

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

**FIRST INTERIM APPLICATION OF
SONEET KAPILA, AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION
AS ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

The Assignee seeks to take the action described herein. Objections must be filed and served within twenty-one (21) days from the service of this Application. In the event an objection is timely filed and served, the Court will hold a hearing on August 28, 2019 at 2:00 p.m. to consider any timely filed objections, and to consider the *First Interim Application of Soneet Kapila for Allowance of Compensation as Assignee for the Period of March 14, 2019 through June 30, 2019* before the Honorable Judge Steven Scott Stephens, Hearing Room 512, 800 East Twiggs Street, Tampa, Florida 33602.

If no objection is timely filed and served, then all creditors and parties in interest have consented to the relief sought in this Application and the Assignee shall submit a proposed order to the Court. The deadline to object is twenty-one (21) days from service of this Application.

Soneet Kapila, as assignee (“Assignee”), pursuant to the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals*, dated May 28, 2019 (the “**Interim Compensation Order**”), respectfully applies for allowance of compensation for services rendered as Assignee in the amount of \$192,778.30² for the period of March 14, 2019 through June 30, 2019 (the “**Allowance Period**”). In support of his request, the Assignee states the following:

Background

1. On March 14, 2019, Laser Spine Institute, LLC (“LSI”) executed and delivered an assignment for the benefit of creditors to the Assignee. The Assignee filed a Petition with the Court on March 14, 2019, commencing an assignment for the benefit of creditors proceeding pursuant to Chapter 727 of the Florida Statutes (the “**LSI Assignment Case**”).

2. Simultaneous with the filing of the LSI Assignment Case, the Assignee filed fifteen other Petitions commencing assignment for the benefit of creditors proceedings for 15 affiliates of LSI (the “**Affiliated Assignment Cases**,” and together with the LSI Assignment Case, the “**Assignment Cases**”): LSI Management Company, LLC; Laser Spine Institute Consulting, LLC;

² The amount requested is after application of a fifteen percent (15%) courtesy discount.

CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively with LSI, the “**Assignors**”).

3. On May 28, 2019, the Court entered the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Interim Compensation Order**”).

4. Pursuant to the Interim Compensation Order, the Assignee submitted his monthly statements for the Allowance Period. No objections were filed to the monthly statements for April and May. The deadline to object to the June monthly statement has not yet passed. Therefore, the sum of \$122,241.56 was paid to the Assignee, which represented eighty percent (80%) of the requested fees for the period of March 14, 2019 through May 31, 2019. No payment has been made to the Assignee as to the June 2019 monthly statement.

5. The Interim Compensation Order further authorized the professionals to file interim fee applications every 120 days, with the first interim fee application being filed on or after June 30, 2019, representing fees and costs incurred from March 14, 2019 through June 30, 2019.

Description of Services and Benefits

6. During the Allowance Period, the Assignee expended a total of 371.8 hours in rendering necessary and beneficial services to the Assignors, and is owed fees in the amount of \$192,778.30.

7. Copies of the Assignee's invoices for the services rendered are attached hereto as **Composite Exhibit A.**

8. For a summary of the services performed by the Assignee, please see the Status Reports attached hereto as **Composite Exhibit B.**

WHEREFORE, the Assignee respectfully requests that the Court allow compensation to the Assignee in the amount of **\$192,778.30** for professional services rendered during the Allowance Period and authorizing, after application of amounts paid pursuant to the Interim Compensation Order in the amount of \$122,241.56, payment in the amount of **\$70,536.74.**

/s/ Edward J. Peterson

Edward J. Peterson (FBN 0014612)
Stichter, Riedel, Blain & Postler, P.A.
110 E. Madison Street, Suite 200
Tampa, Florida 33602
Telephone: (813) 229-0144
[Email: epeterson@srbp.com](mailto:epeterson@srbp.com);
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the a true and correct copy of the foregoing Application has been furnished on this 25th day of July, 2019 by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson _____

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

July 16, 2019

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: [ngreensblatt@kirkland.com](mailto:n greensblatt@kirkland.com)

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Soneet Kapila
c/o Genovese Joblove & Battista, P.A.
Attn: Greg Garno, Esq. and Paul Battista, Esq.
100 Southeast Second Street, Suite 4400
Miami, Florida 33131
Email: pbattista@gjb-law.com, ggarno@gjb-law.com

Soneet Kapila
c/o Roche, McLean & Sbar, P.A.
Attn: Robert Roche, Jonathan Sbar, Andrea Holder
2309 S. MacDill Avenue
Tampa, FL 33629
Email: roche@rmslegal.com, aholder@rmslegal.com, jsbar@rmslegal.com

Secured Creditors:

CarePayment, LLC (MAIL RETURNED)
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060
CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC (MAIL RETURNED)
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

Highwoods Realty Limited Partnership
c/o Eric E. Ludin, Esq.
Tucker & Ludin, P.A.
5235 16th Street North
St. Petersburg, FL 33703-2611
Email: ludin@tuckerludin.com; erin@ludinlaw.com

Terry and Sherry Legg
c/o Colling Gilbert Wright & Carter, LLC
801 N. Orange Avenue, Ste. 830
Orlando, FL 32801
Email: JGilbert@TheFloridaFirm.com; RGilbert@TheFloridaFirm.com;
CertificateofService@TheFloridaFirm.com

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
c/o Gunster, Yoakley & Stewart, P.A.
401 E. Jackson Street, Ste 2500
Tampa, FL 33602
Email: wschifino@gunster.com (primary)
kmather@gunster.com (primary)
jbennett@gunster.com (primary)
cwarder@gunster.com (secondary)
tkennedy@gunster.com (secondary)

Deanna Ali
c/o Jessica Crane, Esq.
Crane Law, P.A.
13555 Automobile Blvd., Ste 560
Clearwater, FL 33762
Email: Jessica@CraneLaw.com

Heather Emby
c/o Jessica Crane, Esq.
Crane Law, P.A.
13555 Automobile Blvd., Ste 560
Clearwater, FL 33762
Email: Jessica@CraneLaw.com

Deanna Ali
c/o Kwall Barack Nadeau PLLC
304 S. Belcher Rd. Ste C
Clearwater, FL 33765
Email: rbarack@employeeights.com
mnadeau@employeeights.com
Jackie@employeeights.com

Heather Emby
c/o Kwall Barack Nadeau PLLC
304 S. Belcher Rd. Ste C
Clearwater, FL 33765
Email: rbarack@employeeights.com
mnadeau@employeeights.com
Jackie@employeeights.com

Texas Capital Bank, N.A.
c/o Trenam Kemker
101 E. Kennedy Blvd., Ste 2700
Tampa, FL 33602
Primary Email: slieb@trenam.com
Secondary Email: mмосbach@trenam.com
Tertiary Email: dmedina@trenam.com

Home Management, Inc.
c/o Michael C. Markham, Esq.
401 E. Jackson Street, Suite 3100
Tampa, Florida 33602
Email: mikem@jpfirm.com; minervag@jpfirm.com

Shirley and John Langston
c/o Donald J. Schutz, Esq.
535 Central Avenue
St. Petersburg, Florida 33701
Email: donschutz@netscape.net; don@lawus.com

Jared W. Headley
c/o Cameron M. Kennedy, Esq.
Searcy Denney Scarola, et al
517 North Calhoun Street
Tallahassee, Florida 32301
Email: kennedyteam@searcylaw.com; cmk@searcylaw.com

Deanna E. Ali
c/o Brandon J. Hill, Esq.
Wenzel Fenton Cabassa P.A.
1110 N. Florida Avenue, Suite 300
Tampa, Florida 33602
Email: bhill@wfclaw.com; twells@wfclaw.com

MedPro Group
c/o Jeffery Warren, Esq. and Adam Alpert, Esq.
Bush Ross, P.A.
P.O. Box 3913
Tampa, FL 33601-3913
Email: jwarren@bushross.com; aalpert@bushross.com;
[mlinares@bushross.com](mailto:mлинаres@bushross.com); ksprehn@bushross.com

Cosgrove Enterprises, Inc.
c/o Walters Levine Lozano & Degrave
601 Bayshore Blvd., Ste 720
Tampa, Florida 33606
Email: hdegrave@walterslevine.com; jduncan@walterslevine.com

Cherish Collins
c/o Heather N. Barnes, Esq.
The Yerrid Law Firm
101 E. Kennedy Boulevard, Suite 3910
Tampa, FL 33602
Email: hbarnes@yerridlaw.com; evento@yerridlaw.com

Timothy Farley and Marilyn Farley
c/o Heather N. Barnes, Esq.
The Yerrid Law Firm
101 E. Kennedy Boulevard, Suite 3910
Tampa, FL 33602
Email: hbarnes@yerridlaw.com; evento@yerridlaw.com

Holland & Knight, LLP
c/o W. Keith Fendrick, Esq.
Post Office Box 1288
Tampa, Florida 33601-1288
Email: keith.fendrick@hkclaw.com; andrea.olson@hkclaw.com

Kenneth Winkler
c/o William E. Hahn, Esq.
310 S. Fielding Ave.
Tampa, FL 33606
Email: bill@whahn-law.com; Kelly@whahn-law.com

Ray Monteleone
c/o Hill, Ward & Henderson, P.A.
101 East Kennedy Boulevard
Bank of America Plaza, Suite 3700
Tampa, Florida 33601-2231
dennis.waggoner@hwhlaw.com; julie.mcdaniel@hwhlaw.com; patrick.mosley@hwhlaw.com;
tricia.elam@hwhlaw.com; ghill@hwhlaw.com; jessica.simpson@hwhlaw.com

William Horne and WH, LLC
c/o Hill, Ward & Henderson, P.A.
101 East Kennedy Boulevard
Bank of America Plaza, Suite 3700
Tampa, Florida 33601-2231
dennis.waggoner@hwhlaw.com; julie.mcdaniel@hwhlaw.com; patrick.mosley@hwhlaw.com;
tricia.elam@hwhlaw.com; ghill@hwhlaw.com; jessica.simpson@hwhlaw.com

Jonna Lemeiux
Law Offices of Scott M. Miller
Cambridge Square
1920 Boothe Circle, Suite 100
Longwood, Florida 32750
service@scottmillerlawoffice.com; amy@scottmillerlawoffice.com

Robert Kimble, Administrator and Personal Rep of
Estate of Sharon Kimble
c/o Luis Martinez – Monfort
400 North Ashely Drive, Suite 1100
Tampa Florida 33602
Primary Email: lmmonfort@gbmmlaw.com; litigation@gbmmlaw.com

Independent Orthopedics, P.A.,
Weiss Family Management, LLLP
Michael C. Weiss, D.O.
c/o V. Stephen Cohen, Esq.
100 North Tampa Street, Suite 1900
Tampa, FL 33602
Primary: scohen@bajocuva.com; heckman@bajocuva.com

