

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC¹
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

**FIRST INTERIM APPLICATION OF
STICHTER, RIEDEL, BLAIN & POSTLER, P.A. FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR
ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

The Assignee seeks to take the action described herein. Objections must be filed and served within twenty-one (21) days from the service of this Application. In the event an objection is timely filed and served, the Court will hold a hearing on August 28, 2019 at 2:00 p.m. to consider any timely filed objections, and to consider the *First Interim Application of Stichter, Riedel, Blain & Postler, P.A. for Allowance of Compensation and Reimbursement of Expenses as Counsel for Assignee for the Period of March 14, 2019 through June 30, 2019* before the Honorable Judge Steven Scott Stephens, Hearing Room 512, 800 East Twiggs Street, Tampa, Florida 33602.

If no objection is timely filed and served, then all creditors and parties in interest have consented to the relief sought in this Application and the Assignee shall submit a proposed order to the Court. The deadline to object is twenty-one (21) days from service of this Application.

STICHTER, RIEDEL, BLAIN & POSTLER, P.A. (“**Stichter Riedel**”), pursuant to the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals*, dated May 28, 2019 (the “**Interim Compensation Order**”), respectfully applies for allowance of compensation for services rendered as counsel to the Assignee in the amount of **\$711,590.00** and reimbursement for expenses incurred in the amount of **\$19,621.60** for a total allowance of **\$731,211.60**, for the period of March 14, 2019 through June 30, 2019 (the “**Allowance Period**”). In support of its request, Stichter Riedel states the following:

Background

1. On March 14, 2019, Laser Spine Institute, LLC (“**LSI**”) executed and delivered an assignment for the benefit of creditors to the Assignee. The Assignee filed a Petition with the Court on March 14, 2019, commencing an assignment for the benefit of creditors proceeding pursuant to Chapter 727 of the Florida Statutes (the “**LSI Assignment Case**”).

2. Simultaneous with the filing of the LSI Assignment Case, the Assignee filed fifteen other Petitions commencing assignment for the benefit of creditors proceedings for 15 affiliates of LSI (the “**Affiliated Assignment Cases**,” and together with the LSI Assignment Case, the

“Assignment Cases”): LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively with LSI, the **“Assignors”**).

3. On May 28, 2019, the Court entered the *Order Granting Assignee’s Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals* (the **“Interim Compensation Order”**).

4. Pursuant to the Interim Compensation Order, Stichter Riedel submitted its monthly statements for the Allowance Period. No objections were filed to the monthly statement for April. The deadline to object to the May and June monthly statements has not yet passed. Therefore, the sum of \$317,735.49 was paid to Stichter Riedel, which represented eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses for the period of March 14, 2019 through April 30, 2019.² No payment has been made to Stichter Riedel as to the June 2019 monthly statement.

5. The Interim Compensation Order further authorized the professionals to file interim fee applications every 120 days, with the first interim fee application being filed on or after June 30, 2019, representing fees and costs incurred from March 14, 2019 through June 30, 2019.

² On or about April 23, 2019, Stichter Riedel was advanced the sum of \$42,119.79 (the **“Advance”**), which amount represented an estimate of the extraordinary expenses incurred and to be incurred for publication fees, filing fees, and recording fees in the various states and counties. Stichter Riedel billed the amount of \$36,818.97 against the Advance which left a balance of \$5,300.82 (the **“Balance”**). The Balance was automatically applied by Stichter Riedel’s billing program to the April expenses, and then to the April fees. A copy of the Expense Statement dated April 23, 2019 is included in Composite Exhibit A.

Description of Services and Benefits

6. Stichter Riedel was authorized by this Court to represent the Assignee as general counsel in the Assignment Cases.

7. During the Allowance Period, Stichter Riedel expended a total of 1,924.7 hours in rendering necessary and beneficial legal services to the Assignee, and is owed fees in the amount of \$711,590.00.

8. Stichter Riedel incurred \$19,621.60 in expenses during the Allowance Period.

9. Copies of Stichter Riedel's time entries for the services rendered and a detailed list of the expenses are attached hereto as **Composite Exhibit A**.

10. For a summary of the services performed by the Assignee and Stichter Riedel, please see the Status Reports attached hereto as **Composite Exhibit B**

WHEREFORE, Stichter Riedel respectfully requests that the Court allow compensation to Stichter Riedel in the amount of **\$711,590.00** for professional services rendered during the Allowance Period and reimbursement of Stichter Riedel's expenses in the amount of **\$19,621.60** incurred on behalf of the Assignee during the Allowance Period, for a total allowance of **\$731,211.60**, and authorizing, after application of amounts paid pursuant to the Interim Compensation Order in the amount of \$317,735.49, payment in the amount of **\$413,476.11**.

/s/ Edward J. Peterson

Edward J. Peterson (FBN 0014612)
Stichter, Riedel, Blain & Postler, P.A.
110 E. Madison Street, Suite 200
Tampa, Florida 33602
Telephone: (813) 229-0144
[Email: epeterson@srbp.com](mailto:epeterson@srbp.com);
Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the a true and correct copy of the foregoing Application has been furnished on this 25th day of July, 2019 by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

July 16, 2019

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Soneet Kapila
c/o Genovese Joblove & Battista, P.A.
Attn: Greg Garno, Esq. and Paul Battista, Esq.
100 Southeast Second Street, Suite 4400
Miami, Florida 33131
Email: pbattista@gjb-law.com, ggarno@gjb-law.com

Soneet Kapila
c/o Roche, McLean & Sbar, P.A.
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2309 S. MacDill Avenue
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Secured Creditors:

CarePayment, LLC (MAIL RETURNED)
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060
CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC (MAIL RETURNED)
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

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Tucker & Ludin, P.A.
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St. Petersburg, FL 33703-2611
Email: ludin@tuckerludin.com; erin@ludinlaw.com

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Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
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Secondary Email: mmosbach@trenam.com
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Estate of Sharon Kimble
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William P. Esping
James S. St. Louis, D.O.
Michael W. Perry
M.D., MMPerry Holdings, LLLC
EFO Holdings, L.P.,
EFO Genpar, Inc.
EFO Laser Spine Institute, Ltd.
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c/o Herbert Donica, Esq.
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Laser Spine Institute, LLC
CLM Aviation, LLC
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Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

COMPOSITE EXHIBIT A

**FIRST INTERIM APPLICATION OF
STICHTER, RIEDEL, BLAIN & POSTLER, P.A. FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR
ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

SRBP STICHTER, RIEDEL, BLAIN & POSTLER, P.A.
ATTORNEYS AT LAW

DON M. STICHTER
1929-2019
RICHARD C. PROSSER
1950-2017

B. MICHAEL BACHMAN, JR.
RUSSELL M. BLAIN
JODI DUBOSE
BECKY FERRELL-ANTON
DANIEL R. FOGARTY
MATTHEW B. HALE
AMY DENTON HARRIS
BARBARA A. HART

MICHAEL J. HOOI
ELENA PARAS KETCHUM
STEPHEN R. LESLIE
EDWARD J. PETERSON, III
CHARLES A. POSTLER
HARLEY E. RIEDEL, II
MARK F. ROBENS
SUSAN HEATH SHARP
SCOTT A. STICHTER

G. CHRISTOPHER MEYER
OF COUNSEL

REMIT PAYMENT TO TAMPA

April 23, 2019

Soneet Kapila
Kapila-Laser Spine
Kapila & Company
1000 South Federal Highway, Suite 200

Fort Lauderdale, FL 33316
USA

INVOICE

Matter: 1
Kapila-Laser Spine
Client: 13857
For Disbursements Incurred:

03/14/2019	Hillsborough County, Clerk of the Court; Court Costs for Recordings of Assignments (Date Paid 3/21/2019)	\$697.00
03/14/2019	Hillsborough County, Clerk of the Court: Recording and certified copies (Date Paid 3/20/2019)	\$12,295.00
03/14/2019	Avalon Document Services; Photocopies, address labels, collate, fold, stuff, seal, label and meter for postage....Notice Package (Date Paid 4/22/2019)	\$7,044.15
03/14/2019	Tampa Bay Times.....Legal Notice of Assignment for the Benefit of Creditors (Date Paid 3/19/2019)	\$314.00
03/14/2019	Digital First Media/Pennsylvania Grp.....Legal Notice of Assignment for the Benefit of Creditors (Date Paid 3/25/2019)	\$850.00
03/14/2019	Oklahoma Paper....Legal Classified (Date Paid 3/26/2019)	\$445.20
03/14/2019	GRSC- West Legals.... Legal Classified/California (Date Paid 4/2/2019)	\$739.60
03/14/2019	Cincinnati.com et al....Legal Classified in Cincinnati Enquirer, Kentucky Enquirer and Cincinnati.com (Date Paid 4/02/2019)	\$1,949.88
03/14/2019	Post Dispatch/St. Louis.....Legal Notice (Date Paid 4/4/2019)	\$9,756.96
03/14/2019	CSC....Recording fees for 5 invoices....invs..81108043441, 43431, 55455, 107018, 107029 (Date Paid 4/23/2019)	\$2,647.00
03/14/2019	Avalon Document Services; Postage charges for International mailouts (Date Paid 4/23/2019)	\$80.18
Total Expenses Incurred		\$36,818.97

110 East Madison Street-Suite 200
Tampa, Florida 33602
T 813.229.0144
F 813.229.1811

1342 Colonial Boulevard-Suite H57
Fort Myers, Florida 33907-1009
T 239.939.5518
F 239.939.5568

41 North Jefferson Street-Suite 111
Pensacola, Florida 32502-5669
T 850.637.1836
F 850.791.6545

4475 Legendary Drive-Suite 40
Destin, Florida 32541-9306
T 850.460.7676
F 850.424.6604

Adjusted Services Total	\$0.00
Professional Services	\$0.00
Disbursements	\$36,818.97
Less Prepaid Applied	(\$36,818.97)
Total New Charges This Invoice	\$0.00
Previous Balance	\$78,131.09
Less Payments Received	(\$78,131.09)
Outstanding Balance	\$0.00
New Charges This Invoice	\$0.00
Total Due	\$0.00
Bill # 42361	

Date Last Payment April/22/2019

Last Payment Amount \$42,119.79

Prepaid Balance \$5,300.82

Please reference our Bill #: and Matter #: upon remittance - Thank You

SRBP STICHTER, RIEDEL, BLAIN & POSTLER, P.A.
ATTORNEYS AT LAW

DON M. STICHTER
1929-2019
RICHARD C. PROSSER
1950-2017

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EDWARD J. PETERSON, III
CHARLES A. POSTLER
HARLEY E. RIEDEL, II
MARK F. ROBENS
SUSAN HEATH SHARP
SCOTT A. STICHTER

G. CHRISTOPHER MEYER
OF COUNSEL

REMIT PAYMENT TO TAMPA

June 11, 2019

Soneet Kapila
Kapila-Laser Spine
Kapila & Company
1000 South Federal Highway, Suite 200

Fort Lauderdale, FL 33316
USA

INVOICE

Matter: 1
Kapila-Laser Spine
Client: 13857
For Professional Services Rendered:

03/15/2019	HER	Work throughout the day on issues, including review and analysis of budget and electronic correspondence regarding same, review of letters of resignation from board members and email to Chris Knopik regarding resolutions and minutes; telephone conference with Mr. Knopik, review of numerous documents, emails with Ken Mather and telephone conference with Mr. Mather, Jennifer Altman, and Edward J. Peterson at 4:45 p.m., emails with Bill Maloney, Soneet Kapila, Toby Gerber, and Mr. Peterson.	5.50
03/15/2019	ADH	Review leases, amendments, notices of termination, emails from various parties regarding same; conferences with S. McKee and calls (x2) with E. Peterson; draft three motions for orders authorizing rejection of OKC, OH, and PA leases	1.50
03/15/2019	EJP	Work on assignment issues	5.00
03/15/2019	SM	Emails, conferences with Edward Peterson and Khan Whiteside, continue updating mailing matrix of creditors, work on pleadings and file same	9.70
03/16/2019	EJP	Review of agreements	1.00
03/17/2019	MBH	Conference with Edward Peterson regarding tasks and motions; review emails regarding same	0.80
03/17/2019	MBH	Work on insurance premium financing motion	1.40
03/17/2019	MBH	Work on supplementing motion to pay wages	1.50
03/17/2019	HER	Review of LSI financials for 12/31/2018; review of email from Soneet Kapila with proposed agenda for today's call; review of email from Kevin McCoy; participation in conference call; emails to Chris Knopik, Toby Gerber, Mr. Kapila, Jennifer Altman, and Edward J. Peterson.	2.20
03/17/2019	EJP	Work on various pleadings; calls and emails, and conferences with counsel and Susan	5.50

110 East Madison Street-Suite 200
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F 850.791.6545

4475 Legendary Drive-Suite 40
Destin, Florida 32541-9306
T 850.460.7676
F 850.424.6604

		McKee	
03/17/2019	SM	Review numerous emails and attachments, work on notice parties, conferences with Edward Peterson, review additional data room documents	3.20
03/18/2019	MBH	Review revisions to wages motion; dictated revisions to same	0.30
03/18/2019	MBH	Receive and respond to emails regarding leases; conference with Edward Peterson regarding tasks and status; research of law; call with Kevin McCoy regarding leases; review lease charts; work on rejection notices	1.00
03/18/2019	MBH	Receive, review, and revise agreements and filing drafts; conference with Edward Peterson regarding same	2.00
03/18/2019	MBH	Work on lease rejection notices; review leases	3.00
03/18/2019	HER	Telephone conference with Bob Grammen; review of and comments to draft motion to pay employees; conference with Edward Peterson; participation in 2:30 p.m. conference call with Tampa landlord; conference call with Soneet Kapila and Edward Peterson followed by call with Toby Gerber; review of pleadings in multiple suits against LSI; dozens of emails regarding aspects of the case.	4.70
03/18/2019	HER	Telephone conference with Bob Grammen; review of and comments to draft motion to pay employees; conference with Edward Peterson; participation in 2:30 p.m. conference call with Tampa landlord; conference call with Soneet Kapila and Edward Peterson followed by call with Toby Gerber; review of pleadings in multiple suits against LSI; dozens of emails regarding aspects of the case	4.80
03/18/2019	CAP	Exchange emails with Edward Peterson regarding non-disclosure agreement to be used for sale of assets; initial review of matter in order to prepare non-disclosure agreement	0.50
03/18/2019	ADH	Conference with E. Peterson; review business associate agreements; and email correspondence with E. Peterson regarding same	0.40
03/18/2019	SHS	Brief office conference with Edward Peterson, initial research on statute limitations for malpractice claims against CPA	2.20
03/18/2019	EJP	Work on motion to pay employees and other motions; conferences with counsel and Susan McKee; and review and respond to emails	8.00
03/18/2019	SM	Work throughout the day on pleadings, mailing matrix, conferences with Edward Peterson, emails	6.40
03/19/2019	MBH	Review HIPAA agreements; email regarding same	0.40
03/19/2019	MBH	Call with Karen Fugate regarding leases	0.10
03/19/2019	MBH	Conference with Edward Peterson regarding hearing; review procedures; draft and send emails regarding materials needed for hearing	0.50
03/19/2019	HER	Email to Dan Fogarty regarding review of NDA and dealing with purchase offers; review of email from Joe Gillis summarizing his conversation with potential purchaser; follow-up	0.50
03/19/2019	HER	Work on budget issues	0.40
03/19/2019	HER	Drafting, review and revision of standstill agreement; circulation of same and incorporation of client and attorney comments; emails with bank counsel regarding same; email to Eric Ludin attaching draft for his review; review and revision of conditional motion to reject Tampa lease; electronic correspondence regarding same	2.20
03/19/2019	HER	Coordination of efforts to schedule initial court hearing (set for March 22); review of docket and initial filings; communications regarding same with client and opposing counsel; began preparation for hearing	0.90
03/19/2019	HER	Review of and reply to email from Chris Knopik regarding [REDACTED]	0.20
03/19/2019	HER	Multiple emails regarding property insurance and corporate governance issues; conference call with Scott Uhl and Bill Maloney regarding [REDACTED]	0.60
03/19/2019	CAP	Emails and attorney conferences with Edward Peterson regarding non-disclosure agreement needed by Soneet Kapila in connection with sales of assets; review executed assignments and petitions and other pleadings filed to date and follow-up on information needed for preparation of non-disclosure agreement; research HIPAA issues as to patient information; preparation of non-disclosure agreement and forward final draft to Edward Peterson in the late afternoon for transmission to client	4.40
03/19/2019	DRF	Receive and respond to emails regarding NDA, potential offers; conference with Edward Peterson	0.40
03/19/2019	DRF	Emails, conferences, and follow up re NDA and preparation of form for use in sale process	0.30

03/19/2019	SHS	Brief review of documents in data room, and research SOL issues	4.00
03/19/2019	EJP	Work on various issues; conferences with counsel; conference call with client	5.50
03/19/2019	SM	Emails, conferences with Edward Peterson, finalize and file assignments in litigation cases, work on claim forms, work on matrix of all creditors	6.90
03/19/2019	LMF	Research legal notices	1.70
03/20/2019	MBH	Review publication proof and revisions	0.20
03/20/2019	MBH	Conferences with Edward Peterson and Harley Riedel regarding hearing preparation and case status; call with Soneet Kapila and team	1.00
03/20/2019	MBH	Work on affidavit and trial and hearing preparation	3.60
03/20/2019	MBH	Review emails and documents received in advance of meeting with SRBP team regarding case assignments; attend meeting	1.40
03/20/2019	HER	Conference with Edward Peterson and Matt Hale regarding hearing, including preparation of first day motion affidavit; participation in 9:15 a.m. call with Messrs.. Peterson and Hale, Soneet Kapila, Kevin McCoy, and Joe Gillis	1.10
03/20/2019	CAP	Follow-up review of issues with respect to non-disclosure agreement; research HIPAA requirements; review of additional documents emailed by Edward Peterson yesterday and emails with Edward Peterson regarding same	1.20
03/20/2019	ADH	Internal meeting regarding review of agreements to be rejected, review of documents in data room, investigation of causes of action, etc.	1.30
03/20/2019	DRF	Conference with group; telephone call with J. Gillis regarding sale issues; conference with E. Peterson regarding same; conference with E. Peterson, S. McKee regarding notice of filing in pending litigation	1.70
03/20/2019	SHS	Team meeting regarding [REDACTED]	1.50
03/20/2019	SHS	Continue research on [REDACTED]	3.00
03/20/2019	EJP	Review of emails and preparation for hearings	8.00
03/20/2019	SM	Emails, work throughout the day on documents for recording, pleadings, conferences with Edward Peterson	4.70
03/20/2019	LMF	Review case information	0.60
03/20/2019	LMF	Research Missouri newspapers; discuss with K. Whiteside	0.70
03/21/2019	MBH	Work throughout the day on hearing materials and documents in preparation for hearing	5.70
03/21/2019	MBH	Call with Megan Murray regarding research study issue	0.20
03/21/2019	HER	Substantial work throughout the day on various issues and preparation for March 22 hearings, including (a) review of edits to NDA and related emails from Joe Gillis and Edward Peterson; (b) further review, revision and filing of Affidavit of Soneet Kapila; (c) preparation of outline of issues and points for tomorrow's hearing and participation 9:45 a.m. conference call with Mr. Kapila, Joe Gillis, Kevin McCoy, and SRBP team; (d) revision of letter to Nicole Greenblatt (circulated to client and SRBP team for comments; (e) continued work on Highwoods standstill agreement (circulated revised versions to client and SRBP team) and multiple communications with landlord counsel regarding same; (f) emails with Toby Gerber and Ryan Manns regarding standstill agreement; (g) participation in 4:30 p.m. conference call with Donna Pankotai, Messrs.. Kapila and McCoy, Laura Wiseman, Lanna Mohamed; Edward Peterson, Belynda Hereford, and Jim Myber regarding insurance; (h) review of email from Don Schutz and follow-up; (i) review of pleadings and exhibits for hearing; (j) communications via telephone and email with parties and counsel	8.00
03/21/2019	HER	Conference with Dan Fogarty regarding [REDACTED]	0.30
03/21/2019	CAP	Attorney conference with Dan Fogarty regarding sale issues and non-disclosure agreements (including HIPAA issues)	0.20
03/21/2019	CAP	Review changes to non-disclosure agreement made by [REDACTED] and emails with Dan Fogarty regarding same	0.50
03/21/2019	DRF	Work on out-of-state notices in pending suits; calls to counsel regarding filing; telephone call with Brad Kimbro and Stacy Blank regarding [REDACTED] conference with H. Riedel regarding same	1.50
03/21/2019	DRF	Emails regarding NDA and related sale interest discussions	0.40
03/21/2019	SHS	Telephone call with Melissa Davis regarding [REDACTED] [REDACTED]	0.70

03/21/2019	SHS	Draft email to LSI team regarding communications with Melissa Davis	0.20
03/21/2019	SHS	Continue researching issues related to potential causes of action	3.00
03/21/2019	EJP	Various calls and respond to emails throughout the day	4.00
03/21/2019	SM	Work on litigation notices, finalize and file notices, emails, update mailing matrix, conferences with Khank Whiteside regarding recording of assignments, conference with Dan Fogarty regarding out of state litigation,	2.50
03/22/2019	MBH	Conferences with Soneet Kapila and bank attorneys prior to hearing; preparation for hearing; and attend hearing	3.50
03/22/2019	MBH	Receive email regarding lease insurance; review lease; draft and send summary email regarding insurance requirements and lease	0.90
03/22/2019	MBH	Preparation for hearing; work on orders and revisions	2.60
03/22/2019	HER	Preparation for initial hearings, including meetings with Soneet Kapila to prepare testimony and address issues, and meetings with Bank counsel, and attendance at hearings; follow-up	8.20
03/22/2019	CAP	Follow-up on non-disclosure agreements	0.40
03/22/2019	DRF	Review NDA comments; emails and follow up on ad hoc asset sales; review notice motion; revisions to same; motion on notice procedures	2.10
03/22/2019	SHS	Work on finalizing [REDACTED]	2.00
03/22/2019	EJP	Various calls and emails	4.30
03/22/2019	SM	Emails, conferences with Matthew Hale, Dan Fogarty and Harley Riedel; work on motions and orders for 3/22 hearing	3.70
03/23/2019	DRF	Receive and respond to email regarding NextGen software issues	0.50
03/23/2019	DRF	Follow up on sale of van	0.10
03/24/2019	HER	Numerous items of electronic correspondence regarding court's rulings, asset sales, landlord issues, employee and litigation matters (including WARN Act claims)	0.70
03/25/2019	MBH	Work on orders from March 22 hearing	2.70
03/25/2019	MBH	Receive, review, and respond to emails from assignee and Edward Peterson; conference with Edward Peterson regarding hearing and tasks; conference with Mr. Peterson and Susan Sharp regarding WARN claims	1.20
03/25/2019	MBH	Conference with Edward Peterson prior to call regarding Missouri lease; call with Soneet Kapila and team regarding same; call with Missouri landlord attorney regarding lease	0.60
03/25/2019	MBH	Revisions to motion to approve standstill agreement	0.50
03/25/2019	HER	Review and revision of letter to Nicole Greenblatt regarding funding; emails regarding same	0.70
03/25/2019	HER	Numerous afternoon and evening emails regarding current litigation, turnover of assets, sale and liquidation of assets, funding mechanics, and WARN Act cases	2.20
03/25/2019	HER	Review of revisions to letter to Nicole Greenblatt regarding funding; emails with Edward J. Peterson regarding same	0.30
03/25/2019	HER	Numerous morning emails and conferences regarding leases, examination of LSI, executive employment agreements, information requests from LSI physicians, state court actions, sales of small assets	0.60
03/25/2019	SAS	Conference with Harley Riedel regarding WARN Act issues; review of email from Harley Riedel regarding same	0.30
03/25/2019	DRF	Conference with Edward Peterson; call to Rob Ellis at NextGen; telephone call with Rob Ellis, NextGen; conference with Matt Hale; revise orders van, sale procedures	0.90
03/25/2019	SHS	Continue research issues related to WARN act and office conference with Edward Peterson regarding the same	5.00
03/25/2019	EJP	Various emails, calls, and conferences	6.00
03/25/2019	BMB	Discussions with Edward J. Peterson regarding company histories, loan and equity transactions; review of data room materials in connection with same	3.40
03/25/2019	BMB	Review of data room materials in connection with loan and equity transactions, corporate sign off	3.90
03/25/2019	SM	Emails, conferences with Edward Peterson, update mailing matrix, download financials, review correspondence, review data room documents	1.70
03/26/2019	MBH	Receive and review email from Megan Murray regarding research issue; draft and send email to Soneet Kapila and team regarding same; and further emails with Kevin McCoy and Murray	0.50

