

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

**SECOND INTERIM APPLICATION OF SONEET KAPILA,
AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION AS ASSIGNEE
FOR THE PERIOD OF JULY 1, 2019 THROUGH OCTOBER 31, 2019**

Soneet Kapila, as assignee (“Assignee”), pursuant to the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and*

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

Reimbursement of Expenses for Professionals, dated May 28, 2019 (the “**Interim Compensation Order**”), respectfully applies for allowance of compensation for services rendered as Assignee in the amount of \$91,195.50² for the period of July 1, 2019 through October 31, 2019 (the “**Allowance Period**”). In support of his request, the Assignee states the following:

Background

1. On March 14, 2019, Laser Spine Institute, LLC (“**LSI**”) executed and delivered an assignment for the benefit of creditors to the Assignee. The Assignee filed a Petition with the Court on March 14, 2019, commencing an assignment for the benefit of creditors proceeding pursuant to Chapter 727 of the Florida Statutes.

2. Simultaneous with the filing of the LSI Assignment Case, the Assignee filed fifteen other Petitions commencing assignment for the benefit of creditors proceedings for 15 affiliates of LSI: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, with LSI, the “**Assignors**”).

3. On May 28, 2019, the Court entered the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Interim Compensation Order**”).

² The amount requested is after application of a courtesy discount.

4. Pursuant to the Interim Compensation Order, the Assignee submitted his monthly statements for the Allowance Period. No payments were made.

5. The Interim Compensation Order further authorized the professionals to file interim fee applications every 120 days, with the first interim fee application being filed on or after June 30, 2019, representing fees and costs incurred from March 14, 2019 through June 30, 2019.

Description of Services and Benefits

6. During the Allowance Period, the Assignee expended a total of 172.6 hours in rendering necessary and beneficial services to the Assignors, and is owed fees in the amount of \$91,195.50.

7. Copies of the Assignee's invoices for the services rendered are attached hereto as **Composite Exhibit A.**

8. For a summary of the services performed by the Assignee, please see the Status Reports attached hereto as **Composite Exhibit B.**

WHEREFORE, the Assignee respectfully requests that the Court allow compensation to the Assignee in the amount of **\$91,195.50** for professional services rendered during the Allowance Period and authorizing payment in the amount of **\$91,195.50**.

/s/ Edward J. Peterson

Edward J. Peterson (FBN 0014612)
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Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing Application has been furnished on this 31st day of January, 2020, by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

January 14, 2020

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Soneet Kapila
c/o Genovese Joblove & Battista, P.A.
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Secured Creditors:

CarePayment, LLC (MAIL RETURNED)
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060
CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC (MAIL RETURNED)
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

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Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
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COMPOSITE A

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #5804 - 07/31/19

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	62.70	608.98	38,183.00
TOTAL	<u>62.70</u>		<u>\$38,183.00</u>
	BLENDED RATE	\$608.98	
	AGREED 15% DISCOUNT		(5,727.45)
TOTAL AMOUNT OF THIS INVOICE			<u>\$32,455.55</u>
	ADJUSTED BLENDED RATE	\$517.63	



Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 5804

07/31/2019

Client ID: 89011

For Professional Services Rendered Through July 31, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
07/01/2019	SRK	UPDATE T/C WITH HIGHWOOD GROUP	0.20	122.00
07/02/2019	SRK	ATTEND TO PROPOSAL EMAILS WITH COUNSEL TO MR. BONATI AND RESPOND TO SAME	0.70	427.00
07/02/2019	SRK	ATTEND TO SUMMARY OF OFFERS TO PRESENT TO CHRIS PIZZO PER HIS REQUEST AND PROVIDE COMMENTS TO ASSIGNEE TEAM	0.40	244.00
07/03/2019	SRK	COMMUNICATIONS WITH BRUCE SHILCUTT/ TCB RE HORNE OFFER, NEXT STEPS AND RE POTENTIAL DISCUSSIONS WITH BONATI	0.30	183.00
07/03/2019	SRK	MULTIPLE EMAILS RE SCOTTSDALE FACILITY AND ISSUES WITH LANDLORD RE ACCESS, STATUS OF MRI AND HIPAA INFORMATION	0.30	183.00
07/03/2019	SRK	REVIEW GRAMMEN COUNTER OFFER DRAFT FOR SUBMISSION AND FOLLOW UP WITH COUNSEL EDWARD PETERSON	0.60	366.00
07/04/2019	SRK	CONTINUED ATTENTION TO DEAL TERMS WITH THE GRAMMEN PROSPECT AND EMAILS WITH BRUCE SHILCUTT	0.20	122.00
07/05/2019	SRK	GRAMMEN/HORNE LOI - REVIEW REVISED DRAFT FROM EDWARD PETERSON AND FOLLOW THROUGH	0.30	183.00
07/08/2019	SRK	CENTURION AND PROPERTY INSURANCE ISSUES	0.20	122.00
07/08/2019	SRK	ST LOUIS INSURANCE OF PROPERTY	0.20	122.00
07/08/2019	SRK	BONATI PROPOSAL - ATTEND TO DRAFT AND REVISIONS TO CONFIDENTIAL TERM SHEET FOR A PROPOSAL TO THE BONATI	0.70	427.00

PROSPECT AND FOLLOW THROUGH

07/09/2019	SRK	ATTEND TO PROSPECTS AND EMAILS RE DISPOSITION OF ASSETS	0.30	183.00
07/09/2019	SRK	REVIEW DRAFT OF MOTION TO ENFORCE COMPLIANCE IN ARIZONA SCOTTSDALE FACILITY AND COMMENTS TO COUNSEL	0.30	183.00
07/10/2019	SRK	ACCOUNTS RECEIVABLE RECOVERY - T/C WITH TCB, ACCORDIUS, AND KEVIN MCCOY	0.40	244.00
07/10/2019	SRK	ASSET DIVESTITURE ISSUES	0.30	183.00
07/11/2019	SRK	T/C WITH COUNSEL EDWARD PETERSON	0.20	122.00
07/11/2019	SRK	T/C WITH CENTURION RE ST. LOUIS ASSETS	0.40	244.00
07/12/2019	SRK	T/C WITH ERIC/CENTURION AND EDWARD PETERSON AND KAREN FUGATE RE ST LOUIS ASSETS AND COMPROMISE	0.30	183.00
07/15/2019	SRK	CONFERENCE WITH EDWARD PETERSON AND KAREN FUGATE RE CENTURION PROPOSAL FOR COMMISSIONS AND OUT OF POCKET EXPENSES	0.20	122.00
07/17/2019	SRK	PARTICIPATE IN T/C WITH BRUCE SHILCUTT/ TCB CHRIS PIZZO, HARLEY REIDEL, EDWARD PETERSON, KAREN FUGATE AND JOE GILLIS	0.70	427.00
07/18/2019	SRK	T/C WITH HIGHWOOD AND TEAMS	0.40	244.00
07/18/2019	SRK	ATTEND TO MULTIPLE COMMUNICATIONS RE HORNE AND BONATI NEGOTIATIONS	1.40	854.00
07/19/2019	SRK	BONATI AND HORNE OFFERS AND EVALUATIONS	0.70	427.00
07/22/2019	SRK	ASSET DISPOSITION— BONATI; HORNE; MEETINGS WITH TCB/PIZZO; NEGOTIATIONS	9.00	5,490.00
07/23/2019	SRK	BONATI/HORNE NEGOTIATIONS; MEETINGS WITH TCB; HORNE MEETING	6.00	3,660.00
07/24/2019	SRK	T/C WITH BANK GROUP	0.90	549.00
07/25/2019	SRK	ASSET DISPOSITION - HORNE/BONATI AND RELATED EMAILS	0.40	244.00

