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REPLY TO TAMPA

July 3, 2019

Honorable Scott Stephens  
Edgecomb Courthouse  
800 E. Twiggs St., Room 503  
Tampa, FL 33602

Re: Laser Spine Institute, LLC, Consolidated Case No. 2019-CA-2762

Dear Judge Stephens:

Our firm represents Soneet Kapila, the Assignee in the assignment for the benefit of creditors cases of Laser Spine Institute, LLC and 15 related entities, now consolidated under the above-referenced case. Enclosed for your consideration are the following proposed orders from the June 27, 2019 hearing in this matter:

1. Order Granting Motion for Authority to Sell Furniture, Fixtures, and Equipment Through Public Auctions and for Approval of Noticing Procedures;
2. Order Granting Assignee's Motion for Order Approving Records Management Agreement with Clary Document Management, Inc. and for Authority to Pay Related Fees and Costs;
3. Order Granting Assignee's Motion for Order Approving Service Level Agreement with Infinitt North America and for Authority to Pay Related Fees and Costs;
4. Order Granting Assignee's Motion to Employ Gulf Coast Collection Bureau for Collection of Certain Accounts Receivable, to Pay Fees, and for Authority to Compromise Accounts Receivable With the Consent of Texas Capital Bank as Administrative Agent; and

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5. Order Granting Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent.

I believe that the proposed orders comport with the relief requested in the corresponding motions and accurately reflect Your Honor's rulings at the June 27, 2019 hearing. Further, as to the motions addressed in items (1)–(4) above, no objections were raised as to the relief requested. As to item (5), I believe the proposed order resolves any objections raised in conformance with the parties' representations to the Court at the hearing. Accordingly, I submit that it is appropriate for you to sign the proposed orders.

Should Your Honor have any questions or require anything further, please do not hesitate to contact us.

Respectfully,



Edward J. Peterson

EJP  
Enclosures

cc: All Counsel of Record via electronic filing

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT  
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA  
CIVIL DIVISION

In re:

Laser Spine Institute, LLC <sup>1</sup>	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors, Consolidated Case No: 2019-CA-2762  
To:

Soneet Kapila, Division L

Assignee,  
\_\_\_\_\_ /

**ORDER GRANTING MOTION FOR AUTHORITY TO SELL  
FURNITURE, FIXTURES, AND EQUIPMENT THROUGH PUBLIC  
AUCTIONS AND FOR APPROVAL OF NOTICING PROCEDURES**

THIS CASE came on for hearing on June 27, 2019, at 2:00 p.m. (the “**Hearing**”) upon the  
*Motion for Authority to Sell Furniture, Fixtures, and Equipment Through Public Auctions and for*

<sup>1</sup> On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

*Approval of Noticing Procedures* (the “**Motion**”) filed by the Assignee, Soneet Kapila, to sell furniture, fixtures, and equipment of the Assignors through one or more public auctions. The Court, having considered the statements of counsel, and the lack of opposition by any party in attendance at the Hearing, and being fully advised of the record, finds that the Motion is well taken and should be granted. Accordingly, it is

ORDERED:

1. The Motion is granted.<sup>2</sup>
2. The Assignee is authorized to sell the physical assets, primarily consisting of furniture, fixtures, and equipment of the Assignors (the “**Assets**”) at one or more public auctions, to be conducted by Centurion Service Group LLC (“**Centurion**”).
3. The Assignee is authorized to pay Centurion all fees and expenses under the terms and conditions agreed-upon in the Inventory/Appraisal & Auction Agreement between Centurion and the Assignee.
4. The Assets shall be sold free and clear of any liens, claims and encumbrances, with any such liens to attach to the proceeds of the sale.
5. The Assignee is authorized and directed to remit the net proceeds of the sale to lienholders as their interests may appear.
6. The notice procedure set forth in the Motion is approved. The Assignee shall, not later than seven days prior to the proposed auction date, file a Notice of Auction containing (a) the date and time the auction will be held; (b) the location of the auction; and (c) instructions on how to obtain more information about the auction, including information on how to participate in the auction. The Court finds that the Notice of Auction procedure, together with the notice provided

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<sup>2</sup> Unless otherwise defined herein, capitalized terms shall have the same meaning ascribed to them in the Motion.

by the Motion, provides sufficient notice to interested parties of the proposed sale(s) of assets. To the extent necessary, any applicable notice requirements are modified pursuant to Section 727.111(6) of the Florida Statutes, such that the above-described notice procedures are deemed to provide adequate and sufficient notice of the sale(s) of assets.

7. The Assignee is authorized to cancel any scheduled auction, notwithstanding the filing of a Notice of Auction, without the need for further Court approval.

8. The grant of authority to conduct the auctions described in the Motion is provided without prejudice to the Assignee's ability or right to sell any of the Assets through private sale or in-place sales. Any such private sale shall be subject to notice and Court approval as required by Chapter 727 of the Florida Statutes.

9. Counsel for the Assignee shall serve this Order in compliance with the *Order Granting Assignee's Motion to Limit Notice*.

DONE AND ORDERED in Hillsborough County, Florida this \_\_\_\_ day of July, 2019.

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Steven Scott Stephens  
Circuit Court Judge

Copy to: Counsel for Assignee