03/26/2019	MBH	Work on revisions to orders; review of statutes regarding same	1.50
03/26/2019	MBH	Receive and respond to emails regarding leases; call with Karen Fugate	0.30
03/26/2019	HER	Review of email from and telephone conference with potential purchaser of assets; follow-up regarding NDA	0.60
03/26/2019	HER	Continued work on Tampa standstill agreement, including communications with Eric Ludin, client, and Edward Peterson	0.50
03/26/2019	HER	Conference with Scott Stichter and then conference call with Mr. Stichter (as to portion of call) and Chris Knopik (11:23 a.m. to 12:11 p.m.) regarding WARN Act and other issues	0.80
03/26/2019	HER	Emails with Chris Knopik regarding insurance policies maintained by LSI	0.30
03/26/2019	HER	Review email from Toby Gerber and brief review of attached complaint from Cleveland landlord; review of follow-up emails	0.30
03/26/2019	HER	Electronic correspondence regarding scheduling and subject matter of proposed lender call	0.40
03/26/2019	HER	Telephone contact with Ryan Barack (1:24 to 2:00 p.m.) regarding WARN Act complaint and extension of time for responses (.6); follow-up to obtain information requested by Mr Barack (.5)	1.10
03/26/2019	HER	Communications with Soneet Kapila and email to Toby Gerber regarding re-titling of LSI bank account	0.40
03/26/2019	HER	Numerous items of electronic correspondence regarding proposed purchasers of assets, tax claims, state court litigation, and employment of special counsel	0.50
03/26/2019	SAS	Review of emails regarding extension of time to file answers to WARN Act complaints; telephone conference with Miguel regarding extensions of time with respect to Hogden complaint; and dictated follow-up email to counsel and client regarding granting of further extension	0.60
03/26/2019	SAS	Review of emails from Harley Riedel, Edward Peterson, and Susan Sharp regarding WARN Act claims; conference with Edward Peterson	0.20
03/26/2019	SAS	Telephone conference with Harley Riedel and Knopik regarding WARN Act issues	0.50
03/26/2019	SAS	Review of email from Kapila regarding WARN Act claims, response dates, and insurers' position on claims	0.20
03/26/2019	SAS	Research regarding WARN Act issues	0.70
03/26/2019	SAS	Review of email from Harley Riedel enclosing draft of email to insurance company; review of Knopik's revisions; and dictated response	0.30
03/26/2019	DRF	Receive and respond to email from S. Gillis regarding NDA with [REDACTED] revisions to [REDACTED] receive and respond to email from K. McCoy regarding NextGen addendum; telephone call with counsel for potential interested party; and emails with K. McCoy regarding NDAs	1.30
03/26/2019	SHS	Brief office conference with Edward Peterson regarding WARN Act - priority of claim and begin research of same; office conference with Scott Stichter regarding affirmative defenses; and draft follow up email to Scott Stichter regarding same	4.20
03/26/2019	EJP	Various emails, calls, and conferences	6.00
03/26/2019	BMB	Review of data room materials in connection with prior loan transactions, corporate history	5.30
03/26/2019	SM	Review emails and attachments, conference with Hilda Sills regarding spreadsheet of litigation, draft sale motion for PA equipment, revise Bill of Sale and forwarding to Edward Peterson	2.30
03/27/2019	MBH	SRBP meeting; conference with Edward Peterson following meeting	2.20
03/27/2019	MBH	Work on motion to approve standstill agreement; research of law regarding effect of assignment proceedings on such claim	1.10
03/27/2019	MBH	Conference with Susan Sharp regarding WARN act liability; research regarding same	0.20
03/27/2019	MBH	Work on various case management items; compile orders and distribution list; receive and review emails	0.80
03/27/2019	HER	Participation in 3:00 p.m. SRBP meeting today at 3:00 p.m.; review of proposed orders for submission to court	2.50
03/27/2019	HER	Multiple items of miscellaneous electronic correspondence	0.40
03/27/2019	HER	Finalization of Standstill Agreement with Highwoods and communications with Eric Ludin and bank counsel regarding same; email to Soneet Kapila regarding marketing of equipment	0.60
03/27/2019	HER	Email to Chris Knopik regarding [REDACTED] communications with Nicole Greenblatt	0.50

		and Peter Siddiqui	
03/27/2019	HER	Continued work on obtaining documents requested by WARN Act counsel, including communications with Chris Knopik and review of documents provided	0.50
03/27/2019	SAS	Further research regarding WARN Act issues; conference with Susan Sharp regarding same	0.60
03/27/2019	SAS	Participated in attorney conference regarding pending matters	1.40
03/27/2019	SAS	Dictated email to Miguel confirming extension of time to answer complaint	0.20
03/27/2019	ADH	Internal meeting (participation by phone) to discuss pending items and delegate tasks	1.20
03/27/2019	DRF	Emails regarding NDAs; receive and review comments to NDA; emails to K. McCoy regarding same; conference with SRBP group	2.90
03/27/2019	SHS	SRBP team meeting; conference with Dan Fogarty regarding follow up with Melissa Davis	2.40
03/27/2019	SHS	Continue WARN Act research and work on memo	4.50
03/27/2019	EJP	Review of emails, various issues, conferences with counsel; and attended attorney conferences	6.00
03/27/2019	BMB	Review of email correspondence; review of employment agreement	0.60
03/27/2019	BMB	Review of internal memorandum and open items; Internal meeting regarding all open matters in assignment case; follow up with Edward J. Peterson regarding same	1.90
03/27/2019	BMB	Review of data room materials in connection with corporate matters, loan history	3.20
03/27/2019	SM	Emails, conferences with Edward Peterson, draft employment pleadings, revise engagement letters, revise standstill agreements, review creditor correspondence and update matrix, review claim filed, work on litigation notice of assignment and forwarding to local counsel	3.40
03/28/2019	MBH	Drafting of motion to approve standstill agreement	0.90
03/28/2019	MBH	Call with Soneet Kapila and team regarding outstanding issues and bank update; review emails prior to call; review notes for call	2.20
03/28/2019	MBH	Draft and send email to potential buyer lead	0.20
03/28/2019	MBH	Review notice of abandonment form	0.20
03/28/2019	MBH	Work on summary memorandum regarding lender update; draft and send email to Harley Riedel and Edward Peterson regarding same; review revisions to same	2.20
03/28/2019	MBH	Final review of proposed order; draft and send email to counsel regarding order submission	0.40
03/28/2019	MBH	Review of lease materials; work on supplemental lease rejection motion	0.70
03/28/2019	MBH	Conference with Edward Peterson; call with bank lawyer regarding Cleveland lease	0.40
03/28/2019	HER	Participation in portion of conference call with Chris Knopik regarding [REDACTED]	0.60
03/28/2019	HER	Participation in conference call with health care counsel and client regarding HIPAA issues	0.70
03/28/2019	HER	Conference call with Peter Siddiqui and Edward J. Peterson regarding [REDACTED]	0.70
03/28/2019	HER	Conference call with Soneet Kapila, team, Edward Peterson and Matt Hale regarding pending matters	1.70
03/28/2019	HER	Review and revision of motion to sell de minimis assets; dictated email regarding same	0.50
03/28/2019	HER	Dozens of emails during the day regarding asset marketing strategy and status, inventory of personal property, state court litigation, ERISA issues, bank consent to standstill agreement, MedPro stay motion, Bailey claims, retention of special counsel, patient issues, status of leases, scheduling of debtor interview, LSI board minutes and financial records, budget and cash flow issues, and other matters.	2.30
03/28/2019	HER	Preparation for (including review and comments to lender update draft) and participation conference call with Bruce Shilcutt, Bank group and Edward Peterson (5:00 to 5:50 p.m.).	0.90
03/28/2019	HER	Review of and reply to email from Mike Markham (on behalf of Bill Horne) regarding D & O insurance.	0.10
03/28/2019	HER	Review statements of operations, bank statements, and balance sheets of LSI.	0.50
03/28/2019	HER	Review and editing of proposed order on payment of pre-filing wages and motion to sell de minimis assets.	0.30
03/28/2019	SAS	Review of emails from Knopik enclosing draft of motion to withdraw; review of emails from Edward Peterson and Harley Riedel enclosing revisions; and review of follow-up emails from Knopik and Edward Peterson	0.50
03/28/2019	SAS	Review of memos regarding litigation claims; telephone conference with Peterson and Knopik regarding litigation matters	1.10
03/28/2019	SAS	Dictated draft of email to send to doctors discussing impact of assignment on pending	0.50

		litigation	
03/28/2019	CAP	Emails on HIPAA patient matters	0.10
03/28/2019	DRF	Telephone call with S. Sharp and M. Davis; conference with S. Sharp regarding document review litigation issues; conference with R. Blain regarding same; emails and follow up regarding NDAs; work on de minimis value sale procedures matter; calls and emails and follow up on out-of-state litigation notices	2.10
03/28/2019	SHS	Conference call with Melissa Davis and Dan Fogarty regarding loan documents and forbearance agreement	0.50
03/28/2019	SHS	Continue working on WARN Act issues and draft email to Scott Stichter regarding priority claims	3.00
03/28/2019	SHS	Office conference with Dan Fogarty regarding regarding litigation issues	0.40
03/28/2019	EJP	Work on various issues and emails	10.00
03/28/2019	BMB	Review of corporate documents; review of loan and transaction documents	4.90
03/28/2019	BMB	Review of client materials, summaries and corporate documents	1.80
03/28/2019	SM	Emails, draft notice of abandonment, work on litigation matters, online search for litigation, conferences with Khan Whiteside	1.20
03/29/2019	MBH	Meeting with Edward Peterson regarding motions and orders; conference with staff regarding notice list	0.50
03/29/2019	MBH	Conference with Edward Peterson regarding memo and bank call; bank call	1.00
03/29/2019	MBH	Work on various issues, including call with defense counsel, work on applications to employ counsel, work on order submission issues	1.50
03/29/2019	MBH	Work on letter regarding patient insurance funds; review related issues	1.10
03/29/2019	MBH	Call with potential purchaser; review of Scottsdale lease issues	0.60
03/29/2019	HER	Electronic correspondence regarding health insurance claims and Cigna.	0.20
03/29/2019	HER	Review of documents and emails in advance of bank call.	0.70
03/29/2019	HER	Participation in bank call (10:00 to 11:15 a.m.).	1.30
03/29/2019	HER	Numerous items of electronic correspondence regarding employee, landlord and other issues.	1.00
03/29/2019	HER	Brief telephone contact with Soneet Kapila and revision of de minimis sale procedures motion.	0.30
03/29/2019	HER	Multiple emails with Chris Knopik.	0.40
03/29/2019	HER	Late afternoon telephone conference with Joe Varner.	0.40
03/29/2019	RMB	Conference with Dan Fogarty regarding document review issues	0.20
03/29/2019	SAS	Review of Edward Peterson's revisions to email to Defendants; dictated response	0.20
03/29/2019	SAS	Review of email enclosing draft of motion to stay proceedings prepared by Medco	0.20
03/29/2019	SAS	Review of emails from Knopik, McCoy, Kapila, Harley Riedel, and Edward Peterson regarding transition issues on Knopik's last day of work	0.20
03/29/2019	EPK	Conference regarding motion regarding patient record procedure; email with Radha Bachman regarding same; and dictated motion	0.60
03/29/2019	DRF	Receive and respond to email from J. Gillis regarding NDA; initial review of loan documents; revise de minimis sale motion and order	1.40
03/29/2019	SHS	Receipt and review of multiple emails ShareFile with attached documents and initial review of audited financial statements	0.40
03/29/2019	EJP	Work on various issues	7.50
03/29/2019	BMB	Discussions with co-counsel regarding assignment case	0.30
03/29/2019	BMB	Review of corporate materials	5.60
03/29/2019	SM	Emails, draft order on Tampa standstill agreement, conferences with Khan Whiteside, prepare form affidavit for service and notice of filing, conference with Elena Ketchum, work on claims and various pleadings	2.50
03/30/2019	HER	Electronic correspondence.	0.50
03/31/2019	SAS	Review of emails from Edward Peterson and Knopik regarding WARN Act claims	0.20
03/31/2019	SAS	Review of emails from Edward Peterson and Cohen regarding liquidation involving Weiss	0.20
03/31/2019	EJP	Work on various emails and issues	2.00
04/01/2019	JDD	Emails with Matt Hale regarding lease review	0.10

04/01/2019	MBH	Review order revisions; draft and send summary email to Edward Peterson; confer with staff regarding service list; receive and review service list; emails regarding same	1.00
04/01/2019	MBH	Revisions to insurance letter draft; finalize and revise motions to employ for filing	0.90
04/01/2019	MBH	Conference with Edward Peterson regarding filing motion to approve standstill agreement; revisions to order; review notice list and schedules in connection with order	1.00
04/01/2019	MBH	Work on lease rejections; review of leases; conference with Edward Peterson regarding orders and lease issues; research regarding lease issues	2.20
04/01/2019	HER	Work on issues, including dozens of items of electronic correspondence regarding employee issues, identification of registered agent, agenda for client meeting on April 2, news article on James St. Louis, collection of accounts receivable, sale of assets (including review of in-place term sheet), [REDACTED] Arizona lease, corporate governance, budget, April omnibus hearing date, and proofs of claims for patients.	3.70
04/01/2019	HER	Communications with client and with Edward Peterson regarding business interruption claim for Hurricane Irma.; left voice mail message for Tom Elligett regarding same.	0.40
04/01/2019	HER	Telephone contact with Soneet Kapila regarding pending matters and agenda for April 2 (4:20 to 4:34 p.m.).	0.20
04/01/2019	HER	Review of emails enclosing drafts of responses to doctor's insurers; dictated revisions; and conference with Scott Stichter	0.60
04/01/2019	SAS	Continued research regarding WARN issues; conference with Edward Peterson; conference with Susan Sharp; review of pleadings; and telephone conference with Kirk regarding WARN Act issues	1.40
04/01/2019	SAS	Review of Coy arbitration pleadings and motion to confirm arbitration pleadings and motion to confirm arbitration award; conference with Edward Peterson; conference with Susan McKee regarding filing of notice of assignment; dictated revisions to letter to district court; and exchange of emails with Kapila	0.80
04/01/2019	SAS	Further conference with Edward Peterson regarding Coy arbitration and WARN Act; telephone conference with Edward Peterson and Kapila regarding same	0.30
04/01/2019	SAS	Work on filing notice of commencement in all pending litigation; conference with Susan McKee; and conference with Dan Fogarty	0.30
04/01/2019	SAS	Conference with Edward Peterson regarding litigation issues; telephone conference with Edward Peterson and Cohen	0.30
04/01/2019	SAS	Review of files; dictated email to Cohen enclosing requested insurance policies	0.30
04/01/2019	SAS	Conference with Harley Riedel regarding WARN Act issues and Coy litigation	0.20
04/01/2019	SAS	Review of email from Edward Peterson regarding doctor inquiries; dictated revisions to draft response; conference with Edward Peterson; review of Harley Riedel's revisions; conference with Harley Riedel; and dictated email to Harley Riedel and Edward Peterson enclosing last draft	0.60
04/01/2019	SAS	Review of Longhorn's opposition of motion to stay and for default against LSI	0.20
04/01/2019	DRF	Conferences with Scott Stichter, Susan McKee regarding out of state litigation; emails with counsel in California action	0.20
04/01/2019	DRF	Research on landlord issues	1.00
04/01/2019	EJP	Work on various calls and issues	6.00
04/01/2019	BMB	Review of consents and minutes of LSI HoldCo, LLC, other corporate documents	3.10
04/01/2019	SM	Emails, work on patient address list, emails, conferences with Khan Whiteside, work on limited notice matrix, assignment notices, emails with Avalon, finalize and file pleadings, conferences with Scott Stichter and Dan Fogarty regarding out of state litigation	7.70
04/02/2019	JDD	Telephone conference with Matt Hale, review leases	2.00
04/02/2019	MBH	Review and revise orders; review judge procedures regarding order submissions; organize and coordinate order submission; work with staff on order submission issues and procedures	1.50
04/02/2019	MBH	Draft, revise, and edit lease rejection motions and notices	0.90
04/02/2019	MBH	Receive and review memorandum from Dan Fogarty regarding leases; conference regarding same; review lease issues; receive and respond to email regarding Cleveland lease; receive and respond to email regarding revised motion	0.90
04/02/2019	HER	Work on issues throughout the morning (including numerous emails) and preparation for meeting at LSI with client, with proposed purchaser, and with counsel for Bailey; attendance	8.20

		at meetings from 1:00 p.m. to past 5:00 p.m.	
04/02/2019	SAS	Review of emails regarding draft email to doctors; conference with Edward Peterson regarding same	0.20
04/02/2019	SAS	Review of emails regarding avoidance issues	0.30
04/02/2019	SAS	Review of email from Knopik regarding claim of Samuel Jenkins and status of pre-suit discovery	0.20
04/02/2019	SAS	Review of email from Knopik regarding order on Knopik's motion to withdraw	0.20
04/02/2019	DRF	Telephone call with E. Peterson regarding [REDACTED] research; prepare and send to E. Peterson memo on [REDACTED]; conference with M. Hale regarding same; work on out-of-state litigation letters; conference with S. McKee regarding same	3.80
04/02/2019	SHS	Work on [REDACTED] and additional research related to form of notice	2.00
04/02/2019	EJP	Work on emails and various issues; [REDACTED]	8.50
04/02/2019	BMB	Review of corporate materials, data room	0.60
04/02/2019	BMB	Review of data room and summarize materials	1.60
04/02/2019	BMB	Review of data room materials	3.20
04/02/2019	BMB	Review of [REDACTED] proposal and prior correspondence; discussions with Edward J. Peterson regarding same; travel to and attend meeting with [REDACTED] Soneet Kapila, Joe Gillis, Kevin McCoy and Edward J. Peterson; follow up discussions with Mr. Kapila and team regarding same, open issues	3.40
04/02/2019	SM	Emails, conferences with Edward Peterson and Khan Whiteside, setup of LSI email address at SRBP, work throughout the day on out of state notices of assignment and transmittal letters and forwarding to Dan Fogarty	5.20
04/03/2019	JDD	Continue reviewing leases, emails to Matt Hale and Edward Peterson regarding same	2.00
04/03/2019	MBH	Work on drafting and revising frequently asked questions; review of statute and documents for same	1.60
04/03/2019	MBH	Review leases; research landlord liens; receive and respond to email regarding landlord lien analysis; email regarding standstill agreement motion; conference with Dan Fogarty regarding landlord lien issues	2.00
04/03/2019	MBH	Internal meeting regarding tasks and case status	1.20
04/03/2019	MBH	Work on revising lease rejection motions and notices; review of related leases and documents	0.70
04/03/2019	MBH	Finalize patient demand letter; research on FDCPA	1.10
04/03/2019	HER	Dozens of emails regarding numerous issues.	2.30
04/03/2019	HER	Internal meeting to discuss issues and strategy (2:00 to 3:00 p.m.).	1.00
04/03/2019	HER	Telephone conference with Soneet Kapila and Edward Peterson at 3:45 p.m.; participation conference call with Tampa landlord (4:00 to 5:03 p.m).	1.30
04/03/2019	SAS	Telephone conference with California counsel regarding pending trademark intringent claim	0.30
04/03/2019	SAS	Review of order on motion to stay in Legg's litigation	0.20
04/03/2019	SAS	Review of motions to determine assignors' compliance with self-insurance laws filed in Legg lawsuit and Langston lawsuit	0.40
04/03/2019	SAS	Dictated email to Edward Peterson regarding [REDACTED] exchange of emails with Knopik and Edward Peterson regarding [REDACTED] dictated response; and review of emails from Susan Sharp and Edward Peterson	0.40
04/03/2019	SAS	Review of email from Edward Peterson regarding California litigation; dictated email to California counsel; and review of follow-up email	0.20
04/03/2019	SAS	Conference with firm attorneys regarding pending matters	1.00
04/03/2019	CAP	Attorney conference with Dan Fogarty regarding discussion of comments received to date on assignee non-disclosure agreement	0.20
04/03/2019	DRF	Work on NDA; receive and respond to email from E. Peterson [REDACTED] conference with M. Hale regarding same; conference with Charles Postler; attend SRBP meeting; telephone call with S. Stichter and CA counsel; conference with S. McKee; email notice to counsel; follow up on NDA; revise markups from party; review prospect list; email to H. Riedel and E. Peterson regarding same	3.20
04/03/2019	SHS	Internal meeting regarding tasks and case status	1.20
04/03/2019	SHS	Additional research and work on [REDACTED]	4.20

04/03/2019	EJP	Work on various emails and issues	6.80
04/03/2019	BMB	Review of data room materials	3.10
04/03/2019	BMB	Continue review of materials; internal SRBP meeting regarding all open issues	2.30
04/03/2019	BMB	Continue review of data room materials	1.80
04/03/2019	BMB	Review and revise draft summary	0.30
04/03/2019	SM	Emails, revise out of state assignment notices, work with CT Corp on service of process, finalize, mailout out of state assignment notices, docket claims, review file regarding UCC search	5.40
04/04/2019	MBH	Conference with Edward Peterson regarding FDCPA; research regarding FDCPA	2.20
04/04/2019	MBH	Confer with Edward Peterson regarding collection letter; revisions to same; send email to Soneet Kapila and team regarding same; further revisions	0.70
04/04/2019	MBH	Revisions to equipment lease rejection motions; emails regarding same; review of documents regarding same	1.40
04/04/2019	MBH	Revisions to frequently asked questions; conference with Edward Peterson regarding same; emails regarding same	1.70
04/04/2019	HER	Dozens of items of electronic correspondence regarding segregated and health plan, prospective purchasers of assets, preparation of summary for lenders, collection of accounts receivable, ██████████ Cleveland and Scottsdale facilities, personal property leases, WARN Act claims, FAQs, IT searches, and other issues; review and editing of lender summary and update on prospective purchasers, conferences with Edward Peterson regarding of same.	4.60
04/04/2019	SAS	Review of insurance policies; telephone conference with Barack regarding available insurance; and dictated emails copies of insurance policies	0.80
04/04/2019	SAS	Review of emails regarding treatment of Flex Spending Accounts; dictated email to Barack regarding same	0.20
04/04/2019	SAS	Review of emails enclosing doctors' contact information; dictated email to Weisman regarding missing addresses	0.40
04/04/2019	SAS	Review of emails regarding finalizing response to frequently asked questions by doctors; dictated response	0.20
04/04/2019	SAS	Review of emails regarding payment of health benefits; dictated email to Cohen	0.20
04/04/2019	DRF	Receive and respond to email from J. Gillis regarding PA equipment sale; continued review of loan documents; conference with S. McKee; prepare memo regarding loan documents	2.80
04/04/2019	SHS	Continue working on WARN Act memo and related research	6.00
04/04/2019	EJP	Review of emails and various issues	6.00
04/04/2019	BMB	Review and summarize certain corporate and miscellaneous data room materials	3.40
04/04/2019	BMB	Review and summarize certain corporate and miscellaneous data room materials	0.90
04/04/2019	SM	Emails, review CT documents, conferences with Edward Peterson and Khan Whiteside; perform Florida UCC search on all entities	3.70
04/05/2019	MBH	Meeting regarding E-Hounds e-discovery; discovery review	2.20
04/05/2019	MBH	Research of law on ██████████; drafting of memoranda regarding same	2.60
04/05/2019	HER	Dozens of emails throughout the day regarding numerous aspects of case (health insurance, governance, proofs of claim, ██████████, Knopik examination on April 16, asset sales and NDAs, MedPro counsel, business interruption claim, D & O insurance, et cetera).	2.00
04/05/2019	HER	Participation in E-Hounds tutorial.	1.90
04/05/2019	HER	Conference with Edward Peterson regarding issues; left joint voice mail message for Tom Elligett.	0.40
04/05/2019	HER	Electronic correspondence and review of historical materials regarding 2015 dividend.	0.30
04/05/2019	HER	Research of law on ██████████	1.10
04/05/2019	SAS	Review of email from Barack regarding problem opening foreign insurance policy; dictated email to Khan Whiteside; review of emails from Khan Whiteside and Amarnani; and dictated email to Parrish	0.20
04/05/2019	SAS	Review of motion to insure compliance with self-insurance laws; brief research; dictated email to Knopik; review of email from Knopik; and dictated response	0.60
04/05/2019	SAS	Review of Susan Sharp's draft of WARN Act memo; conference with Susan Sharp	1.10

04/05/2019	SAS	Conference with Edward Peterson regarding litigation issues; telephone conference with Edward Peterson and Gilbert regarding [REDACTED]	0.40
04/05/2019	SAS	Begin drafting chart regarding insurance policies; conference with Khan Whiteside regarding same	0.40
04/05/2019	SAS	Review of emails from Harley Riedel, Knopik, and Edward Peterson regarding pursuing airplane lawsuit	0.20
04/05/2019	SAS	Review of email from Peterson regarding tail policy; dictated response	0.10
04/05/2019	EPK	Worked on motion related to patient information procedures	1.00
04/05/2019	SHS	Review documents and research issues related to malpractice claims	3.10
04/05/2019	SHS	Work on WARN Act memo and office conference with Scott Stichter regarding same	1.50
04/05/2019	SHS	Training on search terms, pending litigation issues, and office meeting to discuss same	2.00
04/05/2019	EJP	Work on various issues	7.00
04/05/2019	BMB	Draft summary regarding corporate issues	1.30
04/05/2019	BMB	Review of corporate materials	2.50
04/05/2019	BMB	Internal SRBP meeting regarding document review, review of materials	1.90
04/05/2019	SM	Emails, review CT services of process, attend webinar for E-Hounds data room and search procedures	1.90
04/07/2019	HER	Review emails regarding Centurion set up for auction; email to Edward Peterson regarding process for the auction.	0.30
04/07/2019	HER	Internal email regarding [REDACTED] and drafting of email Chris Knopik regarding same.	0.40
04/07/2019	HER	Miscellaneous emails.	0.20
04/07/2019	SAS	Review of emails from Weisman and Knopik regarding withdrawal of representation in state court lawsuits	0.30
04/07/2019	SAS	Exchange of emails with Edward Peterson regarding additional parties who could receive notice of filing of assignment	0.30
04/07/2019	SAS	Review of email from Edward Peterson regarding COBRA issues; dictated response	0.10
04/07/2019	EJP	Work on various issues	3.00
04/08/2019	MBH	Research on fraudulent transfer claims	1.10
04/08/2019	MBH	Call with Megan Murray regarding research study issue	0.20
04/08/2019	MBH	Conference with Edward Peterson regarding lease auction issues; review lease; draft and send summary email; receive and review subordination agreements; receive and review emails regarding landlord issues	1.10
04/08/2019	MBH	Conference with Susan Sharp regarding litigation matters	0.20
04/08/2019	MBH	Research of law regarding [REDACTED]	3.20
04/08/2019	HER	Reply to electronic correspondence regarding LSI designee interview and handling of creditor inquiries; overview of other emails.	0.60
04/08/2019	HER	Electronic correspondence regarding LSI designee interview and other issues.	0.50
04/08/2019	SAS	Telephone conference with Bereczki regarding filing of assignment and impact on doctor's claims	0.20
04/08/2019	SAS	Review of revised WARN Act memo; dictated revisions; conference with Susan Sharp; review of next draft; dictated further revisions; and further conference with Susan Sharp	1.40
04/08/2019	SAS	Dictated multiple emails to defense counsel and doctors discussing impact of the filing of the Assignment on defense of medical malpractice lawsuits	0.60
04/08/2019	SAS	Review of email from Kapila regarding litigation issues	0.10
04/08/2019	SAS	Telephone conference with Cummings regarding state court litigation being pursued by his clients	0.30
04/08/2019	SAS	Telephone conference with Doctor regarding assignment issues and claims issues	0.20
04/08/2019	SAS	Review of order in Cary arbitration; dictated email to Edward Peterson and Harley Riedel; and telephone conference with Cary's counsel	0.30
04/08/2019	SAS	Telephone conference with Drew Brown regarding filing of assignment and impact on doctors' claims	0.20
04/08/2019	SAS	Review of emails from Weiss enclosing document requested to defend pending litigation; exchange of emails; and dictated email to company regarding procedures to respond to	0.40

		doctors' requests for files	
04/08/2019	SAS	Conferences with Edward Peterson regarding issues related to the examination of assignor	0.30
04/08/2019	SAS	Review of emails from Knopik and Bereczki regarding order on Knopik's motion to withdraw	0.20
04/08/2019	SAS	Review of emails from Knopik regarding Jenkins pre-suit demand and status of actions to be taken	0.20
04/08/2019	SAS	Telephone conference with Barack regarding WARN Act litigation claims; dictated email to Kapila and Harley Riedel; and review of email from Kapila	0.30
04/08/2019	SAS	Exchange of emails with Edward Peterson and Susan McKee regarding providing notice to claimants who asserted demands but not filed lawsuits	0.20
04/08/2019	DRF	Review of documents for diligence information; receive and respond to email from S. McKee regarding Medline suite in IL; conference with Michael Bachman regarding document review	1.50
04/08/2019	SHS	Office conference with Scott Stichter regarding the WARN Act	0.30
04/08/2019	SHS	Office conference with Scott Stichter and work on WARN Act memo and related research	3.70
04/08/2019	SHS	Conference with Matt Hale regarding litigation matters	0.20
04/08/2019	SHS	Search data room documents related to possible litigation/causes of action	1.70
04/08/2019	EJP	Work on various issues.	8.50
04/08/2019	BMB	Review of company documents and records	1.80
04/08/2019	BMB	Continue review of company documents and records	2.80
04/08/2019	BMB	Office conference with Daniel R. Fogarty regarding loan history, dividends; review of documents	1.40
04/08/2019	HPS	Call with [REDACTED] regarding commissions	0.10
04/08/2019	HPS	Call with [REDACTED] former employee	0.20
04/08/2019	HPS	Call with [REDACTED]	0.10
04/08/2019	HPS	Call with [REDACTED]	0.10
04/08/2019	HPS	Call with [REDACTED]	0.10
04/08/2019	HPS	Call with [REDACTED]	0.10
04/08/2019	HPS	Call with Deborah Bruce with Oklahoma Osteopathic Board, they are a state government licensing agency and they have no interest in this case	0.10
04/08/2019	HPS	Call with [REDACTED]	0.20
04/08/2019	KW	Calls with creditors	1.00
04/08/2019	SM	Conferences with Edward Peterson regarding medical records subpoenas and CT process of service, download and review processes of service and circulate, draft litigation assignment notices and forwarding to Scott Stichter	2.80
04/09/2019	MBH	Conference with Michael Bachman regarding e-discovery issues; review e-discovery issues	0.30
04/09/2019	MBH	Conference with Edward Peterson regarding memo and research; [REDACTED]	2.80
04/09/2019	MBH	Revise order document insert; conference with Edward Peterson regarding case tasks and related matters	0.60
04/09/2019	HER	Electronic correspondence regarding assets sales and various other issues.	0.80
04/09/2019	SAS	Review of emails from Edward Peterson, Weisman, and Knopik regarding responding requests for information; dictated response	0.20
04/09/2019	SAS	Review of additional orders granting motion to withdraw as counsel	0.20
04/09/2019	EPK	Call with Radha Bachman regarding motion	0.30
04/09/2019	DRF	Receive and respond to email from E. Peterson regarding email search results	0.20
04/09/2019	SHS	Follow up with Melissa Davis regarding restated 2014 financial statements	0.20
04/09/2019	SHS	Research issues related to causes of action and statute of limitations	4.20
04/09/2019	SHS	Review documents in data room and brief conference with Edward Peterson regarding same	0.70
04/09/2019	EJP	Work on various issues	6.50
04/09/2019	BMB	Office conference regarding document review	0.40
04/09/2019	BMB	Review of corporate and loan materials	5.50
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10