07/26/2019	SRK	T/C WITH TCB, EDWARD PETERSON, KEVIN MCCOY AND ASSIGNEE TEAM RE ASSET DISPOSITIONS	0.50	305.00
07/26/2019	SRK	FOLLOW UP CONFERENCE WITH EDWARD PETERSON	0.20	122.00
07/26/2019	SRK	MULTIPLE EMAILS RE ASSET DISPOSITION	0.40	244.00
07/26/2019	SRK	T/C WITH HIGHWOOD LANDLORD RE ASSET DISPOSITION	0.50	305.00
07/27/2019	SRK	ASSET SALES - REVIEW EMAIL FROM BILL HORNE AND PROVIDE UPDATE TO TCB	0.20	122.00
07/30/2019	SRK	MEETINGS WITH ASSIGNEE COUNSEL; WITH TCW COUNSELS; ATTEND HEARING IN TAMPA; OPERATIONS TREASURY MANAGEMENT	6.00	3,660.00
07/30/2019	SRK	CINCY/AZ/CLEVELAND/BONATI	0.60	366.00
07/31/2019	SRK	ASSET DISPOSITION ISSUES IN OFFSITE LOCATIONS	0.40	244.00
				21,228.00
BUSINESS INTERRUPTION CLAIM				
07/03/2019	SRK	IRMA INSURANCE CLAIM - ATTEND TO MULTIPLE EMAILS BETWEEN ASSIGNEE TEAM AND TOM LEGIT, ESQ. RE CLAIM PURSUIT	0.50	295.00
07/16/2019	SRK	INSURANCE/ IRMA CLAIM EMAILS	0.40	236.00
07/18/2019	SRK	IRMA CLAIM	0.60	354.00
07/22/2019	SRK	HURRICANE IRMA CLAIM	0.40	236.00
07/23/2019	SRK	IRMA CLAIM; CASE MANAGEMENT AND MULTIPLE E-MAILS	1.30	767.00
				1,888.00
D&O LITIGATION				
07/31/2019	SRK	<div style="border: 1px solid black; width: 400px; height: 20px;"></div>	0.50	305.00
				305.00

DOCUMENT MANAGEMENT

07/15/2019	SRK	RECORD RETENTION ISSUES ON DHR - DRAFT OF MEMO TO RADA TO IMPLEMENT NEXT STEPS FOR DISPOSAL OF RECORDS	0.20	122.00
				122.00

EMPLOYEE BENEFITS/PENSIONS

07/10/2019	SRK	401K PLAN - TERMINATION MATTERS	0.20	122.00
07/11/2019	SRK	ATTEND TO 401K TERMINATION AND AUDIT	0.20	122.00
07/26/2019	SRK	401K PLAN EMAILS	0.30	183.00
				427.00

FORENSIC INVESTIGATION

07/01/2019	SRK		0.40	244.00
07/01/2019	SRK		0.90	549.00
07/02/2019	SRK		0.20	122.00
07/02/2019	SRK		0.50	305.00
07/02/2019	SRK		0.70	427.00
07/02/2019	SRK		2.80	1,708.00
07/02/2019	SRK		0.30	183.00
07/03/2019	SRK		0.60	366.00
07/08/2019	SRK		0.40	244.00
07/09/2019	SRK		0.40	244.00
07/10/2019	SRK		0.40	244.00

07/12/2019	SRK		0.50	305.00
07/12/2019	SRK		0.40	244.00
07/15/2019	SRK		0.40	244.00
07/15/2019	SRK		0.40	244.00
07/15/2019	SRK		0.30	183.00
07/15/2019	SRK		0.30	183.00
07/15/2019	SRK		0.40	244.00
07/15/2019	SRK		0.60	366.00
07/16/2019	SRK		1.10	671.00
07/16/2019	SRK		0.50	305.00
07/17/2019	SRK		0.40	244.00
07/22/2019	SRK		0.60	366.00
07/26/2019	SRK		0.60	366.00
07/29/2019	SRK		0.40	244.00
07/31/2019	SRK		0.50	305.00

9,150.00

OPERATIONS

07/02/2019	SRK	T/C WITH RICH FENSTERMACHER, RISK MANAGEMENT AND	0.30	183.00
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INSURANCE CONSULTANT				
07/03/2019	SRK	T/C WITH HARLEY REIDEL AND EDWARD PETERSON, RICK FENSTERMACHER RE MED PRO CERTIFICATES OF INSURANCE AND IMPLICATIONS	0.40	244.00
07/03/2019	SRK	REVIEW OF DRAFT COMMUNICATION WITH JEFF WARREN AND THE REVISED LANGUAGE ON WEB SITE POSTING	0.30	183.00
07/08/2019	SRK	WORKERS COMP CLAIMS INSURANCE ISSUES	0.20	122.00
07/08/2019	SRK	REVIEW INVOICE FROM RICK FENSTERMACHER	0.20	122.00
07/08/2019	SRK	SCOTTSDALE - CONTINUING ISSUES WITH LANDLORD	0.20	122.00
07/08/2019	SRK	ATTEND TO WORKERS COMP ISSUES AND AUDIT	0.20	122.00
07/11/2019	SRK	ATTEND TO WIND DOWN ISSUES AND MATTERS	0.50	305.00
07/11/2019	SRK	ATTEND TO TREASURY MATTERS	0.20	122.00
07/15/2019	SRK	TREASURY FUNCTIONS AND APPROVAL OF DISBURSEMENTS AND PAYROLL/ PER DIEM CONTRACTORS	0.20	122.00
07/16/2019	SRK	ATTEND TO MISC. CASE ADMINISTRATION EMAILS	0.50	305.00
07/17/2019	SRK	ATTEND TO TREASURY ISSUES AND APPROVALS	0.20	122.00
07/18/2019	SRK	ADDRESS MULTIPLE E-MAILS RE CASE ADMINISTRATION	0.40	244.00
07/19/2019	SRK	INSURANCES ISSUES AND RECOVERIES	0.30	183.00
07/22/2019	SRK	ADDRESS CASE MANAGEMENT ITEMS	0.70	427.00
07/24/2019	SRK	GENERAL CASE ADMIN, REVIEW MOTIONS AND DRAFT PLEADINGS	1.10	671.00
07/25/2019	SRK	ADDRESS MULTIPLE EMAILS RE CASE MANAGEMENT	0.60	366.00
07/26/2019	SRK	ASSIGNEE CASE MANAGEMENT	0.80	488.00

07/29/2019	SRK	GENERAL ASSIGNMENT CASE MANAGEMENT	0.50	305.00	
07/31/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.50	305.00	
					5,063.00
			Total		38,183.00
				Agreed 15% Discount	(5,727.45)
				Total amount of this invoice	\$32,455.55

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #5893 - 08/31/19

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	35.70	610.00	21,777.00
TOTAL	<u>35.70</u>		<u>\$21,777.00</u>
	BLENDED RATE	\$610.00	
	AGREED 15% DISCOUNT		(3,266.55)
TOTAL AMOUNT OF THIS INVOICE			<u>\$18,510.45</u>
	ADJUSTED BLENDED RATE	\$518.50	



Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

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EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 5893

08/31/2019

Client ID: 89011

For Professional Services Rendered Through August 31, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
08/02/2019	SRK	T/C WITH BRUCE SHILCUTT RE STATUS OF DISPOSITIONS PER AGENDA OF BANK COLLATERAL	0.70	427.00
08/05/2019	SRK	BONATI TRANSACTION EMAILS	0.40	244.00
08/06/2019	SRK	ASSET DIVESTITURES AND BONATI TRANSACTION	0.30	183.00
08/07/2019	SRK	BONATI APA	0.30	183.00
08/08/2019	SRK	T/C WITH COUNSELS REIDEL AND EDWARD PETERSON RE BONATI DEAL	0.30	183.00
08/09/2019	SRK	T/C WITH EDWARD PETERSON RE BANK COLLATERAL	0.10	61.00
08/09/2019	SRK	ASSET DISPOSITIONS - ARIZONA AND ST LOUIS - CENTURION PURCHASING	0.40	244.00
08/10/2019	SRK	AZ AND ST. LOUIS ASSETS	0.20	122.00
08/15/2019	SRK	ADDRESS BONATI STATUS AND CINCINNATI LIQUIDATION	0.30	183.00
08/16/2019	SRK	ASSET LIQUIDATION ISSUES	0.30	183.00
08/19/2019	SRK	ASSET DISPOSITION	0.50	305.00
08/20/2019	SRK	ASSET DISPOSITION	0.30	183.00
08/21/2019	SRK	IP DISPOSITION; TAMPA LOCATION EXIT AND DISPOSITION	0.30	183.00
08/22/2019	SRK	RESPOND TO MR. MARCHANT WHO INQUIRED ON BEHALF OF	0.20	122.00