Robert P. Grammen
William P. Esping
James S. St. Louis, D.O.
Michael W. Perry
M.D., MMPerry Holdings, LLLC
EFO Holdings, L.P.,
EFO Genpar, Inc.
EFO Laser Spine Institute, Ltd.
BERGER SINGERMAN LLP
350 East Las Olas Boulevard, Suite 1000
Fort Lauderdale, Florida 33301
Email drt@bergersingerman.com; jwertman@bergersingerman.com;
guso@bergersingerman.com; fsellers@bergersingerman.com

Cystal and Leonard Tinelli
c/o Donald J. Schutz, Esq.
535 Central Avenue
St. Petersburg, Florida 33701
Email: donschutz@netscape.net; don@lawus.com

Dr. James St. Louis
c/o Herbert Donica, Esq.
Donica Law Firm, P.A.
307 South Boulevard, Suite D
Tampa, FL 33606
Email: herb@donicalaw.com

Laser Spine Institute, LLC
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

COMPOSITE EXHIBIT A

**FIRST INTERIM APPLICATION OF
SONEET KAPILA, AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION
AS ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 5649

04/30/2019

Client ID: 89011

For Professional Services Rendered Through April 30, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
03/23/2019	SRK	ATTEND TO FURTHER TASKS AND INVESTIGATION REGARDING 401(K), POTENTIAL CAUSES OF ACTION 0.8	0.80	488.00
04/02/2019	SRK	ASSET DISPOSITION - FOLLOW-UPS AND UPDATES; MEETING WITH BONATI GROUP; MEETINGS WITH COUNSELS RIEDEL AND PETERSON	4.00	2,440.00
04/08/2019	SRK	PHILLY ASSET SALE - TELEPHONE CALL WITH PETERSON AND GILLIS 0.3; TELEPHONE CALL WITH BUYER, BUYER'S COUNSEL, PETERSON AND GILLIS 0.3; PROSPECTS FOLLOW UP EMAILS 0.4	1.00	610.00
04/09/2019	SRK	PHILLY ASSET DISPOSITION - TELEPHONE CALL WITH FUGATE, GILLIS AND PETERSON 0.4 FURTHER FOLLOW UPS ON PROSPECTS PROGRESS 0.4	0.80	488.00
04/10/2019	SRK	ASSET DISPOSITION UPDATES; NEGOTIATE RE PHILLY ASSET SALE AND MAKE DEAL	1.20	732.00
04/10/2019	SRK	HURRICANE IRMA AND BUSINESS INTERRUPTION CLAIM - TELEPHONE CONFERENCE WITH COUNSELS PETERSON AND LEGGETT RE CLAIM AND RETENTION	0.50	305.00
04/11/2019	SRK	TELEPHONE CALL WITH HIGHWOOD LANDLORD RE EXCHANGE OF PROSPECTS	0.50	305.00
04/12/2019	SRK	PHILLY ASSET SALES MOTION; A/R COLLECTIONS EMAIL TO BRUCE SHILCUTT	0.40	244.00
04/13/2019	SRK	ASSET DISPOSITION - PHILLY ASSETS SALE AND CENTURION INVENTORY ISSUES	0.80	488.00
04/14/2019	SRK	PHILLY ASSETS SALES ISSUES	0.30	183.00
04/15/2019	SRK	PROSPECTS FOLLOW-UPS; REVIEW INVENTORY VALUATIONS	0.80	488.00

AND CONVERSATIONS WITH CENTURION RE INVENTORY
VALUATIONS

04/17/2019	SRK	PROSPECTS AND CENTURION FOLLOW UPS RE LOCATIONS AND EXIT ISSUES	1.10	671.00
04/24/2019	SRK	TELEPHONE CALL WITH EDWARD PETERSON AND KEVIN MCCOY REGARDING ACCOUNTS RECEIVABLE OUTSOURCING AGREEMENT 0.3; REVIEW DRAFT AGREEMENT 0.3; TELEPHONE CALL WITH JOE GILLIS, EDWARD PETERSON AND HIGHWOOD MANAGEMENT AND LEGAL COUNSEL REGARDING UPDATE ON PROSPECTS AND LEASE SITUATION, RENTAL AGREEMENT 0.6	1.20	732.00
04/30/2019	SRK	ASSET DISPOSITION - ACCOUNTS RECEIVABLE - EMAILS RE ACCORDIUS IN TRANSITION TO VENDOR ACCORDIUS	0.30	183.00
04/30/2019	SRK	T/C WITH ACCORDIUS MANAGEMENT, EDWARD PETERSON AND KEVIN MCCOY RE: CONTRACT	0.30	183.00
				8,540.00

D&O LITIGATION

04/23/2019	SRK		3.50	2,135.00
				2,135.00

DOCUMENT MANAGEMENT

04/10/2019	SRK	ESI AND COMPUTER MANAGEMENT	0.80	488.00
				488.00

EMPLOYEE BENEFITS/PENSIONS

03/22/2019	SRK	EMPLOYEE WELFARE PLANS - 401(K), COBRA ISSUES AND COMMUNICATIONS WITH POTENTIAL COUNSEL 0.5	0.50	305.00
03/25/2019	SRK	ATTEND TO MULTIPLES OF EMAIL REGARDING PROSPECTS,	1.20	732.00
03/28/2019	SRK	HEALTH CARE COMPLIANCE ISSUES - TELEPHONE CONFERENCE WITH SPECIAL COUNSEL ROBERTA WATSON AND WITH COUNSELS PETERSON AND RIEDEL	0.50	305.00
03/28/2019	SRK	HEALTH CARE AND HIPPA ISSUES - TELEPHONE CONFERENCE WITH SPECIAL COUNSEL RADHA BACHMAN AND COUNSELS PETERSON AND RIEDEL	0.50	305.00
03/28/2019	SRK	ATTEND TO MULTIPLE TASKS - RETENTION OF SPECIAL COUNSEL RADHA BACHMAN AND SPECIAL COUNSEL ROBERTA	3.80	2,318.00

WATSON FOR HEALTHCARE AND ERISA ISSUES
RESPECTIVELY; BUDGET; MULTIPLE EMAILS REGARDING CASE
MANAGEMENT

03/28/2019	SRK	TELEPHONE CALL WITH PROSPECTS JON THOMPSON AT MCGUIRE WOODS REPRESENTING SURGICAL CENTERS OF AMERICA 0.2; FOLLOW UP WITH INFORMATION 0.7	0.90	549.00
04/09/2019	SRK	EMPLOYEE BENEFIT PLANS - NUMEROUS EMAILS, AND 401(K) - AUDITOR RETENTION LETTER	0.40	244.00
04/12/2019	SRK	EMPLOYEE BENEFITS - REVIEW ENGAGEMENT LETTERS WITH 401(K) PROFESSIONALS - AUDITORS	0.90	549.00
04/15/2019	SRK	NUMEROUS EMAILS RE 401(K) AND HEALTH PLANS	0.70	427.00
04/17/2019	SRK	REBATES EMAILS WITH WATSON AND PAT SCOTT	0.30	183.00
04/17/2019	SRK	EMPLOYEE BENEFITS 401K TERMINATION AND AUDIT LETTERS ISSUES	0.40	244.00
04/19/2019	SRK	401K EMAIL WITH ROBERTA WATSON	0.40	244.00
04/22/2019	SRK	EMPLOYEE BENEFITS 401(K) MATTERS AND AUDIT LETTERS	0.30	183.00
04/23/2019	SRK	EMPLOYEE BENEFITS - ATTEND TO MULTIPLE EMAILS REGARDING 401(K) AND EMPLOYEE BENEFIT ISSUES	0.40	244.00
04/26/2019	SRK	CIGNA REBATE ISSUES - EMAILS WITH ROBERTA WATSON AND REVIEW PATRICK SCOTT'S RESPONSE ON BEHALF OF CIGNA AND FOLLOW UP	0.40	244.00

7,076.00

FORENSIC INVESTIGATION

04/02/2019	SRK		1.20	732.00
04/10/2019	SRK		0.40	244.00
04/22/2019	SRK		0.70	427.00
04/23/2019	SRK		0.50	305.00

04/26/2019	SRK		0.70	427.00
04/27/2019	SRK		0.30	183.00
				2,318.00

OPERATIONS

03/15/2019	SRK	ADAM SHARP - ESI AND IT PRESERVATION 1.3; ERIK TEVIN - CENTURION [REVIEW PROPOSAL AND FOLLOW UP WITH TEVIN FOR REVISIONS [0.6]	1.90	1,159.00
03/15/2019	SRK	CASE ADMINISTRATION; MEETINGS/DISCUSSIONS WITH HIGHWOOD/LANDLORD'S MANAGEMENT; SECURE PREMISES AND ASSETS; ACCOUNTS RECEIVABLE AND REVENUE MANAGEMENT; WIND DOWN ASSESSMENT AND RETAINED PERSONNEL 7	7.00	4,270.00
03/16/2019	SRK	ATTEND TO OVER 100 EMAILS RE CASE ADMINISTRATION - REVIEW AND RESPOND AS NEEDED; PROSPECT EMAILS FORWARDED BY JAKE BRACE AND KATHLEEN DONALD AND FOLLOW UP; CENTURION DRAFT AGREEMENT - REVIEW AND SEEK COUNSEL INPUT; ADAM SHARP/E-HOUNDS RETAINER AGREEMENT - REVIEW AND SEEK COUNSEL INPUT 7	7.00	4,270.00
03/17/2019	SRK	TELEPHONE CONFERENCE WITH HARLEY RIEDEL, EDWARD PETERSEN - DISCUSS CASE ADMINISTRATION TASKS PER AGENDA 1.1; REVIEW SEPARATION AGREEMENTS 0.4; FOLLOW-UP EMAILS RE SAME AND UPCOMING MOTIONS TO FILE 0.4	1.90	1,159.00
03/18/2019	SRK	CENTURION RETENTION CONTRACT - TELEPHONE CONFERENCE WITH ERIK TIVIN AND ED PETERSON RE NEGOTIATION 0.4; CASE ADMINISTRATION - CENTURION; LANDLORD CALL WITH COUNSEL; PROSPECTS; INSURANCES AND EMAILS WITH AGENT; ACCOUNTS RECEIVABLE COLLECTION; EQUIPMENT 8.3	8.70	5,307.00
03/19/2019	SRK	STAND STILL AGREEMENT WITH HIGHWOOD 0.7; BUDGETS 2.5; INTERVIEW POTENTIAL HEALTHCARE COUNSEL 0.7; REJECTION MOTIONS 0.8; CASE ADMINISTRATION INCLUDING - FACILITIES, CENTURION, PROSPECTS, HILCO 5.2	9.90	6,039.00
03/20/2019	SRK	TELEPHONE CONFERENCE WITH PETERSON, RIEDEL, MCCOY, GILLIS 0.5; TELEPHONE CONFERENCE WITH HILCO RE MONETIZATION OF INTANGIBLE PROPERTY 0.5; MEETINGS WITH BRUCE SHILCUTT, CHRIS PIZZO, MCCOY, GILLIS RE BUDGET AND STATUS OF PROJECT PER TCB AGENDA	7.70	4,697.00