04/09/2019	HPS	Call with [REDACTED]	0.20
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with Auto Owners Insurance	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with patient	0.10
04/09/2019	HPS	Call with Specialty Construction	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Returned call ... left message	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with MetLife	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.20
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Returned calls, left messages	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED]	0.10
04/09/2019	HPS	Call with [REDACTED] regarding change of address	0.10
04/09/2019	SM	Review emails, work on assignment notices and mail out; draft employment of CPA motion and forwarding to Edward Peterson; receipt and handle CT service of documents; work on updating matrix; service of pleadings; receipt of CT invoices, research and circulate	3.80
04/10/2019	MBH	Review matters for hearing notice; review draft notice	0.20
04/10/2019	MBH	Work on memorandum [REDACTED]; research of law regarding same; conference with Edward Peterson regarding same	4.30
04/10/2019	HER	Review of memo summarizing corporate records; electronic correspondence regarding same.	0.80
04/10/2019	HER	Conference with Edward Peterson regarding budget and pending matters.	0.50
04/10/2019	HER	Communications by telephone and electronic correspondence throughout the day regarding numerous pending matters.	2.50
04/10/2019	HER	Review email from Joe Gills and review and analysis of attached wind down budget from Kevin McCoy; follow-up with Messrs.. McCoy and Gillis.	1.30
04/10/2019	HER	Conference with Michael Bachman regarding preparation of timeline and open issues	0.30
04/10/2019	SAS	Exchange of emails regarding tail insurance policy	0.30
04/10/2019	SAS	Telephone conference with Gaston regarding filing of assignment and impact on doctor's claims	0.20
04/10/2019	SAS	Review of email from Gilbert requesting copies of insurance policies; review of files; and dictated email to Gilbert enclosing requested policies	0.20
04/10/2019	SAS	Exchange of emails regarding patient files	0.20
04/10/2019	SAS	Telephone conference with Dr. Bolton regarding filing of case	0.20
04/10/2019	DRF	Conference with S. Sharp regarding audit fact background; conference with E. Peterson regarding exam preparation; emails regarding same; conference with M. Hale regarding causes of action issues; conference with E. Peterson regarding Philly asset sale	2.30
04/10/2019	SHS	Office conference with Scott Stichter regarding WARN Act issues	0.30
04/10/2019	SHS	Review engagement letter from CPA for the retirement plan and draft follow-up email to Edward Peterson regarding the same	0.50
04/10/2019	SHS	Continue searching data room, office conference with Dan Fogarty regarding data room, telephone call with Melissa Davis [REDACTED], research related issues and work [REDACTED]	6.50
04/10/2019	EJP	Work on various issues	6.00

04/10/2019	BMB	Review of materials related to corporate action	0.80
04/10/2019	BMB	Discussions with Matthew B. Hale regarding TCB funding	0.10
04/10/2019	BMB	Review of materials; discussions with Harley E. Riedel regarding same, timeline; revisions to timeline	1.20
04/10/2019	BMB	Review of data room materials regarding distributions, recapitalization	1.10
04/10/2019	JR2	Telephone conference with Lisa Ponder regarding assignment issues	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED] left message	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with patient	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	HPS	Call with [REDACTED]	0.10
04/10/2019	SM	Emails, receipt and handle CT service of process, conferences with Edward Peterson, service of first days to additional creditors, draft and file COS, receive and update claims, revise PA sale motion and exhibits, forwarding to Edward Peterson	3.10
04/11/2019	MBH	Internal meeting regarding causes of action and case status matters; follow up from meeting	1.50
04/11/2019	MBH	Research tax liens	0.50
04/11/2019	HER	Participation in conference call with Tampa landlord	0.50
04/11/2019	HER	Review of electronic correspondence regarding medical malpractice insurance; participation in portion of conference call regarding same	1.00
04/11/2019	HER	Conference with B. Michael Bachman, Jr. regarding document review.	0.30
04/11/2019	HER	Participation in SRBP internal meeting (2:30 to approximately 3:45 p.m.).	1.30
04/11/2019	HER	Receipt and review of and reply to dozens of emails.	1.00
04/11/2019	SAS	Exchange of emails with Knopik, Weisman, Kapila, and Bachman regarding review of patients records	0.30
04/11/2019	SAS	Review of transcript from initial hearing	0.60
04/11/2019	SAS	Telephone conference with Knopik, Weisman, Bachman, Kapila and Kelly regarding medical records	0.70
04/11/2019	SAS	Review of order denying emergency motion to abate in Horowitz case	0.10
04/11/2019	SAS	Review of email from Schutz regarding motion to determine compliance; telephone conference with Schutz regarding motion and relief sought; conference with Harley Riedel; and review of financial statements	0.70
04/11/2019	SAS	Review of last draft of WARN Act memo; conference with Susan Sharp regarding same and final review of memo	0.60
04/11/2019	SAS	Participated in portion of conference regarding pending matters	0.50
04/11/2019	SAS	Review of emails from McCoy and Edward Peterson regarding insurance issues; dictated email to Markham and Edward Peterson	0.40
04/11/2019	SAS	Review of emails from Harley Riedel regarding Med Pro issues	0.20
04/11/2019	DRF	Review PPM for background, exam; complete loan document memo	4.70

04/11/2019	SHS	Team meeting	1.30
04/11/2019	SHS	Office conference with Edward Peterson and work on memo regarding [REDACTED]	5.50
04/11/2019	SHS	Revise and finalize WARN Act memo, office conference with Scott Stichter and email to Soneet Kapila	0.50
04/11/2019	EJP	Work on various issues	8.00
04/11/2019	BMB	Review of materials; draft summary regarding same	3.40
04/11/2019	BMB	Internal SRBP meeting regarding open issues, assignment case	1.20
04/11/2019	BMB	Review and revise draft summary to client	1.70
04/11/2019	HPS	Returned two calls to creditors	0.10
04/11/2019	HPS	Returned call to creditors	0.10
04/11/2019	HPS	Listen to voice messages	0.10
04/11/2019	HPS	Call with [REDACTED]	0.10
04/11/2019	HPS	Call with [REDACTED]	0.20
04/11/2019	HPS	Call with [REDACTED]	0.10
04/11/2019	HPS	Call with [REDACTED]	0.10
04/11/2019	HPS	Call with [REDACTED]	0.10
04/11/2019	HPS	Call with [REDACTED]	0.10
04/11/2019	KW	Calls regarding demand letter	0.70
04/11/2019	SM	Emails, review and circulate CT Service Process, service of pleadings, update matrix of creditors, review correspondence received, work on PA bill of sale	4.50
04/12/2019	MBH	Work on examination outline; conference with Dan Fogarty regarding compilation of examination outline	2.10
04/12/2019	MBH	Work throughout the day on examination preparation and outline; conference with Dan Fogarty regarding same; review of summaries, documents, and memoranda in preparation for same	4.50
04/12/2019	MBH	Review hearing notice and related calendar items set for hearing; conferences with Edward Peterson and Khan Whiteside regarding same	0.20
04/12/2019	MBH	Revisions to examination outline; conference with Dan Fogarty and Edward Peterson regarding examination outline and exhibits	0.70
04/12/2019	HER	Emails and telephone conference (11:15 to 11:50 a.m.) with Jeff Warren; emails with Soneet Kapila regarding same; follow-up.	1.20
04/12/2019	HER	Research of law on [REDACTED]; internal communications regarding same.	0.60
04/12/2019	HER	Review and revision of Motion to Sell Pennsylvania Equipment.	0.40
04/12/2019	HER	Numerous items of electronic correspondence regarding issues.	0.80
04/12/2019	SAS	Telephone conference with Barack regarding examination of assignor; conference with Edward Peterson	0.30
04/12/2019	SAS	Review of email from Edward Peterson regarding WARN Act issues; conference with Edward Peterson regarding same	0.10
04/12/2019	SAS	Conference with Dan Fogarty regarding D&O issues and claims under the policy	0.20
04/12/2019	SAS	Review of emails regarding MedPro issues; dictated email to Kapila; and review of emails from Harley Riedel and Kapila	0.30
04/12/2019	DRF	Conference with E. Peterson and M. Hale regarding exam, sale notice and other pending matters; work on exam outline; work with M. Hale on exam outline	7.50
04/12/2019	SHS	Update memo on [REDACTED] for new issues raised during team meeting and forward to Edward Peterson	4.60
04/12/2019	EJP	Work on various issues; calls with landlord	5.50
04/12/2019	BMB	Review of data room materials	0.80
04/12/2019	BMB	Review of materials; revise summary; interoffice discussions regarding same	3.80
04/12/2019	BMB	Review of data room materials	1.70
04/12/2019	HPS	Call with insurance company	0.20
04/12/2019	HPS	Call with patient	0.20

04/12/2019	HPS	Call with [REDACTED]	0.10
04/12/2019	HPS	Call with patient	0.10
04/12/2019	HPS	Call with [REDACTED]	0.10
04/12/2019	HPS	Call with [REDACTED]	0.20
04/12/2019	HPS	Call with [REDACTED]	0.10
04/12/2019	HPS	Call with [REDACTED]	0.10
04/12/2019	HPS	Call with patient	0.10
04/12/2019	HPS	Call with [REDACTED]	0.20
04/12/2019	SM	Emails, review and circulate CT Process of Service, work on RMS employment pleadings and forwarding to Edward Peterson; draft litigation assignment notice and letter, update mailing matrix, work on claims, review miscellaneous correspondence, service of hearing notice	4.40
04/14/2019	HER	Receipt and review of numerous items of electronic correspondence.	0.50
04/14/2019	EJP	Work on various issues and preparation for examination of assignors	3.00
04/15/2019	MBH	Meeting with Edward Peterson and Dan Fogarty regarding examination and drafting of examination outline materials	4.20
04/15/2019	MBH	Receive and review comments from Edward Peterson regarding claim memorandum	0.30
04/15/2019	MBH	Revisions to outline	1.10
04/15/2019	MBH	Receive and review documents from Ken Mather and Kevin McCoy enclosing examination questions	0.70
04/15/2019	HER	Conference with Scott Stichter regarding WARN Act issues	0.20
04/15/2019	HER	Conference with Dan Fogarty regarding exam outline	0.40
04/15/2019	SAS	Telephone conference with Barack regarding tomorrow's examination	0.20
04/15/2019	SAS	Further telephone conference with Barack regarding examination; conference with Edward Peterson	0.20
04/15/2019	SAS	Review of emails regarding service of subpoenas; dictated responses; and review of follow-up emails	0.30
04/15/2019	SAS	Review of memo from Michael Bachman regarding board minutes	0.60
04/15/2019	SAS	Conference with Edward Peterson regarding WARN Act issues; conference with Harley Riedel regarding WARN Act issues	0.30
04/15/2019	EPK	Worked on drafting motion related to Patient Creditors; email draft to Edward Peterson and Radha Bachman for review; review of email from Radha Bachman with revised notice language	2.50
04/15/2019	DRF	Work on exam outline; conference with M. Hale, E. Peterson and H. Riedel regarding same	4.90
04/15/2019	EJP	Preparation for examination of Assignors	12.00
04/15/2019	BMB	Discussions with Edward J. Peterson regarding corporate materials; review of same in connection with preparation for examination of assignor representative	3.40
04/15/2019	BMB	Review of client materials in connection with preparation for examination of assignor representative	2.40
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with patient	0.30
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10

04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with Anthem Insurance	0.10
04/15/2019	HPS	Call with patient	0.10
04/15/2019	HPS	Call with [REDACTED]	0.10
04/15/2019	HPS	Call with [REDACTED] -	0.10
04/15/2019	HPS	Call with patient	0.10
04/15/2019	SM	Review emails, receipt and review CT process of service and circulate, draft motion to employ special counsel and forwarding to Edward Peterson, work on claims, respond to correspondence inquiries, update UCC analysis chart, finalize and mail out of state litigation notice	3.90
04/16/2019	MBH	Receive and review correspondence regarding teleflex data; draft and send email regarding same	0.20
04/16/2019	MBH	Examination of assignee; conference with Dan Fogarty regarding examination of assignee	1.50
04/16/2019	HER	Preparation for and attendance at examination of Assignor; follow-up (8:15 a.m. to 5:15 p.m., less 2.8 hours)	6.20
04/16/2019	HER	Review of Elkhander proof of claim; review of court docket; review of emails regarding equipment sales, landlord issues, and litigation counsel interviews; emails with Toby Gerber regarding HFC portfolio; review of emails and TCB discussion agenda	0.60
04/16/2019	SAS	Conference with Edward Peterson regarding MedPro's request for letter sent to doctors; review of file; and dictated email to Edward Peterson enclosing requested document	0.20
04/16/2019	EPK	Review and revised motion related to patient creditors; dictated proposed order; review and revised proposed order	1.20
04/16/2019	SHS	Receipt and review of email from Dan Fogarty regarding signed rep letters in connection with 2014, 2015, 2016 and 2017 audited financial statements, and forward documents to Dan Fogarty	0.40
04/16/2019	EJP	Preparation for and attendance at assignors examination	10.00
04/16/2019	BMB	Review of data room materials	1.70
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.20
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with patient	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with patient	0.10
04/16/2019	HPS	Call with patient	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with patient	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10

04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	HPS	Call with [REDACTED]	0.10
04/16/2019	KW	Calls with creditors	0.30
04/16/2019	SM	Emails, review and organize attachments, work on RMS employment motion and circulate, receipt of claims, receipt and circulate CT Service of Process, review, organize and log in claims, review and respond to creditor letters, file RMS employment motion and serve same	4.30
04/17/2019	MBH	Review draft HFD agreement; email regarding Teleflex data	0.30
04/17/2019	MBH	Review lease motions and notice issues	0.40
04/17/2019	MBH	Work on memorandum regarding [REDACTED]; review of insurance policy; review auditor documents	2.30
04/17/2019	HER	Conference with Edward Peterson regarding status and potential litigation	0.30
04/17/2019	HER	Work on various aspects of case, including numerous items of electronic correspondence, document review, and internal communications.	2.80
04/17/2019	HER	Participation in conference call with TCB representatives and counsel, Kapila team, and Edward J. Peterson regarding status and preparation for all-lender call on April 18	2.00
04/17/2019	SAS	Conference with Edward Peterson regarding D&O policies and issues related to interviewing counsel to pursue D&O claims; review of files; and dictated email to Edward Peterson enclosing documents to be sent to prospective counsel	0.30
04/17/2019	SAS	Review of emails from Susan McKee and company regarding responses to subpoenas; conference with Susan McKee regarding procedures for responding to subpoenas	0.20
04/17/2019	SAS	Review of emails regarding proof of claim issues; conference with Susan McKee	0.20
04/17/2019	SAS	Review of emails from Amron and Edward Peterson regarding need for additional information regarding insurance policies; review of files; and [REDACTED] regarding same	0.20
04/17/2019	DRF	Receive and respond to email from J. Gillis regarding domain names; work on actions memo, background for same; work on surrender agreement and papers on HFD collateral; work on SOL memo	2.50
04/17/2019	EJP	Emails with Soneet Kapila and work on various pleadings	7.50
04/17/2019	BMB	Review of client materials and summary	1.30
04/17/2019	HPS	Call with patient	0.20
04/17/2019	HPS	Call with patient	0.10
04/17/2019	HPS	Call with patient	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.20
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	HPS	Call with [REDACTED]	0.10
04/17/2019	SM	Emails, receive and review CT Service of Process and circulate, review file and draft NOH on RMS employment, draft assignment notice for OH litigation, finalize and forwarding to Edward Peterson, draft motion to employ collection agency	2.30
04/18/2019	MBH	Meeting with Edward Peterson regarding hearing and memorandum	0.20
04/18/2019	MBH	Attorney meeting regarding project status, potential causes of action, lease issues; and hearing issues	1.10
04/18/2019	MBH	Work throughout the day on finalizing and incorporating memoranda regarding statutes of limitations; conference with Dan Fogarty regarding [REDACTED]	2.60
04/18/2019	HER	Review of lender call reference materials; further preparation for and participation in 11:00 a.m. call with Lenders.	2.30
04/18/2019	HER	Work on demand/tolling letters to dividend recipients.	1.20

04/18/2019	HER	Review draft motion and proposed order – HIPAA issues.	0.30
04/18/2019	HER	Participation in meeting (Soneet Kapila and SRBP).	1.20
04/18/2019	HER	Call with [REDACTED] D & O counsel role at 3:00 p.m.	0.50
04/18/2019	SAS	Review of Eden Park eviction action; conference with Edward Peterson regarding same	0.20
04/18/2019	SAS	Dictated draft of response to motions to determine assignee's self-insurance	0.70
04/18/2019	SAS	Conference with Edward Peterson regarding response to motions to determine compliance; finalized response for filing with court	0.40
04/18/2019	SAS	Attended meeting with counsel from firm and Kapila (portion) regarding pending matters	1.00
04/18/2019	SAS	Review of email from Susan McKee enclosing recently filed garnishment; dictated response	0.20
04/18/2019	EPK	Review of comments to patient creditor procedure motion; revised same; emails to Radha Bachman and Edward Peterson regarding same	1.00
04/18/2019	DRF	Participate in SRBP team meeting	1.00
04/18/2019	SHS	Attorney meeting regarding project status, potential causes of action, and hearing issues, joined by Soneet Kapila	1.00
04/18/2019	SHS	Draft email to Melissa Davis regarding distributions to members since inception of company	0.10
04/18/2019	SHS	Review documents and data room related to distributions and email results of finding	0.70
04/18/2019	EJP	Work on various issues	8.00
04/18/2019	BMB	Internal SRBP meeting; review of materials	1.90
04/18/2019	HPS	Work on collection issues	1.50
04/18/2019	HPS	Call with patient [REDACTED]	0.10
04/18/2019	HPS	Listen to voice mails	0.10
04/18/2019	HPS	Call with [REDACTED]	0.10
04/18/2019	HPS	Call with [REDACTED]	0.10
04/18/2019	HPS	Call with Geico	0.10
04/18/2019	HPS	Call with [REDACTED]	0.10
04/18/2019	HPS	Call with patient	0.10
04/18/2019	HPS	Call with [REDACTED]	0.20
04/18/2019	HPS	Call with [REDACTED]	0.10
04/18/2019	HPS	Call with [REDACTED]	0.10
04/18/2019	HPS	Call with [REDACTED] at Ankura Consulting	0.10
04/18/2019	SM	Review CT Service of Process and circulate; review claims received, draft PA sale order, draft motion to abandon, update claims, respond to creditor inquiries	3.40
04/19/2019	MBH	Work on memorandum	1.20
04/19/2019	HER	Telephone contact with Jeff Warren regarding malpractice litigation and insurance	0.70
04/19/2019	HER	Review and revision of draft tolling agreement.	0.50
04/19/2019	HER	Email to Toby Gerber regarding funding.	0.10
04/19/2019	HER	Work on doctors and malpractice claims.	0.30
04/19/2019	HER	Review and reply to email from Ken Mather regarding Bailey issue.	0.10
04/19/2019	HER	Began preparation for April 23 hearings, review of docket, and work on status report and agenda.	2.00
04/19/2019	SAS	Dictated draft of motion to establish procedures for interim compensation	1.20
04/19/2019	EPK	Worked on amendment to agreement regarding Eden Park Medical Center, including review of emails and agreement outlining terms; conference with E. Peterson	1.30
04/19/2019	SHS	Begin research regarding restitution issues	2.00
04/19/2019	EJP	Work on various issues	7.00
04/19/2019	HPS	Call with [REDACTED]	0.10
04/19/2019	HPS	Call with [REDACTED]	0.10
04/19/2019	HPS	Returned call to [REDACTED]	0.10
04/19/2019	HPS	Call with [REDACTED]	0.10
04/19/2019	HPS	Call with [REDACTED]	0.10

04/19/2019	HPS	Call with [REDACTED]	0.10
04/19/2019	HPS	Call with [REDACTED]	0.10
04/19/2019	HPS	Call with patient	0.10
04/19/2019	HPS	Call with [REDACTED]	0.30
04/19/2019	SM	Receipt and review of CT Service of Process and circulate; work on BAA agreements and circulate; conferences with Edward Peterson; work on hearing agenda	6.40
04/20/2019	MBH	Finalize revisions to [REDACTED] memorandum; draft and send email to Edward Peterson regarding same	1.50
04/21/2019	HER	Review email from Elena Ketchum with revisions to Motion Authorizing Implementation of Procedures to Maintain and Protect Confidential Patient Information and reply thereto.	0.30
04/21/2019	EPK	Review and revised procedures motion; emailed same to H. Riedel	0.50
04/21/2019	EJP	Work on various issues	1.00
04/22/2019	MBH	Review summary of status prior to filing	0.30
04/22/2019	MBH	Hearing preparation; review equipment lease motions; and work on lease rejection summary chart	1.50
04/22/2019	MBH	Call with Stephanie Lieb regarding hearing; review telephonic appearance procedures; and email to Ms. Lieb regarding same	0.20
04/22/2019	HER	Preparation for April 23 hearings, including office conferences with Edward Peterson and Soneet Kapila and work on amended hearing agenda and updated status report.	3.40
04/22/2019	HER	Review of email from Bryan Kiernan regarding tail insurance; emails with Rick Fenstermacher regarding same; further emails with Mr. Kiernan.	0.40
04/22/2019	HER	Preparation for interviews with litigation counsel on April 23; telephone conference with Stuart Markman; conference call with Ken Mather and William Schifino; emails with Mr. Markman.	0.80
04/22/2019	HER	Work on tolling agreement.	0.40
04/22/2019	SAS	Conference with Edward Peterson and dictated revisions to motion to approve interim compensation procedures	0.50
04/22/2019	SAS	Conference with Edward Peterson regarding revised motion to approve interim compensation procedures; dictated further revisions; and dictated email to Edward Peterson enclosing revised motion	0.30
04/22/2019	SAS	Review of draft of tolling agreement; conference with Edward Peterson; and dictated revisions to tolling agreement	0.80
04/22/2019	SAS	Review of revised tolling agreement; dictated further revisions; review of further revisions; dictated response; review of email from Edward Peterson; review of Dan Fogarty's revisions to tolling agreement; and dictated response	0.50
04/22/2019	SAS	Telephone conference with Dr. Shah regarding litigation claims	0.20
04/22/2019	SAS	Review of notices of assignment to be filed in pending state court actions	0.20
04/22/2019	SAS	Review of emails from Markham and Edward Peterson regarding tail insurance	0.10
04/22/2019	SAS	Review of additional emails from Markham and Edward Peterson regarding tail insurance	0.10
04/22/2019	SAS	Review of emails from Edward Peterson and Pankotai; regarding status of tail insurance	0.20
04/22/2019	EPK	Worked on and completed draft of Amendment to Landlord Consent; conference with Edward Peterson regarding same; and emailed draft to E. Peterson	2.50
04/22/2019	DRF	Review, revise draft of Tolling Agreement; work on [REDACTED]	2.60
04/22/2019	EJP	Work on various issues	7.00
04/22/2019	BMB	Review of data room materials related to loans, corporate action	1.80
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with patient	0.10
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with [REDACTED]	0.10
04/22/2019	HPS	Call with insurance company	0.10