		MR. BAILEY (0.2)		
08/23/2019	SRK	PREP FOR CONF CALL WITH TCB	0.70	427.00
08/23/2019	SRK	ATTEND CONFERENCE CALL	1.20	732.00
08/23/2019	SRK	IP MONETIZATION	0.30	183.00
08/26/2019	SRK	LANDLORD ISSUES - ARIZONA, T/C WITH EDWARD PETERSON AND KEVIN MCCOY	0.20	122.00
08/26/2019	SRK	T/C WITH COUNSEL RE TAMPA LOCATION AND ASSET DISPOSITION AND BONATI SALE	0.30	183.00
08/27/2019	SRK	TAMPA ASSETS - AUCTION AND BONATI	0.50	305.00
08/28/2019	SRK	ASSET LIQUIDATIONS - INCLUDING TAMPA	0.30	183.00
08/29/2019	SRK	ASSETS DISPOSITION - TAMPA AND AZ	0.30	183.00
08/30/2019	SRK	TAMPA AND AZ	0.40	244.00
				<hr/> 5,368.00
BUSINESS INTERRUPTION CLAIM				
08/20/2019	SRK	IRMA INSURANCE CLAIM	0.20	122.00
08/22/2019	SRK	IRMA CLAIM; ASSIGNMENT ADMIN.	0.80	488.00
08/26/2019	SRK	HURRICANE IRMA CLAIM	0.20	122.00
				<hr/> 732.00
DOCUMENT MANAGEMENT				
08/26/2019	SRK	MEDICAL RECORDS - T/C WITH COUNSEL RADA BACHMAN, EDWARD PETERSON, KEVIN MCCOY	0.30	183.00
				<hr/> 183.00
EMPLOYEE BENEFITS/PENSIONS				
08/08/2019	SRK	401K PLAN AND FOLLOW UP WITH MARK PARISI AND KEVIN MCCOY	0.30	183.00
08/22/2019	SRK	401(K) ISSUES	0.30	183.00

08/23/2019	SRK	401K	0.70	427.00
08/26/2019	SRK	401K PLAN	0.30	183.00
08/27/2019	SRK	MULTIPLE EMAILS RE TERMINATION	0.70	427.00
08/28/2019	SRK	401K ATTEND TO MULTIPLE EMAILS RE TERMINATION	0.30	183.00
08/29/2019	SRK	401K	0.20	122.00
				1,708.00

FORENSIC INVESTIGATION

08/01/2019	SRK		0.40	244.00
08/02/2019	SRK		0.40	244.00
08/02/2019	SRK		0.30	183.00
08/06/2019	SRK		0.40	244.00
08/08/2019	SRK		0.40	244.00
08/08/2019	SRK		0.80	488.00
08/09/2019	SRK		0.40	244.00
08/10/2019	SRK		0.50	305.00
08/12/2019	SRK		0.50	305.00
08/13/2019	SRK		0.70	427.00
08/14/2019	SRK		0.80	488.00
08/22/2019	SRK		0.70	427.00

08/23/2019	SRK		0.70	427.00
08/24/2019	SRK		0.40	244.00
08/24/2019	SRK		0.50	305.00
08/26/2019	SRK		0.40	244.00
08/26/2019	SRK		0.30	183.00
08/26/2019	SRK		0.70	427.00
08/26/2019	SRK		0.60	366.00
08/27/2019	SRK		0.50	305.00
08/28/2019	SRK		0.40	244.00
08/29/2019	SRK		0.40	244.00
08/30/2019	SRK		0.70	427.00

7,259.00

OPERATIONS

08/06/2019	SRK	GENERAL CASE ADMINISTRATION OF THE ASSIGNMENT	0.30	183.00
08/08/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	1.20	732.00
08/08/2019	SRK	CASE ADMINISTRATION, RESPONDING TO BANK INQUIRIES AND FROM CHRIS PIZZO RE ALLOCATION OF FEES BY CATEGORIES	0.40	244.00
08/09/2019	SRK	ATTEND TO CASE ADMINISTRATION	1.20	732.00

08/10/2019	SRK	CASE ADMIN E-MAILS – INSURANCES AND LANDLORD ISSUES	0.60	366.00
08/12/2019	SRK	GENERAL ASSIGNMENT CASE ADMINISTRATION	0.60	366.00
08/14/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.60	366.00
08/15/2019	SRK	GENERAL CASE MANAGEMENT	0.40	244.00
08/16/2019	SRK	CASE ADMIN	0.50	305.00
08/19/2019	SRK	GENERAL ASSIGNMENT CASE ADMINISTRATION; TREASURE MANAGEMENT	0.40	244.00
08/19/2019	SRK	T/CONF WITH TCB COUNSELS, TCB, ASSIGNEE COUNSELS	0.80	488.00
08/20/2019	SRK	GENERAL CASE ADMIN	0.30	183.00
08/21/2019	SRK	GENERAL CASE ADMIN	0.40	244.00
08/23/2019	SRK	CASE ADMINISTRATION	0.60	366.00
08/26/2019	SRK	GENERAL CASE ADMINISTRATION OF THE ASSIGNMENT	0.50	305.00
08/26/2019	SRK	GENERAL CASE ADMINISTRATION EMAILS	0.40	244.00
08/27/2019	SRK	CASE ADMIN	0.40	244.00
08/28/2019	SRK	ATTEND TO GENERAL CASE ADMINISTRATION	0.40	244.00
08/29/2019	SRK	CASE ADMIN	0.30	183.00
08/30/2019	SRK	CASE MANAGEMENT E-MAILS	0.40	244.00
				6,527.00
			Total	21,777.00

Agreed 15% Discount	(3,266.55)
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Total amount of this invoice	\$18,510.45
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Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #5988 - 09/30/19

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	31.90	610.00	19,459.00
TOTAL	<u>31.90</u>		<u>\$19,459.00</u>
	BLENDED RATE	\$610.00	
	AGREED 15% DISCOUNT		(2,918.85)
TOTAL AMOUNT OF THIS INVOICE			<u>\$16,540.15</u>
	ADJUSTED BLENDED RATE	\$518.50	



Kapila/Mukamal

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EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 5988

09/30/2019

Client ID: 89011

For Professional Services Rendered Through September 30, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
09/06/2019	SRK	TAMPA ASSET SALE AUCTION - EMAIL WITH CHRIS PIZZO	0.30	183.00
09/10/2019	SRK	INTERIM REPORT, RECEIPTS AND DISBURSEMENTS ANALYSIS; ATTEND TO ADDITIONAL CASE ADMIN MATTERS	1.50	915.00
09/10/2019	SRK	ASSET DIVESTITURES INTELLECTUAL PROPERTY	0.30	183.00
09/11/2019	SRK	TELEPHONE CALL WITH KEVIN MCCOY, SCOTT STRICTER, JOE GILLIS AND EDWARD PETERSON REGARDING INTELLECTUAL PROPERTY AND PATENTS	0.40	244.00
09/11/2019	SRK	GENERAL CASE ADMINISTRATION 0.7; REVIEW OF ESTIMATED BUDGET 0.6;	1.30	793.00
09/12/2019	SRK	ASSET DIVESTITURE AND TAMPA AUCTION - TELEPHONE CONFERENCE WITH HIGHWOOD ON STATUS	0.60	366.00
09/13/2019	SRK	ATTEND TO ASSETS SALES - ISSUES AND EMAILS RELATED TO SAME	0.30	183.00
09/13/2019	SRK	INSURANCES - REFUNDS	0.40	244.00
09/16/2019	SRK	TRADEMARK RENEWAL AND PRESERVATION	0.20	122.00
09/17/2019	SRK	ADDRESS FUTURE BUDGETS AND ISSUES FOR CASE ADMINISTRATION	1.40	854.00
09/17/2019	SRK	ATTEND TO EMAILS RE ASSET DIVESTITURE, ACCOUNTS RECEIVABLE AND INTELLECTUAL PROPERTY	0.50	305.00
09/18/2019	SRK	ASSET DISPOSITION - IP, TAMPA	0.80	488.00
09/19/2019	SRK	T/C WITH LENDER GROUP	1.60	976.00

