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REPLY TO TAMPA

July 18, 2019

Honorable Scott Stephens
Edgecomb Courthouse
800 E. Twiggs St., Room 503
Tampa, FL 33602

Re: Laser Spine Institute, LLC, Consolidated Case No. 2019-CA-2762

Dear Judge Stephens:

Our firm represents Soneet Kapila, the Assignee in the assignment for the benefit of creditors cases of Laser Spine Institute, LLC and 15 related entities, now consolidated under the above-referenced case. Enclosed for your consideration is a proposed Order Granting Assignee's Motion to Approve Settlement Agreement and Release with Landerhaven I LLC and Texas Capital Bank.

The motion was filed with negative notice pursuant to Fla. Stat. § 727.111(4), appropriate notice of the motion was given to all creditors, lessors, and parties in interest in accordance with this Court's *Order Granting Assignee's Motion to Limit Notice* dated April 8, 2019. No responses were timely filed. Accordingly, the matter is ripe for the entry of an order without the necessity of a hearing.

Respectfully,



Matthew B. Hale

MBH

Enclosures

cc: All Counsel of Record via electronic filing

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IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors,

Consolidated Case No:
2019-CA-2762

To:

Soneet Kapila,

Division L

Assignee.

_____/

LSI Management Company, LLC

Case No. 2019-CA-2766

Applicable Assignor.

**ORDER GRANTING ASSIGNEE'S
MOTION TO APPROVE SETTLEMENT AGREEMENT AND
RELEASE WITH LANDERHAVEN I LLC AND TEXAS CAPITAL BANK**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for consideration without a hearing upon the Motion of the assignee, Soneet Kapila (the “Assignee”), for an order approving the Settlement Agreement and Release (the “Settlement Agreement”) reached between the Assignee, Landerhaven I, LLC (“Landerhaven”), and Texas Capital Bank, National Association, as Administrative Agent (the “Bank”) (the “Motion”).² The Court finds that the Motion was served with negative notice and that no timely objections were filed. Therefore, the Motion is unopposed. Accordingly, it is

ORDERED:

1. The Motion is granted.
2. The Settlement Agreement attached to the Motion as Exhibit A is approved.
3. The Assignee is hereby authorized to enter into the Settlement Agreement with Landerhaven and the Bank, effective as of the date of execution.
4. The Assignee is hereby authorized and directed to transfer the Cleveland FFE to Landerhaven free and clear of any liens, claims, interests, and encumbrances, which transfer of title to Landerhaven free and clear of all liens, claims, interests, and encumbrances shall be evidenced by this Order.
5. Counsel for the Assignee shall serve this Order upon the Limited Notice Parties List.

DONE AND ORDERED in Hillsborough County, Florida this ____ day of July, 2019.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel of record

² Unless otherwise defined herein, capitalized terms have the same meanings ascribed to them in the Motion.