04/22/2019	SM	Work throughout the day on various pleadings and documents in preparation for April 23 hearing, conferences with Edward Peterson, emails, receipt and circulate CT Service of Process	5.20
04/23/2019	MBH	Assist in preparation for hearing; attend hearing	2.50
04/23/2019	MBH	Meeting with Soneet Kapila, Edward Peterson, and Harley Riedel following hearing regarding various status items; meeting with Susan McKee and Mr. Peterson following hearing regarding orders	0.80
04/23/2019	MBH	Review of proposed orders from hearing; review and revisions to cover letter; review of judge's procedures	0.40
04/23/2019	MBH	Work on drafting cash management motion; research of law regarding same	1.00
04/23/2019	MBH	Meetings with Bank counsel, Bailey Group counsel, Soneet Kapila, and prospective litigation counsel; meeting with Mr. Kapila following same	2.60
04/23/2019	HER	Final early morning preparation for and attendance at 9:30 a.m. hearing; follow-up (including client conference).	3.80
04/23/2019	HER	Participation in interviews of prospective litigation counsel; follow-up.	2.90
04/23/2019	HER	Review of court notice regarding next hearing date (May 23); email to client regarding same.	0.10
04/23/2019	HER	Review and revision to Motion Authorizing the Implementation of Procedures to Maintain and Protect Confidential Patient Information; circulation of revised draft.	0.50
04/23/2019	HER	Work on cash collateral motion and electronic correspondence regarding same.	0.50
04/23/2019	HER	Review of email from Ken Mather regarding \$100 million distribution; numerous emails regarding same and review of documents regarding same.	1.00
04/23/2019	HER	Review of and reply to email from Ryan Barack regarding possible motion to certify WARN Act class.	0.30
04/23/2019	SAS	Review of emails from Kapila and Riedel regarding revisions to interim compensation motion	0.20
04/23/2019	SAS	Review of email from Barack regarding treatment of WARN Act Claims; dictated email to Harley Riedel and Edward Peterson enclosing draft of response	0.30
04/23/2019	SAS	Review of emails from Edward Peterson and Pankotai regarding status of tail insurance policies	0.20
04/23/2019	SAS	Telephone conference with law firm regarding need to obtain copy of patient bill; dictated email to company	0.20
04/23/2019	DRF	Conference with E. Peterson and M. Hale regarding cause of action issues	0.30
04/23/2019	DRF	Revise HDF Surrender Agreement	1.60
04/23/2019	EJP	Preparation for and attend hearing	9.00
04/23/2019	BMB	Review of corporate materials	0.40
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with [REDACTED]	0.20
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with patient	0.10
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	HPS	Call with [REDACTED]	0.10
04/23/2019	SM	Emails, receipt and circulate CT Service of Process, draft notice of filing bond, review claims received, review file regarding GE Lease for Cleveland location, conference with Khan Whiteside and Adrienne Napoli regarding expenses and reimbursement; draft affidavit for Avalon and forwarding to Ken McKee; and conference with Edward Peterson regarding proposed orders from April 23rd hearing	4.40
04/24/2019	MBH	Review and revise proposed orders; review pleadings for same	1.80
04/24/2019	MBH	Receive and review revisions to memorandum; conference with Dan Fogarty regarding same; work on revisions to memorandum	0.50
04/24/2019	MBH	Research regarding confidentiality of employee records	0.90

04/24/2019	HER	Electronic correspondence and telephone conference with Soneet Kapila regarding 2015 distributions; telephone conference and emails with Ken Mather, Mr. Kapila and Melissa Davis regarding same.	1.40
04/24/2019	HER	Electronic correspondence regarding litigation counsel.	0.20
04/24/2019	HER	Conference with Edward J. Peterson regarding issues and strategy.	0.50
04/24/2019	SAS	Review of emails from Kapila and Harley Riedel regarding revisions to interim compensation procedures; conference with Edward Peterson regarding same	0.20
04/24/2019	SAS	Telephone conference with Dr. Shah regarding need to obtain case logs for Dr. Choe; dictated email to McCoy; and review of email from McCoy and Esquivel regarding same	0.30
04/24/2019	SAS	Review of emails from Edward Peterson, Harley Riedel, and Kapila regarding response to Barack email; finalized email to Barack	0.20
04/24/2019	SAS	Review of email from Barack requesting payroll information; dictated email to Kapila; conference with Edward Peterson; conference with Matt Hall; and exchange of emails with Kapila	0.60
04/24/2019	DRF	Conference with M. Hale regarding s [REDACTED]	0.40
04/24/2019	SHS	Begin research on [REDACTED] and begin checking status of same	4.50
04/24/2019	EJP	Work on various issues	7.00
04/24/2019	BMB	Review of data room materials	3.90
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with patient	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with patient	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with [REDACTED]	0.10
04/24/2019	HPS	Call with patient	0.10
04/24/2019	SM	Emails, respond to creditors, file and serve hearing notice; draft and file notice of filing Avalon affidavit of service, review files regarding GE leases, revise orders, conferences with Edward Peterson, revise Accordias employment motion and forwarding to Edward Peterson	1.80
04/25/2019	MBH	Finalize orders from hearing	0.30
04/25/2019	MBH	Work on revisions to and supplementing [REDACTED]	2.40
04/25/2019	MBH	Work on drafting of cash managemnt motion	1.00
04/25/2019	MBH	Attorney meeting regarding case tasks and causes of action analysis	1.20
04/25/2019	MBH	Research of law regarding [REDACTED]; review of documents regarding same	2.20
04/25/2019	HER	Telephone conference with Bob Rocke regarding special counsel role	0.40
04/25/2019	HER	Electronic correspondence with Ken Mather, Jennifer Altman, Edward Peterson and Soneet Kapila regarding causes of action, Supreme Court appeal, and scheduling of meeting with the Bailey counsel; review of notice of discretionary appeal.	0.70
04/25/2019	HER	Conference with Edward J. Peterson regarding issues.	0.50
04/25/2019	HER	Participation in internal SRBP meeting (3:00 to 4:10 p.m.).	1.20
04/25/2019	HER	Research, document review, and analysis of issues related to causes of action, including emails and telephone conference with Chris Knopik, communications with client.	2.70
04/25/2019	HER	Revision of tolling agreement and circulation of redlined copy.	0.40
04/25/2019	HER	Emails with Steve Oscher.	0.10
04/25/2019	SAS	Participated in attorney conference regarding pending matters	1.20
04/25/2019	SAS	Conference with Edward Peterson regarding property insurance; review of files; and dictated email to Edward Peterson enclosing files	0.10

04/25/2019	SAS	Review of email from Esquivel enclosing Choe's case log; telephone conference with Shah regarding case log; and dictated email to Shah regarding case log	0.30
04/25/2019	SAS	Review of files; dictated email enclosing forms of cooperation agreements	0.20
04/25/2019	SAS	Review of email from Edward Peterson regarding property insurance; dictated response	0.10
04/25/2019	SAS	Review of email from McCoy regarding payroll records; conference with Matt Hale; conference with Harley Riedel; and dictated email to Barack	0.40
04/25/2019	EPK	Review of comments to Amendment to Landlord's Consent and revisions to same forwarding same to E. Peterson; conference with E. Peterson; further revisions and emailed same to E. Peterson	1.60
04/25/2019	DRF	Team meeting; receive and respond to email from E. Peterson regarding bank loan coverage; revise NDA for AZ interest party; and email same to J. Gillis	1.70
04/25/2019	SHS	Participate in internal team meeting regarding potential claims against third parties and pending matters	1.20
04/25/2019	SHS	Additional research on [REDACTED]	2.00
04/25/2019	SHS	Receipt and review of additional [REDACTED]	3.20
04/25/2019	EJP	Work on orders and other matters	5.00
04/25/2019	BMB	Internal SRBP meeting on action items	1.20
04/25/2019	BMB	Review of data room materials related to loan, corporate action	1.80
04/25/2019	SM	Emails, conferences with Edward Peterson, review files regarding GE lease and forwarding to Edward Peterson, draft letter to GE requesting lease and forwarding to Edward Peterson; receipt and circulate CT Service of Process, revise various pleadings, work on claims and update chart	5.60
04/26/2019	MBH	Work on revising cash management motion; review and respond to emails regarding bank accounts; call with Kevin McCoy regarding same; further revisions; email to Edward Peterson and Harley Riedel regarding same; research regarding legal issues in relation to bank account motion	1.80
04/26/2019	MBH	Emails with bank counsel regarding PA sale order; emails with Edward Peterson regarding same; emails with buyer counsel regarding same; review of bill of sale	0.80
04/26/2019	MBH	Review distribution analysis	0.20
04/26/2019	MBH	Finalize order for submission to Court	0.40
04/26/2019	HER	Telephone conference with [REDACTED] regarding litigation and expert testimony	0.30
04/26/2019	HER	Electronic correspondence emails.	0.40
04/26/2019	HER	Late afternoon telephone conference with [REDACTED] regarding business interruption claim, status.	0.40
04/26/2019	SAS	Review of emails regarding threatened and filed medical malpractice actions; dictated responses; and conference with Susan McKee regarding preparing notices and letters regarding collection activities	0.40
04/26/2019	SAS	Review of draft of [REDACTED]; dictated emails with comments on agreement; and review of emails from Edward Peterson and Dan Fogarty	0.60
04/26/2019	SAS	Conference with Khan Whiteside regarding insurance issues; dictated email to McCoy; and review of response from McCoy	0.20
04/26/2019	EPK	Revised Amendment to Consent Agreement; review of comments; circulated revised agreement	0.50
04/26/2019	DRF	Work on drafts of agreements for litigating	0.50
04/26/2019	DRF	Work on causes of action issues	0.30
04/26/2019	DRF	Finalize Tolling Agreement form and letters	0.90
04/26/2019	DRF	Read and review email from Edward Peterson regarding tolling demand letters	0.40
04/26/2019	EJP	Work on various issues	1.50
04/26/2019	HPS	Call with patient	0.10
04/26/2019	HPS	Call with [REDACTED]	0.10
04/26/2019	HPS	Call with patient	0.10
04/26/2019	HPS	Call with [REDACTED]	0.10
04/26/2019	SM	Emails, review fraudulent transfer payment list and tolling agreement, office conference with Khan Whiteside and Joann Ratliff regarding same; review creditor and mailing matrix	3.40

		information; work on claims, and litigation notices	
04/27/2019	HER	Electronic correspondence.	0.20
04/28/2019	MBH	Work on cause of action and statute of limitations memorandum	1.50
04/28/2019	EJP	Work on various issues	1.00
04/29/2019	MBH	Work throughout the day finalizing research memorandum and research of law for same	2.90
04/29/2019	MBH	Receive and review of examination transcript	0.40
04/29/2019	MBH	Research of law on [REDACTED] and choice of law regarding same	1.70
04/29/2019	HER	Work throughout the day on selection of litigation counsel, including communications with Soneet Kapila, [REDACTED] and Edward Peterson.	1.50
04/29/2019	HER	Telephone contact with Joe Varner.	0.20
04/29/2019	HER	Drafting, circulation and sending of email to Eric Ludin regarding sale of Tampa assets; exchange of emails with Mr. Ludin.	0.60
04/29/2019	HER	Review and reply to emails from Edward J. Peterson regarding standstill agreement.	0.30
04/29/2019	SAS	Review of revised draft of joint prosecution agreement	0.30
04/29/2019	SAS	Review of MedPro's reservation of rights letter	0.30
04/29/2019	EPK	Emails regarding proposed order; finalized motion for filing; reviewed notice of hearing	0.80
04/29/2019	DRF	Conference with H. Riedel regarding insurance issue; review policy; brief research regarding same; receive and respond to email from J. Gillis regarding NDA; and conference with E. Peterson regarding demand letters	1.30
04/29/2019	SHS	Receipt and review of email from Edward Peterson regarding trademarks, review file and respond to email	0.30
04/29/2019	EJP	Work on various issues	4.50
04/29/2019	BMB	Review of data room materials in connection with corporate action, loans	2.70
04/29/2019	HPS	Call with [REDACTED]	0.10
04/29/2019	HPS	Returned call to patient	0.10
04/29/2019	HPS	Call with [REDACTED]	0.10
04/29/2019	SM	Emails, review and circulate CT Service of Process, review and revise pleadings; review and organize creditor and litigation correspondence; receipt and review of claims	1.30
04/30/2019	MBH	Conference with Scott Stichter and Edward Peterson regarding settlement procedures	0.20
04/30/2019	MBH	Conference with Edward Peterson regarding motions and pending matters	0.30
04/30/2019	MBH	Revisions to accounts receivable motion	1.10
04/30/2019	HER	Participation in 10:00 a.m. call with Edward Peterson and Ken Mather regarding agenda for 5/1 meeting.	0.40
04/30/2019	HER	Electronic correspondence.	1.00
04/30/2019	SAS	Review of emails from Kapila, McCoy, Esquivel, and Peterson regarding letters of protection	0.20
04/30/2019	SAS	Conference with Edward Peterson and Matt Hale regarding procedures for approval of sales of property and compromise of claims	0.30
04/30/2019	DRF	Receive and respond to email from E. Peterson regarding Horne agreements; work on loan documents summary memo	0.80
04/30/2019	SHS	Office conference with Edward Peterson regarding document search, telephone call with David Bukas (E-hounds) regarding search terms, and search stored documents	2.60
04/30/2019	EJP	Work on agreements with landlords and various issues	6.00
04/30/2019	BMB	Review of data room materials in connection with corporate action, and non-compete	1.30
04/30/2019	SM	Call with attorney for patients, forwarding of claim form and forwarding of message to Edward Peterson, emails,	0.50

Total Professional Services Rendered \$386,567.50

For Disbursements Incurred:

03/18/2019	Various Motions	\$8.50
03/19/2019	Edward J. Peterson for working lunches on March 14 and 18, 2019.	\$47.24
03/20/2019	Postage for rejection notice	\$7.45

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03/22/2019	Photocopies of documents for hearing	\$7.20
03/22/2019	Moxie's Cafe for breakfast and lunch/meetings with counsel and client	\$143.45
04/01/2019	Federal Express Corporation; Overnight Courier to Recording Dept., CSC/Wilmington, DE.	\$219.57
04/03/2019	Postage for Notice of Assignment	\$37.35
04/05/2019	Photocopies of Notice of Rejection of Personal Property Lease	\$1.50
04/05/2019	Photocopies of Motion to Reject Additional Equipment Leases	\$3.75
04/05/2019	Postage for notice of rejection	\$1.80
04/05/2019	Postage for motion to reject additional personal property lease	\$2.50
04/05/2019	Postage for notice	\$1.30
04/09/2019	Postage for assignment notice	\$5.90
04/09/2019	Postage for Proof of Claim	\$7.35
04/10/2019	Transperfect Legal Solutions; Hearing transcript from 3/22 hearing re LSI, LLC v. Soneet Kapila before Judge Steven S. Stephens.	\$561.25
04/10/2019	Postage for first day notices	\$5.20
04/11/2019	Postage for service of notice	\$2.95
04/11/2019	Postage for notice of hearing	\$2.50
04/15/2019	Samaria Cafe for working lunch with Messrs.. Peterson and Hale, attorneys, and assistant, Khan Whiteside	\$44.56
04/16/2019	Samaria Cafe for lunch meeting post-depositions	\$32.09
04/16/2019	Postage for creditor correspondence	\$4.40
04/16/2019	Postage for Motion to Employ	\$3.65
04/17/2019	Photocopies of notice of hearing set for April 23	\$10.80
04/17/2019	Postage for Notice of Hearing	\$16.15
04/19/2019	Photocopies of landlord consent agreement	\$1.20
04/22/2019	Photocopies for hearing binder	\$86.10
04/22/2019	Photocopies of Motion to Employ Buell Elliget	\$7.20
04/22/2019	Public Access to Court Electronic Records for 1st Quarter, 2019.	\$29.60
04/22/2019	Postage for Motion to Employ Buell Elliget	\$9.60
04/23/2019	Chez Faby for working lunch with attorneys and client	\$39.87
04/23/2019	Westlaw Online Research for March, 2019.	\$1,551.93
04/24/2019	Postage for notice of hearing	\$3.00
04/25/2019	Edward J. Peterson for working meals April 16, dinner with Mr. Kapila and April 17 lunch with Chris Pizzo	\$151.91
04/29/2019	Photocopies of Orders entered 4-29-2019	\$26.10
04/29/2019	Photocopies of Standstill and Tolling Agreement	\$36.75
04/29/2019	Photocopies of HIPPA motion to limit notice	\$11.70
04/29/2019	Postage for HIPPA Motion	\$4.90
04/30/2019	Postage for letter enclosing tolling agreement	\$42.40
Total Expenses Incurred		\$3,180.67

Recapitulation

Name	Hours	Amount
Harris, Amy Denton	4.40	\$1,738.00
Bachman, Michael	111.80	\$41,925.00
Postler, Charles A.	7.50	\$3,562.50

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Fogarty, Dan R.	62.00	\$23,250.00
Peterson, Edward J.	240.10	\$102,042.50
Ketchum, Elena P.	13.80	\$5,865.00
Riedel, Harley E.	159.90	\$79,150.50
Sills, Hilda Portales	21.70	\$1,953.00
Dubose, Jodi D.	4.10	\$1,230.00
Ratliff, Joanne	0.10	\$9.00
Whiteside, Khan	2.00	\$180.00
Ferris, Laura M	3.00	\$600.00
Hale, Matt B.	151.40	\$37,850.00
Blain, Russell M.	0.20	\$95.00
Stichter, Scott A.	48.90	\$21,027.00
Sharp, Susan	105.20	\$39,450.00
McKee, Susan	133.20	\$26,640.00
Total For Professional Services Rendered		1,069.30 Hours
Adjusted Services Total		\$386,567.50
Professional Services		\$386,567.50
Disbursements		\$3,180.67
Less Prepaid Applied		(\$5,300.82)
Total New Charges This Invoice		\$384,447.35
Previous Balance		\$0.00
Less Payments Received		(\$0.00)
Outstanding Balance		\$0.00
New Charges This Invoice		\$384,447.35
Total Due		\$384,447.35
Bill #	42648	

Date Last Payment April/22/2019

Last Payment Amount \$42,119.79

Please reference our Bill #: and Matter #: upon remittance - Thank You

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DON M. STICHTER
1929-2019
RICHARD C. PROSSER
1950-2017

B. MICHAEL BACHMAN, JR.
RUSSELL M. BLAIN
JODI DANIEL DUBOSE
BECKY FERRELL-ANTON
DANIEL R. FOGARTY
MATTHEW B. HALE
AMY DENTON HARRIS
BARBARA A. HART

MICHAEL J. HOOI
ELENA PARAS KETCHUM
STEPHEN R. LESLIE
EDWARD J. PETERSON, III
CHARLES A. POSTLER
HARLEY E. RIEDEL, II
MARK F. ROBENS
SUSAN HEATH SHARP
SCOTT A. STICHTER

G. CHRISTOPHER MEYER
OF COUNSEL

REMIT PAYMENT TO TAMPA

July 10, 2019

Soneet Kapila
Kapila-Laser Spine
Kapila & Company
1000 South Federal Highway, Suite 200

Fort Lauderdale, FL 33316
USA

INVOICE

Matter: 1
Kapila-Laser Spine
Client: 13857
For Professional Services Rendered:

05/01/2019	MBH	Conference with Edward Peterson regarding Accordia contract and memorandum; review of Accordias agreement; further conference regarding revisions	0.80
05/01/2019	MBH	Revisions to memorandum; research of law on [REDACTED]	2.10
05/01/2019	MBH	Review and revise motion to approve de minimis sale procedures	0.80
05/01/2019	HER	Preparation for and participation in interview with prospective litigation counsel and Soneet Kapila; follow-up (9:45 a.m to 12:05 p.m.).	2.30
05/01/2019	HER	Drafting of outline of contingency fee structure.	0.60
05/01/2019	HER	Conference call with [REDACTED]; follow-up.	0.50
05/01/2019	HER	Numerous items of electronic correspondence; review of news report regarding former LSI executives; review of documents posted in ShareFile.	0.70
05/01/2019	DRF	Work on [REDACTED]; conference with E. Peterson; conference with M. Bachman re: [REDACTED]	3.50
05/01/2019	SHS	Review documents on e-hounds platform	4.50
05/01/2019	EJP	Work on various issues	8.00
05/01/2019	BMB	Conferences with Daniel R. Fogarty and Edward J. Peterson regarding [REDACTED]; review of data room in connection with same; brief review of director's agreement	2.60
05/01/2019	HPS	Call with [REDACTED]	0.10
05/01/2019	SM	Emails, review CT service of process and circulate, finalize and file Avalon affidavit of service,	0.50
05/02/2019	MBH	Research regarding tolling doctrine issues; revisions to [REDACTED] memorandum	1.30

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05/02/2019	MBH	Conference with Khan Whiteside regarding rejection orders; review filings regarding same	0.20
05/02/2019	HER	Emails with Joe Gillis regarding prospective purchasers of Tampa on turn-key basis.	0.40
05/02/2019	HER	Work on [REDACTED]; electronic correspondence regarding same.	1.20
05/02/2019	HER	Miscellaneous items of electronic correspondence.	0.50
05/02/2019	HER	Participation in conference call with Eric Ludin and Edward Peterson regarding Tampa lease (1:30 to 2:11 p.m.).	0.70
05/02/2019	HER	Substantial work on issues related to selection of litigation counsel, [REDACTED], [REDACTED], and [REDACTED] including multiple emails and telephonic communications and review and revision of contingency fee structure (including incorporation of comments).	3.50
05/02/2019	HER	Work on budget issues, including electronic communications regarding same.	0.80
05/02/2019	HER	Review of message from [REDACTED]; communications with client and Edward Peterson regarding same.	0.30
05/02/2019	SAS	Review of emails regarding trademark and patent issues	0.20
05/02/2019	SAS	Review of request for employee records; dictated email to Susan McKee regarding need to prepare notice of filing of assignment; and review of email from Susan McKee	0.20
05/02/2019	DRF	Work on [REDACTED]	3.10
05/02/2019	SHS	Continue review emails and documents on e-hounds platform	3.50
05/02/2019	SHS	Continue reviewing emails on e-hounds platform	0.70
05/02/2019	EJP	Work on various issues	1.50
05/02/2019	EJP	Work on various issues	3.50
05/02/2019	BMB	Review of corporate materials and correspondence	3.60
05/02/2019	BMB	Review of non-compete agreement and correspondence in connection with same	1.20
05/02/2019	BMB	Review of Knopik deposition and documents referenced therein; draft summary related to [REDACTED]	2.10
05/02/2019	HPS	Call with patient	0.10
05/02/2019	HPS	Call with [REDACTED]	0.10
05/02/2019	SM	Review emails and attachments, review and circulate CT Service of Process, receipt of review of legal correspondence received by KapilaMukamal	0.90
05/03/2019	HER	Office conference with [REDACTED] Edward Peterson and (as to portion of conference, via speakerphone) Soneet Kapila and Melissa Davis; follow-up and began analysis of issues.	3.30
05/03/2019	HER	Analysis of budget issues and communications with client regarding same.	0.40
05/03/2019	HER	Electronic correspondence regarding litigation counsel; conference call with prospective counsel and Soneet Kapila.	0.80
05/03/2019	HER	Electronic correspondence regarding miscellaneous issues; review of pleadings and documents received.	0.60
05/03/2019	HER	Conference with Edward Peterson and conference call with Mr. Peterson and [REDACTED] regarding voidable transfer letter.	0.40
05/03/2019	DRF	Receive and respond to email re: [REDACTED] special counsel issues	0.40
05/03/2019	EJP	Work on various issues	5.00
05/03/2019	BMB	Review of various materials in data room with regard to prior loans, corporate action, employment agreement	1.90
05/03/2019	BMB	Continued review of various materials in data room with regard to prior loans, corporate action, employment agreement	2.80
05/03/2019	BMB	Review and revise draft memorandum	0.90
05/03/2019	HPS	Returned call to [REDACTED]	0.10
05/03/2019	HPS	Call with [REDACTED]	0.10
05/03/2019	HPS	Call with [REDACTED]	0.10
05/03/2019	SM	Review emails, receipt and circulate CT Service of Process, update claims spreadsheets, review creditor correspondence, receipt of legal documents from LSI Tampa, work on various pleadings, conferences with Edward Peterson regarding litigation dropbox	2.60
05/04/2019	HER	Multiple items of electronic correspondence regarding litigation issues, draft motions, and loan documents.	0.80

05/04/2019	DRF	Review and response to [REDACTED] emails	0.40
05/05/2019	HER	Emails with Edward J. Peterson.	0.30
05/05/2019	EJP	Work on motions	1.00
05/06/2019	MBH	Receive and respond to email from Megan Murray regarding Teleflex; review records regarding same	0.20
05/06/2019	MBH	Review comments on de minimis sale motion; revise motion; review and revise proposed order; further revisions; draft and send email to Soneet Kapila regarding same	0.90
05/06/2019	MBH	Review emails and memoranda prior to meeting; internal meeting regarding research issues and pending items	1.50
05/06/2019	MBH	Research on conflict issues	0.60
05/06/2019	HER	Conference with Edward Peterson; conference call at 10:30 a.m. with [REDACTED] Soneet Kapila and Mr. Peterson [REDACTED] participation in 3:00 p.m. call with [REDACTED]; substantial analysis of related issues and internal electronic correspondence regarding same.	3.00
05/06/2019	HER	Multiple items of electronic correspondence regarding issues.	0.80
05/06/2019	HER	Participation in SRBP internal meeting at 1:30 p.m.; review of follow-up email from Edward Peterson.	1.60
05/06/2019	HER	Review of Second DCA mandate in Bailey and proposed Second Amended Final Judgment; multiple emails regarding same.	0.60
05/06/2019	SAS	Review of emails from [REDACTED], Edward Peterson, and Kapila regarding claims asserted against [REDACTED] review of emails from Edward Peterson and [REDACTED] regarding [REDACTED]	0.30
05/06/2019	SAS	Conference with firm attorneys regarding pending matters	1.30
05/06/2019	DRF	Attend SRBP meeting; work on memo on [REDACTED]	2.70
05/06/2019	SHS	Telephone call with Melissa Davis regarding shared file-versus E-hound	0.20
05/06/2019	SHS	Attend internal team meeting (1.4) and work on pending matters in advance of meeting and search on e-hounds platform (1.6)	3.00
05/06/2019	EJP	Work on various issues	7.00
05/06/2019	BMB	Review and revise draft timeline regarding [REDACTED] review of loan documents	3.60
05/06/2019	BMB	Review of loan documents; review of data room materials	3.30
05/06/2019	HPS	Call with [REDACTED]	0.10
05/06/2019	HPS	Call with [REDACTED]	0.10
05/06/2019	HPS	Call with [REDACTED]	0.10
05/06/2019	SM	Conferences with Edward Peterson, emails, work on Accordias and Vestal motions, review and handle correspondence received by LSI, draft notice letters and forwarding to Scott Stichter, finalize, file and serve Accordias and Vestal motions, draft and file notice of hearing	4.20
05/07/2019	MBH	Draft and send email to bank regarding motion revisions; follow up on filing same	0.20
05/07/2019	MBH	Research on professional employment issues	3.30
05/07/2019	MBH	Conference with Dan Fogarty regarding claims and litigation issues	0.40
05/07/2019	HER	Review of and reply to email from Joe Gillis regarding Highwood lease; review of email from Karen Fugate; multiple emails regarding Tampa FF&E; follow-up.	0.90
05/07/2019	HER	Revision of Motion Establish Procedures for Monthly and Interim Compensation.	1.20
05/07/2019	HER	Preparation for and participation in 4:30 p.m. call with Ryan Manns, Soneet Kapila, and Edward Peterson regarding status and bank issues.	0.70
05/07/2019	HER	Review of memo from Dan Fogarty regarding [REDACTED] follow-up.	0.50
05/07/2019	HER	Review of news article regarding [REDACTED].	0.20
05/07/2019	HER	Numerous items of electronic correspondence regarding miscellaneous issues.	1.00
05/07/2019	SAS	Review of collection letters and finalized notices of filing assignment	0.20
05/07/2019	DRF	Finish memo on [REDACTED]; work on [REDACTED] memo	2.90
05/07/2019	EJP	Calls with Lara Fernandez and work on various issues	4.50
05/07/2019	BMB	Review of data room materials in connection with executive employment	3.60