09/19/2019	SRK	FOLLOW UP	0.20	122.00
09/20/2019	SRK	ASSET SALES AND IP	0.40	244.00
09/23/2019	SRK	TAMPA ASSETS	0.30	183.00
09/24/2019	SRK	TAMPA ASSETS	0.40	244.00
09/25/2019	SRK	TAMPA ASSETS AND AUCTION ISSUES WITH CENTURION	0.30	183.00
09/26/2019	SRK	ATTENTION TO TAMPA AUCTION ISSUES AND LIQUIDATION OF ASSETS; NEW PROPOSAL BY BONATI FINANCIER; T/C WITH BONATI FINANCE PROPOSAL FUNDERS; FOLLOW UP T/C WITH CHARLIE POSTLER AND EDWARD PETERSON; NUMEROUS FOLLOW UP EMAILS RE SAME; NUMEROUS EMAILS RE ANOTHER PROPOSAL FROM A THIRD PARTY FOR A BULK PURCHASE; EMAILS WITH ERIC AT CENTURION RE AUCTION STRATEGY AND BULK BIG AUCTIONS	1.40	854.00
09/26/2019	SRK	BSI ASSET ACQUISITION T/C WITH EDWARD PETERSON AND CHARLIE POSTLER	0.40	244.00
09/26/2019	SRK	T/C RE BSI ASSET ACQUISITION WITH FINANCING SOURCE	0.50	305.00
09/26/2019	SRK	REVIEW FINANCING PROPOSAL	0.30	183.00
09/26/2019	SRK	BSI ACQUISITION - FOLLOW UP T/C WITH BETH CAHILL OF FUNDING SOURCE	0.40	244.00
09/27/2019	SRK	T/C WITH BANK AGENT GROUP AND ASSIGNEE COUNSEL RE AUCTION AND WITH CENTURION	0.40	244.00
09/27/2019	SRK	FOLLOW UP WITH COUNSEL	0.10	61.00
09/27/2019	SRK	TAMPA ASSET DISPOSITION, BSI ACQUISITION AND CARLEN WORRELL PROPOSAL AND TERM SHEET AND EMAILS RELATED TO SAME	0.80	488.00
09/27/2019	SRK	FOLLOW UP CALLS WITH BATH CAHILL	0.40	244.00
09/29/2019	SRK	TAMPA ASSETS AUCTION RELATED	0.60	366.00

09/30/2019	SRK	ATTEND TO PROCESSES FOR TAMPA ASSET SALE AUCTION	0.60	366.00
				10,431.00

EMPLOYEE BENEFITS/PENSIONS

09/10/2019	SRK	401K PLAN	0.40	244.00
09/19/2019	SRK	401K REGIONS ADMIN FEE	0.20	122.00
09/23/2019	SRK	401K	0.30	183.00
09/24/2019	SRK	401K	0.20	122.00
09/25/2019	SRK	401K TERMINATION MATTERS	0.30	183.00
09/27/2019	SRK	401K	0.30	183.00
09/30/2019	SRK	401K - FIDUCIARY BOND AND ACCOUNTING AUDIT	0.40	244.00
				1,281.00

FORENSIC INVESTIGATION

09/11/2019	SRK		1.60	976.00
09/12/2019	SRK		0.70	427.00
09/17/2019	SRK		0.50	305.00
09/18/2019	SRK		0.80	488.00
09/20/2019	SRK		0.40	244.00
09/23/2019	SRK		0.30	183.00
09/24/2019	SRK		0.50	305.00
				2,928.00

OPERATIONS

09/03/2019	SRK	INSURANCES; MULTIPLE EMAILS REGARDING CASE ADMINISTRATION AND MOTIONS, DRAFTS AND AGREEMENTS	1.10	671.00
09/05/2019	SRK	GENERAL CASE ADMINISTRATION	0.60	366.00
09/06/2019	SRK	GENERAL CASE MANAGEMENT	0.30	183.00
09/09/2019	SRK	GENERAL ASSIGNMENT CASE ADMINISTRATION	0.40	244.00
09/11/2019	SRK	ADDITIONAL CASE MANAGEMENT TASKS	0.60	366.00
09/16/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.40	244.00
09/17/2019	SRK	TREASURY FUNCTIONS	0.30	183.00
09/18/2019	SRK	CASE MANAGEMENT; INSURANCES	0.90	549.00
09/19/2019	SRK	ASSIGNMENT CASE MANAGEMENT	0.80	488.00
09/20/2019	SRK	CASE ADMIN	0.60	366.00
09/23/2019	SRK	CASE MANAGEMENT	0.40	244.00
09/24/2019	SRK	CASE MANAGEMENT	0.40	244.00
09/30/2019	SRK	ATTEND TO GENERAL CASE MANAGEMENT	0.60	366.00
				4,514.00
TAX ISSUES				
09/13/2019	SRK	REVIEW AND EXECUTE ON INCOME TAX RETURNS	0.50	305.00
				305.00
			Total	19,459.00
				Agreed 15% Discount
				(2,918.85)
				Total amount of this invoice
				\$16,540.15

Kapila Mukamal

CPAs, Forensic and Insolvency Advisors

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

Client ID: 89011

Invoice #6075 - 10/31/19

TIME SUMMARY BY STAFF

<u>Staff</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SRK - SONEET KAPILA - PARTNER CPA, CFF, CIRA, CFE	42.30	610.00	25,803.00
TOTAL	<u>42.30</u>		<u>\$25,803.00</u>
	BLENDED RATE	\$610.00	
	DISCOUNT		(2,113.65)
TOTAL AMOUNT OF THIS INVOICE			<u>\$23,689.35</u>
	ADJUSTED BLENDED RATE	\$518.50	



Kapila/Mukamal

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EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE
C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 6075

10/31/2019

Client ID: 89011

For Professional Services Rendered Through October 31, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
10/01/2019	SRK	T/C WITH BETH CAHILL RE BONATI INTEREST IN ATTENDING AUCTION	0.10	61.00
10/02/2019	SRK	TAMPA ASSET SALES	0.50	305.00
10/03/2019	SRK	ASSET DIVESTITURE	0.30	183.00
10/07/2019	SRK	T/C WITH HARLEY REIDEL, EDWARD PETERSON, KEVIN MCCOY, AND MATT HALE RE PROFESSIONAL FEE ALLOCATION	0.30	183.00
10/07/2019	SRK	REVIEW PROFESSIONAL FEE ALLOCATIONS	0.30	183.00
10/07/2019	SRK	REVIEW DRAFT RENEWED MOTION FOR USE OF CASH COLLATERAL AND LIEN CHALLENGE DEADLINE	0.70	427.00
10/08/2019	SRK	CONTINUED REVIEW OF RENEWED MOTION FOR USE OF CASH COLLATERAL;	1.40	854.00
10/08/2019	SRK	T/C WITH COUNSEL SCOTT STICHTER AND EDWARD PETERSON RE BUDGET ALLOCATION BETWEEN LENDER AND NON LENDER OPERATIONAL COSTS AND WITH KEVIN MCCOY	0.30	183.00
10/08/2019	SRK	CONTINUED ATTENTION TO EMAILS RE ASSET DIVESTITURE, WRAP UP IN TAMPA, AND IP AND EMAILS WITH BONATI INVESTMENT BANKERS	0.60	366.00
10/09/2019	SRK	T/C WITH K. FUGATE AND EDWARD PETERSON	0.30	183.00
10/09/2019	SRK	EMAIL TO BONATI GROUP	0.20	122.00
10/10/2019	SRK	T/C WITH TOBY GERBER, EDWARD PETERSON AND KEVIN MCCOY RE ALLOCATION OF EXPENSES AND PROFESSIONAL FEES	0.20	122.00

