK | | 0.30 | 183.00 |
| 12/20/2019 | SRK | | 0.30 | 183.00 |
| 12/21/2019 | SRK | | 0.50 | 305.00 |

| | | | | |
|------------|-----|--|------|--------|
| 12/24/2019 | SRK |  | 0.70 | 427.00 |
| 12/26/2019 | SRK | | 0.80 | 488.00 |
| 12/27/2019 | SRK | | 1.40 | 854.00 |
| 12/27/2019 | SRK | | 0.30 | 183.00 |
| 12/30/2019 | SRK | | 0.40 | 244.00 |

6,222.00

OPERATIONS

| | | | | |
|------------|-----|--------------------------------------|------|--------|
| 12/02/2019 | SRK | GENERAL CASE MANAGEMENT | 0.30 | 183.00 |
| 12/03/2019 | SRK | GENERAL CASE ADMIN | 0.40 | 244.00 |
| 12/04/2019 | SRK | GENERAL CASE ADMIN | 0.60 | 366.00 |
| 12/05/2019 | SRK | GENERAL CASE ADMIN | 0.30 | 183.00 |
| 12/06/2019 | SRK | CASE ADMIN | 0.40 | 244.00 |
| 12/09/2019 | SRK | GENERAL CASE ADMIN | 0.60 | 366.00 |
| 12/10/2019 | SRK | GENERAL CASE ADMINISTRATION | 0.40 | 244.00 |
| 12/11/2019 | SRK | GENERAL CASE ADMINISTRATION | 0.30 | 183.00 |
| 12/12/2019 | SRK | CASE ADMINISTRATION | 0.40 | 244.00 |
| 12/13/2019 | SRK | CASE ADMINISTRATION | 0.40 | 244.00 |
| 12/16/2019 | SRK | GENERAL CASE MANAGEMENT | 0.50 | 305.00 |
| 12/17/2019 | SRK | STATUS REPORT AND GENERAL CASE ADMIN | 1.20 | 732.00 |

| | | | | |
|------------|-----|--|------------------------------|-------------|
| 12/18/2019 | SRK | GENERAL CASE ADMIN TASKS | 0.40 | 244.00 |
| 12/19/2019 | SRK | CASE ADMIN | 0.20 | 122.00 |
| 12/20/2019 | SRK | CASE MANAGEMENT | 0.30 | 183.00 |
| 12/24/2019 | SRK | GENERAL CASE ADMINISTRATION AND RELATED EMAILS | 0.40 | 244.00 |
| 12/27/2019 | SRK | ATTEND TO GENERAL CASE ADMIN | 0.40 | 244.00 |
| 12/30/2019 | SRK | GENERAL CASE MANAGEMENT AND TREASURY FUNCTIONS | 0.30 | 183.00 |
| 12/31/2019 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.30 | 183.00 |
| | | | | 4,941.00 |
| | | | Total | 14,823.00 |
| | | | Discount | (736.58) |
| | | | Total amount of this invoice | \$14,086.42 |

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #6324 - 01/31/20

TIME SUMMARY BY STAFF

| <u>Staff</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|---|--------------------------|-----------------|--------------------|
| SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE | 34.50 | 650.00 | 22,425.00 |
| TOTAL | <u>34.50</u> | | <u>\$22,425.00</u> |
| | BLENDED RATE | \$650.00 | |
| | DISCOUNT | | (1,657.50) |
| TOTAL AMOUNT OF THIS INVOICE | | | <u>\$20,767.50</u> |
| | ADJUSTED BLENDED RATE | \$601.96 | |



Kapila/Mukamal

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EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6324