05/07/2019	BMB	Review of data room materials in connection with corporate action, loans	2.80
05/07/2019	HPS	Call with [REDACTED]	0.10
05/07/2019	HPS	Call with [REDACTED]	0.10
05/07/2019	HPS	Call with [REDACTED]	0.10
05/07/2019	KW	Call with creditor [REDACTED]	0.10
05/07/2019	SM	Emails, review creditor correspondence and draft notice letter,	0.40
05/08/2019	MBH	Work on memorandum regarding [REDACTED]	3.80
05/08/2019	HER	Work on issues, including review of updated status report, dozens of emails, and short internal meetings.	1.60
05/08/2019	HER	Work on scheduling of meeting with [REDACTED]	0.30
05/08/2019	HER	Review of email from Jennifer Altman [REDACTED]; work with Edward Peterson on response to email.	0.50
05/08/2019	SAS	Review of draft of order denying motion to abate in Horowitz lawsuit; dictated email to Kapila regarding same	0.30
05/08/2019	SAS	Review of email from Knopik enclosing order granting motion to withdraw in Bonati litigation; review of email from Bollinger; dictated email to Edward Peterson and Harley Riedel; and review of emails from Edward Peterson and Knopik	0.40
05/08/2019	DRF	Conference with M. Hale and S. Stichter re: [REDACTED] issues	0.20
05/08/2019	SHS	Review file and draft follow-up email to Melissa Davis regarding E-hounds and server data	0.10
05/08/2019	EJP	Work on various issues	4.50
05/08/2019	BMB	Review and analyze corporate materials for affiliate entities	2.60
05/08/2019	HPS	Call with [REDACTED]	0.10
05/08/2019	HPS	Message from [REDACTED] that wants to be taken off the mailing matrix	0.10
05/08/2019	SM	Emails, review creditor correspondence, work on de minimis sale motion, finalize, file and serve same; draft hearing notice, finalize, file and serve same	1.70
05/09/2019	MBH	Research of law on [REDACTED] issues	2.00
05/09/2019	MBH	Research on [REDACTED] issues	0.80
05/09/2019	MBH	Work on and finalize memorandum of law regarding [REDACTED] issues	2.30
05/09/2019	MBH	Conference with Dan Fogarty regarding litigation issues	0.20
05/09/2019	HER	Participation in conference call with Edward Peterson, Jeff Warren, Rick Fenstermacher and Soneet Kapila regarding insurance coverage.	1.00
05/09/2019	HER	Research of law on [REDACTED]	0.50
05/09/2019	HER	Work, including numerous emails, on various matters, throughout the day.	1.00
05/09/2019	HER	Revision of Status Report.	0.50
05/09/2019	HER	Analysis and review of issues related to [REDACTED] [REDACTED] communications with client regarding same.	2.20
05/09/2019	SAS	Review of documents regarding claims to be asserted; review of email from Dan Fogarty and Harley Riedel regarding litigation issues; dictated response	1.30
05/09/2019	SAS	Dictated email enclosing comments on Horowitz order	0.10
05/09/2019	DRF	Conference with E. Peterson and M. Hale re: causes of action; work on same	1.20
05/09/2019	SHS	Continue searching for documents on E-hounds platform and follow up with Melissa Davis	4.00
05/09/2019	SHS	Office conference with Edward Peterson regarding document search and forward same to Edward Peterson	1.30
05/09/2019	EJP	Work on various issues	4.50
05/09/2019	HPS	Email with [REDACTED]	0.10
05/09/2019	SM	Emails, finalize and mail notice letters to creditors, receipt of claims, email regarding CT outage	0.50
05/10/2019	MBH	Receive and review emails and materials regarding insurance coverage and termination issues	0.60
05/10/2019	HER	Receipt and review of dozens of emails regarding issues.	1.00
05/10/2019	HER	Work on [REDACTED] and retention of counsel to pursue litigation, including client contact.	0.80

05/10/2019	HER	Work on insurance issues and motion to terminate insurance, including participation in 10:30 a.m. call with Soneet Kapila, Rick Fenstermacher, and Edward Peterson; follow-up call with Mr. Kapila; conference with Mr. Peterson; further client and co-counsel communications and follow-up telephone conferences and emails with MedPro counsel; review of report detailing LSI payments on open case inventory.	2.70
05/10/2019	HER	Review of liquidation analysis of the collateral and related electronic correspondence.	0.40
05/10/2019	HER	Preparation for and participation in 2:30 p.m. call with Ryan Manns, Soneet Kapila, and Edward Peterson regarding bank questions and case status.	1.00
05/10/2019	SAS	Review of email from Edward Peterson enclosing Gusso's and Waggoner's revisions to tolling agreements; dictated email to Harley Riedel, Edward Peterson, and Kapila regarding revisions; conference with Edward Peterson; review of email from Harley Riedel; dictated response; and review of follow-up emails	1.00
05/10/2019	SAS	Dictated initial draft of [REDACTED]	1.30
05/10/2019	SHS	Brief research on [REDACTED] and office conference with Matt Hale regarding the same	0.30
05/10/2019	EJP	Work on various issues	4.00
05/10/2019	SM	Work on claims, update spreadsheet and forwarding of claims to Rachel Weiss	2.10
05/13/2019	MBH	Receive and review comments to interim procedures motion; draft and send email regarding same	0.20
05/13/2019	MBH	Review insurance policy documents and summaries; work on motion to approve cancellation of MedPro policy; conference with Edward Peterson regarding same	3.50
05/13/2019	MBH	Conference with Edward Peterson regarding cash collateral motion	0.20
05/13/2019	HER	Preparation for and participation in conference call with client representatives, proposed "turn-key" purchaser and counsel.	0.80
05/13/2019	HER	Review of cash management motion; electronic correspondence regarding same.	0.30
05/13/2019	SAS	Review of email from Susan McKee regarding request for information as to medical liens; dictated response; and review of email from McCoy regarding status of document review	0.20
05/13/2019	SAS	Review of motion for protective order entered in Horowitz lawsuit	0.10
05/13/2019	EJP	work on various issues	6.00
05/13/2019	BMB	Discussions with Edward J. Peterson regarding [REDACTED]; review of correspondence regarding same; review of materials in connection with same	1.90
05/13/2019	HPS	Call with [REDACTED]	0.10
05/13/2019	HPS	Call with [REDACTED]	0.10
05/13/2019	KW	Calls with counsel for [REDACTED] re claims procedures and mailing matrix; emails re same	0.20
05/13/2019	SM	Emails, download and review CT Service of Process and circulate, revise pleadings, draft motion to approve records management, finalize, file and serve motion regarding interim compensation,	3.30
05/14/2019	MBH	Conference with Edward Peterson regarding MedPro motion	0.30
05/14/2019	MBH	Revisions to motion; review policy; further revisions; conference with Dan Fogarty regarding lien rights	2.10
05/14/2019	MBH	Internal team meeting regarding pending filings and pending issues	1.10
05/14/2019	HER	Review of emails regarding CIGNA refund from Roberta Watson and Soneet Kapila.	0.20
05/14/2019	HER	Electronic correspondence with prospective litigation counsel.	0.20
05/14/2019	HER	Emails with client and Adam Alpert regarding malpractice insurance.	0.20
05/14/2019	HER	Work throughout the day on insurance issues (settlement possibilities, cancellation of policies, and refunds of premiums paid), including review of motion to terminate and numerous related emails, conference call with Adam Alpert, Jack Gerstein (MedPro lawyer) and Edward J. Peterson (later joined by Rick Fenstermacher) re: malpractice insurance (1:30 to 2:17 p.m.); follow-up conference call with Messrs. Fenstermacher and Peterson (2:18 to 2:30 p.m.).	2.10
05/14/2019	HER	Conference call with [REDACTED] (4:00 to 4:50 p.m.); related emails and follow-up.	1.20
05/14/2019	HER	Attendance at LSI Internal meeting.	1.00
05/14/2019	HER	Review of email from Joe Gillis with highlights from his call with prospective purchaser of	0.30

		assets; review of email from Lucien Murley regarding same.	
05/14/2019	HER	Electronic correspondence with [REDACTED] and [REDACTED] regarding tolling agreements; communications with Edward Peterson regarding same.	0.30
05/14/2019	HER	Preparation for May 16 lender call and May 15 advance call with client, including review of status report, agenda, budget, and other documents; related emails.	0.80
05/14/2019	HER	Multiple items of electronic correspondence throughout the day regarding Highwoods and other leases, interim compensation motion, [REDACTED], Knopik compensation.	0.60
05/14/2019	SAS	Conference with Edward Peterson regarding [REDACTED]; review of [REDACTED]; dictated email to Edward Peterson; and review of emails from [REDACTED] and Edward Peterson	0.30
05/14/2019	SAS	Review of agenda; participated in attorney conference regarding pending matters	1.00
05/14/2019	DRF	Work on NDA revisions from interested party; email revisions to Joe Gillis; conference with SRBP team; research, draft memo on insurance issues	3.80
05/14/2019	SHS	SRBP meeting regarding pending matters in case	1.00
05/14/2019	EJP	Work on various issues	6.50
05/14/2019	BMB	Internal SRBP meeting regarding open issues; review of requests by other parties with regard to company materials; review of correspondence;	2.30
05/14/2019	HPS	Call with [REDACTED]	0.10
05/14/2019	HPS	Call with [REDACTED] and send out email for him	0.10
05/14/2019	HPS	Call with [REDACTED]	0.10
05/14/2019	SM	Emails, review creditor correspondence and handle same, follow up email to GE, receipt of response and circulate, receipt of CT Service of Process and circulate,	1.10
05/15/2019	MBH	Exchange emails throughout the day with MEgan Murray and Kevin McCoy regarding research data	0.20
05/15/2019	MBH	Receive and review revisions from insurance consultant to motion on [REDACTED]; further revisions to same; review of memo regarding [REDACTED] conference with Edward Peterson regarding revisions; draft and send email to bank counsel regarding same	0.70
05/15/2019	HER	Conference call with [REDACTED] and Edward Peterson regarding tolling agreement and other issues.	0.40
05/15/2019	HER	Review of and reply to email from Rick Fenstermacher with suggested revisions of MedPro email.	0.20
05/15/2019	HER	Preparation for and participation in short conference call with Eric Ludin and Edward Peterson regarding Tampa lease.	0.40
05/15/2019	HER	Review of electronic correspondence regarding asset sales.	0.30
05/15/2019	HER	Review of and reply to email from Ken Mather regarding [REDACTED]	0.10
05/15/2019	HER	Miscellaneous items of electronic correspondence throughout the day.	0.50
05/15/2019	SAS	Telephone conference with Edward Peterson and McCoy regarding letter of protection and accounts receivable issues	0.30
05/15/2019	SAS	Review of emails regarding letter of protection issues; conference with Edward Peterson; and review of follow-up emails	0.30
05/15/2019	SHS	Search for Separation Agreement on E-hound platform	1.00
05/15/2019	EJP	Work on various issues	6.00
05/15/2019	BMB	Review of data room materials	1.60
05/15/2019	SM	Emails, receipt and review of CT Service of Process and circulate,	0.30
05/16/2019	MBH	Research regarding AZ lien motion	1.00
05/16/2019	MBH	Locate, review, and compile documents for litigation counsel	2.90
05/16/2019	HER	Conference call with [REDACTED].	0.50
05/16/2019	HER	Final preparation for and attendance at meeting with bank representatives at LSI headquarters (8:45 a.m. to 12:15 p.m.).	3.50
05/16/2019	HER	Multiple items of electronic correspondence regarding various issues.	1.00
05/16/2019	SAS	Review of draft of order on Holland & Knight's motion to withdraw; dictated email to Harley Riedel and Edward Peterson; exchange of emails with Edward Peterson; dictated email to Varner; review of emails from Varner regarding order and issues with judgment; telephone	0.70

		conference with Edward Peterson; and dictated email to Varner	
05/16/2019	EJP	prep for and time for meeting and calls	7.50
05/16/2019	BMB	Review of data room materials	1.40
05/16/2019	BMB	Discussions with Matthew B. Hale regarding corporate materials, loan documentation; review of data room materials	0.80
05/16/2019	HPS	Call with [REDACTED]	0.10
05/16/2019	HPS	Call with [REDACTED]	0.10
05/16/2019	HPS	Call with [REDACTED]	0.10
05/16/2019	SM	Emails, draft motion to employ GCCB and forwarding to Edward Peterson; receipt and circulate CT Service of Process; revise motion to surrender assets and forwarding to Edward Peterson	1.20
05/17/2019	MBH	Conference with Edward Peterson regarding pending matters; emails regarding motion filings	0.40
05/17/2019	MBH	Work on compiling documents for litigation counsel; emails with litigation counsel; conferences regarding compilation of documents for litigation counsel	1.20
05/17/2019	MBH	Research on [REDACTED]	0.60
05/17/2019	MBH	Research for [REDACTED]; drafting of [REDACTED]	2.40
05/17/2019	HER	Telephone contact with Jack Gerstein; review of motion to terminate insurance; email to Edward Peterson regarding filing of motion to terminate MedPro policy.	0.60
05/17/2019	HER	Numerous items of electronic correspondence regarding tolling agreements; [REDACTED]	0.70
05/17/2019	HER	Numerous items of electronic correspondence regarding asset sales, cash collateral motion, follow-up to May 17 meeting, and Bailey litigation.	0.60
05/17/2019	HER	Review of news article on LSI forwarded by client.	0.20
05/17/2019	SAS	Dictated email to Varner regarding order on Holland & Knight's motion to withdraw and Bailey Group order	0.20
05/17/2019	SAS	Dictated letter to Thornhill regarding Cavalto's bill to LSI	0.20
05/17/2019	DRF	Work on cash collateral issue; conference with E. Peterson re: same; conference with M. Hale re: info for special counsel	0.50
05/17/2019	EJP	Work on various issues	5.00
05/17/2019	BMB	Discussions regarding materials to share with c0-counsel, next steps; review files in connection with requested materials	2.40
05/17/2019	HPS	Call with patient	0.10
05/17/2019	HPS	Call with [REDACTED]	0.10
05/17/2019	HPS	Left message for [REDACTED]	0.10
05/17/2019	HPS	Call (2 more) with [REDACTED]	0.10
05/17/2019	HPS	Call with [REDACTED]	0.20
05/17/2019	HPS	Send email to help desk regarding [REDACTED]	0.10
05/17/2019	SM	Emails, revise pleadings and circulate, review claims, update spreadsheet and upload claims to ShareFile, file and serve MedPro motion and hearing notice, prepare hearing agenda and forwarding to Edward Peterson	3.40
05/18/2019	SAS	Review of emails from Gilbert and Edward Peterson regarding Legg's personal injury claim; dictated response; and review of follow-up emails	0.20
05/18/2019	EJP	Work on various matters	1.00
05/19/2019	HER	Review of electronic correspondence regarding CIGNA, Scottsdale cash collateral motion, employee claims for health benefits, letter from D & O carrier, insurance issues.	0.50
05/19/2019	EJP	Work on various issues.	1.50
05/20/2019	MBH	Research; drafting memorandum regarding research issue	2.40
05/20/2019	HER	Review of email from Rick Fenstermacher regarding MedPro.	0.10
05/20/2019	HER	Email to [REDACTED]	1.70
05/20/2019	HER	Conference with Edward J. Peterson regarding [REDACTED] conference call with [REDACTED] and Mr. Peterson regarding same; follow-up.	0.70

05/20/2019	HER	Conference call with [REDACTED] and Edward Peterson regarding [REDACTED]	0.30
05/20/2019	HER	[REDACTED]	
05/20/2019	HER	Multiple items of electronic correspondence regarding various issues.	0.50
05/20/2019	SAS	Review of email from Knopik enclosing letter from Star Insurance; review of emails from Edward Peterson and Knopik	0.20
05/20/2019	SAS	Review of Lemieux's motion to lift stay; dictated email to Edward Peterson; and conference with Edward Peterson	0.40
05/20/2019	SAS	Telephone conference with Gilbert and Edward Peterson regarding rejection of MedPro agreement and issues with Legg's personal injury claims	0.30
05/20/2019	SAS	Dictated email to Fenstermacher regarding insurance issues	0.30
05/20/2019	DRF	Receive and respond to email from [REDACTED]	0.20
05/20/2019	EJP	Work on various issues	7.50
05/20/2019	BMB	Conference with Edward J. Peterson; review of subordinated loan documents; review of timeline	1.90
05/20/2019	BMB	Review of data room materials	1.80
05/20/2019	HPS	Call with [REDACTED]	0.10
05/20/2019	HPS	Call with [REDACTED]	0.10
05/20/2019	HPS	Call with [REDACTED]	0.10
05/20/2019	SM	Emails, receipt and review CT Service of Process, receipt of doctor list for MedPro motion, prepare matrix, service MedPro Notice and NOH, draft and file supplemental COS, draft order on lien challenge motion and forwarding to Edward Peterson, work on hearing agenda; receipt and review of claims	3.00
05/21/2019	MBH	Review and comment on [REDACTED]	0.50
05/21/2019	MBH	Review materials for hearing prior to upload to chambers; review docket in advance of hearing	0.20
05/21/2019	MBH	Drafting of motion to compel AZ landlord; research regarding same	0.80
05/21/2019	MBH	Research on [REDACTED] issues in relation to Arizona landlord lien motion	1.40
05/21/2019	HER	Electronic correspondence and brief conference with Edward J. Peterson regarding Bollinger interview.	0.30
05/21/2019	HER	Electronic correspondence regarding [REDACTED]	0.50
05/21/2019	HER	Review of bank comments to cash collateral motion; related emails.	0.40
05/21/2019	HER	Work on coordination of meeting [REDACTED]; telephone contact with [REDACTED] regarding same.	0.60
05/21/2019	HER	Participation in conference call with Adam Alpert, Rick Fenstermacher, and Edward Peterson regarding MedPro.	0.50
05/21/2019	HER	[REDACTED]	0.10
05/21/2019	HER	Review updated status report.	0.40
05/21/2019	HER	Work on [REDACTED]	1.00
05/21/2019	HER	Multiple items of electronic correspondence regarding various issues.	0.60
05/21/2019	DRF	Conference with E. Peterson re: hearing; conference with M. Hale re: AZ landlord issues	0.20
05/21/2019	EJP	Work on various issues	7.00
05/21/2019	BMB	Review of client materials and work product [REDACTED]; review of materials in data room in connection with same	3.50
05/21/2019	BMB	Review of data room materia;s; review of subordinated loan documentation; update timeline regarding same	1.70
05/21/2019	JR2	Preparation of [REDACTED]	1.80
05/21/2019	HPS	Call with [REDACTED]	0.10
05/21/2019	HPS	Call with [REDACTED]	0.10
05/21/2019	HPS	Call with [REDACTED]	0.10
05/21/2019	HPS	Call with [REDACTED]	0.10
05/21/2019	SM	Emails, revise motions and forwarding to Edward Peterson, receipt and review of CT Service of process and circulate	1.50
05/22/2019	MBH	Receive and respond to emails regarding review of documents	0.20

05/22/2019	MBH	Review of Missouri department of health regulations and information regarding disposition of X-Ray equipment; emails regarding same	0.60
05/22/2019	MBH	Review and revisions to various motions and agreements	1.50
05/22/2019	MBH	Review of [REDACTED]; draft and send email to Edward Peterson and Harley Riedel regarding same	0.40
05/22/2019	HER	Work on [REDACTED]; electronic correspondence regarding same.	0.70
05/22/2019	HER	Electronic correspondence regarding contingency fee agreement.	0.20
05/22/2019	HER	Review and editing of cash collateral motion; conference with Edward J. Peterson and electronic correspondence regarding same.	1.50
05/22/2019	HER	Review and revision of proposed order on insurance cancellation motion; brief conference with Scott A. Stichter regarding same.	0.30
05/22/2019	HER	Preparation of outline of Bollinger interview; conference with Edward J. Peterson and multiple items of electronic correspondence regarding same.	0.70
05/22/2019	HER	Review email from Rick Fenstermacher re: MedPro cancellation and Replacement General Liability; conferences (two) with Scott Stichter regarding issues and revision of order on termination of policy.	0.40
05/22/2019	HER	Communications with Edward Peterson and Dan Fogarty regarding May 23 hearings.	0.50
05/22/2019	HER	Multiple further emails regarding [REDACTED]	0.30
05/22/2019	HER	Receipt and review of miscellaneous items of electronic correspondence.	0.40
05/22/2019	SAS	Telephone conference with Mike Roland of Attorney General's office regarding claims issues	0.20
05/22/2019	SAS	Review of emails from McCoy and Khan Whiteside regarding Attorney General inquiries; dictate response; and review of email from McCoy	0.20
05/22/2019	SAS	Review of email from Fenstermacher regarding MedPro issues; telephone conference with Edward Peterson; review of email from Schutz; telephone conference with Edward Peterson; review of email from Schutz; telephone conference with Schutz; follow-up call with Edward Peterson; dictated draft of order; and conference with Harley Riedel	1.40
05/22/2019	SAS	Finalized order on motion to terminate MedPro agreement; conference with Harley Riedel regarding revisions to order; conference with Edward Peterson; dictated email to Schutz enclosing draft of order; dictated email to Gilbert enclosing draft of order; dictated email to Alpert and Warren enclosing draft of order; review of emails from Schutz approving form of order and discussing tomorrow's hearings; and dictated response	0.60
05/22/2019	DRF	Emails, research on [REDACTED]	1.30
05/22/2019	EJP	Preparation for hearings	3.00
05/22/2019	BMB	Review of data room materials and [REDACTED]	1.90
05/22/2019	BMB	Review of data room materials	1.40
05/22/2019	BMB	Review of data room materials	1.30
05/22/2019	BMB	Review and revise memorandum regarding corporate action and loan closings; review summary of attendance at board meetings	1.80
05/22/2019	JR2	Further revision to Attendees at Board Meetings.	1.40
05/22/2019	HPS	Call with [REDACTED]	0.10
05/22/2019	HPS	Call with [REDACTED]	0.10
05/22/2019	HPS	Call with patient	0.10
05/22/2019	HPS	Call with [REDACTED]	0.10
05/22/2019	SM	Review file, forwarding of motions and agreements to Matthew Hale; receipt and review claims; draft orders for 5/23/19 hearing and forwarding to Edward Peterson; revise orders	1.70
05/23/2019	MBH	Review of cash collateral motion	0.20
05/23/2019	MBH	Review insurance documents regarding business interruption claim; conference with Dan Fogarty regarding same	0.30
05/23/2019	HER	Participation in conference with bank counsel.	0.70
05/23/2019	HER	Review and revision of draft cash collateral/lien motion; electronic correspondence with Edward Peterson and Soneet Kapila regarding same; follow-up.	0.80
05/23/2019	HER	Participation in conference call regarding Tampa lease (Highwoods).	0.40
05/23/2019	HER	Numerous items of electronic correspondence regarding patient records, meeting with [REDACTED]	0.70

05/23/2019	SAS	Conference with Edward Peterson regarding outcome of hearing and issues with MedPro order	0.10
05/23/2019	SAS	Dictated email to Warren regarding status of review of order; review of email from Warren; conference with Edward Peterson; and dictated email to Fenstermacher	0.40
05/23/2019	SAS	Continued work on MedPro termination issues, including review of email from Gilbert; dictated response to Gilbert; telephone conference with Warren regarding MedPro issues; review of email from Fenstermacher; conference with Edward Peterson, Dan Fogarty, and McCoy regarding MedPro issues; telephone conference with Edward Peterson, Dan Fogarty, McCoy, and Fenstermacher; regarding MedPro issues; and dictated email to Schutz	1.20
05/23/2019	DRF	Review, revise orders for May 23 hearing; conference with M. Hale; review policy on business interruption; email to Kapila team re: same; prepare for and attend hearings; conferences before and following same; conference with Bank counsel; revise Accordias order per ruling at hearing	5.10
05/23/2019	EJP	Work on various issues	8.00
05/23/2019	BMB	Review of consents and minutes for LSI entities; review of company notes and correspondence; revisions to summary with respect to acting board of managers and officers with respect to same	3.60
05/23/2019	BMB	Review of company materials with regard to corporate authority issues	2.70
05/23/2019	HPS	Call with [REDACTED]	0.10
05/23/2019	HPS	Call with patient	0.10
05/23/2019	SM	Emails, receipt and review of claims, revise orders and forwarding to Edward Peterson	0.50
05/24/2019	MBH	Call with Wells Fargo legal department regarding rejection; review documents regarding same	0.20
05/24/2019	MBH	Internal meeting regarding litigation issues and asset recovery issues; call with Karen Fugate regarding lease items	1.00
05/24/2019	SAS	Work on collection issues, including review of emails from Edward Peterson and Kapila regarding MedPro collection issues; review of email from Knopik regarding airplane litigation; dictated response; and review of emails regarding Alida Benson litigation	0.50
05/24/2019	SAS	Review of email enclosing order on Holland & Knight's motion to withdraw; dictated response	0.20
05/24/2019	SAS	Participated in attorney conference regarding pending matters	0.70
05/24/2019	SAS	Review of email regarding Medline litigation and filing of notice of default; dictated email to Susan McKee and Edward Peterson; review of email from Edward Peterson; and review of email from Susan McKee	0.20
05/24/2019	SAS	Review of email from Battista regarding [REDACTED]	0.20
05/24/2019	SAS	Telephone conference with Gilbert regarding Legg personal injury claim	0.20
05/24/2019	SAS	Review of emails from Knopik discussing Oklahoma patient litigation and withdrawal of counsel; review of amended complaint filed by Legg	0.30
05/24/2019	SAS	Review of proofs of claim filed by Bailey entities	0.30
05/24/2019	DRF	Conference with E. Peterson, S. Stichter, others re: pending matters; circulate Accordias order	0.80
05/24/2019	SHS	Participate in team meeting regarding litigation and pending matters	0.80
05/24/2019	SHS	Review additions to e-hounds and follow up with Melissa Davis regarding status of remaining documents	0.30
05/24/2019	EJP	Work on various issues	5.50
05/24/2019	BMB	Internal SRBP meeting; revisions to memo	1.30
05/24/2019	BMB	Review of corporate materials; review of correspondence with regard to corporate action	2.40
05/24/2019	SM	Work on claims, update claims spreadsheet and upload claims to ShareFile	1.20
05/25/2019	SAS	Review of emails from Knopik and Edward Peterson regarding [REDACTED] dictated email to Knopik	0.20
05/25/2019	SAS	Dictated email to Kapila and Fenstermacher regarding refund issues; review of replies from Fenstermacher and Kapila; and dictated response	0.50
05/26/2019	SAS	Review of emails regarding order authorizing withdrawal of Knopik regarding Castamore state court lawsuit	0.10
05/27/2019	HER	Receipt and review of electronic correspondence.	0.30
05/28/2019	MJH	Office conferences with E. Peterson and K. Whiteside re: responses	0.20