10/16/2019	SRK	ATTENTION TO BUDGETS	0.60	366.00
10/16/2019	SRK	ATTENTION TO REMAINING ASSETS AND IP	0.20	122.00
10/17/2019	SRK	BUDGETS AND ALLOCATIONS BETWEEN LENDER AND NON-LENDER RELATED COSTS AND FOLLOW UP EMAILS WITH CHRIS PIZZO	0.40	244.00
10/18/2019	SRK	BUDGETS, UPDATE WITH KEVIN MCCOY	0.20	122.00
10/18/2019	SRK	REVIEW SETTLEMENT AGREEMENT WITH CENTURION RE SCOTTSDALE REBATE AND ADVISE COUNSEL	0.20	122.00
10/19/2019	SRK	BUDGETS AND ALLOCATIONS	0.20	122.00
10/20/2019	SRK	PREPARE FOR WIND DOWN MEETING IN TAMPA	0.40	244.00
10/21/2019	SRK	PREPARE FOR AND ATTEND WIND DOWN MEETING IN TAMPA	8.00	4,880.00
10/22/2019	SRK	COST ALLOCATIONS AND BUDGETS FOR CASH COLLATERAL	0.50	305.00
10/23/2019	SRK	BUDGET, COST ALLOCATION AND PROFESSIONAL FEE ALLOCATION AND COMPUTATIONS	0.70	427.00
10/24/2019	SRK	BUDGETS AND ALLOCATIONS	0.40	244.00
10/30/2019	SRK	TREASURY MATTERS; HFD PAYMENTS	0.30	183.00
				10,553.00

DOCUMENT MANAGEMENT

10/14/2019	SRK	MEDICAL RECORDS ISSUES T/C WITH COUNSEL RADHA BACHMAN, EDWARD PETERSON AND KEVIN MCCOY RE DISPOSITION OF MEDICAL RECORDS AND RELATED STRATEGY	0.50	305.00
10/15/2019	SRK	MEDICAL RECORDS RETENTION ISSUES AND DOH OFFER TO TAKE CUSTODY; GENERAL CASE MANAGEMENT	0.80	488.00
10/22/2019	SRK	MEDICAL RECORDS - STATUTORY REGULATION COMPLIANCE AND T/C WITH HEALTHCARE COUNSEL, GENERAL COUNSEL, AND STATE OF FLORIDA TEAM RE POTENTIAL TRANSFER OF RECORDS TO THE STATE	0.50	305.00

1,098.00

EMPLOYEE BENEFITS/PENSIONS

10/01/2019	SRK	401K - HANDLE AUDIT AND BONDING ISSUES AND ADDRESS EMAILS WITH ROBERTA WATSON	0.50	305.00
10/01/2019	SRK	401K - AUDIT AND BOND ISSUES - CONTINUED ATTENTION TO BONDING REQUIREMENTS AND AUDIT ISSUES FOR YEAR 2018	0.40	244.00
10/01/2019	SRK	MEETING WITH MARK PARISI RE 401K	0.50	305.00
10/02/2019	SRK	401K PLAN BOND AND AUDIT	0.20	122.00
10/04/2019	SRK	401K MISCELLANEOUS TERMINATION ADMINISTRATION	0.20	122.00
10/11/2019	SRK	401K - AUDIT	0.20	122.00
10/11/2019	SRK	FORM 5500	0.30	183.00
10/31/2019	SRK	401K	0.30	183.00

1,586.00

FORENSIC INVESTIGATION

10/04/2019	SRK		0.60	366.00
10/04/2019	SRK		0.50	305.00
10/07/2019	SRK		0.50	305.00
10/08/2019	SRK		0.40	244.00
10/08/2019	SRK		0.60	366.00
10/15/2019	SRK		0.60	366.00
10/16/2019	SRK		0.60	366.00

10/17/2019	SRK		0.40	244.00
10/20/2019	SRK		0.60	366.00
10/21/2019	SRK		0.60	366.00
10/22/2019	SRK		0.60	366.00
10/22/2019	SRK		0.20	122.00
10/24/2019	SRK		0.80	488.00
10/28/2019	SRK		0.40	244.00
10/29/2019	SRK		1.40	854.00
10/30/2019	SRK		0.50	305.00
10/31/2019	SRK		1.50	915.00
				6,588.00

OPERATIONS

10/02/2019	SRK	CASE MANAGEMENT AND INSURANCE	0.30	183.00
10/03/2019	SRK	MED PRO INSURANCE ISSUES - T/C WITH COUNSEL AND CONSULTANT RICK FENSTERMACHER	0.50	305.00
10/03/2019	SRK	GENERAL CASE ADMIN	0.40	244.00
10/04/2019	SRK	GENERAL CASE ADMIN AND HEALTH CARE INSURANCE ISSUES AND CLAIMS	0.40	244.00
10/08/2019	SRK	ATTEND TO NUMEROUS EMAIL RE CASE ADMINISTRATION	0.70	427.00
10/10/2019	SRK	GENERAL CASE ADMINISTRATION	0.40	244.00

10/11/2019	SRK	GENERAL CASE ADMINISTRATION	0.50	305.00
10/14/2019	SRK	INSURANCE ISSUES - T/C WITH SCOTT STICHTER, RICK FENSTERMACHER AND KEVIN MCCOY	0.50	305.00
10/16/2019	SRK	GENERAL CASE ADMINISTRATION	0.50	305.00
10/17/2019	SRK	GENERAL CASE ADMINISTRATION	0.70	427.00
10/18/2019	SRK	GENERAL CASE ADMINISTRATION	0.60	366.00
10/18/2019	SRK	TREASURY FUNCTIONS	0.20	122.00
10/22/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.70	427.00
10/23/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.60	366.00
10/24/2019	SRK	GENERAL CASE ASSIGNMENT MANAGEMENT	0.50	305.00
10/28/2019	SRK	MISCELLANEOUS CASE MANAGEMENT	0.40	244.00
10/29/2019	SRK	GENERAL CASE ADMINISTRATION; LANDLORD ISSUES — TAMPA	0.90	549.00
10/30/2019	SRK	CASE MANAGEMENT AND TAMPA LEASE ISSUES/ EHR RECORDS	0.40	244.00
10/31/2019	SRK	CASE MANAGEMENT	0.60	366.00
				5,978.00
			Total	25,803.00
			Discount	(2,113.65)
			Total amount of this invoice	\$23,689.35

Invoice payable upon receipt. Thank you for this opportunity to be of service.

COMPOSITE B

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT

SONEET KAPILA (the “**Assignee**”) undertook his duties as Assignee on March 14, 2019.

During the few weeks since becoming Assignee, the Assignee has begun to marshal and secure

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates, as follows:

1. At the last hearing held on March 22, 2019, the Assignee requested that the Court, among other things, approve a bond amount of \$25,000 for each Estate and also pay the wages of the employees who were being retained to help with the wind-down process. The Court entered orders approving both motions. The Assignee has secured the bonds.

2. The Assignee negotiated the sale of the assets at the Philadelphia location for the sum of \$435,000.

3. The Assignee has retained Radha Bachman of the FisherBroyles firm as health care counsel, to help navigate through the various health care regulatory issues that these cases present, including, without limitation, issues arising under HIPPA with respect to private healthcare information.

4. The Assignee has retained Roberta Watson of the Wagner Law Group as ERISA counsel to help navigate the issues surrounding the Assignors' 401k Plan and health insurance plan.

5. The Assignee set up a dedicated website that includes detailed information about the assignment cases, including responses to "Frequently Asked Questions" (FAQs) regarding malpractice lawsuits, the transfer of medical records to patients, issues surrounding the FSA Plan of the Assignors, and several other issues. All creditors were provided notice of this website. The website domain address is www.LSI-assignee.com.

6. The Assignee has retained a select group of critical LSI employees (“**LSI Staff**”) to assist in the wind down of the company and maximize the value of the assets, including critical departments such as accounts receivable recovery, medical record administration, IT, and accounting. One of the primary goals of the Assignee was to organize and preserve the massive amounts of information generated by the Assignors’ extensive business operations. The Assignee believes that the records have largely been successfully safeguarded and transferred to hardware and software accessible to the Assignee.

7. The Assignee, his professional team, and the LSI Staff have been communicating with patients regarding the transfer of records to the patients.

8. The Assignee sent demand letters to patients who received insurance checks for services provided by the Assignors and who had not remitted such checks to the Assignors. In addition, the Assignee is engaging Accordias Healthcare Services, LLC as a collection agent to continue collection of accounts receivable.