GUIDELINE 4; MULTIPLE CASE ADMINISTRATION TASKS 2.7

03/21/2019	SRK	TELEPHONE CONFERENCE WITH KM TEAM, PETERSON, RIEDEL PER AGENDA 0.8; TELEPHONE CONFERENCE WITH INSURANCE AGENT TEAM, PETERSON, KEVIN MCCOY RE RISK COVERAGES 0.5; MULTIPLE CASE ADMINISTRATION TASKS 4.5	5.80	3,538.00
03/22/2019	SRK	PREPARE FOR AND ATTEND EMERGENCY HEARING ON MOTION TO PAY PRE-PETITION WAGES AND STATUS; MEETING WITH COUNSEL AND BANK COUNSEL	8.00	4,880.00
03/23/2019	SRK	NDA - REVIEW DRAFTS; REVIEW RESPONDING NDA WITH RED-LINE CHANGES BY THE BAILEY GROUP AND COMMENTS TO COUNSEL	0.30	183.00
03/25/2019	SRK	CASE MANAGEMENT, DRAFTS OF STAND-STILL AGREEMENTS AND NUMEROUS OTHER MATTERS	4.60	2,806.00
03/25/2019	SRK	TELEPHONE CALL WITH COUNSEL PETERSON REGARDING DISCUSSION WITH NEW BALLAS ROAD LANDLORD 0.3; TELEPHONE CALL WITH COUNSEL PETERSON, ASSIGNEE TEAM AND LANDLORD COUNSEL 0.4	0.70	427.00
03/26/2019	SRK	PERSONNEL MATTERS, BUDGETS, MEETINGS WITH PERSONNEL RE RETENTION AND COMPENSATION; LANDLORD STAND STILL AGREEMENT - EXECUTE; RETENTION OF ERISA COUNSEL AND HEALTHCARE COUNSEL; MULTIPLE OPERATIONAL AND SITE MATTERS	9.00	5,490.00
03/27/2019	SRK	ATTEND TO MULTIPLE TASKS RE BUDGETING, PROSPECTS AND MARKETING, COMMUNICATIONS WITH COUNSEL, RETENTION LETTERS FOR HEALTHCARE COUNSEL AND ERISA COUNSEL, AND OPERATIONAL ISSUES	4.00	2,440.00
03/28/2019	SRK	MARKETING ASSETS - TELEPHONE CONFERENCE WITH JON THOMPSON AT MCGUIRE WOODS LAW FIRM REGARDING INTEREST IN ENTIRE INFRASTRUCTURE OF FACILITIES REPRESENTING SURGICAL CARE ASSOCIATES	0.20	122.00
03/28/2019	SRK	TELEPHONE CALL WITH COUNSELS RIEDEL AND PETERSON AND KATZEN MUCHIN 0.4; TELEPHONE CONFERENCE WITH RIEDEL AND PETERSON , KEVIN MCCOY, JOE GILLIS PER AGENDA; PREPARATION FOR BANK CALL 1.7	2.10	1,281.00
03/28/2019	SRK	TELEPHONE CALL WITH BANK AGENT BRUCE SHILCUTT AND HIS COUNSELS IN PREPARATION FOR CONFERENCE WITH ENTIRE BANK GROUP ON MARCH 29TH	0.90	549.00

03/28/2019	SRK	NUMEROUS CASE MANAGEMENT ISSUES1.8; TELEPHONE CALL WITH DOTTIE BOLLINGER, FORMER COO 0.3	2.10	1,281.00
03/29/2019	SRK	ATTEND TO NUMEROUS TASKS, INQUIRIES FROM PHYSICIANS AND VENDORS, AND CONTINUED ATTENTION TO MULTIPLES OF EMAILS REGARDING CASE ADMINISTRATION, LOCATIONS, INVENTORYING BY CENTURION	4.80	2,928.00
03/29/2019	SRK	TELEPHONE CALL WITH ENTIRE BANKER GROUP	1.20	732.00
03/29/2019	SRK	PREPARE FOR BANKER GROUP CALL	0.50	305.00
03/31/2019	SRK	ATTEND TO MULTIPLE EMAILS RE OPERATIONS AND FIELD LOCATIONS AND WIND DOWN	1.10	671.00
04/01/2019	SRK	PROOF OF CLAIM FORM REVIEW AND DRAFT; WEBSITE; HIPPA DISCLOSURES; NUMEROUS EMAIL COMMUNICATIONS WITH COUNSEL 8.3; TELEPHONE CALL WITH RIEDEL AND PETERSON RE VARIOUS TASKS 0.3	8.60	5,246.00
04/01/2019	SRK	REVIEW BAA DRAFT RECEIVED FROM RADHA BACHMAN	0.40	244.00
04/02/2019	SRK	ATTEND TO MULTIPLE TASKS; EMAILS REVIEW AND MEETINGS WITH BAILEY GROUP - JENNIFER ALTMAN, KENNETH MATHER, BILL SCHIFINO, HARLEY RIEDEL, EDWARD PETERSON AND KM TEAM	5.50	3,355.00
04/03/2019	SRK	ATTEND TO MULTIPLE OPERATIONAL MATTERS; TELEPHONE CONFERENCE WITH HIGHWOODS MANAGEMENT AND COUNSELS AND WITH HARLEY RIEDEL, EDWARD PETERSON AND JOE GILLIS REGARDING LANDLORD STAND-STILL AND GLOBAL DIVESTITURE OF FACILITY AND COLLABORATION 0.7; TELEPHONE CONFERENCE WITH HARLEY RIEDEL AND EDWARD PETERSON REGARDING CASE MANAGEMENT AND POTENTIAL LITIGATION 0.4; TELEPHONE CONFERENCE WITH HARLEY RIEDEL AND EDWARD PETERSON AND JOE GILLIS IN PREPARATION FOR CALL WITH HIGHWOODS LANDLORD MANAGEMENT 0.3; OPERATIONAL MATTERS 6.6	8.00	4,880.00
04/04/2019	SRK	FAQ'S, WEBSITE, LOGISTICS FOR RESPONSIVENESS TO INTERESTED PARTIES, REVIEW DRAFTS OF FAQ'S AND COLLECTION LETTER, AND HIPPA ISSUES; TELEPHONE CALL WITH RADHA, BACHMAN AND EDWARD PETERSON REGARDING FAQ FOR TRANSFER OF RECORDS, EMAILS AND COMMUNICATIONS WITH ROBERTA WATSON REGARDING HEALTH PLAN AND FSA DISCLOSURES; OTHER OPERATIONAL CASE ADMINISTRATIVE MATTERS	8.00	4,880.00

04/05/2019	SRK	MULTIPLE EMAILS RE WEBSITE, EMPLOYEE BENEFIT PLANS ISSUES, LANDLORDS, INVENTORY, CREDITORS	3.20	1,952.00
04/08/2019	SRK	MULTIPLE TASKS AND EMAILS RE OPERATIONS	3.80	2,318.00
04/09/2019	SRK	RECORDS TRANSFER AND PRESERVATION - REVIEW PROPOSALS 0.5; CASE MANAGEMENT AND MASTER AGENDA; INSURANCE - REVIEW EMAIL FROM AGENDA PAKISTANI AND RESPOND; ASSET VALUES REVIEW; HUD PORTFOLIO ANALYSES; LANDLORD ISSUES AND FIELD OPERATIONS COORDINATION 2.7	3.20	1,952.00
04/10/2019	SRK	NUMEROUS TASKS AND MULTIPLE EMAILS RE OPERATIONS/RECORDS REPOSITORY ANALYSIS AND REVIEW OPTIONS; A/R COLLECTION OUTSOURCE COMPS AND ANALYSIS	5.70	3,477.00
04/11/2019	SRK	INSURANCES - TELEPHONE CONFERENCE WITH RCP INSURANCE AGENTS TEAM, RICK FENSTERMACHER, HARLEY RIEDEL, EDWARD PETERSON, KEVIN MCCOY 0.8; FOLLOW UP COMMUNICATION RE INSURANCES - MEDICAL MALPRACTICE AND GENERAL RISKS, ETC; 2.7; TELEPHONE CONFERENCE WITH SCOTT STICHTER, RADHA BACHMAN, KNOPIK RE RELEASE OF MEDICAL MALPRACTICE LITIGATION RECORDS 0.6; MEETING WITH JEFF WARREN AND JOHN (JACK) BERNSTEIN (COUNSEL TO MEDPRO) RE OPTIONS TO PROVIDE TAIL INSURANCE 1.2	5.30	3,233.00
04/12/2019	SRK	OPERATIONAL MATTERS, BUILDING ACCESS TO LL; BBA FINALIZE FOR SUB CONTRACTORS; A/R COLLECTIONS AND DEMAND LETTERS ISSUES; RETENTION OF RISK MANAGER	4.00	2,440.00
04/14/2019	SRK	REVIEW DRAFT RETENTION AGREEMENT TERMS WITH TOM ELLIGETT RE INSURANCE COUNSEL RETENTION AND COMMUNICATION WITH COUNSEL PETERSON 0.4; BANK CALL PREPARATION 0.6	1.00	610.00
04/15/2019	SRK	PREPARATION FOR DEBTOR EXAM; NUMEROUS TASKS RE CONTINUING CASE MANAGEMENT	3.00	1,830.00
04/16/2019	SRK	ATTEND DEBTOR EXAMINATION; PREPARE FOR CALL WITH BANK AGENT; MULTIPLES OF EMAILS RE LANDLORD MATTERS	8.70	5,307.00
04/17/2019	SRK	OPERATIONS TASKS - MULTIPLES OF EMAILS 2.8; EVALUATE VENDOR PROPOSALS - RECORDS TRANSFER AND REPOSITORIES, AND DATA CONVERSION TO SEARCHABLE PDF'S, ETC. 0.8	3.60	2,196.00