05/28/2019	MBH	Receive and review email from Wells Fargo; draft and send email regarding same; review lease documents regarding same	0.40
05/28/2019	MBH	Receive and respond to email from Karen Fugate regarding Arizona lease issues; review lease documents for same	0.30
05/28/2019	MBH	Drafting of motion to sell Cincinnati and St. Louis equipment	0.40
05/28/2019	HER	Electronic correspondence regarding insurance refunds, cash collateral, airplane litigation, MedPro, [REDACTED] tax returns, Philadelphia sale, Accordias order, and [REDACTED] (until 10:30 a.m.).	0.80
05/28/2019	HER	Review of Motion for an order requiring pursuit or assignment of self-insurance issue; internal email regarding response; review of email from Don Schutz regarding same.	0.40
05/28/2019	HER	(Litigation) - Review of [REDACTED] Electronic correspondence regarding same and litigation issues.	0.40
05/28/2019	HER	Review of [REDACTED] and email regarding same.	0.40
05/28/2019	HER	Review and revision of draft email regarding MedPro; electronic correspondence regarding same.	0.50
05/28/2019	HER	Review of orders and recent filings.	0.50
05/28/2019	HER	Miscellaneous items of electronic correspondence during the afternoon and evening.	0.40
05/28/2019	SAS	Review of Schutz's email regarding objection to use of cash collateral; review of motion to use cash collateral; and dictated email to Schutz	0.40
05/28/2019	SAS	Conference with Edward Peterson regarding Knopik compensation issues	0.20
05/28/2019	SAS	Review of email from Warren regarding MedPro issues; review of emails from Harley Riedel and Edward Peterson; dictated response; dictated email to Knopik; and conference with Edward Peterson	0.50
05/28/2019	SAS	Review of email from McCoy regarding complaints received by Office of Attorney General; dictated email to Roland and dictated response to McCoy	0.30
05/28/2019	SAS	Conference with Edward Peterson regarding fee issues, issues raised by Schutz; and operational issues	0.20
05/28/2019	SHS	Review and respond to email from Melissa Davis--E-hounds	0.10
05/28/2019	SHS	Search for documents in e-hounds	0.70
05/28/2019	EJP	Work on various issues	5.50
05/28/2019	HPS	Call with [REDACTED]	0.10
05/28/2019	SM	Receipt and review of claims; receipt and review of CT service of process and circulate	0.30
05/28/2019	SM	Review emails, revise mailing matrix	0.30
05/29/2019	MBH	Receive and review information regarding Arizona personal property taxes and property ownership; draft and send email to Edward Peterson regarding same	0.50
05/29/2019	HER	Preparation for and participation in [REDACTED] follow-up.	1.50
05/29/2019	HER	Review and analysis of objections to cash collateral motion; conference with Scott Stichter and electronic correspondence regarding same.	0.50
05/29/2019	HER	Review of email from Jennifer Altman [REDACTED] [REDACTED] [REDACTED]	1.10
05/29/2019	HER	Receipt and review of dozens of emails regarding various issues; review of Court docket and Filings.	0.70
05/29/2019	HER	Work on interim fee filing per Court order, including conference with Scott Stichter.	1.00
05/29/2019	SAS	Begin preparation of filing regarding fees and costs; conference with Harley Riedel	1.60
05/29/2019	SAS	Continued work on cash collateral issues, including review of emails regarding objection to use of cash collateral issues, review of objection; and conference with Dan Fogarty	0.60
05/29/2019	SAS	Review of email from Schutz discussing issues raised by objection to cash collateral motion and motion to compel abandonment; telephone conference with Schutz; dictated email to Edward Peterson, Harley Riedel, and Dan Fogarty; conference with Harley Riedel; exchange of emails with Edward Peterson; and conference with Dan Fogarty	0.60
05/29/2019	DRF	Review comments on HDL motion; review cash collateral opposition; conference with S. Stichter re: same; work on response to opposition; receive and respond to email from Kevin McCoy re: Accordias settlement issues	2.40

05/29/2019	EJP	Work on various issues	4.50
05/29/2019	SM	Emails regarding GE lease; receipt and review of claims; call with C, review file and payment of DE annual taxes for 3 entities, research regarding Florida annual report status, email to Edward Peterson; receipt of CT Service of Process and circulate	1.50
05/30/2019	HER	Preparation for, [REDACTED] [REDACTED] [REDACTED] [REDACTED]	3.50
05/30/2019	HER	Participation in conference call with Eric Ludin, Jeff Miller, David Moreau, Soneet Kapila, Dan Woodward, Laurie Alden, K. McCoy, and Edward Peterson regarding Highwoods.	0.50
05/30/2019	HER	Receipt and review of dozens of items of electronic correspondence during the day.	0.80
05/30/2019	HER	Continued work on interim fee filing.	0.50
05/30/2019	SAS	Review and revision of response to Langston's opposition to motion to use cash collateral	0.60
05/30/2019	SAS	Finalized response to Lemieux's motion for relief from stay and notice of filing	0.20
05/30/2019	SAS	Review of email from Schutz regarding Lemieux's stay relief motion; dictated response; and review of further email from Schutz	0.20
05/30/2019	SAS	Review of correspondence from counsel asserting new malpractice claim; dictated email to Susan McKee regarding need to provide notice of filing assignment cases	0.20
05/30/2019	SAS	Further review of Lemieux's motion for relief from stay; dictated draft of response	0.60
05/30/2019	DRF	Work on revisions to response to cash collateral opposition	0.50
05/30/2019	DRF	Follow up re Accordias order	0.20
05/30/2019	EJP	Work on various issues	4.50
05/31/2019	HER	Conference with Edward Peterson regarding [REDACTED] [REDACTED].	0.50
05/31/2019	HER	Review of and reply to email from Joe Gills regarding asset sales; follow-up.	0.50
05/31/2019	HER	Revision and circulation of response to objection to cash collateral motion.	0.70
05/31/2019	HER	Work throughout the day on various issues, including numerous items of electronic correspondence.	2.00
05/31/2019	SAS	Review of email from Warren enclosing MedPro's further requests for documents and information	0.20
05/31/2019	SAS	Conference with Edward Peterson and Khan Whiteside regarding procedures for creditors to schedule hearings on their motions; review of email from Khan Whiteside; review of email from Schutz; and dictated email to Schutz regarding same	0.30
05/31/2019	SAS	Review of emails from Harley Riedel and Edward Peterson regarding revisions to response in opposition of objection to use cash collateral; dictated response; and review of email from Edward Peterson to Gerber enclosing draft	0.40
05/31/2019	SAS	Review of email from Gerber enclosing responses to issues raised by Schutz's email	0.20
05/31/2019	SHS	Search documents in E-hound platform	2.50
05/31/2019	EJP	Work on various issues	4.00
05/31/2019	HPS	Call with [REDACTED]	0.10
05/31/2019	HPS	Call with [REDACTED]	0.10
05/31/2019	HPS	Call with [REDACTED]	0.10
05/31/2019	HPS	Call with [REDACTED]	0.10
05/31/2019	HPS	Call with [REDACTED]	0.10
05/31/2019	HPS	Call with [REDACTED]	0.10

Total Professional Services Rendered \$175,551.00

For Disbursements Incurred:

05/06/2019	Postage M/Employ & N	\$11.65
05/06/2019	April 23 Hearing Ord	\$16.80
05/08/2019	Avalon Document Services; Photocopies, collate, fold, stuff, seal, label, meter,	\$3,359.71

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F 850.791.6545

4475 Legendary Drive-Suite 40
Destin, Florida 32541-9306
T 850.460.7676
F 850.424.6604

	postage domestic and international....large mailout.	
05/08/2019	Transperfect Legal Solutions; Deposition Transcript of Christopher Knopik et al.	\$1,200.00
05/13/2019	Postage M/Interim Co	\$7.80
05/13/2019	Postage demand letter	\$0.65
05/16/2019	Avalon Document Services; Photocopies, address labels, collate, fold, stuff, seal, label, meter (postage for USA and Intl. mail) of Website/Limit not Order.	\$7,473.88
05/16/2019	Postage Motion & NOH	\$3.00
05/16/2019	Postage M and NOH	\$13.50
05/17/2019	Photocopies of May 23 Hearing Notebooks	\$47.70
05/20/2019	Photocopies of Motion & NOH	\$33.60
05/22/2019	TransPerfect Translations Intl., Inc....Court Rpt. App. Fee for hearing of April 23, 2019.	\$170.00
05/23/2019	Khank Whiteside....Reimb. for working lunch with Messrs. Peterson, Stichter, Fogarty and Kevin McCoy.	\$31.65
05/24/2019	Photocopies of Cash Collateral Motion	\$9.90
05/24/2019	Postage cash collate	\$3.90
05/30/2019	Photocopies of May 23 Hearing Orders	\$22.50
05/30/2019	Photocopies of Copies	\$2.70
05/30/2019	LP/LLC/GP Annual Tax...payment of DE Annual Taxes for LSI Holdings LLC; Laser Spine Institute Consulting LLC and Medical Care Management Svcs., LLC for 2018.	\$900.00
05/30/2019	05.23.19 Hearing Ord	\$17.40
05/30/2019	Postage 5-23-19 hear	\$1.00
05/31/2019	Postage NOH-mot cash	\$3.00
Total Expenses Incurred		\$13,330.34

Recapitulation

Name	Hours	Amount
Bachman, Michael	66.70	\$25,012.50
Fogarty, Dan R.	29.40	\$11,025.00
Peterson, Edward J.	126.50	\$53,762.50
Riedel, Harley E.	92.40	\$45,738.00
Sills, Hilda Portales	5.00	\$450.00
Ratliff, Joanne	3.20	\$288.00
Whiteside, Khan	0.30	\$27.00
Hale, Matt B.	50.10	\$12,525.00
Hooi, Michael J.	0.20	\$60.00
Stichter, Scott A.	26.10	\$11,223.00
Sharp, Susan	24.00	\$9,000.00
McKee, Susan	32.20	\$6,440.00
Total For Professional Services Rendered	456.10 Hours	\$175,551.00
Adjusted Services Total		\$175,551.00
Professional Services		\$175,551.00

110 East Madison Street-Suite 200
Tampa, Florida 33602
T 813.229.0144
F 813.229.1811

1342 Colonial Boulevard-Suite H57
Fort Myers, Florida 33907-1009
T 239.939.5518
F 239.939.5568

41 North Jefferson Street-Suite 111
Pensacola, Florida 32502-5669
T 850.637.1836
F 850.791.6545

4475 Legendary Drive-Suite 40
Destin, Florida 32541-9306
T 850.460.7676
F 850.424.6604

Disbursements	\$13,330.34
Less Prepaid Applied	(\$5,300.82)
Total New Charges This Invoice	<u>\$183,580.52</u>

Previous Balance	\$384,447.35
Less Payments Received	<u>(\$307,133.85)</u>
Outstanding Balance	\$77,313.50
New Charges This Invoice	<u>\$183,580.52</u>

Bill #	42891	Total Due	<u>\$260,894.02</u>
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Date Last Payment July/03/2019

Last Payment Amount \$5,300.82

Please reference our Bill #: and Matter #: upon remittance - Thank You

SRBP STICHTER, RIEDEL, BLAIN & POSTLER, P.A.
ATTORNEYS AT LAW

DON M. STICHTER
1929-2019
RICHARD C. PROSSER
1950-2017

B. MICHAEL BACHMAN, JR.
RUSSELL M. BLAIN
JODI DANIEL DUBOSE
BECKY FERRELL-ANTON
DANIEL R. FOGARTY
MATTHEW B. HALE
AMY DENTON HARRIS
BARBARA A. HART

MICHAEL J. HOOI
ELENA PARAS KETCHUM
STEPHEN R. LESLIE
EDWARD J. PETERSON, III
CHARLES A. POSTLER
HARLEY E. RIEDEL, II
MARK F. ROBENS
SUSAN HEATH SHARP
SCOTT A. STICHTER

G. CHRISTOPHER MEYER
OF COUNSEL

REMIT PAYMENT TO TAMPA

July 11, 2019

Soneet Kapila
Kapila-Laser Spine
Kapila & Company
1000 South Federal Highway, Suite 200

Fort Lauderdale, FL 33316
USA

INVOICE

Matter: 1
Kapila-Laser Spine
Client: 13857
For Professional Services Rendered:

06/02/2019	HER	Electronic correspondence with Soneet Kapila regarding Bollinger interview	0.20
06/03/2019	MBH	Conference with Edward Peterson regarding auction motion; begin drafting auction procedures motion	1.00
06/03/2019	HER	(Litigation) Conference call with Soneet Kapila and Edward Peterson regarding litigation issues; electronic correspondence regarding same	0.60
06/03/2019	HER	Electronic correspondence regarding litigation issues.	0.30
06/03/2019	HER	Preparation for and participation in 3:00 p.m. call with Bruce Shilcutt, Soneet Kapila, TCB counsel, and Edward Peterson regarding update and bank issues and questions.	1.50
06/03/2019	HER	Work on cash collateral issues, including internal communications and review of drafts and emails.	0.50
06/03/2019	HER	Work on general matters throughout the day.	1.70
06/03/2019	SAS	Conference with Edward Peterson related to sale of personal property at auctions	0.20
06/03/2019	SAS	Review of bank's revisions to reply to motion to use cash collateral; review of emails from Harley Riedel and Edward Peterson; conference with Edward Peterson and Harley Riedel (portion); and review of emails from Edward Peterson and Kapila	0.40
06/03/2019	SAS	Review of correspondence to be sent to creditors advising them of assignment cases; review of emails regarding issues with subpoenas	0.30
06/03/2019	SAS	Telephone conference with Oklahoma creditor regarding assignment proceedings and bar date	0.20
06/03/2019	DRF	Emails and follow up on Accordias order	0.10
06/03/2019	SHS	Search documents on e-hounds platform	2.50

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06/03/2019	EJP	Work on various issues	5.50
06/03/2019	BMB	Review of data room materials, emails	2.70
06/03/2019	SM	Review emails and CT Service of Process, circulate CT Service of Process; receipt and work on claims; email to Wells Fargo regarding GE lease; emails regarding Florida annual reports; draft notice letters and forwarding to Scott Stichter	2.50
06/04/2019	MBH	Receive and review response filing	0.20
06/04/2019	MBH	Work on motion to approve auction procedures; review of revisions to same	2.70
06/04/2019	HER	Conference call with William Schifino, Ken Mather and Edward Peterson regarding litigation issues.	0.50
06/04/2019	HER	Electronic correspondence regarding litigation issues.	0.30
06/04/2019	HER	Review of docket and pleadings; work on general matters throughout the day.	1.10
06/04/2019	HER	Review of and reply to email from Jack Gerstein regarding insurance issues; follow-up.	0.50
06/04/2019	HER	Review of reports regarding asset sales and lease status; related electronic correspondence.	0.40
06/04/2019	SAS	Review of email from Barack regarding request for employee salary information to compute WARN Act damages; dictated response; and dictated email to McCoy	0.40
06/04/2019	SAS	Review of email from Schutz regarding scheduling of hearings on filed pleadings; telephone conference with Schutz regarding same and pending matters; review of follow-up email from Schutz; and review of cross-notice of hearings filed by Schutz	0.40
06/04/2019	SAS	Review of objection to motion to abandon; dictated email to Edward Peterson regarding same	0.30
06/04/2019	DRF	Work on reply to HFD motion	0.40
06/04/2019	EJP	Calls with creditors and work on motions	5.00
06/04/2019	SM	Emails, log in claims and upload to Sharefile; organize creditor correspondence and save; receipt, review and circulate CT Service of Process; draft Infinit approval motion and forwarding to Edward Peterson; finalize and mail out notice letters	2.40
06/05/2019	MBH	Call with Edward Peterson regarding equipment lease rejection; receive and review emails regarding same; review documents regarding leases; drafting of lease rejection notice; draft and send email regarding same	0.70
06/05/2019	HER	Preparation for (including review of email and agenda from Bruce Shilcutt and materials received from client) and participation in 3:00 p.m. conference call with bank group and client regarding status and issues.	1.50
06/05/2019	HER	Internal communications regarding WARN Act class action issue.	0.20
06/05/2019	HER	Electronic correspondence with Jeff Warren and Rick Fenstermacher; telephone conference with Jack Gerstein regarding MedPro; email to Mr. Gerstein.	0.60
06/05/2019	HER	(Litigation) Electronic correspondence regarding litigation issues, meeting with Bailey counsel; internal and client communications regarding same.	0.40
06/05/2019	HER	Receipt and review of numerous emails during the day regarding asset sales and general issues.	0.70
06/05/2019	SAS	Work on WARN issues, including review of email from McCoy enclosing ADP reports; conference with Edward Peterson; telephone conference with Barak; review of motion to certify class; exchange of emails with Edward Peterson and Harley Riedel regarding filing a response to class certification motion; dictated email to Barak enclosing information; and dictated email to McCoy regarding additional ADP reports	1.30
06/05/2019	SAS	Review of pleadings in California litigation in preparation for call with Kasten; telephone conference with Edward Peterson and Kasten; dictated email to Kapila, McCoy; and Gillis regarding issues to be considered; dictated email to Kapila, McCoy; and Gillis regarding Kasten's request for retainer; review of follow-up emails; and dictated response	1.10
06/05/2019	SAS	Review of email from Kasten regarding California patient litigation; conference with Edward Peterson; and exchange of emails with Kasten	0.30
06/05/2019	SAS	Conference with Edward Peterson	0.20
06/05/2019	SAS	Dictated draft of response in opposition to motion to compel abandonment of claims; dictated email to Edward Peterson, Harley, Riedel, and Dan Fogarty enclosing draft of response	0.80
06/05/2019	SAS	Review of email from Chambers to Schutz regarding scheduling of hearings	0.10
06/05/2019	SAS	Review of emails from Edward Peterson and Warren regarding MedPro records; dictated response to Edward Peterson	0.20
06/05/2019	DRF	Work on reply to motion to abandon objection	1.00

06/05/2019	EJP	Work on various issues	6.00
06/05/2019	BMB	Review of corporate materials	2.10
06/05/2019	SM	Emails, review sunbiz regarding annual reports, download and forwarding to KM, call with Meredith Walker;; conference with Edward Peterson	1.30
06/06/2019	HER	Office conference with Edward Peterson regarding pending matters (.6); electronic correspondence.	1.10
06/06/2019	HER	(Litigation) Review of updated chart of tolling agreements; electronic correspondence regarding same.	0.40
06/06/2019	HER	(Litigation) Electronic communications with client and counsel for the Bailey Group regarding litigation.	0.30
06/06/2019	HER	Numerous items of electronic correspondence regarding asset sales, MedPro, web site content, and Tampa lease; review of Circuit Court activity.	0.70
06/06/2019	SAS	Conference with Edward Peterson and finalized objection to motion to compel abandonment of claims	0.30
06/06/2019	SAS	Exchange of emails with Kapila regarding California litigation	0.10
06/06/2019	SAS	Conference with Edward Peterson regarding pending matters, including MedPro issues and Knopik compensation issues	0.20
06/06/2019	SAS	Review of Langston's notice to MedPro	0.10
06/06/2019	SAS	Review of email from Knopik regarding Oklahoma litigation	0.10
06/06/2019	DRF	Work on objection to motion to abandon response	1.60
06/06/2019	EJP	Work on tolling agreements and calls with creditors	6.00
06/06/2019	BMB	Review of minutes, summaries	2.60
06/07/2019	MBH	Work on motion to compel Arizona landlord to provide access; research of law regarding same	2.10
06/07/2019	MBH	Meeting regarding case status, research issues, landlord and sale status, upcoming hearing matters	1.00
06/07/2019	HER	Participation in portion of internal meeting (10:12 to 11:00 a.m.).	0.80
06/07/2019	HER	Work on response to objections to cash collateral objections; review of documents and electronic communications regarding same.	0.70
06/07/2019	HER	Work on general matters, including review of numerous items of electronic correspondence and review of Court filings.	1.00
06/07/2019	SAS	Review of email from Maricopa Tax Collector regarding objections to cash collateral motion	0.20
06/07/2019	SAS	Review of Dan Fogarty's draft reply to objection to abandon portfolio	0.20
06/07/2019	SAS	Review of email enclosing agenda; participated in conference call with firm attorneys regarding pending matters	0.70
06/07/2019	SAS	Telephone conference with Kapila and McCoy regarding California patient litigation; dictated email to Kasten	0.30
06/07/2019	SAS	Telephone conference with McCoy regarding WARN Act records	0.10
06/07/2019	SAS	Review of email from Roland regarding status of responding to consumer complaints; dictated response	0.10
06/07/2019	SAS	Review of emails from Edward Peterson and Warren regarding MedPro records	0.20
06/07/2019	DRF	Conference with Edward Peterson, Harley Riedel, others regarding pending items	1.00
06/07/2019	DRF	Review response to HFD motion	0.60
06/07/2019	SHS	Search documents on e-hounds platform	4.00
06/07/2019	SHS	Telephone call with Melissa Davis regarding E-hounds	0.20
06/07/2019	SHS	Conference with Edward Peterson, Harley Riedel, Dan Fogarty and Michael Bachman regarding pending items	1.00
06/07/2019	EJP	Work on various issues and calls with creditors	4.50
06/07/2019	BMB	Internal SRBP meeting regarding action items; conference with Edward J. Peterson regarding amendment to standstill agreement; review of file and correspondence in connection with same	1.90
06/07/2019	SM	Emails regarding Oklahoma inactive status, review SOS website, email to Edward Peterson, receipt and review of CT Service of Process and circulate; work on claims and upload	1.50

06/09/2019	HER	Electronic correspondence with client and SRBP team.	0.40
06/09/2019	SAS	Review of various complaints received by Attorney General's office; dictated email to Susan McKee regarding need to pull medical records for certain consumers; and dictated email to Susan McKee regarding consumers requesting refunds	0.60
06/09/2019	SAS	Review of Langston's amended cross-notice of hearings	0.10
06/10/2019	HER	Work on general matters; work on interim fee billing statement.	1.20
06/10/2019	SAS	Review of emails from Polanco and Susan McKee regarding patient records request; dictated response	0.20
06/10/2019	SAS	Review of email from Edward Peterson to Wiseman regarding medical records; dictated email regarding privileged records; and review of follow-up email from Edward Peterson	0.30
06/10/2019	SAS	Telephone conference with Kasten regarding California patient litigation	0.20
06/10/2019	DRF	Telephone call with R. Manns re: HFD motion	0.20
06/10/2019	SHS	Telephone call with David Bukas (e- Hounds) regarding assistance with search parameters	0.80
06/10/2019	SHS	Telephone call with litigation team regarding E-hounds and related follow up with David Bukas (e- Hounds) regarding access to platform	1.20
06/10/2019	SHS	Search E- hounds platform for document	1.50
06/10/2019	EJP	Work on various issues	4.00
06/10/2019	BMB	Review of correspondence regarding Cincinnati location, landlord agreement; review of filings	1.30
06/10/2019	SM	Emails regarding Attorney General complaints and forwarding request for medical records to LSI; receipt and review of CT Service of Process and circulate; emails;	0.80
06/11/2019	MBH	Review of Infinit motion and agreement	0.20
06/11/2019	HER	Final review and revision of fee statement.	0.90
06/11/2019	HER	Telephone contact with Soneet Kapila.	0.40
06/11/2019	HER	Conference with Edward Peterson at 3:50 p.m.	0.50
06/11/2019	HER	Numerous emails with Soneet Kapila, Jennifer Altman, Edward Peterson, and Ken Mather regarding litigation and meeting with Bailey attorneys.	1.10
06/11/2019	HER	Review of Court filings and orders; numerous items of electronic correspondence.	0.70
06/11/2019	SAS	Review of emails from McCoy, Edward Peterson, Fenstermacher, and Susan McKee regarding MedPro's records request	0.30
06/11/2019	SAS	Review of email from Cohen enclosing Weiss' executed tolling agreement	0.10
06/11/2019	SAS	Review of emails from Susan McKee and Polanco regarding patient records issues; dictated response	0.20
06/11/2019	DRF	Review documents in share file from lenders; revise and finalize reply to objection; overview of Bailey objection to cash collateral motion	1.50
06/11/2019	SHS	Search for documents on E-hounds	1.60
06/11/2019	EJP	Work on various issues	2.00
06/11/2019	BMB	Review of prior landlord consents and amendments; review of correspondence with regard to status of subject collateral, sale process; draft amendment to consent	1.90
06/11/2019	BMB	Review of board minutes; review of correspondence regarding same, approved minutes	2.20
06/11/2019	SM	Emails, receipt and review of CT Service of Process and circulate; review sunbiz and status of 2019 annual reports, payment of annual report fees; review claims	2.10
06/12/2019	MBH	Call with Edward Peterson regarding discovery searches	0.30
06/12/2019	MBH	Conference with Dan Fogarty regarding bank claim analysis	0.20
06/12/2019	MBH	Review of Laserscopic objection to lien challenge deadline motion	0.30
06/12/2019	MBH	Receive and review email regarding case management issue received from chambers; confer with staff regarding same; review procedures	0.40
06/12/2019	MBH	Document review regarding potential causes of action	4.80
06/12/2019	HER	Participation in meeting with potential purchaser and Soneet Kapila (2:00 to 3:20 p.m.); follow-up meeting with Mr. Kapila.	1.80
06/12/2019	HER	Work on general matters throughout the day, including review of Court filings and electronic correspondence and participation in telephone conference with bank counsel and group.	1.50
06/12/2019	HER	Multiple items of electronic correspondence regarding litigation matters; review of status report.	0.50