9. The Assignee has negotiated with landlords with respect to the disposition of the assets located at each facility. Of particular significance, the Assignee has executed a standstill agreement with the landlord at the Tampa location and has negotiated a standstill agreement at the St. Louis location. Pursuant to such agreements, the Assignee and the landlords are pursuing a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. At those locations, rent will not accrue as an administrative expense claim while the Assignee explores options for the sale of the assets and the landlords explore similar options to re-lease the premises. As noted above, the assets at the Wayne, Pennsylvania location will be sold. The lease at that location has been terminated. The Assignee is in frequent communication with the other landlords and will report in the future as to the resolution of the ongoing discussions.

10. The Assignee has continued to negotiate with the insurance broker in order to try to save costs on insurance, while maintaining the necessary insurance coverage. To this end, the Assignee hired a risk management professional to assist with these efforts.

11. The Assignee has retained Raymond T. (Tom) Elligett, Jr. of Buell & Elligett, P.A., to pursue a business interruption claim arising from the Assignors' loss of profits as a result of Hurricane Irma.

12. The Assignee's counsel conducted the examination of a representative of the Assignors.

13. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee will interview potential counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances.

14. Because the Assignment Estates contain no liquid assets that are unencumbered, the Assignee negotiated the interim use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down and the maximization of assets of the Assignment Estates.

15. The Assignee has also regularly communicated with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

16. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

17. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

18. In addition to (a) the discussions with the landlords for the Tampa and St. Louis locations regarding a collaborative approach to maximizing value through “going concern” or “in place” sales of the equipment and inventory and (b) the sale of the Philadelphia assets described above, the Assignee has continued the process of appraising the assets at the other leased locations and of identifying potential purchasers for those assets.

Respectfully submitted this 22nd day of April, 2019.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)
Edward J. Peterson (FBN 0014612)
Matthew B. Hale (FBN 0110600)
Stichter, Riedel, Blain & Postler, P.A.
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mhale@srbp.com
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report* has been furnished on this 22nd day of April, 2019 by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson _____

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

April 15, 2019

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Secured Creditors:

CarePayment, LLC
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060

CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

Highwoods Realty Limited Partnership
c/o Eric E. Ludin, Esq.
Tucker & Ludin, P.A.
5235 16th Street North
St. Petersburg, FL 33703-2611
Email: ludin@tuckerludin.com; erin@ludinlaw.com

Terry and Sherry Legg
c/o Colling Gilbert Wright & Carter, LLC
801 N. Orange Avenue, Ste. 830
Orlando, FL 32801
Email: JGilbert@TheFloridaFirm.com; RGilbert@TheFloridaFirm.com;
CertificateofService@TheFloridaFirm.com

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
c/o Gunster, Yoakley & Stewart, P.A.
401 E. Jackson Street, Ste 2500
Tampa, FL 33602
Email: wschifino@gunster.com (primary)
kmather@gunster.com (primary)

jbennett@gunster.com (primary)
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c/o Trenam Kemker
101 E. Kennedy Blvd., Ste 2700
Tampa, FL 33602
Primary Email: slieb@trenam.com
Secondary Email: mмосbach@trenam.com
Tertiary Email: dmedina@trenam.com

Home Management, Inc.

c/o Michael C. Markham, Esq.
401 E. Jackson Street, Suite 3100
Tampa, Florida 33602
Email: mikem@jpfirm.com; minervag@jpfirm.com

Shirley and John Langston
c/o Donald J. Schutz, Esq.
535 Central Avenue
St. Petersburg, Florida 33701
Email: donschutz@netscape.net; don@lawus.com

Jared W. Headley
c/o Cameron M. Kennedy, Esq.
Searcy Denney Scarola, et al
517 North Calhoun Street
Tallahassee, Florida 32301
Email: kennedyteam@searcylaw.com; cmk@searcylaw.com

Deanna E. Ali
c/o Brandon J. Hill, Esq.
Wenzel Fenton Cabassa P.A.
1110 N. Florida Avenue, Suite 300
Tampa, Florida 33602
Email: bhill@wfclaw.com; twells@wfclaw.com

MedPro Group
c/o Jeffery Warren, Esq. and Adam Alpert, Esq.
Bush Ross, P.A.
P.O. Box 3913
Tampa, FL 33601-3913
Email: jwarren@bushross.com; aalpert@bushross.com;
mlinares@bushross.com; ksprehn@bushross.com

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

FURTHER UPDATED STATUS REPORT

SONEET KAPILA, as assignee (the “**Assignee**”), undertook his duties as Assignee on March 14, 2019. During the few weeks since becoming Assignee, the Assignee has begun to

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**” or the “**Assignment Estates**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

marshal and secure the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on April 23, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the transfer of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through June 24, 2019. Pursuant to those agreements, the Assignee and the landlords are pursuing a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee has begun removing assets at the St. Louis location so that the assets can be auctioned. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. At the hearing on April 23, 2019, the Court approved the sale of the assets in Philadelphia subject to a 21-day objection period. It is anticipated that this sale will close in the next ten days.

4. The Assignee has continued to negotiate with the insurance broker in order to try to save costs on insurance, while maintaining the necessary insurance coverage. To this end, the Assignee hired Rick Fenstermacher, a risk management professional, to assist with these efforts. Mr. Fenstermacher has been able to locate substitute general liability insurance coverage at a substantial savings. Such coverage will become effective upon the entry of an order granting the Assignee's motion to terminate the coverage with MedPro, which motion is set for hearing on May 23, 2019. As set forth in the motion to terminate the MedPro coverage, the termination of the MedPro coverage will result in a substantial refund for the Assignment Estates.

5. The Assignee has retained Raymond T. (Tom) Elligett, Jr. of Buell & Elligett, P.A., to pursue a business interruption claim arising from the Assignors' loss of profits as a result of Hurricane Irma.

6. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee interviewed potential special litigation counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances. The Assignee has identified special litigation counsel and is currently negotiating contingency fee arrangements. In addition, the Assignee, through his general counsel, sent demand letters and draft tolling agreements to the recipients of shareholder dividends. Assignee's counsel has been negotiating the terms of tolling agreements with those who have expressed interest.

7. Because the Assignment Estates contain no liquid assets that are unencumbered, the Assignee has continued to negotiate the interim use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down and the maximization of assets of the Assignment Estates.

8. The Assignee has also regularly communicated with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

9. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

10. The Assignee has employ Vestal & Wiler to conduct an audit of the Assignors' 401(k) Plan. In addition, the Assignee's counsel filed a motion for the implementation of certain procedures to maintain and protect confidential patient information.

11. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

12. Further, the Assignee is finalizing the terms of the employment of Gulf Coast Collection Bureau, Inc. to handle collection of "bad debt" receivables.

13. In addition to (a) the discussions with the landlord regarding a collaborative approach to maximizing value through "going concern" or "in place" sales of the equipment and inventory and (b) the sale of the Philadelphia assets described above, the Assignee has continued the process of identifying potential purchasers for those assets.

14. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

Stichter, Riedel, Blain & Postler, P.A.

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Email: hriedel@srbp.com; epeterson@srbp.com

mhale@srbp.com

Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Further Updated Status Report* has been furnished on this 21st day of May, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF JUNE 25, 2019

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee has continued to marshal and secure the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on May 23, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the release of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through July 24, 2019. Pursuant to those agreements, the Assignee and the landlords continue to pursue a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee removed the assets at the St. Louis location and has negotiated a sale of said assets to Centurion Service Group, LLC for a purchase price of \$330,000 subject to approval of the alleged secured lender and the court. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. The sale of the assets at the Philadelphia location has closed and the purchase price of \$435,000 was remitted to the Assignee.

4. The Assignee has terminated the insurance coverage with MedPro Group and has procured substitute general liability insurance coverage at substantial savings to the estates.

5. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee interviewed potential special litigation counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances. The Assignee has identified special litigation counsel and is currently negotiating contingency fee arrangements. The Assignee has filed a motion to employ Genovese Joblove & Battista, P.A. and Roche, McLean & Sbar, P.A. to pursue D&O claims and certain other claims as designated by the Assignee. In addition, the Assignee, through his general counsel, sent demand letters and draft tolling agreements to the recipients of potentially recoverable transfers. Assignee's counsel has been negotiating the terms of tolling agreements with those who have expressed interest.