04/17/2019	SRK	TELEPHONE CONFERENCE WITH BANK AGENT 2; FOLLOW TASKS POST BANK AGENT CALL 0.4; TELEPHONE CALL WITH RICK FENSTERMACHER RE INSURANCES AND RISK ISSUES AND SCOPE 0.3	2.70	1,647.00
04/18/2019	SRK	INSURANCES; BANK CALL; LIQUIDATION ANALYSIS EVALUATION; LITIGATION EVALUATIONS; OPERATING LEASE ISSUES; TOM ELLIGETT RETENTION; NUMEROUS EMAILS; MEETINGS WITH COUNSEL	4.30	2,623.00
04/19/2019	SRK	ACCORDIAS RETENTION AGREEMENTS AND BAA; ATTENTION TO OPERATIONAL TASKS; CINCY LEASE; STATUS REPORT FOR COURT; REVIEW AGENDA FOR COURT HEARING; EMAILS RE HFD PORTFOLIO; NUMEROUS EMAILS RE CASE ADMINISTRATION	1.60	976.00
04/22/2019	SRK	MEETINGS WITH COUNSEL RE UPCOMING HEARING; ATTEND TO STATUS REPORT; BAA EXECUTIONS BY VENDORS; FUNDING OF EXPENSES; EXECUTE BILL OF SALE; REVIEW HEARING AGENDA; EXECUTE BONDS	3.20	1,952.00
04/23/2019	SRK	ATTEND TO MULTIPLE TASKS REGARDING OPERATION OF CASE INCLUDING INSURANCES, MALPRACTICE INSURANCE REGARDING IN-HOUSE LAWYERS, LEASE ISSUES, ABANDONMENT OF ASSET ISSUES, DISPOSITION OF ASSETS; ATTEND COURT HEARING ON MULTIPLE MOTIONS; MEETING WITH BANK COUNSEL AND BAILEY COUNSEL	3.80	2,318.00
04/24/2019	SRK	ATTEND TO MULTIPLE EMAILS REGARDING APPROVAL OF TRANSACTIONS, LANDLORD ISSUES AND LIQUIDATION OF INVENTORY WITH CENTURION 1.2; TELEPHONE CALL WITH HARLEY RIEDEL REGARDING RETENTION OF EXPERTS 0.2	1.40	854.00
04/26/2019	SRK	ATTEND TO MULTIPLE EMAILS REGARDING INSURANCE, FACILITIES AND LEASEHOLD ABANDONMENTS AND NEGOTIATIONS, MOTION TO ESTABLISH PATIENT CREDITOR PROCEDURES	1.50	915.00
04/27/2019	SRK	MASTER TASK AGENDA FOR CASE MANAGEMENT	0.60	366.00
04/27/2019	SRK	EMAIL WITH COUNSEL HARLEY RIEDEL REGARDING STATUS OF CERTAIN TASKS	0.20	122.00
04/29/2019	SRK	TELEPHONE CALL WITH RICK FENSTERMACHER REGARDING IN-HOUSE LAWYERS LIABILITY INSURANCE 0.2; TELEPHONE CONFERENCE WITH HARLEY RIEDEL AND EDWARD PETERSON AND KM TEAM REGARDING LITIGATION AND PROFESSIONALS 1	1.20	732.00

04/29/2019	SRK	ATTEND TO MULTIPLE EMAILS INCLUDING BANKING AND TREASURY TRANSACTIONS, LEASE ISSUES ON HIGHWOOD AND OTHER FACILITIES ABANDONMENT AND EQUIPMENT ISSUES	3.40	2,074.00
04/30/2019	SRK	ST. LOUIS LEASE AGREEMENT TO REMOVE EQUIPMENT AND STANDSTILL - REVIEW PREVISIONAL AND T/C WITH EDWARD PETERSON RE: SAME AND FOLLOW THROUGH	0.50	305.00
04/30/2019	SRK	ATTEND TO MULTIPLE EMAILS RE: LEASED FACILITIES INCLUDING HIGHWOOD IN TAMPA	0.30	183.00
04/30/2019	SRK	MULTIPLE EMAILS RE: OPERATIONAL CUSTODY AND TRANSITION OUT FOR EXIT FROM FACILITIES	0.40	244.00
04/30/2019	SRK	T/C WITH KEN MATHER, JENNIFER ALTMAN, HARLEY REIDEL, EDWARD PETERSON	1.10	671.00
04/30/2019	SRK	MEDICAL RECORDS MANAGEMENT AND LICENSURE ISSUES ATTEND TO RELATED EMAILS	0.30	183.00
04/30/2019	SRK	CASE MANAGEMENT	1.20	732.00
				115,351.00
TAX ISSUES				
04/22/2019	SRK	SALES TAX AUDIT ISSUES	0.30	183.00
				183.00
			Total	136,091.00
			Agreed 15% Fee Discount	(20,413.65)
			Total amount of this invoice	\$115,677.35

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE
C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 5650

05/31/2019

Client ID: 89011

For Professional Services Rendered Through May 31, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
05/01/2019	SRK	INTERVIEW POTENTIAL LITIGATION LOCAL COUNSEL	2.00	1,220.00
05/08/2019	SRK	T/C WITH PROSPECTS RE CINCINNATI SALE AS ASSEMBLED AND INTEREST IN OTHER ASSETS	0.50	305.00
05/13/2019	SRK	BAILEY TEAM TCW RE PROPOSAL TO PURCHASE	0.30	183.00
05/14/2019	SRK	BAILEY PROSPECTS FOR IN PLACE INTEREST	0.40	244.00
05/15/2019	SRK	AZ SALE NEGOTIATIONS; SAM BAILEY; CINCINNATI	0.90	549.00
05/16/2019	SRK	ASSET DISPOSITION EMAILS INCLUDING OFFER FROM CENTURION	0.40	244.00
05/17/2019	SRK	EMAILS RE ASSET DISPOSITION; BAILEY PROPOSAL AND INQUIRIES; ARIZONA AND CINN IN PLACE NEGOTIATIONS	0.70	427.00
05/21/2019	SRK	ASSET LIQUIDATION/CENTURION	0.40	244.00
05/22/2019	SRK	ASSET MONETIZATION — STATUS OF CENTURION VALUES, PROPOSALS RE MARKETING COSTS AND MONETIZATION	0.40	244.00
05/23/2019	SRK	MULTIPLE E-MAILS RE CENTURION ESTIMATES AND MARKETING ISSUES, AND PLANNING FOR AUCTION OF AZ FACILITY EQUIPMENT AND OF REMOTE LOCATIONS	1.30	793.00
05/23/2019	SRK	MONETIZATION OF TOLL FREE NUMBERS AND RELATED	0.30	183.00
05/23/2019	SRK	OTHER WIND DOWN ISSUES AND E-MAILS WITH CASE ADMINISTRATION	0.60	366.00
05/24/2019	SRK	ADDRESS AUCTION PROCESS ISSUES AND RELATED E-MAILS	0.40	244.00

05/28/2019	SRK	EMAILS RE EQUIPMENT OFFERS, VARIOUS LOCATION ASSET MONETIZATIONS	0.40	244.00	
					5,490.00
D&O LITIGATION					
05/02/2019	SRK		0.40	244.00	
05/02/2019	SRK		1.00	610.00	
					854.00
EMPLOYEE BENEFITS/PENSIONS					
05/06/2019	SRK	ATTEND TO 401K AND EMPLOYEE BENEFITS AND ENGAGEMENT OF AUDITOR VESTAL	0.20	122.00	
05/06/2019	SRK	DISCUSS POSSIBLE SETTLEMENT ON CIGNA PHARMACY FUNDS	0.50	305.00	
05/07/2019	SRK	ATTEND TO RETENTION OF THE VESTAL AUDITOR FIRM	0.20	122.00	
05/09/2019	SRK	401K - ATTEND TO EMAILS RE EMPLOYEE BENEFIT TERMINATION	0.20	122.00	
05/16/2019	SRK	401(K) TERMINATION AND HEALTH BENEFITS	0.30	183.00	
05/17/2019	SRK	CIGNA REBATES - REVIEW EMAIL FROM WATSON AND RESPONSE	0.50	305.00	
05/18/2019	SRK	CIGNA REFUND - FURTHER COMMUNICATIONS WITH COUNSEL RE RESPONSE TO CIGNA	0.60	366.00	
05/21/2019	SRK	CIGNA REBATE ISSUES	0.40	244.00	
05/23/2019	SRK	EMPLOYEE BENEFITS CIGNA REBATE SETTLEMENT ISSUES AND E-MAILS WITH COUNSEL	0.30	183.00	
					1,952.00
FORENSIC INVESTIGATION					
05/22/2019	SRK		0.80	488.00	
					488.00
OPERATIONS					
05/01/2019	SRK	TCW ST. LOUIS LANDLORD RE STAND STILL AGREEMENT	0.30	183.00	

05/01/2019	SRK	MULTIPLE E-MAILS AND COMMUNICATIONS WITH COUNSEL RE: FACILITIES, EQUIPMENT AND LIQUIDATION STRATEGIES; DATA PRESERVATION;	2.40	1,464.00
05/01/2019	SRK	MEETING WITH RADHA BACHMAN RE HEALTHCARE ISSUES	1.70	1,037.00
05/02/2019	SRK	T/C WITH HIGHWOOD, HIGHWOOD COUNSEL, ASSIGNEE TEAM COUNSEL KAREN FUGATE AND JOE GILLIS RE STATUS OF LEASE AND PROSPECTS ON TAMPA FACILITY	0.70	427.00
05/02/2019	SRK	ATTEND TO MULTIPLE EMAILS RE: FACILITIES DISMANTLING, ASSET MANAGEMENT	1.90	1,159.00
05/02/2019	SRK	ATTEND TO BUDGETS, AND PREPARATION FOR AN UPDATE FOR BANK AGENT	0.70	427.00
05/03/2019	SRK	CONFERENCE WITH JENNIFER ALTMAN, KENNETH MATHER, HARLEY REIDEL, EDWARD PETERSON AND MELISSA DAVIS RE: MONETIZATION OF LITIGATION	1.60	976.00
05/03/2019	SRK	F/U CALL WITH HARLEY REIDEL AND EDWARD PETERSON	0.50	305.00
05/03/2019	SRK	TEAM MEETING WITH ASSIGNMENT'S ASSIGNEE AND KAPILA MUKAMAL TO DISCUSS MASTER AGENDA AND INVESTIGATIONS	2.00	1,220.00
05/03/2019	SRK	T/C WITH HARLEY REIDEL AND BRETT AMRON	0.40	244.00
05/03/2019	SRK	T/C WITH HARLEY REIDEL RE POTENTIAL LITIGATION TARGETS	0.20	122.00
05/03/2019	SRK	ATTEND TO MULTIPLE EMAILS RE LANDLORD ISSUES, EXIT FROM FACILITIES, REVIEW RELEVANT MOTIONS, AND CASE MANAGEMENT EMAILS	1.80	1,098.00
05/04/2019	SRK	EMAILS WITH COUNSEL RE D&O AND FT LITIGATION	0.40	244.00
05/04/2019	SRK	EMPLOYEE BENEFIT PLANS – REVIEW MOTION TO RETAIN VESTAL CPAS AND RESPOND TO E. PETERSON	0.30	183.00
05/04/2019	SRK	REVIEW AND EXECUTE ACCORDIAS AGREEMENTS AND TRANSMIT TO COUNSEL	0.30	183.00
05/06/2019	SRK	MALPRACTICE INSURANCE COVERAGES – T/C WITH EDWARD PETERSON AND RICK FENSTERMACHER RE REQUEST FOR CERTIFICATES OF INSURANCE, TAIL INSURANCE AND	0.50	305.00