06/12/2019	SAS	Review of email from Roland regarding status of responding to consumer complaints; dictated response	0.20
06/12/2019	SAS	Dictated draft of response to Embry's motion to certify class of WARN Act claimants; dictated email to Harley Riedel, Edward Peterson, Dan Fogarty, and Matt Hale enclosing draft response	0.90
06/12/2019	SAS	Dictated email to Kapila; call with Kasten as to California patient litigation and discussing open issues	0.30
06/12/2019	SAS	Review of Bailey Group's objection to motion to use cash collateral; review of emails from Schutz and Altman	0.40
06/12/2019	SAS	Review of emails from Edward Peterson, Kapila, and Altman regarding litigation issues	0.20
06/12/2019	SHS	Office conference with Matt Hale regarding e-hounds platform and related searches	0.40
06/12/2019	EJP	Calls with bank	1.00
06/12/2019	SM	Emails, respond regarding Maricopa Tax Collector claim, receipt and review of CT Service of Process and circulate; receipt of CT invoices, review file and email to CT regarding past due invoice; forwarding of other invoice to KM for payment	1.50
06/13/2019	MBH	Call with Edward Peterson regarding response drafting; review of asset sale information; review of emails regarding litigation document review	0.50
06/13/2019	MBH	Drafting of motion to employ litigation counsel; review of retention agreement; receive and respond to emails regarding same	0.60
06/13/2019	MBH	Document review regarding potential causes of action	1.30
06/13/2019	HER	Revision of Term Sheet for Tampa sale (circulated with cover email to Soneet Kapila, Kevin McCoy, Joe Gillis, Karen Fugate and Edward Peterson); review and analysis of term sheet and related email received from potential "turn key" purchaser; conferences and electronic correspondence with Mr. Kapila and Edward Peterson regarding sales alternatives; work on ancillary sale documents.	2.50
06/13/2019	HER	Preparation for (including review of agenda sent by Ken Mather and internal client and SRBP conferences) and participation in out-of-office conference with Soneet Kapila, Ken Mather, Jennifer Altman and Edward Peterson; review of electronic correspondence regarding GJB and RMS retention; follow-up conference with Mr. Peterson and placed call to Toby Geller regarding tolling agreement with Bank.	3.30
06/13/2019	HER	Electronic correspondence regarding Highwoods.	0.30
06/13/2019	HER	General matters, including brief review of ShareFile document notifications and miscellaneous emails.	0.50
06/13/2019	SAS	Review of email from Roland regarding status of company's responses to attorney general complaints; dictated response; review of email from Polanco regarding consumer complaint issues; dictated response; exchange of emails with Polanco regarding status of Estes' record request; and dictated email to Roland	0.50
06/13/2019	SAS	Dictated draft of confidentiality agreements with WARN Act claimants; dictated email to Dan Fogarty, Edward Peterson, and Matt Hale enclosing draft of agreement	1.00
06/13/2019	SAS	Exchange of emails with Kapila regarding California trademark litigation; telephone conference with Kapila regarding same	0.20
06/13/2019	DRF	Review and revise confidentiality agreement; conference with E. Peterson; emails with S. Amarnani re: documents for Bailey; review files re: documents requested by Bailey counsel on employee loans, email to Edward Peterson re same	1.80
06/13/2019	SHS	Receipt and review of email from a Melissa Davis regarding E-hounds and servers, and draft detailed response to same	0.40
06/13/2019	EJP	Work on various issues and meeting with Jennifer	6.50
06/13/2019	BMB	Interoffice communications with Edward J. Peterson regarding amendment to landlord's consent; revisions to same	0.30
06/13/2019	SM	Emails, review file and contingency fee proposal, draft motion to employ special litigation counsel and forwarding to Edward Peterson and Matthew Hale	1.20
06/13/2019	SM	Emails, review file and re-forward request to GE for lease	0.20
06/14/2019	MBH	Receive and review email from Soneet Kapila regarding employment motion; review employment documents; revise motion; response email; review draft agreement; call with Edward Peterson regarding same; draft and send email to Harley Riedel and Soneet Kapila regarding same	0.70

06/14/2019	MBH	Review of cash collateral motion and Laserscopic response to cash collateral motion; drafting of reply to Laserscopic response	3.20
06/14/2019	MBH	Call with Edward Peterson regarding motion filing and various status items; call with Mr. Peterson and Ryan Manns; further revisions to auction motion; email Mr. Manns regarding same; final review and revisions to motions prior to filing	1.60
06/14/2019	HER	Multiple items of electronic correspondence and telephonic communications with client and others regarding sales efforts.	1.30
06/14/2019	HER	Review of recently filed pleadings; miscellaneous items of electronic correspondence.	0.60
06/14/2019	HER	Participation in 3:30 p.m. call with Highwoods regarding Tampa lease; follow-up.	0.60
06/14/2019	HER	Evaluation of email from Jennifer Altman regarding theories of liability; work on rescheduling of H & K meeting per client request.	0.50
06/14/2019	EJP	Calls with creditors	2.00
06/14/2019	SM	Emails, file Oklahoma 2019 annual report, review correspondence, respond to Maricopa County attorney request for claim information, work on claims and upload to Sharefile, draft assignment notice and letters and forwarding to Scott Stichter, update mailing matrix	3.10
06/15/2019	SAS	Review of email from Polanco regarding Estes' receipt of records; dictated email to Roland regarding same	0.20
06/15/2019	SAS	Review of Dan Fogarty's revisions to confidentiality agreement; dictated response to Dan Fogarty, Matt Hale, and Edward Peterson	0.30
06/15/2019	SAS	Review of Lamoreaux's cross-notice of hearing	0.10
06/16/2019	MBH	Work on reply to Laserscopic objection to cash collateral motion	1.50
06/16/2019	HER	Receipt and review of numerous items of electronic correspondence.	0.30
06/17/2019	MBH	Research of law in support of reply to Laserscopic response and objection to Cash Collateral motion	2.60
06/17/2019	MBH	Drafting of reply to Laserscopic response and objection to Cash Collateral motion	3.20
06/17/2019	HER	Conference with Edward Peterson regarding issues (11:00 to 11:30).	0.50
06/17/2019	HER	Dozens of items of electronic correspondence regarding various issues.	1.00
06/17/2019	SAS	Review of emails regarding responding to MedPro's requests for information regarding pending claims; dictated response; review of follow-up emails; and review of emails from Amarnani and Edward Peterson to Warren providing access to files	0.60
06/17/2019	SHS	Brief office conference with Edward Peterson regarding E-hounds search platform and forward email regarding the same	0.20
06/17/2019	SHS	Draft follow-up email to Andrea Holder regarding e- hounds platform	0.10
06/17/2019	SHS	Conference call with Melissa Davis and Andrea Holder regarding e-hounds	0.40
06/17/2019	EJP	Work on various issues	5.50
06/17/2019	BMB	Conference with Edward J. Peterson; review of landlord's consent; review and revise draft third amendment to landlord's consent agreement	0.90
06/17/2019	SM	Review emails, and Medpro sharefile documents; receipt and review of CT service of Process and circulate, call with Edward Peterson, work on June 23rd hearing agenda, and forwarding to Edward Peterson, update Landerhaven Settlement Approval Motion and forwarding to Edward Peterson with Agreement	3.30
06/18/2019	MBH	Drafting of tolling agreement; review of loan documents; conference with Edward Peterson regarding tolling agreement	2.20
06/18/2019	MBH	Receive and review joinder and revisions to Assignee's reply to Laserscopic parties' response to cash collateral motion; further revisions to reply; call with Ryan Manns regarding reply and other pending matters	1.20
06/18/2019	HER	Review of numerous emails, recent court filings, and drafts of proposed orders; follow-up.	1.00
06/18/2019	HER	Telephone contact with Doug Wright (3:15 to 3:31 p.m.); email to Soneet Kapila regarding same.	0.70
06/18/2019	HER	Review and analysis of revised LSI Assignee engagement letter for Pillsbury and Gunster and review of related email from Jennifer Altman; email to Soneet Kapila regarding same and related issues; review of further email from Ms. Altman.	1.20
06/18/2019	HER	Review and revision of language to incorporate Texas Capital Bank tolling agreement into cash collateral order; electronic correspondence regarding same.	0.40
06/18/2019	SAS	Review of email from Amarnani's and Warren regarding MedPro's access to Sharefile for	0.20

		medical records	
06/18/2019	SAS	Work on litigation issues, including review of notices regarding intent to initiate litigation; review of notices of commencement of assignment cases; review and revision of letters to parties filing complaints with Attorney General's office; and dictated email to Roland enclosing responses to individuals requesting refunds	0.80
06/18/2019	EJP	Work on various issues	3.50
06/18/2019	HPS	Call with creditor	0.10
06/18/2019	KW	Call with creditor regarding filing a proof of claim	0.10
06/18/2019	SM	Emails, revise and save Landerhaven final settlement agreement, receipt and review CT Service of Process and circulate, work on notice of assignment letters and mail out, work on hearing agenda and forwarding to Edward Peterson, work on motion to employ JGB and RMS and forwarding to Edward Peterson,	2.80
06/19/2019	MBH	Call with Andrea Holder and Susan Sharp regarding e-discovery; review documents dropbox; emails regarding same	0.80
06/19/2019	MBH	Receive, review, and revise proposed cash collateral and lien challenge deadline order	0.60
06/19/2019	MBH	Conference with Edward Peterson regarding cash collateral issues and hearing preparation; call with bank counsel	0.40
06/19/2019	MBH	Review, revise, and finalize reply to Laserscopic response to Cash Collateral motion; conferences throughout the day with Edward Peterson regarding same; exchange of emails with bank counsel regarding same	3.20
06/19/2019	HER	Further review and analysis of Pillsbury/Gunster Engagement letter; multiple communications with Soneet Kapila and Edward Peterson; email to Jennifer Altman regarding H&K; review emails from Ms. Altman and Ken Mather; further emails; telephone conference with Mr. Mather at 11:00 a.m.; revision to Pillsbury engagement letter; telephone contact with Doug Wright; email to Mr. Kapila regarding same; further telephone contact with Mr. Mather at 4:10 p.m.; follow-up emails and telephone conference with Mr. Kapila.	3.20
06/19/2019	HER	Work on litigation matters (primarily electronic correspondence and review of documents).	0.40
06/19/2019	HER	Work on general matters (electronic correspondence, review of pleadings and document review).	0.50
06/19/2019	HER	Work on sale issues, including conference with Edward Peterson, electronic correspondence, and telephone conference with Soneet Kapila; drafting and circulation of counteroffer to proposed purchaser; revision of same in accordance with client comments and transmittal of counteroffer.	1.80
06/19/2019	SAS	Review of Bailey Group's objection to motion to use cash collateral; review of Texas Capital's joinder in Assignee's reply; and review of notice of filing Texas Capital's claim	0.60
06/19/2019	SAS	Review of joinders in motion to compel abandonment of certain claims	0.30
06/19/2019	SAS	Review of email from Ward responding to letter regarding Attorney General complaint; dictated email to Roland; review of response from Towland; dictated response; and review of email from Roland	0.40
06/19/2019	SAS	Conference with Edward Peterson regarding next week's hearings and pending matters; dictated email to Edward Peterson enclosing draft of Embry response	0.30
06/19/2019	SAS	Review of agenda; telephone conference with Schutz regarding matters scheduled for hearing next week; and conference with Edward Peterson regarding outcome of call with Schutz	0.50
06/19/2019	SAS	Review of Edward Peterson's revisions to Embry response; dictated email to Kapila and McCoy enclosing drafts of response and confidentiality agreement	0.20
06/19/2019	SAS	Conference with Harley Riedel regarding California patient litigation issues; review of email from Kasten; and dictated response	0.20
06/19/2019	SHS	Review and respond to email from Andrea Holder and telephone conference with Andrea Holder and Matt Hale regarding E-hounds platform in search results	0.70
06/19/2019	SHS	Search e-hounds platform regarding litigation documents	1.60
06/19/2019	EJP	Emails regarding tolling agreements and calls with creditors	3.50
06/19/2019	SM	Emails, receipt of claims, revise GJB and RMS employment motion, update hearing agenda	2.00
06/20/2019	MBH	Conference with Edward re cash collateral; call with Kevin McCoy; review budget and cash collateral issues; further conference with Mr. Peterson regarding cash collateral order; revisions to order	1.20
06/20/2019	MBH	Review lease motions and orders; draft notice of abandonment for STL lease; emails	0.40

		regarding same	
06/20/2019	HER	Work on general matters, including review scores of emails and review of attachments.	0.70
06/20/2019	HER	Multiple communications with prospective purchaser and client regarding sale terms and consideration.	1.00
06/20/2019	HER	Work on litigation matters and employment of counsel, including early morning emails with Ken Mather and Soneet Kapila regarding Pillsbury/Gunster retention; telephone contact with Mr. Mather, numerous further communications; revision of draft motion to employ GJB and RMS.	1.70
06/20/2019	SAS	Telephone conference with Kapila regarding California patient litigation; dictated email to Kasten regarding scheduling a call	0.20
06/20/2019	SHS	Continue searching E-hound platform and review documents saved in	2.50
06/20/2019	SHS	Continue searching for litigation documents	0.80
06/20/2019	EJP	Work on various issues	6.50
06/20/2019	SM	Emails, work on June 27 orders and forwarding to Edward Peterson, revise hearing agenda, receipt of claims, emails regarding trademark expiration	1.80
06/21/2019	MBH	Internal meeting regarding pending issues; review and revise various orders; conference with Scott Stichter regarding insurance issues and motions	1.50
06/21/2019	MBH	Revisions to auction order; review motion; review statute; draft and send email to Soneet Kapila et al regarding orders	0.80
06/21/2019	MBH	Revise tolling agreement; receive and review emails regarding tolling agreements	0.60
06/21/2019	HER	Review of materials regarding potential litigation claims; multiple communications regarding litigation issues.	0.60
06/21/2019	HER	Attendance internal SRBP meeting.	1.20
06/21/2019	HER	Continued work on potential Pillsbury engagement and claim sharing, including emails with Ken Mather; conference with Edward Peterson and conference call with Messrs.. Mather and Peterson; emails with Soneet Kapila regarding same; review of draft of LSI Assignee Engagement letter (professional malpractice claims) and initial review of revised draft of FT and sharing Engagement Letter (received late in the day); further emails with Mr. Kapila regarding same.	2.00
06/21/2019	HER	Receipt and review of dozens of emails regarding various aspects of the case; review of recent pleadings and documents.	0.80
06/21/2019	SAS	Dictated drafts of orders on Lamoreaux stay relief motion; motion to compel abandonment; and motion to determine compliance; conference with Matt Hale regarding same; dictated email to Edward Peterson and Matt Hale enclosing drafts of orders; and review of joinders filed by Winkler	2.30
06/21/2019	SAS	Participated in portion of meeting with firm attorneys regarding pending matters	0.70
06/21/2019	SAS	Exchange of emails with Kapila and Kastner regarding California patient litigation	0.10
06/21/2019	SAS	Telephone conference with Kapila and Kasten regarding California patients litigation	0.50
06/21/2019	DRF	Conference with E. Peterson, H. Riedel, S. Stichter, M. Hale and S. Sharp re: pending issues; conference with H. Riedel and E. Peterson re: litigation issue	1.10
06/21/2019	SHS	Continue searching e-hounds platform	1.30
06/21/2019	SHS	SRBP team meeting	1.20
06/21/2019	EJP	Work on various matters	7.00
06/21/2019	SM	Review emails, receipt and circulate CT Service of Process, work on claims and upload to Sharefile, review CT alert regarding OK corporate status, begin work on SRBP first fee application, revise agenda	2.80
06/23/2019	MBH	Drafting of affidavit in support of June 27 hearing	1.30
06/23/2019	EJP	Look at various issues including D&O Claims and work on Centurion deal	2.00
06/23/2019	BMB	Interoffice communications regarding company minutes, consents; review of file	0.30
06/24/2019	MBH	Review and revisions to various insurance related orders; review of pleadings regarding same; receive and review statutes and case law filed by movant; revisions to orders; conference with Scott Stichter regarding same; conference with Mr. Stichter regarding objections and emails from movant's lawyer; revisions to order; transmit proposed order to Don Schutz	2.40
06/24/2019	MBH	Work on declaration for Soneet Kapila in support of motions	2.20

06/24/2019	MBH	Receive and review emails from litigation counsel regarding various issues; respond to pertinent emails	0.40
06/24/2019	MBH	Draft and send email to Ryan Manns regarding orders for hearing; further email regarding insurance orders	0.20
06/24/2019	MBH	Call with Jeff Warren regarding Medpro issues and insurance matters; receive, review, and respond to emails from Mr. Warren and Adam Alpert regarding insurance orders; receive and review proposed order revisions; further revisions to same	1.00
06/24/2019	MBH	Conference with Dan Fogarty regarding litigation issues	0.20
06/24/2019	MBH	Call regarding litigation issues with litigation counsel	1.10
06/24/2019	HER	Early morning review of numerous items of electronic correspondence.	0.40
06/24/2019	HER	Continued review and analysis of proposed engagement papers received last Friday; internal and client communications regarding same and communications with Ken Mather.	1.00
06/24/2019	HER	Work throughout the day on general (non-litigation) matters.	0.50
06/24/2019	SAS	Conference with Edward Peterson regarding class action issues; finalized Embry response for filing with court; and dictated email to Barack enclosing draft of confidentiality agreement	0.40
06/24/2019	SAS	Exchange of emails with Fenstermacher regarding insurance issues; telephone conference with Fenstermacher regarding same	0.40
06/24/2019	SAS	Review of emails from Edward Peterson and Warren regarding insurance issues	0.30
06/24/2019	SAS	Conference with Edward Peterson regarding Thursday's hearings; telephone conference with Warren, Edward Peterson, and Matt Hale regarding Thursday's hearings and insurance issues	0.50
06/24/2019	SAS	Conference with Edward Peterson regarding Thursday's hearings; dictated emails to Schutz enclosing drafts of order	0.20
06/24/2019	SAS	Review of email from Schutz enclosing comments on draft orders; conference with Edward Peterson; conference with Matt Hale; telephone conference with Schutz; and follow-up conference with Matt Hale	0.80
06/24/2019	SAS	Review of Alpert's revisions to motion for relief from stay conference with Matt Hale; and dictated email to Schutz enclosing draft of order	0.30
06/24/2019	SAS	Review of Schutz's notice of filing	0.40
06/24/2019	DRF	Continued work on litigation issues, memos and analysis re: same; receive and review draft D&O complaint; participate on call re: same	4.50
06/24/2019	SHS	Receipt and review multiple emails (15x) regarding 2015 recap	0.20
06/24/2019	SHS	Search for documents on e-hounds platform	5.20
06/24/2019	SHS	Conference call with litigation team	0.80
06/24/2019	EJP	Work on various issues	7.00
06/24/2019	BMB	Discussions with Susan H. Sharp regarding board minutes	0.20
06/24/2019	SM	Emails, receipt and circulate CT Service of Process	0.70
06/25/2019	MBH	Drafting of affidavit in advance of hearing; receive and review revisions to affidavit throughout the day	2.40
06/25/2019	MBH	Conference with Edward Peterson regarding pre-hearing preparation and related matters; work on preparation for hearing; work on compilation and preparation of exhibits in advance of hearing; drafting of witness list and exhibit list	2.80
06/25/2019	HER	Work on attorney retention issues and potential litigation to recover voidable transfers, including revision of Pillsbury-Gunster letter, numerous emails regarding same and regarding litigation and tolling agreements, and internal conferences.	3.20
06/25/2019	HER	Review of dozens of items of electronic correspondence regarding June 27 hearings, cash collateral, asset sales, Knopik time, MedPro, etc.	0.90
06/25/2019	SAS	Review of emails regarding preparation of schedules; conference with Susan McKee	0.30
06/25/2019	SAS	Conference with Edward Peterson regarding tomorrow's hearings	0.20
06/25/2019	SAS	Review of email from Warren regarding Thursday's hearings; dictated response; review of email from Matt Hale to Warren; review of email from Matt Hale to Warren; review of email from Warren and dictated further response	0.30
06/25/2019	SAS	Dictated email to counsel for medical malpractice plaintiffs regarding Thursday's hearing	0.20
06/25/2019	SAS	Review of revised agenda; conference with Edward Peterson	0.20

06/25/2019	SHS	Continue reviewing and searching for documents on e-hounds platform and review of draft pleading	5.50
06/25/2019	EJP	Preparation for hearings	9.00
06/25/2019	SM	Revise hearing agenda, receipt and circulate CT Service of Process, work on hearing agenda, affidavit and TCB tolling agreement, work on claims, draft NOF cash collateral budget and file, draft NOF cash collateral order and file, upload filed documents to sharefile and circulate same	4.80
06/26/2019	MBH	Conference with Scott Stichter regarding insurance issues; call counsel; review of motions, responses, and proposed orders in preparation for hearing	1.50
06/26/2019	MBH	Review draft complaint; review prior memorandum; prepare draft email to Paul Battista regarding theory; conference with dan Fogarty; review operating agreements and corporate documents regarding draft complaint	2.60
06/26/2019	MBH	Hearing preparation; conference with Edward Peterson regarding hearing; receive and review Laserscopic surreply; receive and review emails regarding cash collateral; call with bank counsel	2.90
06/26/2019	HER	Email to Ken Mather and Jennifer Altman providing list of parties without signed tolling arrangement.	0.30
06/26/2019	HER	Work on Pillsbury engagement matters, including emails with Ken Mather.	1.00
06/26/2019	HER	Work throughout the day on general matters.	0.50
06/26/2019	HER	Work throughout the day on litigation matters.	0.40
06/26/2019	SAS	Review of National Fire's response to Lamoreaux's motion for relief from stay	0.30
06/26/2019	SAS	Conference with Matt Hale regarding tomorrow's hearings	0.20
06/26/2019	SAS	Telephone conference with Schutz regarding comments on proposed orders and Thursday's hearings; telephone conference with Alpert regarding status of discussions with Schutz; dictated revisions to orders; dictated email to Alpert enclosing drafts of revised orders; dictated email to Schutz enclosing drafts of revised orders; conference with Matt Hale regarding outstanding issues with orders; review of email from Schutz; telephone conference with Schutz; exchange of emails with Schutz; dictated revisions to order; dictated emails to Schutz and Alpert; exchange of emails with Schutz; dictated revisions to order; dictated emails to Schutz and Alpert; exchange of emails with Alpert; and review of email from Matt Hale to Miller enclosing draft of order	1.40
06/26/2019	SAS	Review of email from Fenstermacher regarding insurance issues; review of emails from Edward Peterson and Kapila; and dictated response	0.30
06/26/2019	DRF	Review and revise email re: D&O issues; conference with M. Hale re: same; review and revise draft complaint; emails and conference re: D&O issues	1.70
06/26/2019	SHS	Continue reviewing and searching for documents on E-hounds platform	2.00
06/26/2019	EJP	Work on various issues for hearing	8.50
06/27/2019	MBH	Review materials throughout the morning in preparation for hearing; call with Adam Alpert; conferences with Scott Stichter and Edward Peterson	3.20
06/27/2019	MBH	Meetings with bank counsel, bank representative, and Soneet Kapila prior to hearing; travel to, attend, and return from hearing	4.50
06/27/2019	MBH	Meetings following hearing	0.80
06/27/2019	MBH	Work on revisions to stay relief order; draft and send email regarding same	0.20
06/27/2019	HER	Participation in portion of pre-hearing meeting with client and others.	0.50
06/27/2019	HER	Review of notice from court clerk in Arizona; electronic correspondence regarding same.	0.20
06/27/2019	HER	Work on avoidance litigation issues, including emails with Ken Mather, internal conferences and review of numerous emails.	0.50
06/27/2019	HER	- Review of client comments to draft engagement letter; follow-up.	0.50
06/27/2019	HER	Brief post-hearing conference regarding results of hearings.	0.30
06/27/2019	HER	Evening and late evening review of draft complaint to recover transfers and damages for breaches of duty; comments to same; electronic correspondence with Paul Battista, Greg Garino and Jennifer Altman regarding same.	1.00
06/27/2019	SAS	Review of motion to employ special litigation counsel	0.40
06/27/2019	SAS	Work on issues related to today's hearings, including reviews of email from Schutz regarding objections to proposed cash collateral order; review of pleadings; conference with Edward	1.40

		Peterson and Kapila; review of emails regarding Lamoreaux's stay relief motion; conference with Matt Hale; review of emails from Scott, Matt Hale, and Alpert; conference with Matt Hale; and review of follow-up emails	
06/27/2019	SHS	Continue reviewing and searching for documents on e-hounds platform	3.60
06/27/2019	EJP	Prep for and time for hearing	9.00
06/27/2019	SM	Emails, review claims, receipt and review of CT service of process and circulate	0.80
06/28/2019	MBH	Drafting and review orders from hearing; revisions to orders; emails regarding orders; conference with Edward Peterson regarding same	1.60
06/28/2019	MBH	Conference with Susan Sharp regarding discovery	0.30
06/28/2019	MBH	Review of draft complaint; conference with Dan Fogarty regarding same	0.70
06/28/2019	HER	Review of and provision of comments to draft complaints; communications with counsel regarding same.	1.50
06/28/2019	HER	Receipt and review of electronic correspondence on various matters.	0.60
06/28/2019	HER	Communications with Rick Fenstermacher regarding incorrect certificates of insurance.	1.00
06/28/2019	SAS	Review of email from Susan McKee enclosing emails regarding Arizona litigation; dictated response	0.20
06/28/2019	SAS	Telephone conference with Martinez-Montfort regarding Kimball claims	0.40
06/28/2019	CAP	Attorney conference (C.A. Postler) with E.J. Peterson as to change requested in non-disclosure agreement.	0.10
06/28/2019	DRF	Emails on D&O litigation	0.20
06/28/2019	EJP	Calls and meetings	5.00
06/28/2019	SM	Emails, review attachments, and calendar, conferences with Edward Peterson, review fee procedures order, revise various documents,	2.60
06/29/2019	HER	Further review of and provision of comments to draft complaints; communications with counsel regarding same.	1.00
06/29/2019	EJP	Review of complaints and emails	3.00
06/30/2019	CAP	Review confidential term sheet emailed by E.J. Peterson (from William E. Horne); follow-up email to E.J. Peterson re: term sheet.	0.70
06/30/2019	EJP	emails and review of complaints	1.00
Total Professional Services Rendered			\$149,471.50

For Disbursements Incurred:

06/03/2019	Photocopies of Cash Collat Resp and HFD Motion	\$18.90
06/03/2019	Resp to Cash Collat	\$7.80
06/04/2019	Postage NOH-assets t	\$3.00
06/04/2019	Postage Clary Mot	\$11.80
06/04/2019	Postage Mot-Gulf Coa	\$7.50
06/05/2019	Avalon Document Services; Photocopies, collate, fold, stuff, seal, label and meter of HIPPA Order.	\$1,719.58
06/05/2019	Photocopies of Clary Motion	\$14.40
06/05/2019	Photocopies of Gulfcoast motion	\$16.80
06/05/2019	TransPerfect Translations Intl., Inc.; Hearing transcript before Judge Stephens, May 23, 2019.	\$170.00
06/07/2019	Oklahoma Secy. of State.....document fee.	\$5.20
06/11/2019	Photocopies of Order - Accordias	\$3.15
06/11/2019	Fla. Dept. of State, Div. of Corporations Annual Fla. Report fees.	\$555.00
06/11/2019	Postage Accordias Or	\$3.50
06/13/2019	Postage Infinitt Mot	\$3.90
06/13/2019	Postage auction mot	\$3.25
06/14/2019	Photocopies of Infinitt Motion	\$15.30
06/14/2019	Photocopies of Auction Mot and NOH	\$9.45

110 East Madison Street-Suite 200
Tampa, Florida 33602
T 813.229.0144
F 813.229.1811

1342 Colonial Boulevard-Suite H57
Fort Myers, Florida 33907-1009
T 239.939.5518
F 239.939.5568

41 North Jefferson Street-Suite 111
Pensacola, Florida 32502-5669
T 850.637.1836
F 850.791.6545

4475 Legendary Drive-Suite 40
Destin, Florida 32541-9306
T 850.460.7676
F 850.424.6604

06/14/2019	Khank Whiteside/reimb. for working lunch for Soneet Kapila.	\$23.31
06/14/2019	Oklahoma Secy. of State....2019 Annual Report for LSI Surgery Ctr. of Oklahoma, LLC.	\$26.00
06/18/2019	Postage resp. letter	\$4.80
06/19/2019	Photocopies of Pleadings for June 27th Hrgs.	\$350.40
06/21/2019	Photocopies of SRBP Meeting Agenda	\$50.25
06/21/2019	Photocopies of M-Approve S.A. -Landerhaven and	\$12.60
06/21/2019	M-Approve SA with La	\$3.25
06/24/2019	Photocopies of M-Employ Genovese Joblove & NOH	\$28.50
06/24/2019	M-Employ Genoves and	\$5.75
06/25/2019	Photocopies of M-Sale to Centurion Services Gro	\$23.40
06/25/2019	Photocopies of agenda	\$4.50
06/25/2019	Sale to Centurion Se	\$7.80
06/26/2019	Photocopies of pleadings for hearing	\$1.50
Total Expenses Incurred		\$3,110.59

Recapitulation

Name	Hours	Amount
Bachman, Michael	16.40	\$6,150.00
Postler, Charles A.	0.80	\$380.00
Fogarty, Dan R.	15.70	\$5,887.50
Peterson, Edward J.	113.00	\$48,025.00
Riedel, Harley E.	68.90	\$34,105.50
Sills, Hilda Portales	0.10	\$9.00
Whiteside, Khan	0.10	\$9.00
Hale, Matt B.	74.30	\$18,575.00
Stichter, Scott A.	32.10	\$13,803.00
Sharp, Susan	39.70	\$14,887.50
McKee, Susan	38.20	\$7,640.00
Total For Professional Services Rendered	399.30 Hours	\$149,471.50
Adjusted Services Total		\$149,471.50
Professional Services		\$149,471.50
Disbursements		\$3,110.59
Total New Charges This Invoice		\$152,582.09
Previous Balance		\$260,894.02
Less Payments Received		(\$0.00)
Outstanding Balance		\$260,894.02
New Charges This Invoice		\$152,582.09

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4475 Legendary Drive-Suite 40
Destin, Florida 32541-9306
T 850.460.7676
F 850.424.6604

Bill #	42902	Total Due	\$413,476.11
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Date Last Payment	July/03/2019
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Last Payment Amount	\$5,300.82
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Please reference our Bill #: and Matter #: upon remittance - Thank You

Laser Spine Institute, LLC
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

COMPOSITE EXHIBIT B

**FIRST INTERIM APPLICATION OF
STICHTER, RIEDEL, BLAIN & POSTLER, P.A. FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR
ASSIGNEE FOR THE PERIOD OF MARCH 14, 2019 THROUGH JUNE 30, 2019**

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC¹
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

_____ /

UPDATED STATUS REPORT

SONEET KAPILA (the “**Assignee**”) undertook his duties as Assignee on March 14, 2019.