6. Because the Assignment Estates contain no unencumbered liquid assets, the Assignee negotiated the use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down, the preservation and maximization of assets of the Assignment Estates. Accordingly, the Assignee filed the Motion For Entry of an Order Pursuant to Fla. Stat. § 727.109(15): (I) Authorizing the use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief, that is set for hearing on June 27, 2019.

7. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

8. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

9. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

10. The Assignee has reviewed and analyzed the Healthcare Finance Direct, LLC loan portfolio and negotiated with the Agent for turnover, subject to this Court's approval.

11. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

12. The Assignee has worked with Accordias, the third party accounts receivable ("AR") collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable.

13. Further, subject to the approval of the Court, the Assignee has employed Gulf Coast Collection Bureau, Inc. to handle collection of "bad debt" receivables.

14. Moreover, subject to Court approval, the Assignee has employed Clary Document Management, Inc. in order to help ensure the proper storage of patient records.

15. In addition to: (a) the discussions with the landlords regarding a collaborative approach to maximizing value through "going concern" or "in place" sales of the equipment and inventory; and (b) the sale of the St. Louis and Philadelphia assets described above, the Assignee has continued the process of identifying potential purchasers for those assets.

16. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

17. The Assignee continues to review and prepare for the filing of the estates' tax returns and respond to notices and other correspondence from various tax agencies.

18. All of the matters set for hearing on June 27, 2019 are set forth in the attached Agenda.

/s/ Edward J. Peterson
Harley E. Riedel (FBN 183628)
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Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Further Updated Status Report as of June 25, 2019* has been furnished on this 25th day of June, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson
Edward J. Peterson

CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

AGENDA FOR HEARING ON JUNE 27, 2019

Soneet Kapila, as Assignee, proposes the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on June 27, 2019 at 2:00 p.m. The information contained in this Agenda reflects the status of each matter as it is known to Assignee’s counsel as of the filing of this Agenda and is subject to change.

Document Index	Filing Party	Matter	Status
MOTIONS TO APPROVE SERVICE AGREEMENTS			
169	Assignee	Assignee's Motion for Order Approving Records Management Agreement with Clary Document Management, Inc. and for Authority to Pay Related Fees and Costs	Assignee requests that the Court authorize the Assignee to employ Clary to provide essential document management services related to patient records.
172	Assignee	Assignee's Motion to Employ Gulf Coast Collection Bureau for Collection of Certain Accounts Receivable, to Pay Fees, and for Authority to Compromise Accounts Receivable with the Consent of Texas Capital Bank as Administrative Agent	Assignee requests that the Court approve the employment of Gulf Coast to collect certain stale receivables.
197	Assignee	Assignee's Motion for Order Approving Service Level Agreement with Infinit North America and for Authority to Pay Related Fees and Costs	Approval of this Agreement is necessary to help implement the storage of patient records.
MOTION TO EMPLOY PROFESSIONALS			
	Assignee	Assignee's Motion to Employ Genovese Joblove & Battista, P.A. and Rocke, McLean & Sbar, P.A. as Special Litigation Counsel and to Pay Fees on a Contingency Fee Basis	Assignee requests that the Court authorize the Assignee to employ GJB & RMS on the terms set forth in the Motion and Contingency Fee Contract
ASSET DISPOSITION			
163	Assignee	Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests the authority to abandon the HFD Assets to the Agent in exchange for a credit of \$10 million against the Agent's secured claim.
165	Shirley and John Langston (Don Schutz)	Objection and Opposition to Assignee's Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests that the objection be overruled.
182	Assignee	Assignee's Reply to Shirley and John Langston's Objection and Opposition to Assignee's Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests that the objection be overruled.
199	Assignee	Motion for Authority to Sell Furniture, Fixtures, and Equipment through Public Auctions and for Approval of Noticing Procedures	Assignee requests authority to sell assets at auction if necessary.

Document Index	Filing Party	Matter	Status
CASH COLLATERAL			
142	Assignee	Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the Court establish a lien challenge deadline and grant the Agent a lien on certain recoveries.
143	Shirley and John Langston (Don Schutz)	Objection and Opposition to Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
166	Assignee	Response to Langston's Objection and Opposition to Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
184	Laserscopic, et al. (Ken Mather, Esq.)	Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
201	Assignee	Reply to Laserscopic's Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
203	Texas Capital Bank (Stephanie Lieb, Esq.)	Joinder of Texas Capital Bank, N.A. as Administrative Agent to the Lender Group, to Assignee's Reply to Laserscopic's Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	
202	Texas Capital Bank (Stephanie Lieb, Esq.)	Texas Capital Bank's Notice of Submission of Claims to Assignee	

Document Index	Filing Party	Matter	Status
CROSS NOTICED MATTERS			
MOTION TO COMPEL AND JOINDERS			
144	Shirley and John Langston (Don Schutz)	Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	The Movant and the Assignee request that the matters be continued to the next omnibus hearing scheduled for July 30, 2019.
196	Terry and Shirley Legg (Jonathan Gilbert, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
204	Jared Headley (Cameron Kennedy, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
205	Timothy and Marilyn Farley (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
206	Cherish Collins (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
	Kenneth Winkler (William Hahn, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
179	Assignee	Assignee's Objection to Shirley and John Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
MOTIONS TO DETERMINE COMPLIANCE WITH SELF-INSURANCE OBLIGATION			
44	Shirley and John Langston (Don Schutz)	Motion to Determine Assignors' Self-Insurance Compliance	The Movant and the Assignee request that the matter be continued to the next omnibus hearing scheduled for July 30, 2019.

Document Index	Filing Party	Matter	Status
53	Jared Wm. Headley (Cameron Kennedy, Esq.)	Motion to Determine Assignors' Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
80	Jonna Lemieux (Scott Miller, Esq.)	Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
137	Jonna Lemieux (Scott Miller, Esq.)	Amended Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
47	Terry and Sherry Legg (Jonathan Gilbert)	Motion to Determine Assignors' Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
89	Assignee	Assignee's Omnibus Response to Motions to Determine Assignor's Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
MOTION FOR RELIEF FROM STAY			
132	Jonna Lemieux (Scott Miller, Esq.)	Motion for Relief from Stay filed by Jonna Lemieux	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
159	Assignee	Assignee's Response to Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
160	Shirley and John Langston (Don Schutz)	Shirley and John Langston's Objection and Opposition to Entry of Any Orders Granting "Stay Relief" as to Court Cases Pending on Date of Assignments, Including Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
	Kenneth Winkler (William Hahn, Esq.)	Joinder in Opposition to Entry of any Order Granting "Stay Relief" as the Court Case is Pending on Date of Assignments, Including Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF JULY 26, 2019

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee has continued to marshal and secure the assets of the Assignors

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on June 27, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the release of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through August 23, 2019. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee removed the assets at the St. Louis location and has negotiated a sale of said assets to Centurion Service Group, LLC for a purchase price of \$330,000 subject to approval of the Court. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. At the last hearing, the Court approved the employment of Genovese Joblove & Battista, P.A. and Roche, McLean & Sbar, P.A. to pursue D&O claims and certain other claims as designated by the Assignee. The Assignee, through his litigation counsel, filed lawsuits against certain recipients of

fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed ten lawsuits for recovery of fraudulent conveyances and ten lawsuits against former directors and officers for acts and omissions. Other litigation targets have executed tolling agreements and the Assignee continues to explore settlements with such targets. Absent a prompt settlement, the Assignee intends to also file lawsuits against the remaining targets.

4. Because the Assignment Estates contain no unencumbered liquid assets, the Assignee negotiated the use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down, the preservation and maximization of assets of the Assignment Estates. Accordingly, the Assignee filed the Motion For Entry of an Order Pursuant to Fla. Stat. § 727.109(15): (I) Authorizing the use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief, that was heard on June 27, 2019. The parties are awaiting a ruling on this motion.

5. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, the Assignee has set up a website (www.lsi-assignee.com) that contains information about the assignment cases and also contains answers to frequently asked questions.

6. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

7. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

8. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

9. The Assignee has worked with Accordias, the third party accounts receivable (“AR”) collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable.