MODIFYING FAQs

05/06/2019	SRK	ATTEND TO INSURANCE MATTERS AND FACILITIES ISSUES	0.70	427.00
05/06/2019	SRK	T/C WITH COUNSELS REGARDING D & O AND AVOIDANCE ACTION LITIGATION AND STRATEGY	0.90	549.00
05/06/2019	SRK	REVIEW AGENDA AND PREPARE FOR BANK CALL MEETING; MULTIPLE TASKS RE CASE ADMINISTRATION	4.40	2,684.00
05/07/2019	SRK	T/C WITH ERIC TOBIN AND KAREN FUGATE - CENTURION - DISCUSS LOGISTICS AND POTENTIAL PREP TIME AND START UP FOR TAMPA LOCATION	0.50	305.00
05/07/2019	SRK	ATTEND TO MULTIPLE TASKS INCLUDING ACCOUNT RECEIVABLE COLLECTIONS, PRESERVATION AND MAINTENANCE OF PLATFORMS, COST BENEFITS, PROPOSALS, MEETING WITH IT PERSONNEL AND KEVIN MCCOY, MOTIONS RE: DIFFERENT LOCATIONS, MOTION FOR FEE PROCEDURES, MOTION RE: DE MINIMUS SALES	6.50	3,965.00
05/07/2019	SRK	T/C WITH RYAN MANS, EDWARD PETERSON, AND HARLEY REIDEL RE RETENTION OF SPECIAL LITIGATION COUNSEL	0.40	244.00
05/08/2019	SRK	ATTEND TO EMPLOYEE BENEFIT 401K PLAN TERMINATION AND AUDIT	0.10	61.00
05/08/2019	SRK	ATTEND TO MULTIPLE TASKS INCLUDING INSURANCES, IRMA CLAIM, EMAILS FROM JENNIFER ALTMAN AND PRODUCTION AND INQUIRIES FROM HER, FAQs, REVISIONS, FRAUDULENT TRANSFER RECOVERIES, ACCOUNTS RECEIVABLE, AND STATUS REPORT	5.30	3,233.00
05/09/2019	SRK	T/C WITH HIGHWOOD MANAGEMENT, HIGHWOOD COUNSEL, ASSIGNEE COUNSEL, KAREN FUGATE AND JOSEPH GILLIS RE STATUS OF LEASE AND PROSPECTS	0.50	305.00
05/09/2019	SRK	INSURANCES – MED MAL – T/C WITH MEDPRO COUNSEL, MEDPRO MANAGEMENT, JEFF WARREN AS COUNSEL TO MEDPRO, ASSIGNEE COUNSEL AND RICK FENSTERMACHER TO DISCUSS CANCELLATION OF POLICY AND/OR COMPROMISE	0.50	305.00
05/09/2019	SRK	FOLLOW UP CONFERENCE RE HIGHWOOD LEASE SITUATION, MONETIZATION OF TAMPA ASSETS AND OTHER FACILITIES INCLUDING ARIZONA OFFER	0.40	244.00

05/09/2019	SRK	REVIEW EMAIL PROPOSAL FROM SPECIAL LITIGATION COUNSEL	0.20	122.00
05/09/2019	SRK	REVIEW DRAFT OF STATUS REPORT BETWEEN COUNSEL AND ASSIGNEE TEAM	0.40	244.00
05/09/2019	SRK	ATTEND TO MULTIPLE EMAILS RE LEASES, FACILITIES, AND MONETIZATION/ LIQUIDATION OF EQUIPMENT	1.50	915.00
05/09/2019	SRK	INSURANCES – CONTINUED ATTENTION TO EMAILS RE MED MAL INSURANCE AND GENERAL LIABILITY AND PROPOSALS RE SAME WITH RICK FENSTERMACHER	0.60	366.00
05/10/2019	SRK	ADDRESS MULTIPLE EMAILS RE ASSETS MONETIZATION; FEE PROCEDURES MOTION; FACILITIES	1.80	1,098.00
05/10/2019	SRK	PREPARE FOR UPDATE CALL WITH LENDERS AND ALSO REVIEW POTENTIAL LIQUIDATION ANALYSIS	0.60	366.00
05/10/2019	SRK	INSURANCES – T/C WITH HARLEY REIDEL, EDWARD PETERSON, KEVIN MCCOY, AND RICK FENSTERMACHER TO EVALUATE STATUS OF INSURANCES AND PROS AND CONS OF CANCELLATION VS STRUCTURED ARRANGEMENT WITH MED PRO	0.60	366.00
05/10/2019	SRK	T/C WITH EDWARD PETERSON AND HARLEY REIDEL RE LITIGATION COUNSEL AND COMPENSATION ALTERNATIVES AND STRUCTURES	0.20	122.00
05/10/2019	SRK	ADDRESS COST CONTAINMENT MEASURES ON DATA BASIS AND HOSTING OF PLATFORMS	0.50	305.00
05/10/2019	SRK	ATTEND TO MULTIPLE EMAILS RE FACILITIES, LEASES, RELEASE OF PAPERS FROM ACCOUNTING FIRM	0.40	244.00
05/13/2019	SRK	ATTEND TO MULTIPLE E-MAILS RE WIND DOWN, INSURANCES, MOTION TO CANCEL MED MAL INSURANCE RETROACTIVE TO MAY 14, MOTION FOR CASH MANAGEMENT	1.90	1,159.00
05/14/2019	SRK	SEVERAL EMAILS RE WIND DOWN; DRAFT EMAIL TO PIZZO RE INQUIRIES; CARLEY CONTRACT; ST LOUIS LEASE; INSURANCES	1.30	793.00
05/14/2019	SRK	INSURANCES	0.50	305.00
05/15/2019	SRK	INSURANCES; LEASES AND EQUIPMENT AND FACILITIES	1.10	671.00
05/16/2019	SRK	EMAILS RE ELECTRONIC PLATFORMS, CLARY CONTRACT	1.20	732.00

05/17/2019	SRK	MULTIPLE EMAILS RE WINDDOWN; INSURANCE COVERAGES; LIEN CHALLENGE MOTION; FACILITIES	0.90	549.00
05/21/2019	SRK	MULTIPLE EMAILS RE WINDDOWN	1.20	732.00
05/21/2019	SRK	LITIGATION COUNSEL RETENTION AND FEE ALTERNATIVES	0.40	244.00
05/22/2019	SRK	CLARY AGREEMENT; BANK'S LIEN AND CARVE OUT/SURCHARGE MOTION; BI AND IRMA CLAIM E-MAILS WITH COUNSEL; INSURANCES CONTINUED EVALUATION FOR COST CONTAINMENT MEASURES; E-MAILS RE AG CALLS AND CONSUMER COMPLAINTS; TPP TAX FILING COMPLIANCE; COMPENSATION STRUCTURING BETWEEN LITIGATION COUNSEL	2.60	1,586.00
05/23/2019	SRK	CLARY CONTRACT- REVIEW COMMENTS FROM LEIB AND ADDRESS AS NEEDED	0.30	183.00
05/23/2019	SRK	HFD PORTFOLIO	0.20	122.00
05/23/2019	SRK	LIEN CHALLENGE MOTION REVISIONS	0.40	244.00
05/23/2019	SRK	INSURANCES, COST CONTAINMENT AND POSSIBLE REFUNDS, G/L COVERAGE, MED PRO AND CANCELLATIONS	0.40	244.00
05/24/2019	SRK	BANK LIEN MOTION REVISIONS	0.40	244.00
05/24/2019	SRK	GRAMMEN E-MAIL RE TAX RETURNS INQUIRY	0.20	122.00
05/28/2019	SRK	A/R COLLECTIONS EMAILS AND AGREEMENTS WITH VENDORS AND SETTLEMENT DISCOUNT PARAMETERS 0.3; TOLLING AGREEMENTS DRAFTS AND REVISIONS 0.3; ADDRESS EMAIL FROM DON SCHULTZ, ESQ., RE BANK LIEN PRIORITY MOTION AND USE OF CASH COLLATERAL 0.4; HFD PORTFOLIO SET OFF OF BANK CLAIM 0.2; INSURANCES 0.3	1.50	915.00
				34,892.00
Total				43,676.00
				(6,551.40)
Total amount of this invoice				\$37,124.60

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Kapila/Mukamal

CPAs, Forensic and Insolvency Advisors

1000 S. Federal Highway, Suite 200

Fort Lauderdale, FL 33316

Phone - 954-761-1011 F - 954-761-1033 www.kapilamukamal.com

EIN #46-5394135

LASER SPINE INSTITUTE, LLC-SRK, ASSIGNEE

C/O SONEET R. KAPILA, ASSIGNEE

Invoice: 5731

06/30/2019

Client ID: 89011

For Professional Services Rendered Through June 30, 2019

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>HRS</u>	<u>AMOUNT</u>
ASSET DISPOSITION				
06/02/2019	SRK	REVIEW EMAIL RESPONSE FROM TOBY GERBER REGARDING THE SCHULTZ EMAIL AND COMMUNICATIONS RELATING TO BANK'S LIEN PRIORITY, ETC; 0.2; REVIEW DRAFT OF RESPONSE TO THE LANGSTON OBJECTION TO MOTION FOR THE ENTRY OF AN ORDER RELATING TO THE USE OF CASH COLLATERAL 0.3 SURRENDER OF COLLATERAL AND RELEASE AGREEMENT - REVIEW DRAFT REVISED AGREEMENT AND FOLLOW UP WITH COUNSEL 0.3; STAY BONUSES - REVIEW AND APPROVE 0.2	1.00	610.00
06/03/2019	SRK	HFD AGREEMENT WITH TCB – REVIEW REVISED AND UPDATED SURRENDER OF COLLATERAL AND RELEASE AGREEMENT	0.10	61.00
06/03/2019	SRK	ATTEND TO MULTIPLE EMAILS RE ASSET DISPOSITION AND PROSPECTS	0.40	244.00
06/03/2019	SRK	REVIEW REVISIONS RECEIVED FROM RYAN MANS RELATING TO CASH COLLATERAL OBJECTION	0.10	61.00
06/03/2019	SRK	REVIEW EMAILS FROM SAM HELLER FROM BONATI INSTITUTE RE INTEREST IN ACQUISITION OF ASSETS	0.20	122.00
06/04/2019	SRK	PREPARE FOR GENERAL DISCUSSION CONFERENCE WITH BRUCE SHILCUTT AND BANK	0.30	183.00
06/04/2019	SRK	ASSET LIQUIDATION – ADDRESS AUCTION STRATEGIES AND PRECISE RELATED COSTS WITH CENTURION	0.30	183.00
06/04/2019	SRK	ATTEND TO NUMEROUS EMAILS RE ASSET MONETIZATION	0.50	305.00
06/04/2019	SRK	ADDRESS EMAIL WITH EDWARD PETERSON RE OBJECTION FILED BY LANGSTON'S OPPOSING ASSIGNEES NOTICE OF THE MOTION TO ABANDON CERTAIN ASSETS TO TEXAS CAPITAL BANK	0.30	183.00
06/04/2019	SRK	REVIEW DRAFT MOTION OF AUCTION PROCEDURES AND PROVIDE COMMENTS TO COUNSEL	0.40	244.00