01/31/2020

Client ID: 89011

For Professional Services Rendered Through January 31, 2020

| <u>DATE</u> | <u>STAFF</u> | <u>DESCRIPTION</u> | <u>HRS</u> | <u>AMOUNT</u> |
|--------------------------|--------------|---|------------|---------------|
| ASSET DISPOSITION | | | | |
| 01/02/2020 | SRK | ATTEND MEETINGS IN TAMPA WITH BANK AGENT AND LANDLORD | 8.00 | 5,200.00 |
| 01/06/2020 | SRK | CONFERENCE CALL WITH COUNSEL RE BUNATI COUNTER CLAIM AND OTHER BUDGET ISSUES | 0.60 | 390.00 |
| 01/07/2020 | SRK | TELEPHONE CALL WITH HARLEY RIEDEL; ADDRESS DRAFT FOR PROPOSAL | 0.80 | 520.00 |
| 01/07/2020 | SRK | CASH COLLATERAL - TELEPHONE CALL WITH HARLEY RIEDEL | 0.40 | 260.00 |
| 01/10/2020 | SRK | REVIEW UPDATED CASH BUDGETS 0.4 | 0.40 | 260.00 |
| 01/12/2020 | SRK | BUDGETS AND IT EQUIPMENT ISSUES | 0.20 | 130.00 |
| 01/14/2020 | SRK | TREASURY ISSUES AND EVALUATE TRANSITION AND TURNOVER ANALYSIS OF ACCOUNTS RECEIVABLE TO ACCORDIUS | 0.70 | 455.00 |
| 01/15/2020 | SRK | TREASURY TASKS | 0.20 | 130.00 |
| 01/16/2020 | SRK | T/C WITH COUNSEL RE LANDLORD CLAIM AND FOLLOW UP | 0.40 | 260.00 |
| 01/17/2020 | SRK | LEASE RELATED COMMUNICATIONS; TREASURY | 0.40 | 260.00 |
| 01/24/2020 | SRK | LEASE NEGOTIATIONS TO SETTLE | 0.30 | 195.00 |
| 01/24/2020 | SRK | EMAILS RELATING TO ACCOUNTS RECEIVABLE SETTLEMENTS AND LEASE NEGOTIATIONS | 0.40 | 260.00 |
| 01/27/2020 | SRK | ASSET DISPOSITION; HIGHWOOD LEASE AND CASH COLLATERAL | 0.70 | 455.00 |

| | | | | |
|------------|-----|--|------|----------|
| 01/28/2020 | SRK | ASSET MONETIZATION AND HIGHWOOD LEASE NEGOTIATIONS | 0.40 | 260.00 |
| 01/28/2020 | SRK | UPDATED AND REVISED BUDGET | 0.40 | 260.00 |
| | | | | 9,295.00 |

FORENSIC INVESTIGATION

| | | | | |
|------------|-----|--|------|----------|
| 01/03/2020 | SRK | | 0.60 | 390.00 |
| 01/06/2020 | SRK | | 1.20 | 780.00 |
| 01/07/2020 | SRK | | 2.10 | 1,365.00 |
| 01/07/2020 | SRK | | 0.80 | 520.00 |
| 01/08/2020 | SRK | | 1.10 | 715.00 |
| 01/13/2020 | SRK | | 0.60 | 390.00 |
| 01/14/2020 | SRK | | 0.70 | 455.00 |
| 01/15/2020 | SRK | | 0.60 | 390.00 |
| 01/16/2020 | SRK | | 0.90 | 585.00 |
| 01/17/2020 | SRK | | 1.40 | 910.00 |
| 01/22/2020 | SRK | | 0.50 | 325.00 |
| 01/24/2020 | SRK | | 0.70 | 455.00 |
| 01/24/2020 | SRK | | 0.50 | 325.00 |
| 01/27/2020 | SRK | | 1.40 | 910.00 |
| 01/27/2020 | SRK | | 0.00 | 0.00 |

| | | | | |
|------------|-----|--|------|----------|
| 01/27/2020 | SRK | | 1.00 | 650.00 |
| 01/31/2020 | SRK | | 0.20 | 130.00 |
| 01/31/2020 | SRK | | 0.50 | 325.00 |
| | | | | 9,620.00 |