10. The Assignee has employed Gulf Coast Collection Bureau, Inc. to handle collection of delinquent receivables.

11. Moreover, the Assignee has employed Clary Document Management, Inc. in order to help ensure the proper storage of patient records and respond to medical records requests from patients and third parties entitled to the records.

12. In addition to: (a) the discussions with the landlords regarding a collaborative approach to maximizing value through “going concern” or “in place” sales of the equipment and inventory; and (b) the sale of the St. Louis and Philadelphia assets, the Assignee has continued the process of identifying potential purchasers for those assets.

13. The Assignee continues to evaluate alternatives to the Assignors’ various database platforms for future exit strategies and cost savings.

14. The Assignee continues to review and prepare for the filing of the estates’ tax returns and respond to notices and other correspondence from various tax agencies.

15. All of the matters set for hearing on July 30, 2019 are set forth in the attached Agenda.

/s/ Edward J. Peterson
Harley E. Riedel (FBN 183628)
Edward J. Peterson (FBN 0014612)
Matthew B. Hale (FBN 0110600)
Stichter, Riedel, Blain & Postler, P.A.
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Email: hriedel@srbp.com; epeterson@srbp.com
mhale@srbp.com
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report as of July 26, 2019* has been furnished on this 26th day of July, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson
Edward J. Peterson

CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
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Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

AGENDA FOR HEARING ON JULY 30, 2019

Soneet Kapila, as Assignee, proposes the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on July 30, 2019 at 3:00 p.m. The information contained in this Agenda reflects the status of each matter as it is known to Assignee’s counsel as of the filing of this Agenda and is subject to change.

Document Index	Filing Party	Matter	Status
MOTION TO COMPEL			
279	Assignee	Assignee's Motion For Order Compelling Lessor Raintree Venture Owner, LLC To Allow Assignee Access To Maintain Assets And Patient Record Data, For Turnover Of Assets Of The Laser Spine Institute, LLC Assignment Estate, And Awarding Sanctions	Assignee requests an order compelling the landlord to allow access to the premises and turn over property of the assignment estates.
STATUS OF UNENTERED ORDERS			
	Assignee	Order on Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests a status conference on this matter.
CONTINUED CROSS-NOTICED MATTERS			
MOTION TO COMPEL AND JOINDERS			
144	Shirley and John Langston (Don Schutz)	Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	Assignee requests that the Motion be denied for the reasons set forth in his Objection (Index No. 179).
196	Terry and Shirley Legg (Jonathan Gilbert, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
204	Jared Headley (Cameron Kennedy, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
205	Timothy and Marilyn Farley (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	

Document Index	Filing Party	Matter	Status
206	Cherish Collins (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
	Kenneth Winkler (William Hahn, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
179	Assignee	Assignee's Objection to Shirley and John Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
MOTIONS TO DETERMINE COMPLIANCE WITH SELF-INSURANCE OBLIGATION			
44	Shirley and John Langston (Don Schutz)	Motion to Determine Assignors' Self-Insurance Compliance	Assignee requests that the Motion be denied for the reasons set forth in his Objection (Index No. 89).
53	Jared Wm. Headley (Cameron Kennedy, Esq.)	Motion to Determine Assignors' Self-Insurance Compliance	
80	Jonna Lemieux (Scott Miller, Esq.)	Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
137	Jonna Lemieux (Scott Miller, Esq.)	Amended Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
47	Terry and Sherry Legg (Jonathan Gilbert)	Motion to Determine Assignors' Self-Insurance Compliance	
89	Assignee	Assignee's Omnibus Response to Motions to Determine Assignor's Self-Insurance Compliance	

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
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Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF NOVEMBER 18, 2019

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee has continued to marshal and secure the assets of the Assignors

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on July 30, 2019, as follows:

1. The Assignee, his professional team, and the remaining LSI staff have continued to communicate with patients regarding the release of records to the patients. The Assignee is currently liaising with the Florida Department of Health to assume custody and control of the patient medical records.

2. The Assignee has sold substantially all of the furniture, fixtures, and equipment at each of the leased locations. Since the last hearing date, the Assignee has reached a settlement with the landlord for the Scottsdale facility and sold the assets at the Scottsdale facility for \$390,000.00. Further, the Assignee sold substantially all of the assets at the Tampa location after an auction conducted by Centurion Group. The gross proceeds from such auction before deduction of commissions and expenses are \$1.95 million. The Assignee is reviewing the auctioneer's costs and expenses for conducting the auction. The Assignee has received \$1.2 million of these auction proceeds.

3. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 18 lawsuits for recovery of fraudulent conveyances and nine lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Other litigation targets have executed tolling agreements, and the

Assignee continues to explore settlements with such targets. Absent a prompt settlement, the Assignee intends to also file lawsuits against the remaining targets.

4. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, the Assignee has set up a website (www.lsi-assignee.com) that contains information about the assignment cases and also contains answers to frequently asked questions.

5. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

6. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

7. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

8. The Assignee has worked with Accordias, the third party accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable.

9. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

10. The Assignee continues to review and prepare for the filing of the estates' tax returns and respond to notices and other correspondence from various tax agencies.

DATED: November 18, 2019

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

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Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report as of November 18, 2019* has been furnished on this 18th day of November, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC. ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF DECEMBER 20, 2019

As set forth in earlier Status Reports, SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee has immediately marshalled

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

and secured and subsequently sold the tangible assets of the Assignors and negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases and disposing of assets, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing, as follows:

1. Patients. During the Case the Assignee, his professional team, and the LSI Staff communicated with patients regarding the release of records to the patients. The Assignee has now transferred the medical records to the Florida Department of Health (“FDH”), which has assumed custody and control of the patient medical records. The Assignee has updated his website with the details of this transfer. In addition, the Assignee has filed with this Court a notice of the transfer, with relevant information. It is expected that future patient calls will be referred to FDH.

2. Asset Sales. The Assignee has sold substantially all of the furniture, fixtures, and equipment at each of the leased locations. Since the last hearing date, the Assignee has reached a settlement with the landlord for the Scottsdale facility and sold the assets at the Scottsdale facility for \$390,000.00, less \$25,000 to be refunded to Centurion for the inoperable MRI unit. Further, the Assignee sold substantially all of the assets at the Tampa location after an auction conducted by Centurion Group. The gross proceeds from such auction before deduction of commissions and expenses are \$1.95 million. The Assignee is reviewing the auctioneer’s costs and expenses for conducting the auction. The Assignee has received \$1.25 million of these auction proceeds. All of the assets sold appear to be subject to security interests in favor of Texas Capital Bank.

3. The Assignee, through his litigation counsel, has been prosecuting lawsuits filed against certain recipients of fraudulent transfers and against former directors and officers for acts and omissions. In total, thus far, the Assignee has filed 19 lawsuits for recovery of fraudulent

conveyances and 12 lawsuits against former directors and officers for acts and omissions. The filed lawsuits are progressing. Most of those actions are pending in this Court. Two actions were removed to the United States District Court in Tampa; and one was removed to the United States District Court in Dallas, Texas. Other litigation targets have executed tolling agreements and the Assignee continues to explore settlements with such targets. Absent a prompt settlement, the Assignee intends to also file lawsuits against the remaining targets. The Assignee has reached settlements with certain defendants and will be filing motions to approve said settlements.

4. Subject to Court approval, the Assignee has retained the firm of Pillsbury Winthrop Shaw Pittman LLP as special litigation counsel to investigate certain claims on behalf of the assignment estates.

5. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim. Further, the Assignee has set up a website (www.lsi-assignee.com) that contains information about the assignment cases and also contains answers to frequently asked questions.

6. As noted above, the Assignee safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

7. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

8. The Assignee has worked with Accordias, the third party accounts receivable collection company whose retention was approved by this Court on June 11, 2019, to maximize

the recovery of the outstanding accounts receivable, all of which appear to be encumbered by security interests held by Texas Capital Bank.

9. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

10. The Assignee, along with his ERISA counsel, has commenced an orderly termination of the 401K Plan, further detailed in the Motion to be filed with the Court.

11. The Assignee continues to review and prepare for the filing of the estates' tax returns and respond to notices and other correspondence from various tax agencies.

/s/ Edward J. Peterson
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/s/ Edward J. Peterson
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