06/05/2019	SRK	PREP FOR GENERAL DISCUSSION CALL WITH BANK AGENT	0.70	427.00
06/05/2019	SRK	T/C WITH BANK AGENT	1.00	610.00
06/06/2019	SRK	ATTEND TO ASSET LIQUIDATION IN TAMPA, CINCINNATI, ARIZONA	0.70	427.00
06/07/2019	SRK	T/C WITH SCOTT STICHTER RE CALIFORNIA LITIGATION RE PATENT AND NAME INFRINGEMENT	0.30	183.00
06/07/2019	SRK	MULTIPLE EMAILS RE ASSET SALES, BAILEY OFFER AND EVALUATION	1.30	793.00
06/10/2019	SRK	T/C WITH BOB GRAMMEN, JOE KADOW, AND BILL HORNE	0.60	366.00
06/10/2019	SRK	ATTEND TO MULTIPLE EMAILS RE ASSET LIQUIDATIONS AT VARIOUS LOCATIONS	0.70	427.00
06/11/2019	SRK	PREPARE FOR T/C WITH BRUCE SHILCUTT RE ASSET DISPOSITIONS	0.40	244.00
06/11/2019	SRK	T/C WITH BRUCE SHILCUTT, KAREN FUGATE AND SHAWNA AMARNANI	0.50	305.00
06/11/2019	SRK	ATTEND TO EMAILS AND EVALUATION OF LIQUIDATION BIDS	0.40	244.00
06/12/2019	SRK	PREPARE FOR BANK CALL	0.40	244.00
06/12/2019	SRK	ATTEND BANK CALL	0.80	488.00
06/12/2019	SRK	MEETING WITH BOB GRAMMEN AND BILL HORNE AND HARLEY RIEDEL AND FOLLOW UP DISCUSSIONS WITH COUNSEL RIEDEL	1.50	915.00
06/12/2019	SRK	SALE STRATEGY DISCUSSIONS WITH COUNSEL	0.50	305.00
06/13/2019	SRK	T/C/W SCOTT STICHTER RE CALIFORNIA LITIGATION RE LSI BRAND ISSUES	0.20	122.00
06/13/2019	SRK	ATTEND TO CURRENT STATUS OF OFFERS AND E-MAILS WITH CHRIS PIZZO	0.60	366.00
06/13/2019	SRK	CENTURION OFFER TERMS SHEET; GRAMMEN LOI— REVIEW AND DISCUSSIONS WITH COUNSEL RE STRATEGY	0.60	366.00
06/13/2019	SRK	REVIEW TERM SHEET DRAFTS WITH COUNSEL RE SALE TO	0.30	183.00

CENTURION				
06/14/2019	SRK	T/C WITH HIGHWOOD LANDLORD RE LEASE AND COORDINATION OF POSSIBLE PROSPECTS FOR IN PLACE SALE	0.90	549.00
06/14/2019	SRK	PREPARE AND REVIEW INFORMATION TO PROVIDE CHRIS PIZZO	0.30	183.00
06/14/2019	SRK	UPDATE ON PROSPECTS FOR VARIOUS OFFERS AND REVIEW SUMMARY	0.20	122.00
06/14/2019	SRK	T/C WITH CHRIS PIZZO RE SAME	0.50	305.00
06/14/2019	SRK	ATTEND TO REVIEWING PROSPECTS AND EMAILS WITH ERIC/CENTURION	0.20	122.00
06/17/2019	SRK	REVIEW EMAILS FROM BOB GRAMMEN, FOLLOW UP WITH COUNSEL STICHTER REIDEL AND DEVELOP STRATEGY OF RESPONSE; DISCUSS STRATEGY WITH COUNSEL RE CENTURION	0.30	183.00
06/18/2019	SRK	REVIEW SUMMARY SCHEDULE PREPARED BY CHRIS PIZZO	0.20	122.00
06/19/2019	SRK	T/C WITH BRUCE SHILCUTT, CHRIS PIZZO, KAREN FUGATE, JOE GILLIS, KEVIN MCCOY RE AGENDA OF BANK AGENT	1.40	854.00
06/19/2019	SRK	FOLLOW UP ON T/C WITH BRUCE SHILCUTT, CHRIS PIZZO, KAREN FUGATE, JOE GILLIS, KEVIN MCCOY RE AGENDA OF BANK AGENT	0.30	183.00
06/19/2019	SRK	EMAILS WITH BOB GRAMMEN	0.20	122.00
06/19/2019	SRK	T/C WITH HARLEY REIDEL RE GRAMMEN COUNTER OFFER	0.20	122.00
06/19/2019	SRK	ST. LOUIS ASSET SALE - FIRM UP THE SAME AND FOLLOW UP EMAILS	0.30	183.00
06/19/2019	SRK	ATTEND TO EMAIL RE COUNTER OFFER AS DRAFTED BY HARLEY REIDEL ON GRAMMEN	0.20	122.00
06/19/2019	SRK	ATTEND TO MULTIPLES OF EMAILS RE ASSET DISPOSITION, NDA'S, ETC.	0.30	183.00
06/19/2019	SRK	REVIEW EMAIL FROM HIGHWOOD - LAURIE ALDEN AND RESPOND TO SAME	0.20	122.00
06/19/2019	SRK	REVIEW MULTIPLE EMAILS IN PREPARATION FOR CALL WITH	0.70	427.00

BANK AGENT, BRUCE SHILCUTT AND CHRIS PIZZO				
06/20/2019	SRK	ARIZONA - SCOTTSDALE LOCATION - REVIEW 3RD AMENDMENT TO LANDLORD CONSENT AGREEMENT	0.10	61.00
06/20/2019	SRK	PREPARE FOR INTERNAL TEAM MEETING	0.40	244.00
06/20/2019	SRK	INTERNAL TEAM MEETING WITH ASSIGNEES TEAM MEMBERS TO COVER GLOBAL CASE MANAGEMENT AGENDA	1.20	732.00
06/20/2019	SRK	T/C WITH SCOTT STICHTER RE CALIFORNIA PATENT INFRINGEMENT LITIGATION	0.10	61.00
06/20/2019	SRK	ST LOUIS ASSET SALE - REVIEW DRAFT MOTION AND BILL OF SALE AND COMMENTS TO COUNSEL	0.20	122.00
06/20/2019	SRK	ASSIGNEES UPDATED STATUS REPORT - ADDRESS DRAFT PREPARED BY COUNSEL AND PROVIDE COMMENTS	0.70	427.00
06/21/2019	SRK	EXECUTE ON LENDERHAVEN SETTLEMENT AGREEMENT RE CLEVELAND	0.10	61.00
06/21/2019	SRK	T/C WITH SCOTT STICHTER AND JESSICA KASTNER RE INTANGIBLE PROPERTY/ PATENT INFRINGEMENT LITIGATION IN CALIFORNIA	0.50	305.00
06/21/2019	SRK	REVIEW PRIOR COMMUNICATIONS	0.20	122.00
06/22/2019	SRK	ATTEND TO MULTIPLE COMMUNICATIONS RE ASSET SALES, ESPECIALLY ST. LOUIS TRANSACTION DETAILS	0.60	366.00
06/23/2019	SRK	ST. LOUIS SALE TRANSACTION— NEGOTIATIONS WITH ERIK/CENTURION AND WITH EDWARD PETERSON RE EXPENSES AND CLOSURE	0.70	427.00
06/24/2019	SRK	ST LOUIS TRANSACTION - FINAL EXECUTION OF BILL OF SALE	0.40	244.00
06/25/2019	SRK	ATTEND TO MULTIPLE ASPECTS OF PREPARATION FOR HEARING, ASSIGNEE'S AFFIDAVIT IN SUPPORT OF MOTIONS AND IN SUPPORT OF ARGUMENT AGAINST OBJECTIONS; REVIEW OF VARIOUS MOTIONS AND OBJECTIONS	2.20	1,342.00
06/26/2019	SRK	HEARING PREPARATION FOR MOTIONS AND OBJECTIONS; T/C WITH EDWARD PETERSON RE HFD LOAN PORTFOLIO AND AFFIDAVIT	0.20	122.00
06/26/2019	SRK	CONTINUED PREPARATION AND ATTENTION TO MULTIPLE EMAILS AND BANK LIEN MOTION AND PREP FOR HEARING	2.10	1,281.00

06/27/2019	SRK	ATTEND TO HEARING PREP WITH COUNSEL; MEETING WITH BANK GROUP COUNSEL AND BRUCE SHILCUTT; ATTEND HEARING IN COURT ON MULTIPLE MOTIONS	8.00	4,880.00
06/27/2019	SRK	ATTEND TO CIGNA SETTLEMENT	0.20	122.00
06/27/2019	SRK	ATTEND TO REVIEWING GRAMMEN NEGOTIATION STATUS AND CENTURION PROPOSALS AND DISCUSSION OF SAME WITH COUNSEL	0.30	183.00
06/28/2019	SRK	MEETING WITH CHRIS PIZZO AND BRUCE SHILCUTT - PREPARE FOR UPCOMING MEETING WITH BILL HORNE AND JOE KADOW	1.00	610.00
06/28/2019	SRK	MEETING WITH BILL HORNE, JOE KADOW, ED PETERSON, BRUCE SHILCUTT, CHRIS PIZZO AND JEFF O'BRIEN - DISCUSS POTENTIAL SALE AND NEGOTIATIONS	2.00	1,220.00
06/28/2019	SRK	TOLLING AGREEMENTS LAW SUIT	0.80	488.00
06/29/2019	SRK	CIGNA REFUND SETTLEMENT REGARDING PRESCRIPTION REFUND	0.20	122.00
				26,657.00

D&O LITIGATION

06/02/2019	SRK		0.50	305.00
				305.00

FORENSIC INVESTIGATION

06/02/2019	SRK		0.40	244.00
06/02/2019	SRK		0.40	244.00
06/03/2019	SRK		0.20	122.00
06/03/2019	SRK		0.20	122.00

06/05/2019	SRK	0.20	122.00
06/06/2019	SRK	0.30	183.00
06/10/2019	SRK	0.40	244.00
06/11/2019	SRK	0.70	427.00
06/11/2019	SRK	0.30	183.00
06/12/2019	SRK	0.80	488.00
06/12/2019	SRK	0.60	366.00
06/13/2019	SRK	0.50	305.00
06/13/2019	SRK	0.30	183.00
06/13/2019	SRK	3.00	1,830.00
06/18/2019	SRK	0.20	122.00
06/18/2019	SRK	0.30	183.00
06/18/2019	SRK	0.30	183.00
06/18/2019	SRK	0.40	244.00
06/18/2019	SRK	0.20	122.00

06/19/2019	SRK		0.40	244.00
06/19/2019	SRK		0.30	183.00
06/19/2019	SRK		0.40	244.00
06/19/2019	SRK		0.10	61.00
06/19/2019	SRK		0.30	183.00
06/20/2019	SRK		0.40	244.00
06/20/2019	SRK		0.20	122.00
06/20/2019	SRK		0.70	427.00
06/21/2019	SRK		0.40	244.00
06/21/2019	SRK		0.20	122.00
06/21/2019	SRK		1.40	854.00
06/21/2019	SRK		0.70	427.00
06/24/2019	SRK		3.10	1,891.00
06/25/2019	SRK		1.40	854.00