OPERATIONS

| | | | | |
|------------|-----|---|------|--------|
| 01/02/2020 | SRK | GENERAL CASE ADMINISTRATION | 0.40 | 260.00 |
| 01/06/2020 | SRK | GENERAL CASE ADMINISTRATION | 0.50 | 325.00 |
| 01/09/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.40 | 260.00 |
| 01/10/2020 | SRK | GENERAL CASE ADMINISTRATION - ASSIGNMENT MANAGEMENT | 0.30 | 195.00 |
| 01/14/2020 | SRK | GENERAL CASE ADMIN | 0.60 | 390.00 |
| 01/14/2020 | SRK | GENERAL CASE ADMIN | 0.40 | 260.00 |
| 01/15/2020 | SRK | GENERAL CASE ADMIN | 0.40 | 260.00 |
| 01/16/2020 | SRK | GENERAL CASE ADMIN | 0.30 | 195.00 |
| 01/17/2020 | SRK | GENERAL CASE ADMIN | 0.40 | 260.00 |
| 01/22/2020 | SRK | GENERAL CASE ADMIN | 0.40 | 260.00 |
| 01/24/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.40 | 260.00 |
| 01/27/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.30 | 195.00 |
| 01/28/2020 | SRK | GENERAL CASE ADMINISTRATION | 0.40 | 260.00 |
| 01/31/2020 | SRK | GENERAL CASE ADMINISTRATION | 0.20 | 130.00 |

| | |
|------------------------------|---------------------------|
| | 3,510.00 |
| Total | <u>22,425.00</u> |
| | <u>(1,657.50)</u> |
| Total amount of this invoice | <u><u>\$20,767.50</u></u> |

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #6418 - 02/29/20

TIME SUMMARY BY STAFF

| <u>Staff</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|---|--------------------------|-----------------|--------------------|
| SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE | 26.90 | 650.00 | 17,485.00 |
| TOTAL | <u>26.90</u> | | <u>\$17,485.00</u> |
| | BLENDED RATE | \$650.00 | |
| | DISCOUNT | | (1,092.00) |
| TOTAL AMOUNT OF THIS INVOICE | | | <u>\$16,393.00</u> |
| | ADJUSTED BLENDED RATE | \$609.41 | |



Kapila/Mukamal

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Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6418

02/29/2020

Client ID: 89011

For Professional Services Rendered Through February 29, 2020

| <u>DATE</u> | <u>STAFF</u> | <u>DESCRIPTION</u> | <u>HRS</u> | <u>AMOUNT</u> |
|--------------------------|--------------|---|------------|---------------|
| ASSET DISPOSITION | | | | |
| 02/03/2020 | SRK | ASSET LIQUIDATION - SPECIFICALLY ACCORDIUS AND ACCOUNTS RECEIVABLE TRANSFERS AND DATA EXTRACTION BY ACCORDIUS | 0.20 | 130.00 |
| 02/06/2020 | SRK | ACCORDIUS AND ACCOUNTS RECEIVABLE | 0.20 | 130.00 |
| 02/07/2020 | SRK | ACCORDIUS DATA EXTRACTION | 0.20 | 130.00 |
| 02/08/2020 | SRK | HIGHWOOD LEASE | 0.20 | 130.00 |
| 02/12/2020 | SRK | SALE OF INTANGIBLES AUCTION MOTION | 0.40 | 260.00 |
| 02/12/2020 | SRK | HIGHWOOD LEASE - SETTLEMENT AGREEMENT | 0.40 | 260.00 |
| 02/17/2020 | SRK | REVIEW REVISED HIGHWOOD SETTLEMENT AGREEMENT AND FOLLOW UP WITH COUNSEL | 0.30 | 195.00 |
| 02/24/2020 | SRK | PREPARE FOR STATUS HEARING ON FEB 27, REVIEW AGENDA AND DRAFT STATUS REPORT | 0.60 | 390.00 |
| 02/25/2020 | SRK | STATUS REPORT DRAFT | 0.20 | 130.00 |
| 02/27/2020 | SRK | MEETING WITH COUNSEL, PREPARE FOR STATUS HEARING AND ATTEND HEARING | 5.00 | 3,250.00 |
| 02/27/2020 | SRK | ACCOUNTS RECEIVABLE | 0.40 | 260.00 |
| 02/28/2020 | SRK | ACCOUNTS RECEIVABLE - ACCORDIUS - FFN AND TRANSFER OF RECEIVABLES | 0.30 | 195.00 |
| | | | | 5,460.00 |

