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REPLY TO TAMPA

July 3, 2019

Honorable Scott Stephens
Edgecomb Courthouse
800 E. Twiggs St., Room 503
Tampa, FL 33602

Re: Laser Spine Institute, LLC, Consolidated Case No. 2019-CA-2762

Dear Judge Stephens:

Our firm represents Soneet Kapila, the Assignee in the assignment for the benefit of creditors cases of Laser Spine Institute, LLC and 15 related entities, now consolidated under the above-referenced case. Enclosed for your consideration are the following proposed orders from the June 27, 2019 hearing in this matter:

1. Order Granting Motion for Authority to Sell Furniture, Fixtures, and Equipment Through Public Auctions and for Approval of Noticing Procedures;
2. Order Granting Assignee's Motion for Order Approving Records Management Agreement with Clary Document Management, Inc. and for Authority to Pay Related Fees and Costs;
3. Order Granting Assignee's Motion for Order Approving Service Level Agreement with Infinitt North America and for Authority to Pay Related Fees and Costs;
4. Order Granting Assignee's Motion to Employ Gulf Coast Collection Bureau for Collection of Certain Accounts Receivable, to Pay Fees, and for Authority to Compromise Accounts Receivable With the Consent of Texas Capital Bank as Administrative Agent; and

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5. Order Granting Motion to Abandon Certain Assets to Texas Capital Bank, as Administrative Agent.

I believe that the proposed orders comport with the relief requested in the corresponding motions and accurately reflect Your Honor's rulings at the June 27, 2019 hearing. Further, as to the motions addressed in items (1)–(4) above, no objections were raised as to the relief requested. As to item (5), I believe the proposed order resolves any objections raised in conformance with the parties' representations to the Court at the hearing. Accordingly, I submit that it is appropriate for you to sign the proposed orders.

Should Your Honor have any questions or require anything further, please do not hesitate to contact us.

Respectfully,



Edward J. Peterson

EJP
Enclosures

cc: All Counsel of Record via electronic filing

IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT
IN AND FOR HILLSBOROUGH COUNTY, FLORIDA
CIVIL DIVISION

In re:

Laser Spine Institute, LLC ¹	Case No. 2019-CA-2762
CLM Aviation, LLC	Case No. 2019-CA-2764
LSI HoldCo, LLC	Case No. 2019-CA-2765
LSI Management Company, LLC	Case No. 2019-CA-2766
Laser Spine Surgery Center of Arizona, LLC	Case No. 2019-CA-2767
Laser Spine Surgery Center of Cincinnati, LLC	Case No. 2019-CA-2768
Laser Spine Surgery Center of Cleveland, LLC	Case No. 2019-CA-2769
Laser Spine Surgical Center, LLC	Case No. 2019-CA-2770
Laser Spine Surgery Center of Pennsylvania, LLC	Case No. 2019-CA-2771
Laser Spine Surgery Center of St. Louis, LLC	Case No. 2019-CA-2772
Laser Spine Surgery Center of Warwick, LLC	Case No. 2019-CA-2773
Medical Care Management Services, LLC	Case No. 2019-CA-2774
Spine DME Solutions, LLC	Case No. 2019-CA-2775
Total Spine Care, LLC	Case No. 2019-CA-2776
Laser Spine Institute Consulting, LLC	Case No. 2019-CA-2777
Laser Spine Surgery Center of Oklahoma, LLC	Case No. 2019-CA-2780

Assignors, Consolidated Case No: 2019-CA-2762
To:

Soneet Kapila, Division L

Assignee,

_____/ LSI Management Company, LLC Case No. 2019-CA-2766

Applicable Assignor.

_____/

**ORDER GRANTING MOTION TO ABANDON CERTAIN ASSETS
TO TEXAS CAPITAL BANK, AS ADMINISTRATIVE AGENT**

¹ On April 8, 2019, the Court entered an order administratively consolidating this case with the assignment cases of the following entities: LSI Management Company, LLC; Laser Spine Institute Consulting, LLC; CLM Aviation, LLC; Medical Care Management Services, LLC; LSI HoldCo, LLC; Laser Spine Surgical Center, LLC; Laser Spine Surgery Center of Arizona, LLC; Laser Spine Surgery Center of Cincinnati, LLC; Laser Spine Surgery Center of St. Louis, LLC; Laser Spine Surgery Center of Pennsylvania, LLC; Laser Spine Surgery Center of Oklahoma, LLC; Laser Spine Surgery Center of Warwick, LLC; Laser Spine Surgery Center of Cleveland, LLC; Total Spine Care, LLC; and Spine DME Solutions, LLC.

THIS CASE came on for hearing on June 27, 2019, at 2:00 p.m. (the “**Hearing**”) upon the (1) *Notice of and Motion to Abandon certain Assets to Texas Capital Bank, as Administrative Agent* (the “**Motion**”) filed by Soneet Kapila, as assignee (“**Assignee**”) for LSI Management Company, LLC (“**LSI Management**”), to abandon, pursuant to § 727.108(11), Florida Statutes, certain assets (the “**Assets**”) of LSI Management to Texas Capital Bank, as administrative agent (“**TCB**”), (2) *Objection and Opposition to Notice of and Motion to Abandon certain Assets to Texas Capital Bank, as Administrative Agent* filed by Shirley and John Langston (the “**Objection**”), and (3) the *Reply to Shirley and John Langston’s Objection and Opposition to Notice of and Motion to Abandon certain Assets to Texas Capital Bank, as Administrative Agent* filed by the Assignee. The Court, having considered the statements of counsel at the Hearing and being fully advised of the record, finds that the Motion is well taken and should be granted under the terms set forth herein. Accordingly, it is

ORDERED:

1. The Motion is granted as set forth herein.²
2. The Objection is overruled.
3. The Assignee is authorized to abandon and transfer the HFD Assets to TCB in accordance with the Surrender Agreement.
4. The Assignee is authorized, but not instructed, to enter into the Surrender Agreement.
5. In the event the liens of TCB on the HFD Assets are avoided, subordinated, or otherwise determined to be invalid, pursuant to a final order or judgment of this Court, the HFD Assets and any proceeds therefrom shall be subject to disgorgement.

² Unless otherwise defined herein, capitalized terms shall have the same meaning ascribed to them in the Motion.

6. Counsel for the Assignee shall serve this Order in compliance with the *Order Granting Assignee's Motion to Limit Notice*.

DONE AND ORDERED in Hillsborough County, Florida this _____ day of July, 2019.

Steven Scott Stephens
Circuit Court Judge

Copy to: Counsel for Assignee