06/25/2019	SRK		0.70	427.00
06/27/2019	SRK		0.40	244.00
06/29/2019	SRK		0.80	488.00
				13,176.00

OPERATIONS

06/03/2019	SRK	ATTEND TO MULTIPLE EMAILS RE INSURANCES, RELEASE OF INFORMATION ON CASE LOGS, BANK LIEN MOTIONS AND CASE ADMINISTRATION TASKS	0.60	366.00
06/03/2019	SRK	ATTEND TO FDOR TAX CLAIM FOR SALES TAXES AND EQUIPMENT PURCHASED OUT OF STATE	0.20	122.00
06/06/2019	SRK	TREASURY APPROVALS, FAQ REVISIONS, INFINITT AGREEMENT	0.80	488.00
06/06/2019	SRK	TREASURY APPROVALS	0.20	122.00
06/07/2019	SRK	MULTIPLE EMAILS RE INSURANCES, CASE MANAGEMENT, LOCATION OF LEASES AND ACCOUNTS RECEIVABLE	0.70	427.00
06/10/2019	SRK	ATTEND TO MULTIPLE EMAILS RE CONTINUED ATTENTION TO INSURANCE, FACILITY LOCATIONS, TREASURY FUNCTIONS	0.80	488.00
06/11/2019	SRK	CASE ADMIN EMAILS	0.50	305.00
06/12/2019	SRK	A/R COLLECTION LETTER RECEIVED FROM A. HOLCOMB, PATIENT, WITH COMPLAINT TO AG	0.20	122.00
06/12/2019	SRK	CASE ADMINISTRATION	1.00	610.00
06/14/2019	SRK	ATTEND TO MULTIPLE EMAILS RE CASE ADMINISTRATION	0.60	366.00
06/17/2019	SRK	INSURANCES - ATTEND TO MULTIPLE EMAILS RE INSURANCES, RELEASE OF INFO TO MED PRO AND REVISED FAQ RE MEDICAL MALPRACTICE	0.30	183.00
06/17/2019	SRK	ATTEND TO MULTIPLE EMAILS RE GENERAL CASE ADMINISTRATION	0.70	427.00
06/18/2019	SRK	CASE ADMINISTRATION ATTENTION	0.70	427.00

06/18/2019	SRK	REVIEW HEARING AGENDA RECEIVED FROM EDWARD PETERSON	0.20	122.00
06/19/2019	SRK	ATTEND TO EMAILS RE GENERAL CASE ADMINISTRATION	0.50	305.00
06/19/2019	SRK	CONTINUED ATTENTION TO CASE ADMINISTRATION EMAILS	0.40	244.00
06/20/2019	SRK	TREASURY FUNCTIONS AND APPROVALS	0.20	122.00
06/20/2019	SRK	MISCELLANEOUS CASE ADMINISTRATION	0.60	366.00
06/21/2019	SRK	TREASURY FUNCTIONS AND APPROVAL OF DISBURSEMENTS	0.20	122.00
06/21/2019	SRK	ATTENTION TO MULTIPLE CASE ADMINISTRATION EMAILS	0.60	366.00
06/24/2019	SRK	CIGNA OFFER EXCHANGES	0.20	122.00
06/26/2019	SRK	ATTENTION TO ACCOUNTS RECEIVABLE COLLECTIONS AND WRITE OFFS	0.30	183.00
06/26/2019	SRK	GLOBAL CASE ADMINISTRATION - NUMEROUS EMAILS	0.80	488.00
				6,893.00
			Total	47,031.00
			Agreed 15% Discount	(7,054.65)
			Total amount of this invoice	\$39,976.35

Invoice payable upon receipt. Thank you for this opportunity to be of service.

Laser Spine Institute, LLC
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

COMPOSITE EXHIBIT B

**FIRST INTERIM APPLICATION OF
SONEET KAPILA, AS ASSIGNEE, FOR ALLOWANCE OF COMPENSATION
AS ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT

SONEET KAPILA (the “**Assignee**”) undertook his duties as Assignee on March 14, 2019.

During the few weeks since becoming Assignee, the Assignee has begun to marshal and secure

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates, as follows:

1. At the last hearing held on March 22, 2019, the Assignee requested that the Court, among other things, approve a bond amount of \$25,000 for each Estate and also pay the wages of the employees who were being retained to help with the wind-down process. The Court entered orders approving both motions. The Assignee has secured the bonds.

2. The Assignee negotiated the sale of the assets at the Philadelphia location for the sum of \$435,000.

3. The Assignee has retained Radha Bachman of the FisherBroyles firm as health care counsel, to help navigate through the various health care regulatory issues that these cases present, including, without limitation, issues arising under HIPPA with respect to private healthcare information.

4. The Assignee has retained Roberta Watson of the Wagner Law Group as ERISA counsel to help navigate the issues surrounding the Assignors' 401k Plan and health insurance plan.

5. The Assignee set up a dedicated website that includes detailed information about the assignment cases, including responses to "Frequently Asked Questions" (FAQs) regarding malpractice lawsuits, the transfer of medical records to patients, issues surrounding the FSA Plan of the Assignors, and several other issues. All creditors were provided notice of this website. The website domain address is www.LSI-assignee.com.

6. The Assignee has retained a select group of critical LSI employees (“**LSI Staff**”) to assist in the wind down of the company and maximize the value of the assets, including critical departments such as accounts receivable recovery, medical record administration, IT, and accounting. One of the primary goals of the Assignee was to organize and preserve the massive amounts of information generated by the Assignors’ extensive business operations. The Assignee believes that the records have largely been successfully safeguarded and transferred to hardware and software accessible to the Assignee.

7. The Assignee, his professional team, and the LSI Staff have been communicating with patients regarding the transfer of records to the patients.

8. The Assignee sent demand letters to patients who received insurance checks for services provided by the Assignors and who had not remitted such checks to the Assignors. In addition, the Assignee is engaging Accordias Healthcare Services, LLC as a collection agent to continue collection of accounts receivable.

9. The Assignee has negotiated with landlords with respect to the disposition of the assets located at each facility. Of particular significance, the Assignee has executed a standstill agreement with the landlord at the Tampa location and has negotiated a standstill agreement at the St. Louis location. Pursuant to such agreements, the Assignee and the landlords are pursuing a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. At those locations, rent will not accrue as an administrative expense claim while the Assignee explores options for the sale of the assets and the landlords explore similar options to re-lease the premises. As noted above, the assets at the Wayne, Pennsylvania location will be sold. The lease at that location has been terminated. The Assignee is in frequent communication with the other landlords and will report in the future as to the resolution of the ongoing discussions.

10. The Assignee has continued to negotiate with the insurance broker in order to try to save costs on insurance, while maintaining the necessary insurance coverage. To this end, the Assignee hired a risk management professional to assist with these efforts.

11. The Assignee has retained Raymond T. (Tom) Elligett, Jr. of Buell & Elligett, P.A., to pursue a business interruption claim arising from the Assignors' loss of profits as a result of Hurricane Irma.

12. The Assignee's counsel conducted the examination of a representative of the Assignors.

13. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee will interview potential counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances.

14. Because the Assignment Estates contain no liquid assets that are unencumbered, the Assignee negotiated the interim use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down and the maximization of assets of the Assignment Estates.

15. The Assignee has also regularly communicated with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

16. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

17. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

18. In addition to (a) the discussions with the landlords for the Tampa and St. Louis locations regarding a collaborative approach to maximizing value through “going concern” or “in place” sales of the equipment and inventory and (b) the sale of the Philadelphia assets described above, the Assignee has continued the process of appraising the assets at the other leased locations and of identifying potential purchasers for those assets.

Respectfully submitted this 22nd day of April, 2019.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)
Edward J. Peterson (FBN 0014612)
Matthew B. Hale (FBN 0110600)
Stichter, Riedel, Blain & Postler, P.A.
110 E. Madison Street, Suite 200
Tampa, Florida 33602
Telephone: (813) 229-0144
Facsimile: (813) 229-1811
Email: hriedel@srbp.com; epeterson@srbp.com
mhale@srbp.com
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report* has been furnished on this 22nd day of April, 2019 by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson _____

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

April 15, 2019

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Secured Creditors:

CarePayment, LLC
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060

CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

Highwoods Realty Limited Partnership
c/o Eric E. Ludin, Esq.
Tucker & Ludin, P.A.
5235 16th Street North
St. Petersburg, FL 33703-2611
Email: ludin@tuckerludin.com; erin@ludinlaw.com

Terry and Sherry Legg
c/o Colling Gilbert Wright & Carter, LLC
801 N. Orange Avenue, Ste. 830
Orlando, FL 32801
Email: JGilbert@TheFloridaFirm.com; RGilbert@TheFloridaFirm.com;
CertificateofService@TheFloridaFirm.com

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
c/o Gunster, Yoakley & Stewart, P.A.
401 E. Jackson Street, Ste 2500
Tampa, FL 33602
Email: wschifino@gunster.com (primary)
kmather@gunster.com (primary)

jbennett@gunster.com (primary)
cwarder@gunster.com (secondary)
tkennedy@gunster.com (secondary)

Deanna Ali
c/o Jessica Crane, Esq.
Crane Law, P.A.
13555 Automobile Blvd., Ste 560
Clearwater, FL 33762
Email: Jessica@CraneLaw.com

Heather Emby
c/o Jessica Crane, Esq.
Crane Law, P.A.
13555 Automobile Blvd., Ste 560
Clearwater, FL 33762
Email: Jessica@CraneLaw.com

Deanna Ali
c/o Kwall Barack Nadeau PLLC
304 S. Belcher Rd. Ste C
Clearwater, FL 33765
Email: rbarack@employeeights.com
mnadeau@employeeights.com
Jackie@employeeights.com

Heather Emby
c/o Kwall Barack Nadeau PLLC
304 S. Belcher Rd. Ste C
Clearwater, FL 33765
Email: rbarack@employeeights.com
mnadeau@employeeights.com
Jackie@employeeights.com

Texas Capital Bank, N.A.
c/o Trenam Kemker
101 E. Kennedy Blvd., Ste 2700
Tampa, FL 33602
Primary Email: slieb@trenam.com
Secondary Email: mмосbach@trenam.com
Tertiary Email: dmedina@trenam.com

Home Management, Inc.

c/o Michael C. Markham, Esq.
401 E. Jackson Street, Suite 3100
Tampa, Florida 33602
Email: mikem@jpfirm.com; minervag@jpfirm.com

Shirley and John Langston
c/o Donald J. Schutz, Esq.
535 Central Avenue
St. Petersburg, Florida 33701
Email: donschutz@netscape.net; don@lawus.com

Jared W. Headley
c/o Cameron M. Kennedy, Esq.
Searcy Denney Scarola, et al
517 North Calhoun Street
Tallahassee, Florida 32301
Email: kennedyteam@searcylaw.com; cmk@searcylaw.com

Deanna E. Ali
c/o Brandon J. Hill, Esq.
Wenzel Fenton Cabassa P.A.
1110 N. Florida Avenue, Suite 300
Tampa, Florida 33602
Email: bhill@wfclaw.com; twells@wfclaw.com

MedPro Group
c/o Jeffery Warren, Esq. and Adam Alpert, Esq.
Bush Ross, P.A.
P.O. Box 3913
Tampa, FL 33601-3913
Email: jwarren@bushross.com; aalpert@bushross.com;
mlinares@bushross.com; ksprehn@bushross.com

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

FURTHER UPDATED STATUS REPORT

SONEET KAPILA, as assignee (the “**Assignee**”), undertook his duties as Assignee on March 14, 2019. During the few weeks since becoming Assignee, the Assignee has begun to

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**” or the “**Assignment Estates**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

marshal and secure the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on April 23, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the transfer of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through June 24, 2019. Pursuant to those agreements, the Assignee and the landlords are pursuing a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee has begun removing assets at the St. Louis location so that the assets can be auctioned. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. At the hearing on April 23, 2019, the Court approved the sale of the assets in Philadelphia subject to a 21-day objection period. It is anticipated that this sale will close in the next ten days.