BUSINESS INTERRUPTION CLAIM

| | | | | |
|------------|-----|--|------|----------|
| 02/05/2020 | SRK | IRMA CLAIM - REVIEW RESPONSE FROM CARRIER | 0.20 | 130.00 |
| 02/05/2020 | SRK | IRMA CLAIM - PROOF OF LOSS | 0.30 | 195.00 |
| 02/07/2020 | SRK | IRMA CLAIM - T/C WITH RICK FENSTERMACHER | 0.50 | 325.00 |
| 02/10/2020 | SRK | IRMA CLAIM | 0.20 | 130.00 |
| 02/14/2020 | SRK | IRMA CLAIM - REVIEW PROOF OF LOSS CLAIM, CONFER WITH RICK FENSTERMACHER AND WITH TOM ELLIGET | 1.30 | 845.00 |
| 02/18/2020 | SRK | IRMA CLAIM | 0.30 | 195.00 |
| 02/24/2020 | SRK | IRMA CLAIM | 0.20 | 130.00 |
| 02/24/2020 | SRK | IRMA CLAIM AND TREASURY FUNCTIONS | 0.20 | 130.00 |
| 02/26/2020 | SRK | IRMA CLAIMS EMAILS | 0.30 | 195.00 |
| | | | | 2,275.00 |

FORENSIC INVESTIGATION

| | | | | |
|------------|-----|--|------|--------|
| 02/03/2020 | SRK | | 0.60 | 390.00 |
| 02/04/2020 | SRK | | 1.00 | 650.00 |
| 02/04/2020 | SRK | | 0.60 | 390.00 |
| 02/10/2020 | SRK | | 0.40 | 260.00 |
| 02/10/2020 | SRK | | 0.40 | 260.00 |
| 02/11/2020 | SRK | | 0.60 | 390.00 |
| 02/13/2020 | SRK | | 0.50 | 325.00 |

| | | | | |
|------------|-----|--|------|--------|
| 02/14/2020 | SRK | | 0.30 | 195.00 |
| 02/17/2020 | SRK | | 0.30 | 195.00 |
| 02/19/2020 | SRK | | 0.30 | 195.00 |
| 02/20/2020 | SRK | | 0.40 | 260.00 |
| 02/21/2020 | SRK | | 0.40 | 260.00 |
| 02/24/2020 | SRK | | 0.70 | 455.00 |
| 02/25/2020 | SRK | | 0.40 | 260.00 |
| 02/26/2020 | SRK | | 0.40 | 260.00 |
| 02/26/2020 | SRK | | 0.40 | 260.00 |
| 02/26/2020 | SRK | | 0.30 | 195.00 |
| 02/27/2020 | SRK | | 0.70 | 455.00 |
| 02/28/2020 | SRK | | 0.70 | 455.00 |

6,110.00

OPERATIONS

| | | | | |
|------------|-----|--|------|--------|
| 02/03/2020 | SRK | GENERAL CASE ASSIGNMENT ADMINISTRATION | 0.30 | 195.00 |
| 02/04/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.30 | 195.00 |
| 02/06/2020 | SRK | GENERAL CASE ADMINISTRATION | 0.30 | 195.00 |
| 02/10/2020 | SRK | GENERAL CASE ADMIN | 0.20 | 130.00 |

| | | | | |
|------------|-----|--|------------------------------|-------------|
| 02/11/2020 | SRK | TREASURY MANAGEMENT | 0.20 | 130.00 |
| 02/11/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.30 | 195.00 |
| 02/12/2020 | SRK | REVIEW EMAIL FROM RON GREENSPAN OF FTI AND FOLLOW UP WITH T/C RE INQUIRY | 0.30 | 195.00 |
| 02/14/2020 | SRK | CASE ADMINISTRATION; INSURANCE ISSUES | 0.60 | 390.00 |
| 02/18/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.20 | 130.00 |
| 02/18/2020 | SRK | TREASURY FUNCTIONS | 0.20 | 130.00 |
| 02/19/2020 | SRK | GENERAL CASE MANAGEMENT | 0.40 | 260.00 |
| 02/20/2020 | SRK | EMAILS RE INSURANCE ISSUES AND CASE MANAGEMENT | 0.60 | 390.00 |
| 02/20/2020 | SRK | TREASURY MANAGEMENT | 0.30 | 195.00 |
| 02/21/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.20 | 130.00 |
| 02/25/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.30 | 195.00 |
| 02/26/2020 | SRK | CASE ASSIGNMENT MANAGEMENT - CONTINUING INSURANCE ISSUES | 0.40 | 260.00 |
| 02/27/2020 | SRK | GENERAL CASE ASSIGNMENT MANAGEMENT | 0.50 | 325.00 |
| | | | | 3,640.00 |
| | | | Total | 17,485.00 |
| | | | | (1,092.00) |
| | | | Total amount of this invoice | \$16,393.00 |