During the few weeks since becoming Assignee, the Assignee has begun to marshal and secure

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates, as follows:

1. At the last hearing held on March 22, 2019, the Assignee requested that the Court, among other things, approve a bond amount of \$25,000 for each Estate and also pay the wages of the employees who were being retained to help with the wind-down process. The Court entered orders approving both motions. The Assignee has secured the bonds.

2. The Assignee negotiated the sale of the assets at the Philadelphia location for the sum of \$435,000.

3. The Assignee has retained Radha Bachman of the FisherBroyles firm as health care counsel, to help navigate through the various health care regulatory issues that these cases present, including, without limitation, issues arising under HIPPA with respect to private healthcare information.

4. The Assignee has retained Roberta Watson of the Wagner Law Group as ERISA counsel to help navigate the issues surrounding the Assignors' 401k Plan and health insurance plan.

5. The Assignee set up a dedicated website that includes detailed information about the assignment cases, including responses to "Frequently Asked Questions" (FAQs) regarding malpractice lawsuits, the transfer of medical records to patients, issues surrounding the FSA Plan of the Assignors, and several other issues. All creditors were provided notice of this website. The website domain address is www.LSI-assignee.com.

6. The Assignee has retained a select group of critical LSI employees (“**LSI Staff**”) to assist in the wind down of the company and maximize the value of the assets, including critical departments such as accounts receivable recovery, medical record administration, IT, and accounting. One of the primary goals of the Assignee was to organize and preserve the massive amounts of information generated by the Assignors’ extensive business operations. The Assignee believes that the records have largely been successfully safeguarded and transferred to hardware and software accessible to the Assignee.

7. The Assignee, his professional team, and the LSI Staff have been communicating with patients regarding the transfer of records to the patients.

8. The Assignee sent demand letters to patients who received insurance checks for services provided by the Assignors and who had not remitted such checks to the Assignors. In addition, the Assignee is engaging Accordias Healthcare Services, LLC as a collection agent to continue collection of accounts receivable.

9. The Assignee has negotiated with landlords with respect to the disposition of the assets located at each facility. Of particular significance, the Assignee has executed a standstill agreement with the landlord at the Tampa location and has negotiated a standstill agreement at the St. Louis location. Pursuant to such agreements, the Assignee and the landlords are pursuing a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. At those locations, rent will not accrue as an administrative expense claim while the Assignee explores options for the sale of the assets and the landlords explore similar options to re-lease the premises. As noted above, the assets at the Wayne, Pennsylvania location will be sold. The lease at that location has been terminated. The Assignee is in frequent communication with the other landlords and will report in the future as to the resolution of the ongoing discussions.

10. The Assignee has continued to negotiate with the insurance broker in order to try to save costs on insurance, while maintaining the necessary insurance coverage. To this end, the Assignee hired a risk management professional to assist with these efforts.

11. The Assignee has retained Raymond T. (Tom) Elligett, Jr. of Buell & Elligett, P.A., to pursue a business interruption claim arising from the Assignors' loss of profits as a result of Hurricane Irma.

12. The Assignee's counsel conducted the examination of a representative of the Assignors.

13. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee will interview potential counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances.

14. Because the Assignment Estates contain no liquid assets that are unencumbered, the Assignee negotiated the interim use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down and the maximization of assets of the Assignment Estates.

15. The Assignee has also regularly communicated with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

16. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

17. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

18. In addition to (a) the discussions with the landlords for the Tampa and St. Louis locations regarding a collaborative approach to maximizing value through “going concern” or “in place” sales of the equipment and inventory and (b) the sale of the Philadelphia assets described above, the Assignee has continued the process of appraising the assets at the other leased locations and of identifying potential purchasers for those assets.

Respectfully submitted this 22nd day of April, 2019.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

Stichter, Riedel, Blain & Postler, P.A.

110 E. Madison Street, Suite 200

Tampa, Florida 33602

Telephone: (813) 229-0144

Facsimile: (813) 229-1811

Email: hriedel@srbp.com; epeterson@srbp.com

mhale@srbp.com

Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Updated Status Report* has been furnished on this 22nd day of April, 2019 by the Court's electronic system to all parties receiving electronic service, and by either U.S. mail or electronic mail to the parties listed on the Limited Notice Parties list attached.

/s/ Edward J. Peterson

Edward J. Peterson

MASTER LIMITED NOTICE SERVICE LIST

April 15, 2019

Assignors and Assignor's Counsel: (via the Court's electronic servicing system)

CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Laser Spine Institute, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC
c/o Nicole Greensblatt, Esq.
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
Email: ngreenblatt@kirkland.com

Assignee and Assignee's Counsel (via the Court's electronic servicing system)

Soneet Kapila
c/o Stichter Riedel, Blain & Postler, P.A.
Attn: Edward J. Peterson, Esq.
110 E. Madison Street, Suite 200
Tampa, Florida 33602

Secured Creditors:

CarePayment, LLC
5300 Meadow Rd., #400
Lake Oswego, OR 97035

Steris Corporation
5960 Heisley Rd.
Mentor, OH 44060

CIT Bank, N.A.
10201 Centurion Pkwy., #400
Jacksonville, FL 32256

Medport Billing, LLC
6352 S. Jones Blvd., #400
Las Vegas, NV 89118

U.S. Bank Equipment Finance
1310 Madrid St.
Marshall, MN 56258

Maricopa County Treasurer
c/o Peter Muthig, Esq.
222 N. Central Ave., #1100
Phoenix, AZ 85004
Email: muthigk@maco.maricopa.gov

Those Parties and Attorneys Formally Requesting Notice (via the Court's electronic servicing system unless otherwise noted)

Highwoods Realty Limited Partnership
c/o Eric E. Ludin, Esq.
Tucker & Ludin, P.A.
5235 16th Street North
St. Petersburg, FL 33703-2611
Email: ludin@tuckerludin.com; erin@ludinlaw.com

Terry and Sherry Legg
c/o Colling Gilbert Wright & Carter, LLC
801 N. Orange Avenue, Ste. 830
Orlando, FL 32801
Email: JGilbert@TheFloridaFirm.com; RGilbert@TheFloridaFirm.com;
CertificateofService@TheFloridaFirm.com

Joe Bailey; Mark Miller; Ted Suhl; Laserscopic Spinal Centers of America, Inc.; Laserscopic Medical Clinic, LLC; Laserscopic Surgery Center of Florida, LLC; Laserscopic Diagnostic Imaging; Laserscopic Spinal Center of Florida, LLC; and Tim Langford
c/o Gunster, Yoakley & Stewart, P.A.
401 E. Jackson Street, Ste 2500
Tampa, FL 33602
Email: wschifino@gunster.com (primary)
kmather@gunster.com (primary)

jbennett@gunster.com (primary)
cwarder@gunster.com (secondary)
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Clearwater, FL 33765
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mnadeau@employeeerights.com
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Texas Capital Bank, N.A.
c/o Trenam Kemker
101 E. Kennedy Blvd., Ste 2700
Tampa, FL 33602
Primary Email: slieb@trenam.com
Secondary Email: mmosbach@trenam.com
Tertiary Email: dmedina@trenam.com

Home Management, Inc.

c/o Michael C. Markham, Esq.
401 E. Jackson Street, Suite 3100
Tampa, Florida 33602
Email: mikem@jpfirm.com; minervag@jpfirm.com

Shirley and John Langston
c/o Donald J. Schutz, Esq.
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St. Petersburg, Florida 33701
Email: donschutz@netscape.net; don@lawus.com

Jared W. Headley
c/o Cameron M. Kennedy, Esq.
Searcy Denney Scarola, et al
517 North Calhoun Street
Tallahassee, Florida 32301
Email: kennedyteam@searcylaw.com; cmk@searcylaw.com

Deanna E. Ali
c/o Brandon J. Hill, Esq.
Wenzel Fenton Cabassa P.A.
1110 N. Florida Avenue, Suite 300
Tampa, Florida 33602
Email: bhill@wfclaw.com; twells@wfclaw.com

MedPro Group
c/o Jeffery Warren, Esq. and Adam Alpert, Esq.
Bush Ross, P.A.
P.O. Box 3913
Tampa, FL 33601-3913
Email: jwarren@bushross.com; aalpert@bushross.com;
mlinares@bushross.com; ksprehn@bushross.com

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC¹
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
Laser Spine Surgery Center of St. Louis, LLC
Laser Spine Surgery Center of Warwick, LLC
Medical Care Management Services, LLC
Spine DME Solutions, LLC
Total Spine Care, LLC
Laser Spine Institute Consulting, LLC
Laser Spine Surgery Center of Oklahoma, LLC

Case No. 2019-CA-2762
Case No. 2019-CA-2764
Case No. 2019-CA-2765
Case No. 2019-CA-2766
Case No. 2019-CA-2767
Case No. 2019-CA-2768
Case No. 2019-CA-2769
Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

FURTHER UPDATED STATUS REPORT

SONEET KAPILA, as assignee (the “**Assignee**”), undertook his duties as Assignee on March 14, 2019. During the few weeks since becoming Assignee, the Assignee has begun to

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**” or the “**Assignment Estates**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

marshal and secure the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on April 23, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the transfer of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through June 24, 2019. Pursuant to those agreements, the Assignee and the landlords are pursuing a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee has begun removing assets at the St. Louis location so that the assets can be auctioned. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. At the hearing on April 23, 2019, the Court approved the sale of the assets in Philadelphia subject to a 21-day objection period. It is anticipated that this sale will close in the next ten days.

4. The Assignee has continued to negotiate with the insurance broker in order to try to save costs on insurance, while maintaining the necessary insurance coverage. To this end, the Assignee hired Rick Fenstermacher, a risk management professional, to assist with these efforts. Mr. Fenstermacher has been able to locate substitute general liability insurance coverage at a substantial savings. Such coverage will become effective upon the entry of an order granting the Assignee's motion to terminate the coverage with MedPro, which motion is set for hearing on May 23, 2019. As set forth in the motion to terminate the MedPro coverage, the termination of the MedPro coverage will result in a substantial refund for the Assignment Estates.

5. The Assignee has retained Raymond T. (Tom) Elligett, Jr. of Buell & Elligett, P.A., to pursue a business interruption claim arising from the Assignors' loss of profits as a result of Hurricane Irma.

6. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee interviewed potential special litigation counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances. The Assignee has identified special litigation counsel and is currently negotiating contingency fee arrangements. In addition, the Assignee, through his general counsel, sent demand letters and draft tolling agreements to the recipients of shareholder dividends. Assignee's counsel has been negotiating the terms of tolling agreements with those who have expressed interest.

7. Because the Assignment Estates contain no liquid assets that are unencumbered, the Assignee has continued to negotiate the interim use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down and the maximization of assets of the Assignment Estates.

8. The Assignee has also regularly communicated with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

9. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

10. The Assignee has employ Vestal & Wiler to conduct an audit of the Assignors' 401(k) Plan. In addition, the Assignee's counsel filed a motion for the implementation of certain procedures to maintain and protect confidential patient information.

11. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

12. Further, the Assignee is finalizing the terms of the employment of Gulf Coast Collection Bureau, Inc. to handle collection of "bad debt" receivables.

13. In addition to (a) the discussions with the landlord regarding a collaborative approach to maximizing value through "going concern" or "in place" sales of the equipment and inventory and (b) the sale of the Philadelphia assets described above, the Assignee has continued the process of identifying potential purchasers for those assets.

14. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

Stichter, Riedel, Blain & Postler, P.A.

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mhale@srbp.com

Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Further Updated Status Report* has been furnished on this 21st day of May, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC¹
CLM Aviation, LLC
LSI HoldCo, LLC
LSI Management Company, LLC
Laser Spine Surgery Center of Arizona, LLC
Laser Spine Surgery Center of Cincinnati, LLC
Laser Spine Surgery Center of Cleveland, LLC
Laser Spine Surgical Center, LLC
Laser Spine Surgery Center of Pennsylvania, LLC
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Medical Care Management Services, LLC
Spine DME Solutions, LLC
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Case No. 2019-CA-2762
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Case No. 2019-CA-2770
Case No. 2019-CA-2771
Case No. 2019-CA-2772
Case No. 2019-CA-2773
Case No. 2019-CA-2774
Case No. 2019-CA-2775
Case No. 2019-CA-2776
Case No. 2019-CA-2777
Case No. 2019-CA-2780

Assignors,

Consolidated Case No.
2019-CA-2762

to

Soneet Kapila,

Division L

Assignee.

UPDATED STATUS REPORT AS OF JUNE 25, 2019

SONEET KAPILA, as assignee (the “**Assignee**”), undertook his duties as Assignee on March 14, 2019. The Assignee has continued to marshal and secure the assets of the Assignors and has negotiated the interim use of cash collateral to allow him to pay vital expenses of operating

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases (collectively, the “**Assignment Cases**” or the “**Assignment Estates**”) of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC (collectively, the “**Assignors**”).

the Assignment Cases, while complying with his statutory duties and communicating frequently with creditors. The Assignee hereby provides the following status report summarizing some of the recent activity and efforts on behalf of the Assignment Estates since the last hearing on May 23, 2019, as follows:

1. The Assignee, his professional team, and the LSI Staff have continued to communicate with patients regarding the release of records to the patients.

2. The Assignee has continued to negotiate with landlords with respect to the disposition of the assets located at each facility. As reported in the last Status Report, the Assignee has executed a standstill agreement with the landlord at the Tampa location. Moreover, the Assignee and the landlord at the Cincinnati location have reached an agreement that allows the Assignee to leave the assets in place in Cincinnati without the further accrual of rent through July 24, 2019. Pursuant to those agreements, the Assignee and the landlords continue to pursue a collaborative “turn-key” sale approach with prospective purchasers who intend to use the facility as a medical facility. Rent will not accrue as an administrative expense claim under those agreements while the Assignee explores options for the sale of the assets and the landlord explores similar options to re-lease the premises. In addition, the Assignee removed the assets at the St. Louis location and has negotiated a sale of said assets to Centurion Service Group, LLC for a purchase price of \$330,000 subject to approval of the alleged secured lender and the court. The Assignee is in frequent communication with the landlords and will report in the future as to the resolution of the ongoing discussions.

3. The sale of the assets at the Philadelphia location has closed and the purchase price of \$435,000 was remitted to the Assignee.

4. The Assignee has terminated the insurance coverage with MedPro Group and has procured substitute general liability insurance coverage at substantial savings to the estates.

5. The Assignee continues to investigate causes of action and to that end has reviewed numerous documents and interviewed certain employees regarding such causes of action. The Assignee interviewed potential special litigation counsel to investigate claims against directors and officers and potential claims for recovery of fraudulent conveyances. The Assignee has identified special litigation counsel and is currently negotiating contingency fee arrangements. The Assignee has filed a motion to employ Genovese Joblove & Battista, P.A. and Rocke, McLean & Sbar, P.A. to pursue D&O claims and certain other claims as designated by the Assignee. In addition, the Assignee, through his general counsel, sent demand letters and draft tolling agreements to the recipients of potentially recoverable transfers. Assignee's counsel has been negotiating the terms of tolling agreements with those who have expressed interest.

6. Because the Assignment Estates contain no unencumbered liquid assets, the Assignee negotiated the use of cash collateral with the primary secured creditor, Texas Capital Bank, as administrative agent. The cash has been used to pay vital ongoing expenses related to the Assignment Estates. Continued use of cash collateral is a critical component of an orderly wind-down, the preservation and maximization of assets of the Assignment Estates. Accordingly, the Assignee filed the Motion For Entry of an Order Pursuant to Fla. Stat. § 727.109(15): (I) Authorizing the use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief, that is set for hearing on June 27, 2019.

7. The Assignee regularly communicates with unsecured creditors of the Assignors regarding the Assignment Cases. In particular, in addition to communicating with Texas Capital Bank, which will likely have a large deficiency claim, the Assignee has been in frequent communication with the Bailey Group, the holder of a large unsecured claim.

8. The Assignee has continued to review and investigate financial records and contractual agreements, enabling the filing of motions to reject leases in order to reduce the administrative burdens on the Assignment estates.

9. The Assignee has safe-guarded and preserved assets and records of the Assignors and formulated a strategy to monetize assets and address pending litigation.

10. The Assignee has reviewed and analyzed the Healthcare Finance Direct, LLC loan portfolio and negotiated with the Agent for turnover, subject to this Court's approval.

11. The Assignee continues to review and provide support to the Buell & Elligett, P.A. firm in an effort to resolve the business interruption claim filed as a result of Hurricane Irma.

12. The Assignee has worked with Accordias, the third party accounts receivable ("AR") collection company whose retention was approved by this Court on June 11, 2019, to maximize the recovery of the outstanding accounts receivable.

13. Further, subject to the approval of the Court, the Assignee has employed Gulf Coast Collection Bureau, Inc. to handle collection of "bad debt" receivables.

14. Moreover, subject to Court approval, the Assignee has employed Clary Document Management, Inc. in order to help ensure the proper storage of patient records.

15. In addition to: (a) the discussions with the landlords regarding a collaborative approach to maximizing value through "going concern" or "in place" sales of the equipment and inventory; and (b) the sale of the St. Louis and Philadelphia assets described above, the Assignee has continued the process of identifying potential purchasers for those assets.

16. The Assignee continues to evaluate alternatives to the Assignors' various database platforms for future exit strategies and cost savings.

17. The Assignee continues to review and prepare for the filing of the estates' tax returns and respond to notices and other correspondence from various tax agencies.

18. All of the matters set for hearing on June 27, 2019 are set forth in the attached Agenda.

/s/ Edward J. Peterson

Harley E. Riedel (FBN 183628)

Edward J. Peterson (FBN 0014612)

Matthew B. Hale (FBN 0110600)

Stichter, Riedel, Blain & Postler, P.A.

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Counsel for Assignee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing *Further Updated Status Report as of June 25, 2019* has been furnished on this 25th day of June, 2019 by the Court's electronic system to all parties receiving electronic service.

/s/ Edward J. Peterson

Edward J. Peterson

CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

_____ /

AGENDA FOR HEARING ON JUNE 27, 2019

Soneet Kapila, as Assignee, proposes the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on June 27, 2019 at 2:00 p.m. The information contained in this Agenda reflects the status of each matter as it is known to Assignee’s counsel as of the filing of this Agenda and is subject to change.

Document Index	Filing Party	Matter	Status
MOTIONS TO APPROVE SERVICE AGREEMENTS			
169	Assignee	Assignee's Motion for Order Approving Records Management Agreement with Clary Document Management, Inc. and for Authority to Pay Related Fees and Costs	Assignee requests that the Court authorize the Assignee to employ Clary to provide essential document management services related to patient records.
172	Assignee	Assignee's Motion to Employ Gulf Coast Collection Bureau for Collection of Certain Accounts Receivable, to Pay Fees, and for Authority to Compromise Accounts Receivable with the Consent of Texas Capital Bank as Administrative Agent	Assignee requests that the Court approve the employment of Gulf Coast to collect certain stale receivables.
197	Assignee	Assignee's Motion for Order Approving Service Level Agreement with Infinitt North America and for Authority to Pay Related Fees and Costs	Approval of this Agreement is necessary to help implement the storage of patient records.
MOTION TO EMPLOY PROFESSIONALS			
	Assignee	Assignee's Motion to Employ Genovese Joblove & Battista, P.A. and Rocke, McLean & Sbar, P.A. as Special Litigation Counsel and to Pay Fees on a Contingency Fee Basis	Assignee requests that the Court authorize the Assignee to employ GJB & RMS on the terms set forth in the Motion and Contingency Fee Contract
ASSET DISPOSITION			
163	Assignee	Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests the authority to abandon the HFD Assets to the Agent in exchange for a credit of \$10 million against the Agent's secured claim.
165	Shirley and John Langston (Don Schutz)	Objection and Opposition to Assignee's Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests that the objection be overruled.
182	Assignee	Assignee's Reply to Shirley and John Langston's Objection and Opposition to Assignee's Notice of and Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent	Assignee requests that the objection be overruled.
199	Assignee	Motion for Authority to Sell Furniture, Fixtures, and Equipment through Public Auctions and for Approval of Noticing Procedures	Assignee requests authority to sell assets at auction if necessary.

Document Index	Filing Party	Matter	Status
CASH COLLATERAL			
142	Assignee	Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the Court establish a lien challenge deadline and grant the Agent a lien on certain recoveries.
143	Shirley and John Langston (Don Schutz)	Objection and Opposition to Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
166	Assignee	Response to Langston's Objection and Opposition to Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
184	Laserscopic, et al. (Ken Mather, Esq.)	Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
201	Assignee	Reply to Laserscopic's Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	Assignee requests that the objection be overruled.
203	Texas Capital Bank (Stephanie Lieb, Esq.)	Joinder of Texas Capital Bank, N.A. as Administrative Agent to the Lender Group, to Assignee's Reply to Laserscopic's Response in Limited Opposition to Soneet Kapila, as Assignee's Motion for Entry of an Order Pursuant to Fla. Stat.§727.109(15): (I) Authorizing the Use of Cash Collateral; (II) Providing Adequate Protection to Lenders; (III) Establishing a Lien Challenge Deadline; and (IV) Granting Related Relief	
202	Texas Capital Bank (Stephanie Lieb, Esq.)	Texas Capital Bank's Notice of Submission of Claims to Assignee	

Document Index	Filing Party	Matter	Status
CROSS NOTICED MATTERS			
MOTION TO COMPEL AND JOINDERS			
144	Shirley and John Langston (Don Schutz)	Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	The Movant and the Assignee request that the matters be continued to the next omnibus hearing scheduled for July 30, 2019.
196	Terry and Shirley Legg (Jonathan Gilbert, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
204	Jared Headley (Cameron Kennedy, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
205	Timothy and Marilyn Farley (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
206	Cherish Collins (Heather Barnes, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
	Kenneth Winkler (William Hahn, Esq.)	Notice of Joinder with Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
179	Assignee	Assignee's Objection to Shirley and John Langston's Motion to Compel Assignee to Pursue or Assign all Claims Against Third Parties Relating to the Violation of Statutory Self-Insurance Requirements to Medical Malpractice Plaintiffs	
MOTIONS TO DETERMINE COMPLIANCE WITH SELF-INSURANCE OBLIGATION			
44	Shirley and John Langston (Don Schutz)	Motion to Determine Assignors' Self-Insurance Compliance	The Movant and the Assignee request that the matter be continued to the next omnibus hearing scheduled for July 30, 2019.

Document Index	Filing Party	Matter	Status
53	Jared Wm. Headley (Cameron Kennedy, Esq.)	Motion to Determine Assignors' Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
80	Jonna Lemieux (Scott Miller, Esq.)	Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
137	Jonna Lemieux (Scott Miller, Esq.)	Amended Joinder in Claimant Headley's Motion to Determine Assignors' Self-Insurance Compliance	
47	Terry and Sherry Legg (Jonathan Gilbert)	Motion to Determine Assignors' Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
89	Assignee	Assignee's Omnibus Response to Motions to Determine Assignor's Self-Insurance Compliance	The Assignee requests that the matter be continued to the next omnibus hearing scheduled for July 30, 2019, along with Index No. 44.
MOTION FOR RELIEF FROM STAY			
132	Jonna Lemieux (Scott Miller, Esq.)	Motion for Relief from Stay filed by Jonna Lemieux	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
159	Assignee	Assignee's Response to Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
160	Shirley and John Langston (Don Schutz)	Shirley and John Langston's Objection and Opposition to Entry of Any Orders Granting "Stay Relief" as to Court Cases Pending on Date of Assignments, Including Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.
	Kenneth Winkler (William Hahn, Esq.)	Joinder in Opposition to Entry of any Order Granting "Stay Relief" as the Court Case is Pending on Date of Assignments, Including Jonna Lemieux's Motion for Relief from Stay	Assignee requests that the Court enter an order consistent with his Response, which is Index No. 159.