4. The Assignee has continued to negotiate with the insurance broker in order to try to save costs on insurance, while maintaining the necessary insurance coverage. To this end, the Assignee hired Rick Fenstermacher, a risk management professional, to assist with these efforts. Mr. Fenstermacher has been able to locate substitute general liability insurance coverage at a substantial savings. Such coverage will become effective upon the entry of an order granting the Assignee's motion to terminate the coverage with MedPro, which motion is set for hearing on May 23, 2019. As set forth in the motion to terminate the MedPro coverage, the termination of the MedPro coverage will result in a substantial refund for the Assignment Estates.

5. The Assignee has retained Raymond T. (Tom) Elligett, Jr. of Buell & Elligett, P.A., to pursue a business interruption claim arising from the Assignors' loss of profits as a result of Hurricane Irma.

6. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee interviewed potential special litigation counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances. The Assignee has identified special litigation counsel and is currently negotiating contingency fee arrangements. In addition, the Assignee, through his general counsel, sent demand letters and draft tolling agreements to the recipients of shareholder dividends. Assignee's counsel has been negotiating the terms of tolling agreements with those who have expressed interest.

7. Because the Assignment Estates contain no liquid assets that are unencumbered, the Assignee has continued to negotiate the interim use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down and the maximization of assets of the Assignment Estates.

8. The Assignee has also regularly communicated with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

9. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

10. The Assignee has employ Vestal & Wiler to conduct an audit of the Assignors' 401(k) Plan. In addition, the Assignee's counsel filed a motion for the implementation of certain procedures to maintain and protect confidential patient information.

11. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

12. Further, the Assignee is finalizing the terms of the employment of Gulf Coast Collection Bureau, Inc. to handle collection of "bad debt" receivables.

13. In addition to (a) the discussions with the landlord regarding a collaborative approach to maximizing value through "going concern" or "in place" sales of the equipment and inventory and (b) the sale of the Philadelphia assets described above, the Assignee has continued the process of identifying potential purchasers for those assets.

14. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

Stichter, Riedel, Blain & Postler, P.A.

110 E. Madison Street, Suite 200

Tampa, Florida 33602

Telephone: (813) 229-0144

Facsimile: (813) 229-1811

Email: hriedel@srbp.com; epeterson@srbp.com

mhale@srbp.com

Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Further Updated Status Report* has been furnished on this 21st day of May, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF JUNE 25, 2019

SONEET KAPILA, as assignee (the “Assignee”), undertook his duties as Assignee on March 14, 2019. The Assignee has continued to marshal and secure the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “Assignment Cases” or the “Assignment Estates”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “Assignors”).

the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on May 23, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the release of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through July 24, 2019. Pursuant to those agreements, the Assignee and the landlords continue to pursue a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee removed the assets at the St. Louis location and has negotiated a sale of said assets to Centurion Service Group, LLC for a purchase price of \$330,000 subject to approval of the alleged secured lender and the court. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. The sale of the assets at the Philadelphia location has closed and the purchase price of \$435,000 was remitted to the Assignee.

4. The Assignee has terminated the insurance coverage with MedPro Group and has procured substitute general liability insurance coverage at substantial savings to the estates.

5. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee interviewed potential special litigation counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances. The Assignee has identified special litigation counsel and is currently negotiating contingency fee arrangements. The Assignee has filed a motion to employ Genovese Joblove & Battista, P.A. and Roche, McLean & Sbar, P.A. to pursue D&O claims and certain other claims as designated by the Assignee. In addition, the Assignee, through his general counsel, sent demand letters and draft tolling agreements to the recipients of potentially recoverable transfers. Assignee's counsel has been negotiating the terms of tolling agreements with those who have expressed interest.

6. Because the Assignment Estates contain no unencumbered liquid assets, the Assignee negotiated the use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down, the preservation and maximization of assets of the Assignment Estates. Accordingly, the Assignee filed the Motion For Entry of an Order Pursuant to Fla. Stat. § 727.109(15): (I) Authorizing the use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief, that is set for hearing on June 27, 2019.

7. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

8. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

9. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

10. The Assignee has reviewed and analyzed the Healthcare Finance Direct, LLC loan portfolio and negotiated with the Agent for turnover, subject to this Court's approval.

11. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

12. The Assignee has worked with Accordias, the third party accounts receivable ("AR") collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable.

13. Further, subject to the approval of the Court, the Assignee has employed Gulf Coast Collection Bureau, Inc. to handle collection of "bad debt" receivables.

14. Moreover, subject to Court approval, the Assignee has employed Clary Document Management, Inc. in order to help ensure the proper storage of patient records.

15. In addition to: (a) the discussions with the landlords regarding a collaborative approach to maximizing value through "going concern" or "in place" sales of the equipment and inventory; and (b) the sale of the St. Louis and Philadelphia assets described above, the Assignee has continued the process of identifying potential purchasers for those assets.

16. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

17. The Assignee continues to review and prepare for the filing of the estates' tax returns and respond to notices and other correspondence from various tax agencies.

18. All of the matters set for hearing on June 27, 2019 are set forth in the attached Agenda.

/s/ Edward J. Peterson
Harley E. Riedel (FBN 183628)
Edward J. Peterson (FBN 0014612)
Matthew B. Hale (FBN 0110600)
Stichter, Riedel, Blain & Postler, P.A.
110 E. Madison Street, Suite 200
Tampa, Florida 33602
Telephone: (813) 229-0144
Facsimile: (813) 229-1811
Email: hriedel@srbp.com; epeterson@srbp.com
mhale@srbp.com
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Further Updated Status Report as of June 25, 2019* has been furnished on this 25th day of June, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson
Edward J. Peterson

CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

AGENDA FOR HEARING ON JUNE 27, 2019

Soneet Kapila, as Assignee, proposes the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on June 27, 2019 at 2:00 p.m. The information contained in this Agenda reflects the status of each matter as it is known to Assignee’s counsel as of the filing of this Agenda and is subject to change.

Document Index	Filing Party	Matter	Status
MOTIONS TO APPROVE SERVICE AGREEMENTS			
169	Assignee	Assignee's Motion for Order Approving Records Management Agreement with Clary Document Management, Inc. and for Authority to Pay Related Fees and Costs	Assignee requests that the Court authorize the Assignee to employ Clary to provide essential document management services related to patient records.
172	Assignee	Assignee's Motion to Employ Gulf Coast Collection Bureau for Collection of Certain Accounts Receivable, to Pay Fees, and for Authority to Compromise Accounts Receivable with the Consent of Texas Capital Bank as Administrative Agent	Assignee requests that the Court approve the employment of Gulf Coast to collect certain stale receivables.
197	Assignee	Assignee's Motion for Order Approving Service Level Agreement with Infinit North America and for Authority to Pay Related Fees and Costs	Approval of this Agreement is necessary to help implement the storage of patient records.
MOTION TO EMPLOY PROFESSIONALS			
	Assignee	Assignee's Motion to Employ Genovese Joblove & Battista, P.A. and Rocke, McLean & Sbar, P.A. as Special Litigation Counsel and to Pay Fees on a Contingency Fee Basis	Assignee requests that the Court authorize the Assignee to employ GJB & RMS on the terms set forth in the Motion and Contingency Fee Contract
ASSET DISPOSITION			
163	Assignee	Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests the authority to abandon the HFD Assets to the Agent in exchange for a credit of \$10 million against the Agent's secured claim.
165	Shirley and John Langston (Don Schutz)	Objection and Opposition to Assignee's Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests that the objection be overruled.
182	Assignee	Assignee's Reply to Shirley and John Langston's Objection and Opposition to Assignee's Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests that the objection be overruled.
199	Assignee	Motion for Authority to Sell Furniture, Fixtures, and Equipment through Public Auctions and for Approval of Noticing Procedures	Assignee requests authority to sell assets at auction if necessary.

Document Index	Filing Party	Matter	Status
CASH COLLATERAL			
142	Assignee	Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the Court establish a lien challenge deadline and grant the Agent a lien on certain recoveries.
143	Shirley and John Langston (Don Schutz)	Objection and Opposition to Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
166	Assignee	Response to Langston's Objection and Opposition to Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
184	Laserscopic, et al. (Ken Mather, Esq.)	Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
201	Assignee	Reply to Laserscopic's Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
203	Texas Capital Bank (Stephanie Lieb, Esq.)	Joinder of Texas Capital Bank, N.A. as Administrative Agent to the Lender Group, to Assignee's Reply to Laserscopic's Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	
202	Texas Capital Bank (Stephanie Lieb, Esq.)	Texas Capital Bank's Notice of Submission of Claims to Assignee	

Document Index	Filing Party	Matter	Status
CROSS NOTICED MATTERS			
MOTION TO COMPEL AND JOINDERS			
144	Shirley and John Langston (Don Schutz)	Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	The Movant and the Assignee request that the matters be continued to the next omnibus hearing scheduled for July 30, 2019.
196	Terry and Shirley Legg (Jonathan Gilbert, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
204	Jared Headley (Cameron Kennedy, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
205	Timothy and Marilyn Farley (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
206	Cherish Collins (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
	Kenneth Winkler (William Hahn, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
179	Assignee	Assignee's Objection to Shirley and John Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
MOTIONS TO DETERMINE COMPLIANCE WITH SELF-INSURANCE OBLIGATION			
44	Shirley and John Langston (Don Schutz)	Motion to Determine Assignors' Self-Insurance Compliance	The Movant and the Assignee request that the matter be continued to the next omnibus hearing scheduled for July 30, 2019.

Document Index	Filing Party	Matter	Status
53	Jared Wm. Headley (Cameron Kennedy, Esq.)	Motion to Determine Assignors' Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
80	Jonna Lemieux (Scott Miller, Esq.)	Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
137	Jonna Lemieux (Scott Miller, Esq.)	Amended Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
47	Terry and Sherry Legg (Jonathan Gilbert)	Motion to Determine Assignors' Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
89	Assignee	Assignee's Omnibus Response to Motions to Determine Assignor's Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
MOTION FOR RELIEF FROM STAY			
132	Jonna Lemieux (Scott Miller, Esq.)	Motion for Relief from Stay filed by Jonna Lemieux	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
159	Assignee	Assignee's Response to Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
160	Shirley and John Langston (Don Schutz)	Shirley and John Langston's Objection and Opposition to Entry of Any Orders Granting "Stay Relief" as to Court Cases Pending on Date of Assignments, Including Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
	Kenneth Winkler (William Hahn, Esq.)	Joinder in Opposition to Entry of any Order Granting "Stay Relief" as the Court Case is Pending on Date of Assignments, Including Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.