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Laser Spine Institute, LLC
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

COMPOSITE EXHIBIT B

**THIRD INTERIM APPLICATION OF SONEET KAPILA,
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE
FOR THE PERIOD OF NOVEMBER 1, 2019 THROUGH FEBRUARY 29, 2020**

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

| | |
|---|-----------------------|
| Laser Spine Institute, LLC. ¹ | Case No. 2019-CA-2762 |
| CLM Aviation, LLC | Case No. 2019-CA-2764 |
| LSI HoldCo, LLC | Case No. 2019-CA-2765 |
| LSI Management Company, LLC | Case No. 2019-CA-2766 |
| Laser Spine Surgery Center of Arizona, LLC | Case No. 2019-CA-2767 |
| Laser Spine Surgery Center of Cincinnati, LLC | Case No. 2019-CA-2768 |
| Laser Spine Surgery Center of Cleveland, LLC | Case No. 2019-CA-2769 |
| Laser Spine Surgical Center, LLC | Case No. 2019-CA-2770 |
| Laser Spine Surgery Center of Pennsylvania, LLC | Case No. 2019-CA-2771 |
| Laser Spine Surgery Center of St. Louis, LLC | Case No. 2019-CA-2772 |
| Laser Spine Surgery Center of Warwick, LLC | Case No. 2019-CA-2773 |
| Medical Care Management Services, LLC | Case No. 2019-CA-2774 |
| Spine DME Solutions, LLC | Case No. 2019-CA-2775 |
| Total Spine Care, LLC | Case No. 2019-CA-2776 |
| Laser Spine Institute Consulting, LLC | Case No. 2019-CA-2777 |
| Laser Spine Surgery Center of Oklahoma, LLC | Case No. 2019-CA-2780 |

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF FEBRUARY 25, 2020

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee hereby provides the following status report summarizing some of

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

the recent activity and efforts on behalf of the Assignment Estates since the last hearing on December 20, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff continued to communicate with patients regarding the release of records to the patients. The Assignee reached an agreement with the Florida Department of Health (“**FL DOH**”) in December 2019, to assume custody and control of the patient medical records and all record requests since have been directed to the FL DOH.

2. The Assignee sold substantially all of the furniture, fixtures, and equipment at each of the leased locations. Since the last hearing date, the Assignee reached a settlement with the landlord for the Scottsdale facility and sold the assets at the Scottsdale facility for \$365,000.00², deposited in a bank account under the Assignee’s control. Further, the Assignee sold substantially all of the assets at the Tampa location after an auction conducted by Centurion Group. The net proceeds from the auction after deduction of commissions and expenses was \$1.57 million, deposited in a bank account under the Assignee’s control.

3. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 18 lawsuits for recovery of fraudulent conveyances and 9 lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Other litigation targets have executed tolling agreements. The Assignee has reached settlements with certain of the targets of fraudulent conveyance lawsuits. Such

² The original sale price of the Scottsdale assets was \$390,000, however, the Assignee, with the approval of Texas Capital Bank, the secured lender, agreed to refund \$25,000 to the buyer because the MRI unit was damaged and inoperable.

settlements are set for the hearing on February 27, 2020. The actions against former officers and directors are scheduled for mediation.

4. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, at the commencement of the case, the Assignee set up a website (www.lsi-assignee.com) that contains information about the Assignment Cases and also contains answers to frequently asked questions.

5. The Assignee has reached a settlement with Highwoods, the landlord at the Tampa location. Pursuant to such settlement, and subject to Court approval, Highwoods will be paid \$150,000 to compensate for the costs of removal of certain items as required by the lease. The Assignee's negotiations of a standstill agreement with Highwoods saved the estate over six million dollars in rent.

6. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

7. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

8. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

9. The Assignee has worked with Accordias, the third-party accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable.

10. The Assignee is preparing to auction the intangible assets, subject to a motion that will be filed shortly.

11. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

12. The Assignee continues to review and prepare for the filing of the Assignment Estates' tax returns and respond to notices and other correspondence from various tax agencies.

/s/ Edward J. Peterson

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report as of February 25, 2020* has been furnished on this 25th February, 2020 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson